



**Illinois
Central
Gulf**

An **IC Industries** Company

William H. Sanders
Corporate Counsel

**Illinois Central
Gulf Railroad**
Two Illinois Center
233 North Michigan Avenue
Chicago, IL 60601
(312) 565 1600

RECORDATION NO. 13222-A FILED 1981

November 18, 1981

NOV 24 1981 -8 45 AM

INTERSTATE COMMERCE COMMISSION

No. **1-328A020**

NOV 24 1981
Date.....

Fee \$ **10.00**

ICC Washington, D. C.

Honorable Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Dear Ms. Mergenovich:

Pursuant to the provisions of 49 U.S.C. Sec. 11303 and the applicable regulations of the Interstate Commerce Commission, there are herewith transmitted for filing and recording a number of counterparts of an Amendment (Statement of New Numbers) to a Lease Agreement. This document is a secondary document dated as of November 5, 1981. The primary document to which this is connected was recorded under Recordation No. 13222 on August 17, 1981.

A draft payable to the order of the Interstate Commerce Commission for the \$10.00 recording fee applicable to this filing is enclosed herewith.

The names and addresses of the parties to the document are as follows:

Lessor: TCB Leasing Company
P. O. Box 200565
Houston, Texas 77216

Lessee: Illinois Central Gulf Railroad Company
233 N. Michigan Avenue
Chicago, Illinois 60601

A description of the equipment covered by this amendment follows:

Two rehabilitated 70-ton 50' Boxcars,
Nos. 567586 and 568668

A short summary of the document to appear in the index follows:

Amendment (Statement of New Numbers) dated as of November 5, 1981 to Lease Agreement dated as of August 12, 1981 with Recordation No. 13222 and covering a change of numbers of two 70-ton 50' Boxcars

NOV 24 8 41 AM '81
RECEIVED

Concord - M. Mergenovich

It is respectfully requested that all counterparts not needed for the Commission's files be returned to the bearer of this letter with the Commission's recordation stamp shown thereon.

Very truly yours,

William H. Sanders

William H. Sanders

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

William H. Sanders
Illinois Central Gulf RR
Two Illinois Center
233 North Michigan Avenue
Chicago, IL 60601

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/24/81 at 8:45AM, and assigned re-
recording number(s) 13222-A

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

RECORDATION NO. 13222-A Filed 1425

NOV 24 1981 -8 45 AM

INTERSTATE COMMERCE COMMISSION

AMENDMENT
(STATEMENT OF NEW NUMBERS)
dated as of November 5, 1981

TO
LEASE AGREEMENT
dated as of August 12, 1981

between

TCB LEASING COMPANY

(LESSOR)

and

ILLINOIS CENTRAL GULF RAILROAD COMPANY

(LESSEE)

AMENDMENT (STATEMENT OF NEW NUMBERS) dated as of November 5, 1981 between TCB LEASING COMPANY, a Delaware corporation (hereinafter called the Lessor), and ILLINOIS CENTRAL GULF RAILROAD COMPANY, a Delaware corporation (hereinafter called the Lessee).

WHEREAS, there is in existence between the Lessor and the Lessee a certain Lease Agreement dated as of August 12, 1981 (hereinafter called the Lease Agreement), pursuant to which the Lessor has agreed to lease and has leased to the Lessee certain railroad equipment (hereinafter called the Leased Equipment) described and identified in Exhibit A thereto; and

WHEREAS, the Lease Agreement was recorded with the Interstate Commerce Commission in accordance with 49 U.S.C. Sec. 11303 on August 17, 1981 and was assigned Recordation Number 13222; and

WHEREAS, the Lessee now desires to change the numbers of certain units of the Leased Equipment and to amend the Lease Agreement accordingly;

NOW THEREFORE, in consideration of the foregoing and of the mutual promises, covenants and agreements hereinafter set forth, the parties hereto hereby agree as follows:

1. Exhibit A to the Lease Agreement is hereby amended by substituting on Page 1 thereof, in the place of the identifying numbers listed in the attached Schedule A under the column "Original Numbers", the identifying numbers listed in said attached Schedule A under the column "New Numbers".

2. The Lessee will promptly cause this Amendment (Statement of New Numbers) to be filed and recorded with the Interstate Commerce Commission in accordance with 49 U.S.C. Sec. 11303.

3. Except as amended and supplemented hereby, the Lease Agreement shall remain unaltered and in full force and effect.

4. This Amendment (Statement of New Numbers) may be executed in any number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same contract, which shall be sufficiently evidenced by any such original counterpart. Although this Amendment (Statement of New Numbers) is dated for convenience as of November 5, 1981, the actual date or dates of execution hereof by the parties hereto is or are, respectively, the date or dates stated in the acknowledgment hereto annexed.

IN WITNESS WHEREOF, the parties hereto have caused this Amendment (Statement of New Numbers) to be duly executed as of the date first above written.

TCB LEASING COMPANY

By Carol Cody Herder
(Title)
Vice President

ATTEST:

Lee Straus
Assistant Secretary

ILLINOIS CENTRAL GULF RAILROAD COMPANY

By R. E. Korman
Vice President

ATTEST:

V. H. Hank
Assistant Secretary

STATE OF TEXAS)
)
COUNTY OF HARRIS)

On this 16th day of November, 1981
before me personally appeared Carol Cody Herder
to me personally known, who being by me duly sworn, says
that he is Vice President of TCB LEASING COMPANY,
that one of the seals affixed to the foregoing instrument is
the corporate seal of said corporation, that said instrument
was signed and sealed on behalf of said corporation by
authority of its Board of Directors and he acknowledged that
the execution of the foregoing instrument was the free act
and deed of said corporation.

BECKY A. TRANKLER
Notary Public, State of Texas
My Commission Expires 10-22-84

Becky A. Trankler
Notary Public

STATE OF ILLINOIS)
) SS
COUNTY OF C O O K)

On this 6th day of November
before me personally appeared L. E. Konker
to me personally known, who being by me duly sworn, says
that he is a Vice President of ILLINOIS CENTRAL GULF
RAILROAD COMPANY, that one of the seals affixed to the
foregoing instrument is the corporate seal of said
corporation, that said instrument was signed and sealed on
behalf of said corporation by authority of its Board of
Directors and he acknowledged that the execution of the
foregoing instrument was the free act and deed of said
corporation.

Virginia D. Shonahan
Notary Public

My Commission Expires
May 4, 1984

SCHEDULE A
TO AMENDMENT (STATEMENT OF NEW NUMBERS)
Dated as of November 5, 1981
TO
LEASE AGREEMENT
Dated as of August 12, 1981

<u>Original Numbers</u>	<u>New Numbers</u>
ICG 567286	ICG 567586
ICG 568617	ICG 568668