

Union Tank Car Company



RECORDATION NO. 6814-AAAA Filed 1425

90 Half Day Road
Lincolnshire, Illinois 60015

NOV 12 1980 - 9 21 AM

An Affiliate of
Trans Union Corporation

Direct Tel. No.: (312) 295-4317

0-317A017

Law Department

INTERSTATE COMMERCE COMMISSION

No. 1
NOV 12 1980

November 10, 1980

Date.....
Fee \$ 10.00

Interstate Commerce Commission
12th and Constitutional Avenue
Washington, D. C. 20423

ICC Washington, D. C.

Re: Filing of Release *Partial*
Recordation No. 6814

RECEIVED
NOV 12 9 14 PM '80
FEE OPERATION DIV.

Gentlemen:

This refers to the Equipment Trust Agreement (the "Agreement") dated as of September 14, 1972, between The First National Bank of Chicago, One First National Plaza, Chicago, Illinois 60670, as Trustee (the "Trustee"), and Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company"). The Agreement was filed with your office on November 27, 1972, and assigned recordation number 6814.

From time to time during the period of March 18, 1980, through May 19, 1980, the Company assigned to the Trustee certain railway cars (hereinafter referred to as the "Trust Equipment") to secure the payment of notes issued pursuant to the Agreement. The Trust Equipment was assigned by Bills of Sale described as follows:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
March 18, 1980	6814-AAAA	March 25, 1980
May 19, 1980	6814-DDDD	May 27, 1980

A portion of such notes has been prepaid, and the Trustee has reassigned to the Company all of the Trust Equipment covered by the Bill of Sale dated March 18, 1980, and a portion of the Trust Equipment covered by the Bill of Sale dated May 19, 1980. To clearly indicate of record that the Trustee has no further interest in the Trust Equipment which has been reassigned to the Company, we enclose for filing three executed counterparts of a

*Mrs. Gee -
I do not
know what
the next
letters will be*

Amlynd E. Bryant

Interstate Commerce Commission
Page Two

November 10, 1980

Release executed by the Trustee, together with our check
in the amount of \$10.00 to cover the filing fee.

Please return the original recorded counterpart to
our messenger.

Very truly yours,

William M. Owen

William M. Owen
Senior Attorney

Enclosures

NOV 12 1980 -9 25 AM

RELEASE

INTERSTATE COMMERCE COMMISSION

This Release is executed as of the 10th day of November, 1980, by THE FIRST NATIONAL BANK OF CHICAGO, a national banking association having its principal place of business at One First National Plaza, Chicago, Illinois 60670 (the "Bank"), as Trustee under an Equipment Trust Agreement (the "Agreement") dated as of September 15, 1972 between the Bank and Union Tank Car Company, a Delaware corporation, having its principal place of business at 90 Half Day Road, Lincolnshire, Illinois 60015 ("Union").

1. Purpose. Pursuant to the provisions of the Agreement, which was recorded with the Interstate Commerce Commission on November 27, 1972, and assigned recordation number 6814, Union, from time to time during the period March 18, 1980, through May 19, 1980, assigned to the Bank certain railway cars (the cars so assigned to the Bank during such period being hereinafter referred to as the "Trust Equipment"), to secure the payment of notes issued under the Agreement. The Trust Equipment was assigned by Union to the Bank pursuant to the following bills of sale (the "Bills of Sale") which were recorded with the Interstate Commerce Commission as supplements to the Agreement:

<u>Date of Bill of Sale</u>	<u>I. C. C. Recordation Number</u>	<u>Date of Recordation</u>
March 18, 1980	6814-AAAA	March 25, 1980
May 19, 1980	6814-DDDD	May 27, 1980

A portion of the notes issued pursuant to the Agreement during the period March 18, 1980, through May 19, 1980, has been prepaid, and a portion of the Trust Equipment assigned by Union to the Bank pursuant to the Bills of Sale described above has been reassigned by the Bank to Union. The purpose of this Release is to clearly indicate of record that the Bank has no further interest in the portion of the Trust Equipment which has been so reassigned, it being the intent of the Bank to revest title to such units of Trust Equipment in Union free of any encumbrance of the Bank.

2. Release. The Bank hereby certifies that it has assigned to Union all of its right, title and interest in and to all of the Trust Equipment more fully described in Schedule A hereto, said Schedule A including therein all of the Trust Equipment covered by the following Bill of Sale:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
March 18, 1980	6814-AAAA [?] BBB	March 25, 1980

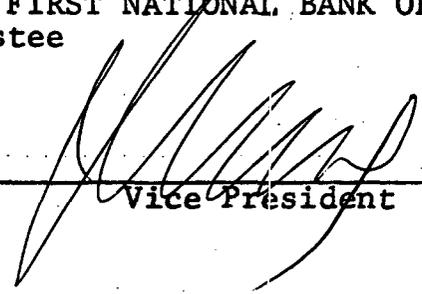
and a portion of the Trust Equipment covered by the following Bill of Sale:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
May 19, 1980	6814-DDDD	May 27, 1980

IN WITNESS WHEREOF, the Bank has caused this Release to be executed and its corporate seal to be hereunto affixed by its duly authorized officers as of the date first above written.

THE FIRST NATIONAL BANK OF CHICAGO,
Trustee

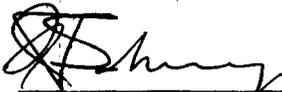
By



Vice President

[SEAL]

ATTEST:



Trust Officer

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

On this 10TH day of November, 1980, before me personally appeared J. R. Grimes, to me personally known, who, being by me duly sworn, says that he is a Vice President of The First National Bank of Chicago, that the seal affixed to the foregoing instrument is the corporate seal of said Bank, and that said instrument was signed and sealed on behalf of said Bank as the free act and deed of said Bank.

[NOTARIAL SEAL]

My Commission Expires:

SEPT. 17, 1983



T. BRUNK, NOTARY PUBLIC
MY COMMISSION EXPIRES SEPT. 17, 1983

UNION TANK CAR COMPANY

6814-6666

1073

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
488	BOX CAR	70 TON	WCTR101997-WCTR101999 WCTR102112 WCTR102129 WCTR102139-WCTR102144 WCTR102151-WCTR102199 WCTR102298-WCTR102571 WCTR102573-WCTR102592 WCTR102594-WCTR102614 WCTR102616 WCTR102618-WCTR102619 WCTR102621-WCTR102628 WCTR102630-WCTR102636 WCTR102638-WCTR102689 WCTR102692-WCTR102693 WCTR102695-WCTR102703 WCTR102705 WCTR102707-WCTR102716 WCTR102718-WCTR102723 WCTR102728-WCTR102732 WCTR102735-WCTR102744
248	LD	4,750 CUFT	UTCX43000-UTCX43049 UTCX43750-UTCX43788 UTCX43791-UTCX43793 UTCX43795-UTCX43807 UTCX43809-UTCX43835 UTCX43837 UTCX43842-UTCX43848 UTCX43850-UTCX43857 UTCX43861 UTCX43864 UTCX43866-UTCX43868 UTCX43873-UTCX43877 UTCX43882-UTCX43884 UTCX43887 UTCX43891 UTCX43893 UTCX43896 UTCX43899 UTCX43902-UTCX43903 UTCX43905 UTCX43917 UTCX43921-UTCX43924 UTCX43930 UTCX43932

6814-6666

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SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
			UTCX43934-UTCX43935 UTCX43942 UTCX43944 UTCX43946 UTCX43949 UTCX43958 UTCX43961 UTCX43965-UTCX43966 UTCX43968-UTCX43969 UTCX44940-UTCX44989
44	TA	14,000	1597-1635, 1637-1641
35	TL	20,000	11007-11028, 11033-11035 12121-12130
12	TM	13,000	60800-60811
20	TM	14,000	24000-24019
30	TM	18,000	66197-66226
3	TM	20,000	68257-68259
152	TM	23,500	68283-68284, 68286-68288 68291, 68294, 68330 68332-68373, 68375-68389 68708-68709, 68715 68717-68800
4	TM	30,000	48442, 48617, 48619, 48624
5	TP	17,300	27750, 27754-27757
5	TP	17,500	27700-27704
64	TP	25,000	93134, 93140, 93292, 93382 93488, 93505, 93538 93634, 93797, 93875 93938, 94312, 94340 94463, 98042, 98057 98060, 98073, 98085 98090-98091, 98093 98096, 98107-98109 98111-98113, 98121

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
			98136-98137, 98188 98196-98204, 98206-98217 98219-98220, 98225 98227-98229, 98231-98233 98235
22	BOX CAR	100 TON	BCIT850001-BCIT850022
304	COVERED HOPPER	4,650 CUFT	UNPX120000-UNPX120199 UNPX120202-UNPX120301 UNPX120319 UNPX120321-UNPX120322 UNPX120325
21	TM	30,000	47000-47018, 47026-47027
6	TMI	13,350	69526, 69530-69534
21	TPI	33,800	98648-98649, 98651, 98654-98656 98661-98664, 98666 98713, 98715, 98717-98718 98721-98726
1,504	TOTAL		