

Union Tank Car Company

90 Half Day Road
Lincolnshire, Illinois 60015

Direct Tel. No.:

Law Department

No. **1-0161060**

Date... **JAN 16 1981**

Fee \$... **10.00**

ICC Washington, D. C.

RECORDATION NO. **6814 IIII**
Filed 1428

JAN 16 1981 - 11 50 AM
INTERSTATE COMMERCE COMMISSION

A Subsidiary of
Trans Union Corporation

September 19, 1980

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Sir:

We transmit to you herewith by certified mail for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of Bill of Sale made September 19, 1980, from Union Tank Car Company, 111 West Jackson Boulevard, Chicago, Illinois, 60604 (the "Company") to The First National Bank of Chicago, One 1st National Plaza, Chicago, Illinois 60670 (the "Bank") as Trustee, under an Equipment Trust Agreement dated as of September 15, 1972, between the Company and the Bank. Said Bill of Sale relates to 686 railroad cars, each identified with the initials UTLX (unless otherwise indicated), and more fully described in the attached Schedule A entitled "Description of Trust Equipment".

Said Bill of Sale should be recorded as a supplement to the above-mentioned Equipment Trust Agreement which was recorded with your office on November 27, 1972, and assigned recordation number 6814. We enclose herewith check in the amount of \$10 payable to the Interstate Commerce Commission to cover the recordation fee.

Please return the original copy of the Bill of Sale to Union Tank Car Company at the above address, attention of the undersigned.

Very truly yours,

William B. Moore

William B. Moore

jk

RECEIVED
JAN 16 10 01 AM '81
I.C.C.
FEE OPERATION BR.

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A. A. R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
2	LD	4,750 CUFT	UTCX43063, UTCX43068-UTCX43070 UTCX43072-UTCX43073 UTCX43076 UTCX43078-UTCX43082
46	TA	13,000	11100-11129, 11131-11134 11136-11143, 11145-11147 11149
3	TA	26,000	42967-42969
49	TL	20,000	11036-11077, 11079-11085
1	TM	14,000	24879
57	TM	16,000	66275-66309, 66318-66319 66322-66323, 66326-66343
34	TM	20,000	68000-68003, 68018, 68021-68041 72075, 72137, 72239 72665, 72694, 72700 72903, 72927
55	TM	23,500	68536-68537, 68539, 68561 68564, 68566, 68568-68569 68572-68575, 68578-68581 68583-68600, 68801-68820 68823
3	TM	26,000	48341-48342, 48344
1	TMI	20,000	BAYX1014
56	TP	17,000	27715, 27725, 27730, 27747 27749, 27763-27764 27766, 27772, 27775-27776 27784-27786, 27788 27792, 27798-27800 27802, 27809, 27812 27819, 27821, 27824 28107, 28162, 28235 82049, 82104, 82118 82124-82125, 82139 82194, 82198, 82503 82519, 82526, 82558

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
			82603, 82658, 82677 82679-82680, 82689 82692, 82700, 82708 82717, 82723-82724 82736, 82738, 82742 82751
10	TP	26,700	30084, 30127, 30129, 30131 30133, 30135-30139
327	TOTAL		

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
6	TMI	13,350	69570-69575
10	TPI	33,800	98673, 98675, 98677, 98679-98680 98682-98684, 98686-98687
16	TOTAL		

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
305	BULKHEAD FLAT	100 TON	BCOL866002, BCOL866004 BCOL866007-BCOL866008 BCOL866029 BCOL866033-BCOL866053 BCOL866055-BCOL866328 BCOL866562 BCOL866594-BCOL866595 BCOL866808 BCOL866811
13	COVERED HOPPER	2,100 CUFT	UNPX121940-UNPX121952
2	TM	20,000	1173-1174
9	TMI	15,500	69508-69516
14	TPI	17,300	83068-83069, 83081-83082 89215, 89223-89224 89226, 89410, 89492 89494-89497
348	TOTAL		
686	TOTAL		

6814 IIII
RECORDATION NO. FILE

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

JAN 16 1981-11 50 AM
INTERSTATE COMMERCE COMMISSION

C E R T I F I C A T E

The undersigned, Helen Joy Krug, a Notary Public
in and for said County, states that she compared the attached copy
of the Bill of Sale dated the 19th day of September, 1980,
from Union Tank Car Company to The First National Bank of Chicago
with the original document, and certifies that it is a true and
correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed
her signature and notarial seal this 19th day of September,
1980.

Helen Joy Krug

Notary Public

My Commission Expires July 10, 1984

BILL OF SALE

Union Tank Car Company

to

The First National Bank of Chicago, as Trustee
under Equipment Trust Agreement dated as of
September 15, 1972

KNOW ALL MEN BY THESE PRESENTS, that for and in consideration of the sum of One Dollar (\$1.00) and other good and valuable considerations, the receipt whereof is hereby acknowledged, Union Tank Car Company, a Delaware corporation (herein the "Company"), has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver, unto The First National Bank of Chicago, as Trustee under that certain Equipment Trust Agreement dated as of September 15, 1972 (the "Trust Agreement"), between the Company and said The First National Bank of Chicago, 686 railroad cars (herein the "cars"), each identified with the initials UTLX (unless otherwise indicated), and more fully described in Schedule A attached hereto and hereby incorporated herein and made a part hereof.

The Company hereby warrants title to the cars is free from all liens and encumbrances (including any leasehold interest therein) other than the rights of the Company under the Trust Agreement.

TO HAVE AND TO HOLD the cars unto The First National Bank of Chicago, as Trustee, and its successors and assigns, forever.

IN WITNESS WHEREOF, Union Tank Car Company has caused this instrument to be duly executed by its proper corporate officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested this 19th day of September, 1980.

UNION TANK CAR COMPANY

By H. B. Browder
Vice President

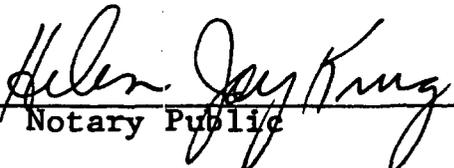
(CORPORATE SEAL)

ATTEST:

W. B. Moore
Secretary

STATE OF ILLINOIS))
COUNTY OF COOK)) SS.

On this 19th day of September, 1980, before me a Notary Public in and for said County, personally appeared W. B. Browder and W. B. Moore, to me personally known, who being by me duly sworn did say that they are a Vice President and the Secretary, respectively, of Union Tank Car Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and said W. B. Browder and W. B. Moore acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public

My Commission Expires July 10, 1984

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