



# NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

No. 0-101075

Date AUG 28 1980

August 26, 1980

Fee \$ 10.00

RECORDATION NO. 10835-A  
FIM 1426

ICC Washington, D. C.

AUG 28 1980 - 1 45 P.M.

INTERSTATE COMMERCE COMMISSION

Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Re: Filing of Supplemental Amendment, dated as of August 21, 1980 (the "Supplement"), to Equipment Mortgage, dated as of September 17, 1979 ("Mortgage"), between North American Car Corporation (the "Company"), 222 South Riverside Plaza, Chicago, Illinois, and The Bank of New York (the "Mortgagee"), 48 Wall Street, New York, New York.

Dear Secretary:

Enclosed for recording under the Interstate Commerce Act are executed counterparts of the above-described Supplement. The Supplement amends and restates Schedule I to the Mortgage, which contains the description of the cars encumbered thereunder. The Mortgage was filed with the Interstate Commerce Commission on September 20, 1979, as document No. 10835.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Supplement.

Pursuant to the Commission's rules and regulations for the recording of certain documents under the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

*James M. Gillespie*  
James M. Gillespie  
Attorney

JMG/tp

Enclosure

RECEIVED  
AUG 28 1 37 PM '80  
I.C.C.  
FED. OPERATION BR.

*Mrs Lee  
I am not  
sure what  
the next  
letter may be*

**Interstate Commerce Commission**  
Washington, D.C. 20423

8/28/80

OFFICE OF THE SECRETARY

James M. Gillespie, Atty  
North American Car Corp.  
222 S. Riverside Plaza  
Chicago, Illinois 60606

Dear

**Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/28/80 at 1:45pm, and assigned recordation number(s). **10835-A & 10836-A**

Sincerely yours,

*Agatha L. Mergenovich*  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

SE-30  
(7/79)

10835

RECORDATION NO. 10835-A Filed 1425

A M E N D M E N T  
AUG 28 1980 - 1 45 PM  
INTERSTATE COMMERCE COMMISSION

The Equipment Mortgage, dated as of September 17, 1979, and recorded with the Interstate Commerce Commission on September 20, 1979, as document No. 10835; and the Collateral Assignment, dated as of September 17, 1979, and recorded with the Interstate Commerce Commission on September 20, 1979, as document No. 10836; in each case from North American Car Corporation to The Bank of New York, are each hereby amended to restate Schedule I to said Equipment Mortgage and Exhibit A to Schedule I of said Collateral Assignment to be and read in their respective entireties as set forth in the Appendix hereto.

DATED: August 21, 1980

NORTH AMERICAN CAR CORPORATION

By Robert A. Boush  
Vice President

ATTEST:

John M. Ellery  
Assistant Secretary

THE BANK OF NEW YORK

By W. E. [Signature]  
Title: Asst. Vice President

ATTEST:

Thomas H. Smith, Jr.  
Title: Assistant Treasurer

STATE OF ILLINOIS )  
 ) SS.:  
COUNTY OF COOK )

On August 21, 1980, before me personally appeared Robert A. Burke, to me personally known, who, being by me duly sworn, says that he is Vice President of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was on August 21, 1980, signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lina Prewitt  
Notary Public

My Commission Expires:

My Commission Expires March 26, 1983  
My Commission Expires March 26, 1983

STATE OF NEW YORK )  
 ) SS.:  
COUNTY OF NEW YORK )

On August 21, 1980, before me personally appeared Thomas H. Smith Jr., to me personally known, who, being by me duly sworn, says that he is Asst. Treasurer of THE BANK OF NEW YORK, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was on August 21, 1980, signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Marjorie E. Haywood  
Notary Public

My Commission Expires:

3/31/82

MARJORIE E. HAYWOOD  
Notary Public, State of New York  
No. 30-6820795  
Qualified in Nassau County  
Cert. Filed in New York County  
Commission Expires March 30, 1982

APPENDIX

<u>QUANTITY</u>	<u>SERIAL NUMBERS</u>	<u>DESCRIPTION</u>	<u>LESSEE</u>
5	2603-2604, 2606,2608, 2613	50 ton, 8,000 gallon capacity tank cars	A. E. Staley Manufacturing
16	2615-2630	Same as above	A. E. Staley Manufacturing
68	4900,4902 4905,4906 4908,4909 4911,4912 4914,4916 4918-4920 4922,4924- 4928,4930 4933-4935 4937-4941 4943,4944 4946,4947 4949,4952- 4958,4960- 4961,4963- 4966,4968- 4970,4972- 4973,4976 4978,4981- 4983,4985 4988-4999	Same as above	A. E. Staley Manufacturing
26	4901,4903 4904,4907 4910,4913 4915,4917 4921,4923 4929,4932 4942,4945 4948,4950 4951,4959 4962,4971 4974-4975 4977,4979 4980,4986	Same as above	Endasa
1	4984	Same as above	Spreckels Sugar
2	7600,7603	Same as above	E. I. Dupont
2	7601,7608	Same as above	Merck & Company, Inc.
5	7602,7604- 7607	Same as above	Cargill, Inc.
1	7609	Same as above	D. D. Williamson Canada, Ltd.
6	8121-8125, 8127	50 ton, 8,000 gallon capacity tank cars	A. E. Staley Manufacturing
4	12506-12508, 12510	50 ton, 8,000 gallon capacity tank cars	Lonza, Inc.
3	13012,13022 13023	55 ton, 89 ft. flat cars	Union Carbide Corporation

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<u>QUANTITY</u>	<u>SERIAL NUMBERS</u>	<u>DESCRIPTION</u>	<u>LESSEE</u>
13	21432,21457 21476,24015- 24024	90 ton, 20,000 gallon capacity tank cars	Shell Oil Company
1	21442	Same as above	Nekoosa Papers, Inc.
3	21452,21585 21586	Same as above	American Cyanamid Co.
1	21453	Same as above	Agrico Chemical Co.
3	21454,21465 21591	Same as above	United States Steel Corp.
1	21461	Same as above	Clark Oil & Refining Corp.
2	21462,21583	Same as above	Hooker Chemicals
1	21466	Same as above	Standard Brands, Inc.
3	21467,21478 21480	Same as above	Merichem Corp.
4	21468,21584 21587,21597	Same as above	Union Camp Corp.
2	21474,21485	Same as above	National By-Products, Inc.
2	21475,21529	Same as above	Atlantic Richfield Co.
1	21479	Same as above	A. E. Staley Manufacturing
1	21480	Same as above	Continental Grain Co.
5	21482,21483 21530,21588 21592	Same as above	Westvaco Corp.
1	21486	Same as above	Allied Material Corp.
1	21488	Same as above	Zip Transportation
2	21517,21523	Same as above	Anderson Clayton Foods
1	21518	Same as above	First Chemical Corp.
9	21519,21520 21525-21527 24151,24201- 24203	Same as above	Sun Petroleum Products Co.
1	21532	Same as above	Wilson Foods Corp.
1	21589	Same as above	Mobil Oil Corp.
1	21590	Same as above	Goodpasture, Inc.

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<u>QUANTITY</u>	<u>SERIAL NUMBERS</u>	<u>DESCRIPTION</u>	<u>LESSEE</u>
1	21595 ✓	90 ton, 20,000 gallon capacity tank cars	Rohm & Haas Co.
1	24150 ✓	Same as above	Ashland Oil, Inc.
1	24250 ✓	Same as above	Giumarra Vineyards Corp.
19	24700-24718	70 ton, 10,000 gallon capacity tank cars	Dow Chemical Co.
1	24721 ✓	Same as above	National Starch
3	24722-24724 ✓	Same as above	Rohm & Haas Co.
2	24726, 24731 ✓	Same as above	Pfizer, Inc.
1	24729 ✓	Same as above	W. R. Grace & Company
3	25100-25102 ✓	90 ton, 16,600 gallon capacity tank cars	W. R. Grace & Company
4	26201-26202, 26217, 26235 ✓	50 ton, 10,000 gallon capacity tank cars	American Cyanamid Co.
3	26203, 26218, 26228 ✓	50 ton, 19,000 gallon capacity tank cars	C. F. Industries
3	26205, 26219, 26220 ✓	Same as above	The Royster Company
3	26208, 26214, 26216 ✓	Same as above	International Minerals
3	26212, 26233, 26401 ✓	Same as above	Agway, Inc.
1	26402 ✓	Same as above	FMC Corp.
2	26403, 26204 ✓	Same as above	Celanese Corporation
5	27294-27298	50 ton, 10,000 gallon capacity tank cars	Unassigned
4	27299, 27300, 27675, 27678 ✓	Same as above	Genstar Chemical, Ltd.
2	26215, 26227 ✓	Same as above	Cyanamid of Canada Ltd.
8	27301-27303, 27305, 27605, 27610, 27612, 27693 ✓	Same as above	Celanese Corporation
7	27304, 27679, 27681, 27682, 27685, 27688, 27694 ✓	Same as above	The Royster Company
17	27601-27603, 27606, 27608, 27609, 27613-27616, 27619, 27623, 27625-27629 ✓	Same as above	C. F. Industries
7	27600, 27607, 27621, 27684, 27687, 27689, 27690 ✓	Same as above	Unassigned

<u>QUANTITY</u>	<u>SERIAL NUMBERS</u>	<u>DESCRIPTION</u>	<u>LESSEE</u>
3	27617,27676 27680	50 ton, 10,000 gallon	Agrico Chemical Co.
1	27691	Same as above	Agway, Inc.
2	27620,27692	Same as above	E. I. Dupont
1	27677	Same as above	Eli Lilly & Company
1	27683	Same as above	FMC Corporation
27	27734-27736 27738-27747 27749-27759 27761-27763	Same as above	Nitram Chemicals, Inc.
1	27764	Same as above	Unassigned
2	27766,27768	Same as above	C. F. Industries, Inc.
1	27769	Same as above	Celanese Corporation
5	27770,27772 27773,27783 27784	Same as above	Union Carbide Corp.
1	27771	Same as above	E. I. Dupont
1	27774	Same as above	Allied Chemical Corp.
2	32044,32046	100 ton, 32,700 gallon capacity tank cars	NGL Supply Ltd.
<u>486</u>	<u>TOTAL ALL CARS</u>		