

Union Tank Car Company



(2)

111 West Jackson Boulevard
Chicago, Illinois 60604

Direct Tel No.:

Arthur B. Hillman
Secretary and
Assistant General Counsel

November 9, 1981

RECORDATION NO. 6814-1
FEB 14 1982
-0000

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

NOV 17 1981 -4 30 PM

INTERSTATE COMMERCE COMMISSION

Dear Sir:

We transmit to you herewith by certified mail for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of Bill of Sale made October 28, 1981, by Union Tank Car Company, 111 West Jackson Boulevard, Chicago, Illinois 60604 (the "Company") to The First National Bank of Chicago, One First National Plaza, Chicago, Illinois 60670 (the "Bank") as Trustee, under an Equipment Trust Agreement dated as of September 15, 1972, between the Company and the Bank. Said Bill of Sale relates to 648 railroad cars, each identified with the initials UTLX (unless otherwise indicated), and more fully described in the attached Schedule A entitled "Description of Trust Equipment".

Said Bill of Sale should be recorded as a supplement to the above-mentioned Equipment Trust Agreement which was recorded with your office on November 27, 1972, and assigned recordation number 6814. We enclose herewith our check in the amount of \$10 payable to the Interstate Commerce Commission to cover the recordation fee.

Please return the original copy of the Bill of Sale to Union Tank Car Company at the above address, attention of the undersigned.

Very truly yours,

Arthur B. Hillman
Arthur B. Hillman

Quintessa Hillman
Arthur B. Hillman

Original for Senate Agues & Bill Z
Kal - Arthur Hillman

STATE OF ILLINOIS)
)
COUNTY OF COOK) SS.

RECORDATION NO. 28144
FORM 1427

NOV 17 1981 - 4 30 PM

INTERSTATE COMMERCE COMMISSION

C E R T I F I C A T E

The undersigned, Helen Joy Krug, a Notary Public in and for said County, states that she compared the attached copy of the Bill of Sale dated the 28th day of October, 1981, from Union Tank Car Company to The First National Bank of Chicago with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 28th day of October, 1981.

Helen Joy Krug
Notary Public

My Commission Expires July 10, 1984

BILL OF SALE

Union Tank Car Company

to

The First National Bank of Chicago, as Trustee
under Equipment Trust Agreement dated as of
September 15, 1972

KNOW ALL MEN BY THESE PRESENTS, that for and in consideration of the sum of One Dollar (\$1.00) and other good and valuable considerations, the receipt whereof is hereby acknowledged, Union Tank Car Company, a Delaware corporation (herein the "Company"), has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver, unto The First National Bank of Chicago, as Trustee under that certain Equipment Trust Agreement dated as of September 15, 1972 (the "Trust Agreement"), between the Company and said The First National Bank of Chicago, 648 railroad cars (herein the "cars"), each identified with the initials UTLX (unless otherwise indicated), and more fully described in Schedule A attached hereto and hereby incorporated herein and made a part hereof.

The Company hereby warrants title to the cars is free from all liens and encumbrances (including any leasehold interest therein) other than the rights of the Company under the Trust Agreement.

TO HAVE AND TO HOLD the cars unto The First National Bank of Chicago, as Trustee, and its successors and assigns, forever.

IN WITNESS WHEREOF, Union Tank Car Company has caused this instrument to be duly executed by its proper corporate officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested this 28th day of October, 1981.

UNION TANK CAR COMPANY

By B. A. Stinson
Vice President

(CORPORATE SEAL)

ATTEST:

M. B. [Signature]
Secretary

STATE OF ILLINOIS)
)
COUNTY OF COOK) SS.

On this 28th day of October, 1981, before me, a Notary Public in and for said County, personally appeared B. A. Struckman and A. B. Hillman, to me personally known, who being by me duly sworn did say that they are a Vice President and the Secretary, respectively, of Union Tank Car Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and said B. A. Struckman and A. B. Hillman acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Marcia C. Weiner

My Commission Expires:
June 18, 1984

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
55	LO	4,750 CUFT	220247-220301
37	TM	13,000	60671-60693, 60697-60710
8	TM	14,000	24695-24702
94	TM	16,000	65996-65999, 66409, 66411-66499
115	TM	18,000	65804-65809, 65812-65814 65816, 65819, 65822-65828 65830, 65832, 65970-65995 66542-66543, 66545-66546 66549, 66556-66579 66598-66637
33	TM	20,000	48078, 48094, 48097-48098 48100, 48105, 48107-48114 48116, 67337-67339 67555-67559, 68006-68007 68010-68011, 68014 68053, 68055, 68057-68059
40	TM	21,000	48002-48010, 48012-48013 48015, 48017-48018 48020-48023, 48026-48033 48037, 48040-48041 48043-48046, 48048-48050 48052-48053, 48056 48061
70	TM	23,500	67385-67414, 67423-67430 67432, 67712-67730 67752-67755, 67758-67765
8	TM	26,000	2610, 2612, 2614-2619
8	TP	20,000	27611-27618
468	TOTAL		

SCHEDULE A.

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
160	GONDOLA	100 TON	UNPX102800--UNPX102959
11	TM	20,000	PROX40523--PROX40533
7	TMI	22,800	PROX70181--PROX70187
2	TPI	17,300	PROX28928--PROX28929
180	TOTAL		
648	TOTAL		

648 RECORDS SELECTED

SORT USED 32.41 UNITS
 TOTAL USED 54.66 UNITS
 648 RECORDS READ
 648 RECORDS WRITTEN
 0 RECORDS DELETED.