



Union Tank Car Company

39 South LaSalle Street
Chicago, Illinois 60603
312372-9500

2-134A017

RECORDATION NO. 6814-RRRR No. 10-00
FILED IN
Date MAY 14 1982

Arthur B. Hillman
Secretary and
Assistant General Counsel

MAY 14 1982 - 10 25 AM Fee \$ 10.00

RECEIVED
MAY 14 10 28 AM '82
I.C.C.
FEE OPERATION BR.

May 3, 1982

INTERSTATE COMMERCE COMMISSION Washington, D. C.

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Sir:

We transmit to you herewith by certified mail for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of a Release executed as of April 15, 1982 by The First National Bank of Chicago, One First National Plaza, Chicago, Illinois 60670 (the "Bank") as Trustee, under an Equipment Trust Agreement (Series C) dated as of September 15, 1972, between the Union Tank Car Company and the Bank. Said release is filed to indicate that the Bank has no further interest in any of the Trust Equipment which had been previously conveyed to the Bank under the Series C Equipment Trust and that all of the notes issued under the trust have been paid in full and the trust has been terminated.

Said Release should be recorded as a supplement to the above-mentioned Equipment Trust Agreement which was recorded with your office on November 27, 1972, and assigned recordation number 6814. We enclose herewith check in the amount of \$10 payable to the Interstate Commerce Commission to cover the recordation fee.

Please return the original copy of the Release to Union Tank Car Company at the above address, attention of the undersigned.

Very truly yours

A.B. Hillman
General Attorney

ABH: seg



RECORDED NO. 6814-RRRR Filed 1428

STATE OF ILLINOIS }
COUNTY OF LAKE } SS.

MAY 14 1982 -10 25 AM
INTERSTATE COMMERCE COMMISSION

C E R T I F I C A T E

The undersigned, Carol A. Westberg, a Notary Public in and for said County, states that she compared the attached copy of the Release dated the 15th day of April, 1982, from The First National Bank of Chicago to Union Tank Car Company with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 3rd day of May, 1982.

Carol A. Westberg
Notary Public

My Commission Expires:
8/18/82

MAY 14 1982 10 25 AM

RELEASE

INTERSTATE COMMERCE COMMISSION

This Release is executed as of the 15th day of April, 1982, by THE FIRST NATIONAL BANK OF CHICAGO, a national banking association having its principal place of business at One First National Plaza, Chicago, Illinois 60670 (the "Bank"), as Trustee under an Equipment Trust Agreement (the "Agreement") dated as of September 15, 1972 between the Bank and Union Tank Car Company, a Delaware corporation having its principal place of business at 111 West Jackson Boulevard, Chicago, Illinois 60604 ("Union").

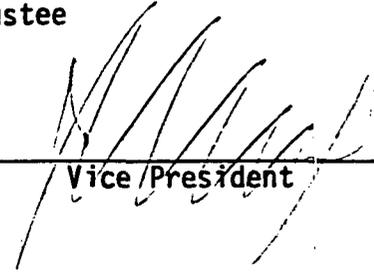
1. Purpose. Pursuant to the provisions of the Agreement, which was recorded with the Interstate Commerce Commission on November 27, 1972, and assigned recordation number 6814, Union assigned to the Bank certain railway cars (the cars so assigned to the Bank during such period being hereinafter referred to as the "Trust Equipment"), to secure the payment of notes issued under the Agreement. The Trust Equipment was assigned by Union to the Bank pursuant to bills of sale (the "Bills of Sale") which were recorded with the Interstate Commerce Commission as supplements to the Agreement.

All of the notes issued pursuant to the Agreement have been prepaid, and all of the Trust Equipment assigned by the Company to the Bank pursuant to the Bills of Sale have been reassigned by the Bank to the Company. The purpose of this Release is to clearly indicate of record that the Bank has no further interest in any of the Trust Equipment which has been previously conveyed to the Bank under the Agreement, it being the intent of the Bank to revest title to all such units of Trust Equipment in Union free of any encumbrance of the Bank.

2. Release. The Bank hereby certifies that it has assigned to the Company all of its right, title and interest in and to all of the Trust Equipment previously conveyed to the Bank under the Agreement.

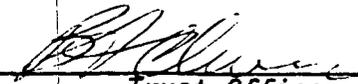
IN WITNESS WHEREOF, the Bank has caused this Release to be executed and its corporate seal to be hereunto affixed by its duly authorized officers as of the date first above written.

THE FIRST NATIONAL BANK OF CHICAGO,
Trustee

By 
Vice President

(SEAL)

ATTEST:


Trust Officer

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

On this 15th day of April, 1982, before me personally appeared **J. R. GRIMES**, to me personally known, who, being by me duly sworn, says that he is a Vice President of The First National Bank of Chicago, that the seal affixed to the foregoing instrument is the corporate seal of said Bank, and that said instrument was signed and sealed on behalf of said Bank as the free act and deed of said Bank.

(NOTARIAL SEAL)



Notary Public

C. Baughman

My Commission Expires:

MARCH 16, 1985
