

**Union Tank Car Company**

90 Half Day Road  
Lincolnshire, Illinois 60015

Direct Tel. No.:

Law Department

Secretary  
Interstate Commerce Commission  
Washington, D. C. 20423

Dear Sir:

We transmit to you herewith by registered mail for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of the Third Supplemental Equipment Trust Agreement (the "Supplemental Agreement"), dated October 15, 1980, by and between Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company") and Chemical Bank, 55 Water Street, New York, New York 10041 (the "Bank") as Trustee, which amends the Equipment Trust Agreement dated as of December 15, 1975 between the Company and the Bank. The Supplemental Agreement evidences the substitution under the said Equipment Trust Agreement of 16 railroad cars, identified with the initials UTLX, and more fully described in Schedule A attached hereto.

Also enclosed for recordation is an original and two certified counterparts of a Bill of Sale to the Company from the Bank, which Bill of Sale relates to the 30 railroad cars in respect of which the aforesaid substitution was made. The railroad cars covered by the said Bill of Sale are described in Schedule B attached hereto. The Bill of Sale releases the Equipment described in Schedule B from the encumbrance created by the Equipment Trust Agreement.

The Supplemental Agreement and the said Bill of Sale should be recorded as supplements to the Equipment Trust Agreement dated as of December 15, 1975, which was recorded with your office on December 22, 1975, and assigned recordation number 8150. We enclose herewith our check in the amount of \$20 payable to the Interstate Commerce Commission to cover the recordation fees.

Please return the original copy of the Supplemental Agreement and the Bill of Sale to the undersigned.

Very truly yours,

UNION TANK CAR COMPANY

By AB Hillman

Encls.

RECORDATION NO. 8150-<sup>F</sup> Filed 1425



NOV 14 1980-10 30 AM

RECORDATION NO. 8150-<sup>E</sup> Filed 1425

NOV 14 1980-10 30 AM

INTERSTATE COMMERCE COMMISSION

An Affiliate of  
Trans Union Corporation

0-319AC22

No.

Date NOV 14 1980

Fee \$

20.00

ICC Washington, D. C.

NOV 14 10 23 PM '80  
BRANCH

**Interstate Commerce Commission**  
Washington, D.C. 20423

11/28/80

OFFICE OF THE SECRETARY

**A.B. Hillman**  
**Union Tank Car Company**  
**90 Half Day Road**  
**Lincolnshire, Illinois 60015**

Dear **Sir**:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **11/18/80** at **10:30am**, and assigned re-  
recording number(s). **8150-E & 8150-F**

Sincerely yours,

*Agatha L. Mergenovich*  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

SE-30  
(7/79)

RECORDATION NO. 8150-F Filed 1425

NOV 14 1980-10 22 AM

INTERSTATE COMMERCE COMMISSION

STATE OF ILLINOIS )  
                          )  
COUNTY OF LAKE    )    SS.

C E R T I F I C A T E

The undersigned, Marcia C. Weiner, a Notary Public in and for said County, states that she compared the attached copy of the Bill of Sale dated the 28th day of October, 1980, from Chemical Bank to Union Tank Car Company with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 7th day of November, 1980.

Marcia C. Weiner  
Notary Public

(My Commission Expires: June 18, 1984)

BILL OF SALE

CHEMICAL BANK

as Trustee under Equipment Trust Agreement

Dated as of December 15, 1975 (Series 13)

to

Union Tank Car Company

KNOW ALL MEN BY THESE PRESENTS, that Chemical Bank (the "Bank"), as Trustee under that certain Equipment Trust Agreement dated as of December 15, 1975 (the "Agreement"), by and between the Bank, as Trustee, and Union Tank Car Company (the "Company"), in consideration of the conveyance to the Bank, as Trustee, of certain Equipment (as defined in the Agreement) to be substituted under the Agreement and of the compliance by the Company with the terms of the Agreement, and particularly Section 5.06 thereof, with respect to such substitutions, and other good and valuable considerations, the receipt whereof is acknowledged, has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver unto the Company all of its right, title and interest in and to those certain units of Equipment heretofore assigned by the Company to the Bank, as Trustee aforesaid, pursuant to the Agreement, which units of Equipment are described in Schedule B hereto annexed and by reference incorporated herein, hereby warranting that such Equipment is free and clear from all liens and encumbrances of the Bank.

TO HAVE AND TO HOLD the said Equipment unto the Company and its successors and assigns forever.

This Bill of Sale releases said Equipment from the encumbrance created by the Agreement, which was filed with the Interstate Commerce Commission on December 22, 1975 and assigned recordation number 8150.

IN WITNESS WHEREOF, the Bank, as Trustee aforesaid, has caused this instrument to be duly executed by the proper corporate officer thereunto duly authorized, and its corporate seal to be hereunto affixed and attested this 28<sup>th</sup> day of October, 1980.

CHEMICAL BANK

By



Senior Trust Officer

(CORPORATE SEAL)

ATTEST:



Assistant Secretary

STATE OF NEW YORK    )  
                              )  
COUNTY OF NEW YORK    )    SS

On this 2<sup>nd</sup> day of October 1980, before me  
a Notary Public in and for said County, personally appeared  
W. H. BERLS                      and            J. MURRAY                      to me  
personally known, who being by me duly sworn did say that  
they are respectively a Senior Trust Officer            and an  
Assistant Secretary           of Chemical Bank, that the seal  
affixed to the foregoing instrument was signed and sealed  
on behalf of said corporation by authority of the Board  
of Directors, and said           W. H. BERLS                      and  
J. MURRAY                      acknowledge that the  
execution of the foregoing instrument was the free act  
and deed of said corporation.

William R. Keyes  
Notary Public

My Commission Expires:  
\_\_\_\_\_

WILLIAM R. KEYES  
Notary Public, State of New York  
No. 24-4696213  
Qualified in New York County  
Commission Expires March 30, 1981

## SCHEDULE B

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
1	Box Car	70 Ton	BCIT841190
1	Box Car	70 Ton	BCIT841358
1	Box Car	70 Ton	BCIT841371
1	Box Car	70 Ton	BCIT841372
1	Gondola	4,000 CUFT	CN199545
1	Covered Hopper	2,100 CUFT	UNPX121651
1	Covered Hopper	2,100 CUFT	UNPX121652
1	Covered Hopper	2,100 CUFT	UNPX121653
1	Covered Hopper	2,100 CUFT	UNPX121655
1	Covered Hopper	2,100 CUFT	UNPX121656
1	Covered Hopper	2,100 CUFT	UNPX121657
1	Covered Hopper	2,100 CUFT	UNPX121658
1	Covered Hopper	2,100 CUFT	UNPX121660
1	Covered Hopper	2,100 CUFT	UNPX121661
1	Covered Hopper	2,100 CUFT	UNPX121665
1	Covered Hopper	2,100 CUFT	UNPX121666
1	LO	4,750 CUFT	UTCX45519
1	LO	4,750 CUFT	UTCX45523
1	LO	4,750 CUFT	UTCX45525
1	LO	4,750 CUFT	UTCX45527
1	LO	4,750 CUFT	UTCX45537
1	LO	4,750 CUFT	UTCX45561
1	LO	4,750 CUFT	UTCX45658
1	LO	4,750 CUFT	UTCX45661
1	LO	4,750 CUFT	UTCX45739
1	LO	4,750 CUFT	UTCX45742
1	TM	14,000 GAL	UTLX12480
1	TA	12,300 GAL	UTLX12821
1	TM	20,000 GAL	UTLX41960
1	TP	23,500 GAL	UTLX75450