

Oct 15 1983
H + F 2155A

United States
Rail Services, Inc.



633 Battery Street
San Francisco, California 94111
(415) 445-7690

13210
4/4/83
10:30 AM

REGISTERED MAIL
RETURN RECEIPT REQUESTED

March 24, 1983

Ms. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Madam:

On October 15, 1982 at 2:55 p.m., the Interstate Commerce Commission recorded two documents, the "Statement of New Mark and Numbers" and the "Assignment of Lease and Security Agreement", and assigned Recordation No. 13209-F and 13209-G respectively (see the original file-stamped documents enclosed).

One of the 4 railroad equipment covered under these documents, RUSX 2603, which reportedly had the mark changed to "IFCX", is in fact still bearing the mark "RUSX". Please delete RUSX/IFCX 2603 from the recorded documents.

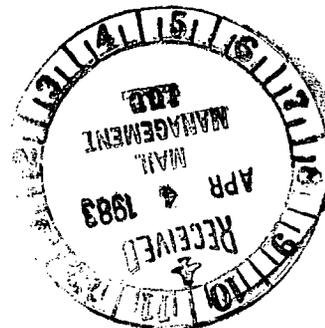
Please return the corrected documents to the undersigned. Should you have any questions, please contact me at 415/445-7824.

Sincerely,

Nancy C. Chapman
Assistant Secretary

NCC:nj

Enclosures (2)



CORPORATE ACKNOWLEDGMENT

NO. 202

State of California }
County of San Francisco } SS.

On this the 24th day of March 19 83, before me,

NANCY E. FRASER

the undersigned Notary Public, personally appeared

Nancy C. Chapman, Assistant Secretary

personally known to me
 proved to me on the basis of satisfactory evidence
to be the person(s) who executed the within instrument as
_____ or on behalf of the corporation therein
named, and acknowledged to me that the corporation executed it.

WITNESS my hand and official seal.



Nancy E. Fraser
Notary's Signature

ASSIGNMENT OF LEASE AND SECURITY AGREEMENT OCT 15 1982-9 12 PM

INTERSTATE COMMERCE COMMISSION

This instrument confirms that UNITED STATES RAIL SERVICES, INC. (the "Lessee") has assigned that certain Car Lease (the "Sublease"), dated September 15, 1982 between the Lessee and Interstate Foods Corporation and granted a security interest in the Sublease to Wells Fargo Capital Leasing Corporation (the "Owner") pursuant to Section 14 of the Equipment Lease, dated as of July 1, 1981 (the "Lease") between the Lessee and the Owner. Pursuant to a Security Agreement (the "Security Agreement"), dated as of July 1, 1981 from the Owner to Chemical Business Credit Corp. (the "Lender"), the Sublease and the assignment of and security interest in the Sublease confirmed hereby are assigned to the Lender and subject to the Security Agreement in accordance with the terms thereof.

The Lease and the Security Agreement were filed and recorded with the Interstate Commerce Commission on July 31, 1981 and assigned Recordation Nos. 13209 and 13210, respectively.

The Sublease covers 4 23,500 gallon tank cars bearing reporting marks and nos. IFCX ~~2603~~, 2607, 2615, 2622, which is a portion of the same equipment covered by the Lease and the Security Agreement. 2603 RUSY

Reference is made to Section 14 of the Lease, the terms and conditions of which are hereby incorporated by this reference and made a part of this instrument.

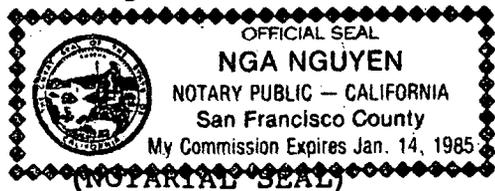
Executed and delivered this 28th day of September, 1982

UNITED STATES RAIL SERVICES, INC.

By Nancy C. Chapman its Assistant Secretary

STATE OF SAN FRANCISCO)
) SS
CITY AND COUNTY OF CALIFORNIA)

On this 28th day of Sept., 1982, before me personally appeared Nancy C. Chapman, to me personally known, who being by me duly sworn, says that she is Assistant Secretary of UNITED STATES RAIL SERVICES, INC., said instrument was duly executed by her on behalf of said corporation, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public (Signature)

My commission expires: Jan 14, 1985

13209-4
Oct 15 1982 2:55 PM

RECORDATION NO. 13210-2
FILE 1425

ASSIGNMENT OF LEASE AND SECURITY AGREEMENT

Oct 15 1982 2:55 PM

INTERSTATE COMMERCE COMMISSION

INTERSTATE COMMERCE COMMISSION

This instrument confirms that UNITED STATES RAIL SERVICES, INC. (the "Lessee") has assigned that certain Car Lease (the "Sublease"), dated September 15, 1982 between the Lessee and Interstate Foods Corporation and granted a security interest in the Sublease to Wells Fargo Capital Leasing Corporation (the "Owner") pursuant to Section 14 of the Equipment Lease, dated as of July 1, 1981 (the "Lease") between the Lessee and the Owner. Pursuant to a Security Agreement (the "Security Agreement"), dated as of July 1, 1981 from the Owner to Chemical Business Credit Corp. (the "Lender"), the Sublease and the assignment of and security interest in the Sublease confirmed hereby are assigned to the Lender and subject to the Security Agreement in accordance with the terms thereof.

The Lease and the Security Agreement were filed and recorded with the Interstate Commerce Commission on July 31, 1981 and assigned Recordation Nos. 13209 and 13210, respectively.

The Sublease covers 4 23,500 gallon tank cars bearing reporting marks and nos. IFCX 2607, 2615, 2622, which is a portion of the same equipment covered by the Lease and the Security Agreement.

RUSK 2603

Reference is made to Section 14 of the Lease, the terms and conditions of which are hereby incorporated by this reference and made a part of this instrument.

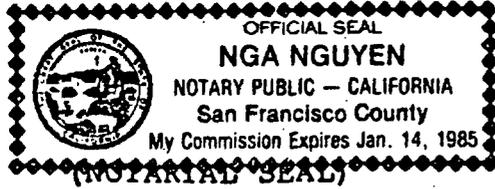
Executed and delivered this 28th day of September, 1982

UNITED STATES RAIL SERVICES, INC.

By Nancy C. Chapman
its Assistant Secretary

STATE OF SAN FRANCISCO)
CITY AND COUNTY OF CALIFORNIA) SS

On this 28th day of Sept., 1982, before me personally appeared Nancy C. Chapman, to me personally known, who being by me duly sworn, says that she is Assistant Secretary of UNITED STATES RAIL SERVICES, INC., said instrument was duly executed by her on behalf of said corporation, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public

My commission expires: Jan 14, 1985