10504-C 0-100A131

#10

No.

Interstate Commerce Commission
Washington, D.C.

RECORDATION NO. Filed 1425

APR 9 1980 - 3 15 PM

Date APR 9 1980

Fee $ 10.00

10504-C

INTERSTATE COMMERCE COMMISSION

ICC Washington, D. C.

Gentlemen:

Enclosed for recordation under the provisions of 49 U.S.C. §11303 are the original and 6 counterparts of a Third Lease Supplement dated as of December 27, 1979, supplementing and amending the Equipment Lease dated as of June 15, 1979, filed with the Interstate Commerce Commission on June 15, 1979 as document #10504 as heretofore supplemented and amended by a First Lease Supplement dated as of June 29, 1979, filed with the Interstate Commerce Commission on June 29, 1979, as document #10504-A, and a Second Lease Supplement dated as of July 9, 1979 filed with the Interstate Commerce Commission on August 7, 1979 as document #10504-B.

A general description of the railroad rolling stock covered by the enclosed document is set forth in Schedule A attached to this letter and made a part hereof.

RECEIVED APR 9 3 18 PM '80 I.C.C. FEE OPERATION BR.

The names and addresses of the parties are:

Lessor: Mercantile Trust Company National Association, not individually but solely as Trustee under B.A. Rail Trust No. 1
One Mercantile Center
St. Louis, Missouri 63101

Lessee: Farmland Industries, Inc.
3315 North Oak Trafficway
Kansas City, Missouri 64116

The undersigned is the Lessor mentioned in the enclosed document and has knowledge of the matters set forth therein.

Please return the original and 6 copies of the Third Lease Supplement to J. Richard Fisher, Jr., Esq., Chapman and Cutler, 111 West Monroe Street, Chicago, Illinois 60603.

Also enclosed is a check in the amount of $10.00 covering the required recording fee.

Dated: March 14, 1980

Very truly yours,

MERCANTILE TRUST COMPANY NATIONAL ASSOCIATION, not individually but solely as Trustee under B.A. Rail Trust No. 1

By D. A. Johnson Jr.
Its VICE PRESIDENT
LESSOR AS AFORESAID

Enclosures

Counterparts to C. T. Kappler

DESCRIPTION OF ITEMS OF EQUIPMENT

Manufacturer of Equipment: Hawker Siddeley Canada Ltd.

Description and Mark and Number of Items of Equipment:

333 100-Ton Covered Hopper Cars, AAR Mechanical Designation LO, Manufacturer Specification LO-132 Marked and Numbered:

FLIX 2029 - 2030
FLIX 2040
FLIX 2042
FLIX 2054
FLIX 2073
FLIX 2102 - 2103
FLIX 2112
FLIX 2129 - 2130
FLIX 2132
FLIX 2137 thru 2140
FLIX 2148
FLIX 2158
FLIX 2165 - 2166
FLIX 2174
FLIX 2176
FLIX 2181
FLIX 2190 thru 2499

SCHEDULE A

(B.A. Rail Trust No. 1)

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RECORDATION NO. 10504-C Filed 1425

APR 9 1980 -3 15 PM

INTERSTATE COMMERCE COMMISSION

THIRD LEASE SUPPLEMENT

This THIRD LEASE SUPPLEMENT dated as of December 27, 1979 is between MERCANTILE TRUST COMPANY NATIONAL ASSOCIATION, a national banking association, not individually but solely as a trustee (the "Lessor") under a Trust Agreement dated as of June 15, 1979 with BameriLease Inc., a California corporation (the "Trustor"), and FARMLAND INDUSTRIES, INC., a Kansas corporation (the "Lessee").

WHEREAS, the Lessor and the Lessee have entered into a certain Equipment Lease dated as of June 15, 1979, and recorded as document #10504 in the records of the Interstate Commerce Commission on June 15, 1979, as supplemented by (i) a First Lease Supplement dated as of June 29, 1979 and recorded as document #10504-A in the records of the Interstate Commerce Commission on June 29, 1979, and (ii) a Second Lease Supplement dated as of July 9, 1979 and recorded as document #10504-B in the records of the Interstate Commerce Commission on August 7, 1979 (the Equipment Lease as supplemented by the First Lease Supplement and the Second Lease Supplement being hereinafter referred to as the "Lease", the defined terms therein being used herein with the same meanings), which Lease provides in Section 2.6 thereof for the execution of a Lease Supplement substantially in the form hereof for the purpose of confirming the revised Interim Rental, Fixed Rentals, Casualty Values and Obsolescence Termination Values for the Equipment; and

WHEREAS, the Lease provides for the lease by the Lessor to the Lessee of the Items of Equipment described in Schedule A hereto; and

WHEREAS, the Lessor has delivered to the Lessee a Certificate of Supplemental Cost (the "Certificate of Supplemental Cost") setting forth (i) for each Item of Equipment the (v) Purchase Price, (w) Acquisition Costs, (x) Transaction Costs, (y) Lessor's Cost and (z) Disbursement Date thereof, and (ii) the net after-tax income, losses, liabilities and expenses arising out of the administration of the Escrow Fund pursuant to Section 2.2(e) of the Participation Agreement (and for this purpose, amounts of interest payable to the Lenders for periods prior to the Disbursement Date for each Item of Equipment were not considered an expense arising out of the administration of the Escrow Fund);

NOW, THEREFORE, in order to confirm the Interim Rental, Fixed Rentals, Casualty Values and Obsolescence Termination Values of the Equipment, the parties hereto agree as follows:

1. The Disbursement Date for and the Lessor's Cost of each Item of Equipment (and the portion of such Lessor's Cost which is attributable to the Purchase Price, Transaction Costs and Acquisition Costs) are as indicated in the Certificate of Supplemental Cost, a copy of which is attached hereto as Exhibit 1.

2. The Interim Rental payable under clauses (ii) and (iii) of Section 2.1(a) of the Lease with respect to all Items of Equipment on the Term Lease Commencement Date shall be $606,381.75, which amount is the sum of (a) $160,694.84, which is an amount equal to accrued interest on the Notes payable by the Lessor to the Lenders pursuant to Section 2.2(g) of the Participation Agreement from the Deposit Date to but not including the Disbursement Date with respect to each Item, and (b) $445,686.91, which is, with respect to each Item of Equipment, the product of .02452% of Lessor's Cost of such Item multiplied by the number of days from the Disbursement Date with respect to such Item to but not including the Term Lease Commencement Date. For purposes of determining the accrued interest described in the preceding sentence, the principal amount of loans from the Lenders deposited in the Escrow Fund on the First Deposit Date were deemed to have been applied to all disbursements until such principal amount had been fully disbursed.

3. The amount of Fixed Rental payable on the first Fixed Rental payment date and each Fixed Rental payment date thereafter shall be 2.2064% of the Lessor's Cost of all Items of Equipment from time to time subject to the Lease.

4. The schedules of Casualty Values and Obsolescence Termination Values attached hereto as Schedule C and Schedule D, respectively, shall be substituted for Schedule C and Schedule D of the Lease, respectively.

5. All of the provisions of the Lease (as hereby amended) are hereby incorporated by reference in this Third Lease Supplement, on and as of the date hereof, to the same extent as if fully set forth herein.

6. This Third Lease Supplement is being delivered in the State of Missouri and shall in all respects be governed by, and construed in accordance with, the laws of the State of Missouri; provided, however, that the parties shall be entitled to all rights conferred by any applicable Federal statute, rule or regulation.

IN WITNESS WHEREOF, the parties hereto have caused this Third Lease Supplement to be executed by their respective officers thereunder duly authorized and the corporate seals to be hereto affixed as of the day and year first above written.

MERCANTILE TRUST COMPANY NATIONAL ASSOCIATION, not individually but solely as Trustee under B.A. Rail Trust No. 1

By _____
Its Vice President

(CORPORATE SEAL)

ATTEST:

_____
Asst. Secretary

FARMLAND INDUSTRIES, INC.

By _____
Its VICE PRESIDENT, FINANCE, AND ASSISTANT TREASURER

(CORPORATE SEAL)

ATTEST:

_____
Assistant Secretary

STATE OF MISSOURI)
) SS
CITY OF ST. LOUIS)

On this 19th day of March, 1980, before me personally appeared O. A. JOHNSON, JR., to me personally known, who being by me duly sworn, says that he is a Vice President of MERCANTILE TRUST COMPANY NATIONAL ASSOCIATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Berrien Elwes Starr
Notary Public
Berrien Elwes Starr

(SEAL)

My commission expires: 7/21/80

STATE OF MISSOURI)
) SS
COUNTY OF CLAY)

On this 21 day of March, 1980, before me personally appeared R. W. Ferguson, to be personally known, who being by me duly sworn, says that he is a VICE PRESIDENT, FINANCE, of FARMLAND INDUSTRIES, INC., that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Donald G. Rose
Notary Public
DONALD G. ROSE
Notary Public - State of Missouri
Commissioned in Clay County
My Commission Expires April 3, 1982

(SEAL)

My commission expires:

DESCRIPTION OF ITEMS OF EQUIPMENT

Manufacturer of Equipment:	Hawker Siddeley Canada Ltd.
Description and Mark and Number of Items of Equipment:	333 100-Ton Covered Hopper Cars, AAR Mechanical Designation LO, Manufacturer Specification LO-132 Marked and Numbered:

FLIX 2029 - 2030
FLIX 2040
FLIX 2042
FLIX 2054
FLIX 2073
FLIX 2102 - 2103
FLIX 2112
FLIX 2129 - 2130
FLIX 2132
FLIX 2137 thru 2140
FLIX 2148
FLIX 2158
FLIX 2165 - 2166
FLIX 2174
FLIX 2176
FLIX 2181
FLIX 2190 thru 2499

SCHEDULE A
(to Third Lease Supplement)

(B.A. Rail Trust No. 1)

SCHEDULE OF CASUALTY VALUE

As used in this Lease, the Casualty Value of each Item of Equipment on any rental payment date during the Primary Term shall be an amount equal to the percentage of the Lessor's Cost of such Item set forth opposite such rental payment date in the following schedule; provided, however, that in the event (i) the Lessee has made payments pursuant to Section 2 or 3 of the Tax Indemnification Agreement to reflect a Loss of Investment Credit or Loss of Depreciation Deduction (as such terms are defined in the Tax Indemnification Agreement) or (ii) the amount of Casualty Value of the Item payable by the Lessee set opposite the applicable rental payment date includes an amount in respect of recapture of investment tax credit (reduced by any disallowance or recapture of investment tax credit claimed by the Trustor in respect of the Item under Section 38 of the Code for which the Lessee has made or is required to make any payments pursuant to Section 2 of the Tax Indemnification Agreement) in excess of the amount of investment tax credit actually recaptured by the Trustor (herein referred to as an "Excess Amount"), then such percentage of the Lessor's Cost shall be redetermined and adjusted in a manner which, after taking into account any such payments (and any offsetting benefits paid to the Lessee pursuant to Section 8 of the Tax Indemnification Agreement) or any such Excess Amount, as the case may be, will provide the Trustor the same after-tax rate of return which was contemplated in fixing such percentage of Lessor's Cost, it being understood that no such redetermination or adjustment shall reduce the amount payable on any date for Casualty Value to an amount less than the aggregate principal amount of the Notes allocable to the Item unpaid on such date, together with the interest thereon which is accrued and unpaid on such date, after giving effect to the payment of Fixed Rental on such date.

Rental Payment Date on which Casualty Value is Determined	Percentage of Lessor's Cost Payable as Casualty Value
On or prior to Term Lease Commencement Date	103.129048
1	102.100109
2	102.306454
3	102.452817
4	102.538035
5	102.579161
6	102.552008
7	102.470219
8	102.332718
9	102.153370
10	101.910237

(B.A. Rail Trust No. 1)

SCHEDULE C
(to Third Lease Supplement)

Rental Payment Date on which Casualty Value is Determined	Percentage of Lessor's Cost Payable as Casualty Value
11	101.614835
12	101.266123
13	94.164806
14	93.715464
15	93.216461
16	92.666792
17	92.075959
18	91.431176
19	90.739609
20	90.000290
21	82.509498
22	81.681149
23	80.809183
24	79.892679
25	78.936633
26	77.937807
27	76.898857
28	75.818909
29	67.989654
30	66.834781
31	65.643635
32	64.417083
33	63.160565
34	61.874926
35	60.559428
36	59.213319
37	57.835826
38	56.431528
39	54.999749
40	53.539791
41	52.050944
42	50.537727
43	48.999523
44	47.435699
45	45.845604
46	44.233697
47	42.599423
48	40.942213
49	39.261485
50	37.560506
51	35.840527
52	34.105120
53	32.343151
54	30.578993
55	28.800774
56	27.007956
57	25.188432
58	23.460794
59	21.790870
60	20.000000

SCHEDULE OF OBSOLESCENCE TERMINATION VALUE

As used in this Lease, the Obsolescence Termination Value for an Item of Equipment payable on the twenty-eighth Fixed Rental payment date or any Fixed Rental payment date thereafter during the Primary Term shall mean an amount equal to the percent of the Lessor's Cost of such Item set forth opposite such date in the following schedule; provided, however, that in the event the Lessee has made payments pursuant to Section 3 of the Tax Indemnification Agreement to reflect a Loss of Depreciation Deduction (as such term is defined in the Tax Indemnification Agreement), such percentage of the Lessor's Cost shall be redetermined and adjusted in a manner which, after taking into account such payments (and any offsetting benefits paid to the Lessee pursuant to Section 8 of the Tax Indemnification Agreement) will provide the same after-tax rate of return which was contemplated in fixing such percentage of Lessor's Cost, it being understood that no such redetermination or adjustment shall reduce the amount payable on any date for Obsolescence Termination Value to an amount less than the aggregate principal amount of the Notes unpaid on such date, together with interest thereon accrued and unpaid on such date, after giving effect of Fixed Rental on such date.

Fixed Rental Payment Date on which Obsolescence Termination Value is Paid	Percentage of Lessor's Cost Payable as Obsolescence Termination Value
28	72.622176
29	64.744730
30	63.540939
31	62.300138
32	61.023182
33	59.715501
34	58.377927
35	57.009712
36	55.610090
37	54.178278
38	52.718842
39	51.231093
40	49.714323
41	48.167806
42	46.596051
43	44.998426
44	43.374284
45	41.722963
46	40.048906
47	38.351546
48	36.630299
49	34.884568
50	33.117607

(B.A. Rail Trust No. 1)

SCHEDULE D
(to Third Lease Supplement)

Fixed Rental Payment Date on which Obsolescence Termination Value is Paid	Percentage of Lessor's Cost Payable as Obsolescence Termination Value
51	31.330651
52	29.527257
53	27.696276
54	25.862065
55	24.012738
56	22.147740
57	20.254947
58	18.452937
59	16.707519
60	14.840006

BANKAMERILEASE GROUP
BANKAMERICA COMPANIES
555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104, (415) 622-6280

B.A. RAIL TRUST NO. 1

EXHIBIT 1
(to Equipment Lease)

CERTIFICATE OF SUPPLEMENTAL COST

This CERTIFICATE OF SUPPLEMENTAL COST, dated December 24, 1979, is delivered by MERCANTILE TRUST COMPANY NATIONAL ASSOCIATION, a national banking association, not individually but solely as a trustee (the "Lessor") under a Trust Agreement dated as of June 15, 1979 with BameriLease Inc., a California corporation (the "Trustor"), and BAMERILEASE INC. to FARMLAND INDUSTRIES, INC., a Kansas corporation (the "Lessee") pursuant to Section 2.6 of a certain Equipment Lease dated as of June 15, 1979 (the "Lease", the defined terms therein being used herein with the same meanings), which provides for the delivery to the Lessee of a Certificate of Supplemental Cost substantially in the form hereof for the purpose of confirming the revised Interim Rental, Fixed Rentals, Casualty Values and Obsolescence Termination Values for the Equipment.

The Lessor hereby certifies that:

1. The total Acquisition Costs and Transaction Costs of the Equipment were $14,190.16 and $153,588, respectively;

2. The Disbursement Date and each component of Lessor's Cost of each Item of Equipment is as set forth in Schedule A hereto;

3. The net after-tax income, losses, liabilities and expenses arising out of the administration of the Escrow Fund pursuant to Section 2.2(e) of the Participation Agreement was $183,181.26 (and for this purpose amounts of interest payable to the Lenders for periods prior to the Disbursement Date for each Item of Equipment were not considered expenses arising out of the administration of the Escrow Fund).

The Trustor hereby certifies that in order to cause its net after-tax return on and rate of recovery of investment and annual cash flows which it would have realized if all of the assumptions set forth in a letter from the Trustor to the Lessee dated June 1, 1979 had occurred, (a) the Interim Rental Factor set forth in Section 2.1(a)(iii) is to be decreased to .02452%, (b) the Fixed Rental factor set forth in Section 2.1(b) of the Lease is to be decreased to 2.2064%, and (c) the Schedules of Casualty Values and Obsolescence Termination Values attached hereto as Schedule C and Schedule D, respectively, are to be substituted for Schedule C and Schedule D of the Lease. Such amounts do not reflect an adjustment needed to comply with paragraphs (1) and (6) of Section 4 of Revenue Procedure 75-21 and are sufficient to discharge that portion of the principal of and/or interest on the Notes due and payable on the Term Lease Commencement Date and on each Fixed Rental payment date under the Lease (after giving effect to the payment of Fixed Rental on such Date).

IN WITNESS WHEREOF, each of Mercantile Trust Company National Association and BameriLease Inc. has caused this Certificate of Supplemental Cost to be executed by a duly authorized officer.

MERCANTILE TRUST COMPANY NATIONAL ASSOCIATION, not individually but solely as Trustee under B.A. Rail Trust No. 1

Dated: March 14, 1980

By [signature]
Its VICE PRESIDENT

BAMERILEASE INC.

Dated: December 24, 1979

By [signature]
Its Assistant Vice President

ecember 20, 1979

SCHEDULE A

B.A. RAIL TRUST NO. 1

Disbursement Date	Amount
7/24/79	$3,324,415.47
8/9/79	$5,815,709.78
8/24/79	$ 331,882.83
9/12/79	$ 774,061.61
9/25/79	$2,907,387.96
10/9/79	$1,070,787.66
10/24/79	$ 85,515.17
12/14/79	$ 90,489.34

B.A. Rail Trust No. 1 - 333 cars

Cost of Cars	Freight Cost	Addtnl Freight Cost	Acquisition Costs	Total Hard Costs	Transaction Costs	Lessor's Cost
1900398 -	6824223	-	196006	197060089	2121658	199181747
1859625 -	6439075	-	191745	192559320	2075525	194614855
1900398 -	6549842	-	196006	196785648	2121658	198907306
1900398 -	6437758	-	196006	196673564	2121649	198795215
1900398 -	6513469	-	196006	196749275	2121612	198870887
1900398 -	6495222	-	196051	196729073	2121612	198850685
1900398 -	6556838	-	196052	196792690	2121612	198914302
495756 -	1709936	-	51144	51336480	553464	51889944
13757229 -	47524223	-	1419016	1424666139	155588 —	1440029939

p/ Equipment America
Farmland Hopper Car Lease
B.A. Rail Trust #1

Trust revised on schedule of 11/4/78

Purchase Price

Disch #	Car #	Date Accepted	Where Accepted	Date of Bill of Sale	Cost of Car	Freight Cost *
1	2029	7/2	Sergeant Blf., Ia	6/5	41313 —	1543 71
1	2030	7/13	Sheldon, Mo.	6/20		1420 03
1	2040	7/2	Sergeant Blf. Ia	6/5		1543 71
1	2042	7/2	" " "	6/7		1543 71
1	2054	7/2	" " "	6/4		1534 66
1	2073	7/2	" " "	6/4		1543 71
1	2102	7/10	Blosser, Mo.	5/30		1363 15
1	2103	7/10	" "	5/30		1363 15
1	2112	7/2	Sergeant Blf., Ia	6/7		1543 71
1	2129	7/6	" " "	6/6		1543 71
1	2130	7/2	" " "	6/4		1534 66
1	2132	7/6	Hardin, Mo	6/15		1475 73
2	2137	7/19	Sergeant Blf. Ia	6/5		1556 11
1	2138	7/2	" " "	6/5		1543 71
1	2139	7/2	" " "	6/5		1543 71
1	2140	7/2	" " "	6/5		1543 71
1	2148	7/2	Sergent Blf. Ia	6/7		1543 71
1	2158	7/2	" " "	6/8		1543 71
2	2165	7/19	Adrian, Mo.	6/26		1448 23
2	2166	7/19	" "	6/26		1448 23
1	2174	7/5	Aurora, Mo.	6/12		1439 12
1	2176	7/6	Hardin, Mo	6/15		1475 73
6	2181	9/26	Hinton, Ia	8/24		† 1424 78
1	2190	7/5	Aurora, Mo	6/13		1439 12
1	2191	7/10	Sergeant Blf. Ia	6/13		1556 11
1	2192	7/6	Carrollton, Mo	6/14		1460 81
1	2193	7/6	" "	6/14		1460 81
2	2194	7/18	Adrian, Mo.	6/27		1448 23
1	2195	7/6	Carrollton, Mo	6/14		1460 81
1	2196	7/9	Hardin, Mo.	6/18		1475 73
2	2197	7/19	E. Lynne, Mo.	6/19		1439 12
1	2198	7/13	Jasper, Mo.	6/19		1437 16
1	2199	7/6	Carrollton, Mo.	6/14		1460 81
1	2200	7/6	Carrollton, Mo.	6/14		1460 81
1	2201	7/13	Hardin, Mo.	6/14		1475 73
1	2202	7/6	Hardin, Mo.	6/15		1475 73
1	2203	7/6	" "	6/15		1475 73
1	2204	7/6	" "	6/15		1475 73
1	2205	7/6	Carrollton, Mo.	6/15		1460 81
1	2206	7/6	" "	6/15		1460 81
1	2207	7/13	Hardin, Mo	6/15		1475 73
1	2208	7/13	" "	6/15		1475 73
1	2209	7/13	" "	6/15		1475 73
1	2210	7/9	" "	6/18		1475 73
2	2211	7/25	Hardin, Mo.	6/18		1475 73
1	2212	7/9	" "	6/15		1475 73

ised
4/79

Addl. ight Cost	Acq. Costs	Total Hard Costs	Transaction Costs	Lessor's Cost
	92 61	42899 32	461 23	43360 55
		42775 64		43236 87
		42899 32		43360 55
		42899 32		43360 55
		42890 27		43351 50
		42899 32		43360 55
		42719 76		43179 99
		42719 76		43179 99
		42899 32		43360 55
		42899 32		43360 55
		42890 27		43351 50
		42831 34		43292 57
		42911 72		43372 95
		42899 32		43360 55
		42899 32		43360 55
		42899 32		43360 55
		42899 32		43360 55
		42899 32		43360 55
		42803 84		43265 07
		42803 84		43265 07
		42794 73		43255 96
		42831 34		43292 57
		42780 39		43241 62
		42794 73		43255 96
		42911 72		43372 95
		42816 42		43277 65
		42816 42		43277 65
		42803 84		43265 07
		42816 42		43277 65
		42831 34		43292 57
		42794 73		43255 96
		42792 77		43254 --
		42816 42		43277 65
		42816 42		43277 65
		42831 34		43292 57
		42831 34		43292 57
		42831 34		43292 57
		42831 34		43292 57
		42816 42		43277 65
		42816 42		43277 65
		42831 34		43292 57
		42831 34		43292 57
		42831 34		43292 57
		42831 34		43292 57
		42831 34		43292 57
		42831 34		43292 57

*revised per 11/14/79 schedule

A. Rail Trust #1

Car #	Date Accepted	Where Accepted	Date of Bill of Sale	Purchase Price: Cost of Car	Purchase Price: Freight Cost*	Purchase Price: Addl. Freight Cost
2213	7/19	E. Lynne, Mo.	6/18	41313 —	1439 12	—
2214	7/19	" "	6/18		1439 12	
2215	7/6	Aurora, Mo	6/18		1439 12	
2216	7/13	Jasper, Mo	6/19		1437 16	
2217	7/19	E. Lynne, Mo	6/18		1439 12	
2218	7/19	E. Lynne, Mo.	6/19		1439 12	
2219	7/19	" "	6/19		1439 12	
2220	7/10	Lamar, Mo.	6/18		1399 93	
2221	7/6	Aurora, Mo.	6/19		1439 12	
2222	7/19	E. Lynne, Mo.	6/19		1439 12	
2223	7/19	" "	6/25		1439 12	
2224	7/10	Lamar, Mo	6/19		1399 93	
2225	7/10	" "	6/19		1399 93	
2226	7/10	" "	6/19		1399 93	
2227	7/6	Aurora, Mo.	6/19		1439 12	
2228	7/6	" "	6/19		1439 12	
2229	7/19	E. Lynne, Mo.	6/19		1439 12	
2230	7/6	Aurora, Mo	6/19		1439 12	
2231	7/6	" "	6/20		1439 12	
2232	7/6	Aurora, Mo.	6/20		1439 12	
2233	7/11	Golden City, Mo	6/21		1391 —	
2234	7/13	Sheldon, Mo	6/20		1420 03	
2235	7/10	Lamar, Mo.	6/20		1399 93	
2236	7/26	E. Lynne, Mo.	6/25		1439 12	
2237	7/6	Aurora, Mo.	6/20		1439 12	
2238	7/13	Sheldon, Mo.	6/20		1420 03	
2239	7/13	Sheldon, Mo.	6/20		1420 03	
2240	7/13	Jasper, Mo	6/21		1437 16	
2241	7/19	Adrian, Mo.	6/25		1448 23	
2242	7/13	Jasper, Mo.	6/21		1437 16	
2243	7/13	" "	6/21		1437 16	
2244	7/13	" "	6/21		1437 16	
2245	7/13	" "	6/21		1437 16	
2246	7/13	" "	6/21		1437 16	
2247	7/18	Adrian, Mo.	6/25		1445 23	
2248	7/13	Jasper, Mo.	6/21		1437 16	
2249	7/13	" "	6/21		1437 16	
2250	7/11	Golden City, Mo.	6/22		1391 —	
2251	7/19	E. Lynne, Mo.	6/22		1439 12	
2252	7/18	Adrian, Mo.	6/27		1448 23	
2253	7/11	Golden City, Mo	6/22		1391 —	
2254	7/18	Adrian, Mo.	6/25		1448 23	
2255	7/18	Adrian, Mo.	6/26		1448 23	
2256	7/11	E. Lynne, Mo.	6/22		1439 13	
2257	7/11	" "	6/22		1439 13	
				185888 —	64390 75	

Acq. Costs	Total Hard Costs	Transaction Costs	Lessor's Cost		
4261	4279473	46123	4325596		
	4279473		4325596		
	4279473		4325596		
	4279277		43254—		
	4279473		4325596		
	4279473		4325596		
	4279473		4325596		
	4275554		4321677		
	4279473		4325596		
	4279473		4325596		
	4279473		4325596		
	4275554		4321677		
	4275554		4321677		
	4275554		4321677		
	4279473		4325596		
	4279473		4325596		
	4279473		4325596		
	4279473		4325596		
	4279473		4325596		
	4279473		4325596		
	4274661		4320784		
	4277564		4323687		
	4275554		4321677		
	4279473		4325596		
	4279473		4325596		
	4277564		4323687		
	4277564		4323687		
	4279277		43254—		
	4280384		4326507		
	4279277		43254—		
	4279277		43254—		
	4279277		43254—		
	4279277		43254—		
	4279277		43254—		
	4280384		4326507		
	4279277		43254—		
	4279277		43254—		
	4274661		4320784		
	4279473		4325596		
	4280384		4326507		
	4274661		4320784		
	4280384		4326507		
	4280384		4326507		
	4279474		4325597		
	4279474		4325597		
191745	190539320	2075535	194614855		

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*Revised per 11/14/79 schedule

A. Rail Trust #1

Car #	Date Accepted	Where Accepted	Date of Bill of Sale	Purchase Price: Cost of Car	Purchase Price: Freight Cost *	Purchase Price: Addl. Freight Cost
2258	7/11	Golden City, Mo	6/22	41313 —	1391 —	
2259	7/11	E. Lynne, Mo.	6/22		1439 13	
2260	7/18	Adrian, Mo.	6/25		1448 23	
2261	7/18	Adrian, Mo.	6/25		1448 23	
2262	7/18	Adrian, Mo.	6/25		1448 23	
2263	7/23	" "	6/25		1448 23	
2264	7/18	" "	6/25		1448 23	
2265	7/18	" "	6/25		1448 23	
2266	7/18	" "	6/25		1448 23	
2267	7/18	" "	6/25		1448 23	
2268	7/11	E. Lynne, Mo.	6/25		1439 13	
2269	7/19	" "	6/25		1439 12	
2270	7/23	Adrian, Mo.	6/26		1448 23	
2271	7/23	" "	6/26		1448 23	
2272	7/18	" "	6/27		1448 23	
2273	7/16	Triplette, Mo.	6/29		1303 37	
2274	7/19	Adrian, Mo.	6/26		1448 23	
2275	7/23	" "	6/26		1448 23	
2276	7/23	" "	6/26		1448 23	
2277	7/18	" "	6/26		1448 23	
2278	7/17	Norborne, Mo.	6/29		1367 54	
2279	7/18	Adrian, Mo.	6/26		1448 23	
2280	7/16	Carrollton, Mo.	6/29		1472 78	
2281	7/16	" "	6/28		1472 78	
2282	7/16	" "	6/28		1472 78	
2283	7/18	Adrian, Mo.	6/27		1448 23	
2284	7/16	Carrollton, Mo.	6/27		1472 78	
2285	7/16	" "	6/28		1472 78	
2286	7/17	Norborne, Mo.	6/27		1367 54	
2287	7/13	Wakenda, Mo.	6/29		1319 94	
2288	7/13	" "	6/28		1319 94	
2289	7/16	Carrollton, Mo	6/29		1472 78	
2290	7/16	" "	6/29		1472 78	
2291	7/13	Wakenda, Mo.	6/28		1319 94	
2292	7/13	" "	6/28		1319 94	
2293	7/19	" "	6/28		1319 94	
2294	7/16	Triplette, Mo.*	6/28		1303 37	
2295	7/16	" "*	6/28		1303 37	
2296	7/16	" "	6/28		1303 37	
2297	7/16	Carrollton, Mo.	6/29		1472 78	
2298	7/16	" "	6/29		1472 78	
2299	7/16	" "	6/29		1472 78	
2300	7/16	" "	6/29		1472 78	
2301	7/16	" "	6/29		1472 78	
2302	7/16	" "	6/29		1472 78	
2303	7/23	Hardin, Mo.	7/3		1475 73	
				1800388 —	65435 40	

Acq. Costs	Total Hard Costs	Transaction Costs	Lessor's Cost		
42 61	42746 61	461 23	43207 84		
	42794 74		43255 97		
	42803 84		43265 07		
	42803 84		43265 07		
	42803 84		43265 07		
	42803 84		43265 07		
	42803 84		43265 07		
	42803 84		43265 07		
	42803 84		43265 07		
	42803 84		43265 07		
	42794 74		43255 97		
	42794 73		43255 96		
	42803 84		43265 07		
	42803 84		43265 07		
	42803 84		43265 07		
	42658 98		43120 21		
	42803 84		43265 07		
	42803 84		43265 07		
	42803 84		43265 07		
	42803 84		43265 07		
	42723 15		43184 38		
	42803 84		43265 07		
	42828 39		43289 62		
	42828 39		43289 62		
	42828 39		43289 62		
	42803 84		43265 07		
	42828 39		43289 62		
	42828 39		43289 62		
	42723 15		43184 38		
	42675 55		43136 78		
	42675 55		43136 78		
	42828 39		43289 62		
	42828 39		43289 62		
	42675 55		43136 78		
	42675 55		43136 78		
	42675 55		43136 78		
	42658 98		43120 21		
	42658 98		43120 21		
	42658 98		43120 21		
	42828 39		43289 62		
	42828 39		43289 62		
	42828 39		43289 62		
	42828 39		43289 62		
	42828 39		43289 62		
	42828 39		43289 62		
	42831 34		43292 57		
1960 06	196756 43	2121 653	198907 306		

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*revised per 11/14/79 schedule

A. Rail Trust #1

Purchase Price

Car #	Date Accepted	Where Accepted	Date of Bill of Sale	Cost of Car	Freight Cost *	Addl. Freight Cost
2304	7/19	Carrollton, Mo.	7/3	41313 —	147278	—
2305	7/19	" "	7/3		147278	
2306	7/25	Sumner, Mo.	7/4		1327 —	
2307	7/25	" "	7/4		1327 —	
2308	7/25	" "	7/4		1327 —	
2309	7/19	Carrollton, Mo.	7/3		147278	
2310	7/19	" "	7/3		147278	
2311	7/19	" "	7/3		147278	
2312	7/23	Sumner, Mo.	7/3		1327 —	
2313	7/23	" "	7/4		1327 —	
2314	7/23	Marborne, Mo.	7/4		136754	
2315	7/23	" "	7/4		136754	
2316	7/23	" "	7/4		136754	
2317	8/1	Triplette, Mo	7/6		130337	
2318	7/17	Marborne, Mo.	7/4		136754	
2319	7/24	Wakenda, Mo.	7/5		131994	
2320	7/24	Hardin, Mo	7/4		147573	
2321	7/26	Triplette, Mo.	7/6		130337	
2322	7/26	" "	7/6		130337	
2323	7/24	Wakenda, Mo.	7/5		131994	
2324	7/24	" "	7/5		131994	
2325	7/24	" "	7/5		131994	
2326	7/31	Adrian, Mo.	7/11		144823	
2327	7/24	Carrollton, Mo.	7/5		147278	
2328	7/26	Triplette, Mo.	7/5		130337	
2329	7/24	Wakenda, Mo.	7/6		131994	
2330	7/30	Richmond, Mo	7/6		137665	
2331	7/30	" "	7/6		137665	
2332	7/30	" "	7/6		137665	
2333	7/30	" "	7/6		137665	
2334	7/30	" "	7/6		137665	
2335	7/30	Hardin, Mo.	7/6		147573	
2336	7/30	" "	7/6		147573	
2337	8/24	Carrollton, Mo	7/6		146020	
2338	7/30	Hardin, Mo	7/6		147573	
2339	7/31	" "	7/6		147573	
2340	7/24	Carrollton, Mo.	7/9		147278	
2341	7/24	" "	7/9		147278	
2342	7/25	" "	7/9		147278	
2343	8/1	" "	7/9		147278	
2344	8/1	Wakenda, Mo	7/9		131994	
2345	8/10	Adrian, Mo.	7/9		144824	
2346	8/10	" "	7/9		144824	
2347	7/31	" "	7/9		144823	
2348	7/31	" "	7/9		144823	
2349	7/31	" "	7/9		144823	

Acq. Costs	Total Hard Costs	Transaction Costs	Lessor's Cost		
4261	4282839	46123	4328962		
	4282839		4328962		
	4268261		4314384		
	4268261		4314384		
	4268261		4314384		
	4282839		4328962		
	4282839		4328962		
	4282839		4328962		
	4268261		4314384		
	4268261		4314384		
	4272315		4318438		
	4272315		4318438		
	4272315		4318438		
	4265898		4312021		
	4272315		4318438		
	4267555		4313678		
	4283134		4329257		
	4265898		4312021		
	4265898		4312021		
	4267555		4313678		
	4267555		4313678		
	4267555		4313678		
	4280384		4326507		
	4282839		4328962		
	4265898		4312021		
	4267555		4313678		
	4273226		4319349		
	4273226		4319349		
	4273226		4319349		
	4273226		4319349		
	4273226		4319349		
	4283134		4329257		
	4283134		4329257		
	4281581		4327704		
	4283134		4329257		
	4283134		4329257		
	4282839		4328962		
	4282839	46122	4328961		
	4282839		4328961		
	4282839		4328961		
	4267555		4313677		
	4280385		4326507		
	4280385		4326507		
	4280384		4326506		
	4280384		4326506		
	4280384		4326506		

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T not included in revised schedule of 11/14/79

*revised per 11/14/79 schedule

B.A. Rail Trust #1

Disb #	Car #	Date Accepted	Where Accepted	Date of Bill of Sale	Cost of Car	Freight Cost *	†
2	2350	7/31	Malta Bend, Mo	7/12	41313 —	1365 25	
2	2351	7/31	Adrian, Mo	7/10		1448 23	
2	2352	7/31	" "	7/10		1448 23	
2	2353	7/31	" "	7/10		1448 23	
2	2354	7/31	" "	7/10		1448 23	
2	2355	7/31	" "	7/10		1448 23	
2	2356	7/31	" "	7/10		1448 23	
2	2357	7/31	" "	7/10		1448 23	
2	2358	7/24	Carrollton, Mo.	7/10		1472 78	
2	2359	7/27	" "	7/13		1472 78	
2	2360	7/31	Adrian, Mo	7/11		1448 23	
2	2361	7/31	" "	7/11		1448 23	
2	2362	7/31	" "	7/11		1448 23	
2	2363	7/24	Carrollton, Mo.	7/11		1472 78	
2	2364	7/24	" "	7/11		1472 78	
2	2365	7/31	Malta Bend, Mo.	7/12		1365 25	
2	2366	7/31	Malta Bend, Mo	7/12		1365 25	
2	2367	7/31	Adrian, Mo	7/11		1448 23	
2	2368	7/31	" "	7/11		1448 23	
2	2369	7/31	" "	7/11		1448 23	
2	2370	7/24	Wakenda, Mo	7/12		1319 94	
6	2371	9/26	Hinton, Ia	8/20		† 1424 78	
2	2372	7/24	Wakenda, Mo	7/12		1319 94	
3*	2373	8/14	Wakenda, Mo *	7/12		1319 94	
6	2374	9/24	Hinton, Ia.	8/27		† 1439 03	
2	2375	8/1	Carrollton, Mo	7/12		147278	
2	2376	7/24	Wakenda, Mo.	7/12		131994	
2	2377	7/24	" "	7/12		131994	
2	2378	7/27	" "	7/12		131994	
2	2379	7/27	" "	7/12		131994	
2	2380	7/27	" "	7/13		131994	
2	2381	7/27	" "	7/13		131994	
2	2382	7/27	Carrollton, Mo.	7/13		147278	
2	2383	7/27	" "	7/13		147278	
2	2384	7/27	" "	7/13		147278	
2	2385	7/27	" "	7/13		147278	
2	2386	7/27	" "	7/13		147278	
2	2387	7/27	" "	7/13		147278	
2	2388	7/27	" "	7/13		147278	
2	2389	7/27	" "	7/13		147278	
4	2390	8/22	Richmond, Mo.	8/6		1376 65	
4	2391	8/27	Marborne, Mo.	8/6		1367 54	
4	2392	8/24	" "	8/7		1367 54	
4	2393	8/24	" "	8/7		1367 54	
4	2394	8/30	Marborne, Mo.	8/7		1367 54	
5	2395	9/11	Hardin, Mo.	8/9		† 1475 73	

Addl. Freight Cost	Acq. Costs	Total Hard Costs	Transaction Costs	Lessor's Cost
	4261	4272086	46122	4318208
		4280384		4326506
		4280384		4326506
		4280384		4326506
		4280384		4326506
		4280384		4326506
		4280384		4326506
		4280384		4326506
		4280384		4326506
		4282839		4328961
		4282839		4328961
		4280384		4326506
		4280384		4326506
		4280384		4326506
		4282839		4328961
		4282839		4328961
		4272086		4318208
		4272086		4318208
		4280384		4326506
		4280384		4326506
		4280384		4326506
		4267555		4313677
		4278039		4324161
		4267555		4313677
		4267555		4313677
		4279464		4325586
		4282839		4328961
		4267555		4313677
		4267555		4313677
		4267555		4313677
		4267555		4313677
		4267555		4313677
		4267555		4313677
		4282839		4328961
		4282839		4328961
		4282839		4328961
		4282839		4328961
		4282839		4328961
		4282839		4328961
		4282839		4328961
		4282839		4328961
		4273226		4319348
		4272315		4318437
		4272315		4318437
		4272315		4318437
		4272315		4318437
		4283134		4329256

not included in revised schedule of 11/14/79

revised per 11/14/79 schedule

A. Rail Trust #1

Car #	Date Accepted	Where Accepted	Date of Bill of Sale	Cost of Car	Purchase Price: Freight Cost *	Purchase Price: Addl. Freight Cost
2396	8/24	Norborne, Mo.	8/6	41313	1367 54	—
2397	8/24	Triplette, Mo	8/8		1303 37	
2398	8/27	" "	8/8		1303 37	
2399	9/11	Hinton, Ia	8/20		† 1424 78	
2400	8/23	Norborne, Mo.	8/7		1367 54	
2401	8/23	" "	8/7		1367 54	
2402	8/23	" "	8/7		1367 54	
2403	9/14	Hinton, Ia	8/21		† 1424 78	
2404	9/7	" "	8/21		† 1424 78	
2405	9/11	Carrollton, Mo	8/7		† 1367 54	
2406	9/20	Hinton, Ia	8/10		† 1424 78	
2407		Mc Paul, Ia	8/8		† 1424 79	
2408		Mc Paul, Ia	8/8		† 1424 79	
2409	9/26	Hinton, Ia	8/10		† 1424 78	
2410	9/11	Triplette, Mo	8/8		† 1303 37	
2411	9/14	Hinton, Ia	8/8		† 1424 78	
2412	8/29	Hinton, Ia	8/8		1424 78	
2413	8/29	Hinton, Ia	8/8		1424 78	
2414	9/17	" "	8/20		† 1424 78	
2415	9/14	" "	8/22		† 1424 78	
2416	9/14	" "	8/9		† 1424 78	
2417	9/26	" "	8/9		† 1424 78	
2418	9/14	" "	8/21		† 1424 78	
2419	9/14	" "	8/9		† 1424 78	
2420	9/14	" "	8/9		† 1424 78	
2421	9/14	" "	8/9		† 1424 78	
2422	8/29	" "	8/9		1424 78	
2423	9/11	" "	8/9		† 1424 78	
2424	8/29	" "	8/9		1424 78	
2425	8/29	" "	8/9		1424 78	
2426	9/26	" "	8/27		† 1439 03	
2427	9/20	" "	8/10		† 1424 78	
2428	9/13	" "	8/10		† 1424 78	
2429	9/13	" "	8/10		† 1424 78	
2430	9/10	Hinton, Ia	8/20		† 1424 78	
2431	9/11	" "	8/10		† 1424 78	
2432	9/7	" "	8/21		† 1424 78	
2433	9/26	" "	8/20		† 1424 78	
2434	9/10	" "	8/20		† 1424 78	
2435	9/20	" "	8/27		† 1439 03	
2436	9/10	" "	8/20		† 1424 78	
2437	9/14	" "	8/20		† 1424 78	
2438	9/20	Hinton, Ia	8/24		† 1424 78	
2439	9/20	" "	8/27		† 1439 03	
2440	9/14	" "	8/21		† 1424 78	
2441	9/10	" "	8/20		† 1424 78	

Acq. Costs	Total Hard Costs	Transaction Costs	Lessor's Cost		
4261	4272315	46122	4318437		
4262	4265899		4312021		
	4265899		4312021		
	4278040		4324162		
	4272316		4318438		
	4272316		4318438		
	4272316		4318438		
	4278040		4324162		
	4278040		4324162		
	4272316		4318438		
	4278040		4324162		
	4278041		4324163		
	4278041		4324163		
	4278040		4324162		
	4265899		4312021		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4279465		4325587		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4279465		4325587		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4279465		4325587		
	4278040		4324162		
	4278040		4324162		

P7

T disbursements 5, 6, 1 & 8 are not included in the revised schedule of 11/14/79

B.A. Rail Trust #1 — Purchase Pr

Disb #	Car #	Date Accepted	Where Accepted	Date of Bill of Sale	Cost of Car	Freight Cost †
5	2442	9/14	Hinton, Ia	8/21	41313	1424 78
7	2443	10/5	" "	8/21		1424 78
5	2444	9/11	" "	8/14		1424 78
5	2445	9/11	" "	8/14		1424 78
5	2446	9/7	" "	8/21		1424 78
5	2447	9/11	" "	8/14		1424 78
6	2448	9/26	" "	8/24		1424 78
6	2449	9/26	" "	8/27		1439 03
7	2450	10/1	" "	8/24		1424 78
5	2451	9/5	" "	8/15		1424 78
5	2452	9/5	Hinton, Ia.	8/15		1424 78
6	2453	9/26	" "	8/24		1424 78
5	2454	9/7	" "	8/16		1424 78
5	2455	9/13	" "	8/16		1424 78
5	2456	9/7	" "	8/16		1424 78
5	2457	9/10	" "	8/21		1424 78
5	2458	9/7	" "	8/16		1424 78
6	2459	9/26	" "	8/21		1424 78
5	2460	9/14	" "	8/17		1424 78
5	2461	9/14	" "	8/23		1424 78
5	2462	9/10	Hinton, Ia.	8/23		1424 78
5	2463	9/7	" "	8/17		1424 78
5	2464	9/10	" "	8/23		1424 78
6	2465	9/26	" "	8/17		1424 78
5	2466	9/7	" "	8/17		1424 78
5	2467	9/7	" "	8/17		1424 78
5	2468	9/7	" "	8/21		1424 78
5	2469	9/5	" "	8/17		1424 78
5	2470	9/14	" "	8/21		1424 78
5	2471	9/10	" "	8/21		1424 78
6	2472	9/28	Hinton, Ia.	8/27		1439 03
5	2473	9/10	" "	8/23		1424 78
5	2474	9/14	" "	8/24		1424 78
5	2475	9/14	" "	8/21		1424 78
5	2476	9/7	" "	8/20		1424 78
5	2477	9/13	" "	8/20		1424 78
6	2478	9/26	" "	8/21		1424 78
5	2479	9/14	" "	8/21		1424 78
5	2480	9/13	" "	8/21		1424 78
5	2481	9/11	" "	8/22		1424 78
5	2482	9/10	Hinton, Ia.	8/22		1424 78
5	2483	9/11	" "	8/22		1424 78
5	2484	9/10	" "	8/22		1424 78
5	2485	9/10	" "	8/22		1424 7
5	2486	9/10	" "	8/22		1424 7
6	2487	9/26	" "	8/22		1424 7

rice

Addl. Freight Cost	Acq. Costs	Total Hard Costs	Transaction Costs	Lessor's Cost
—	42 62	42780 40	461 22	43241 62
		42780 40		43241 62
		42780 40		43241 62
		42780 40		43241 62
		42780 40		43241 62
		42780 40		43241 62
		42780 40		43241 62
		42794 65		43255 87
		42780 40		43241 62
		42780 40		43241 62
		42780 40		43241 62
		42780 40		43241 62
		42780 40		43241 62
		42780 40		43241 62

8

are not included in
the revised schedul
of 11/14/79

Bail Trust #1

Purchase Price

Car #	Date Accepted	Where Accepted	Date of Bill of Sale	Cost of Car	Freight Cost +	Addl. Freight Cost
2488	9/26	Hinton, Ia	8/22	41 313 —	1424 78	—
2489	9/10	" "	8/22		1424 78	
2490	9/10	" "	8/23		1424 78	
2491	9/20	" "	8/24		1424 78	
2492	9/10	" "	8/23		1424 78	
2493	9/10	" "	8/23		1424 78	
2494	9/26	" "	8/24		1424 78	
2495	9/26	" "	8/24		1424 78	
2496	9/10	" "	8/23		1424 78	
2497	9/10	Hinton, Ia	8/23		1424 78	
2498	9/10	" "	8/23		1424 78	
2499	9/20	" "	8/24		1424 78	
			Subtotals	495756 —	17097 36	
			totals	13757229 —	475242 23	0.00

Acq. Costs	Total Hard Costs	Transaction Costs	Lessor's Cost		
4262	4278040	46122	4324162		
	4278040		4324162		
	4278040		4324162		
	4279040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
	4278040		4324162		
51144	51336480	553464	5188994 4		
1419016	14246661 39	153588	14400249 39		

total disbursements = 14400249 80

B.A. RAIL TRUST NO. 1

SCHEDULE OF CASUALTY VALUE

SCHEDULE C

TO EQUIPMENT LEASE

12-26-79

Payment Date	Percentage of Lessor's Cost
3/1980	102.100109
6/1980	102.306454
9/1980	102.452817
12/1980	102.538035
3/1981	102.529161
6/1981	102.552008
9/1981	102.470219
12/1981	102.332718
3/1982	102.153370
6/1982	101.910237
9/1982	101.614835
12/1982 - 12	**101.266123**
3/1983	94.164806
6/1983	93.715464
9/1983	93.216461
12/1983	92.666792
3/1984	92.075959
6/1984	91.431176
9/1984	90.739609
12/1984 - 20	**90.000290**
3/1985	82.509498
6/1985	81.681149
9/1985	80.809183
12/1985	79.892679
3/1986	78.936633
6/1986	77.937807
9/1986	76.898857
12/1986 - 28	**75.818909**
3/1987	67.989654
6/1987	66.834781
9/1987	65.643635
12/1987	64.417083
3/1988	63.160565
6/1988	61.874926
9/1988	60.559428
12/1988	59.213319
3/1989	57.835826
6/1989	56.431528
9/1989	54.999749
12/1989	53.539791
3/1990	52.050944
6/1990	50.537227
9/1990	48.999523
12/1990	47.435699
3/1991	45.845604
6/1991	44.233697
9/1991	42.599423
12/1991	40.942213
3/1992	39.261485
6/1992	37.560506
9/1992	35.840527
12/1992	34.105120
3/1993	32.343151
6/1993	30.578993
9/1993	28.800774
12/1993	27.007956
3/1994	25.188432
6/1994	23.460794
9/1994	21.790870
12/1994	20.000000