

BARNES & THORNBURG

Paul K. Brooks
(202) 955-4518

RECORDATION NO. 8170-078
Filed 1426

JUL 15 1987 - 10 PM

INTERSTATE COMMERCE COMMISSION

Federal Bar Building
1815 H Street, N.W.
Washington, D.C. 20006
(202) 955-4500

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July 15, 1987

HAND DELIVERED

Ms. Noreta R. McGee
Secretary
Interstate Commerce
Commission
Washington, D.C. 20423

Dear Ms. McGee:

On behalf of our client, Lincoln National Bank & Trust Company, Fort Wayne, Indiana, enclosed are three originally-executed copies of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the United States Code. The enclosed documents are releases, secondary documents dated July 13, 1987 and July 15, 1987. Please note that separate releases have been executed by Continental Illinois National Bank and Trust Company of Chicago and Lincoln National Bank and Trust of Fort Wayne, the parties to the primary document to which the enclosed releases relate.

The primary document to which the enclosed releases relate is as follows:

Reassignment of Sublease and Agreement dated as of October 31, 1975 by and between Continental Illinois National Bank and Trust Company of Chicago, as trustee, and Lincoln National Bank and Trust Company of Fort Wayne, as agent - Recordation No. 8170-F filed and recorded January 6, 1976 at 12:35 p.m. with the Interstate Commerce Commission.

The names and addresses of the parties to the enclosed releases are as follows:

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Continental Illinois National
Bank and Trust Company of Chicago
231 South LaSalle Street
Chicago, Illinois 60697

Lincoln National Bank & Trust Company
116 East Berry Street
Fort Wayne, Indiana 46802

Enclosed is a check in the amount of \$100.00, \$20.00 of which represents the fee for filing and recordation of the enclosed documents.

The short caption of the enclosed releases to appear in the index is as follows:

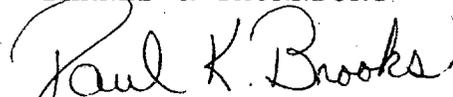
Release of Reassignment of Sublease and Agreement
[Recordation Number: 8170-F]

We request that the Release of Reassignment of Sublease and Agreement be cross-indexed.

Please affix to the enclosed releases the appropriate markings evidencing filing and recordation with your office and return the file-stamped copies to our courier. If there are any questions concerning the enclosed documents or other matters which relate to the filing and recordation of the enclosed documents, please contact the undersigned at (202) 955-4500.

Sincerely,

BARNES & THORNBURG


Paul K. Brooks

PKB:drb
Enclosures

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RELEASE

For good and valuable consideration, ^{INTERSTATE COMMERCE COMMISSION} the receipt and adequacy of which is hereby acknowledged, Continental Illinois National Bank and Trust Company of Chicago ("Continental Illinois") hereby releases and discharges any and all of its rights, title, interests, liens or other claims, of every kind and nature whatsoever, now and hereafter acquired and attached to, contained in or arising under the Reassignment of Sublease and Agreement dated as of October 31, 1975 by and between Continental Illinois, as trustee, and Lincoln National Bank and Trust Company of Fort Wayne, as agent ("Reassignment of Sublease and Agreement"). The Reassignment of Sublease and Agreement was filed and recorded on January 6, 1976 at 12:35 p.m. with the Interstate Commerce Commission and bears the Recordation Number 8170-F. This release shall be an unconditional release and discharge, fully enforceable against Continental Illinois in accordance with its terms.

Continental Illinois covenants and agrees that it will execute and deliver any additional documents necessary to confirm the release and discharge of the rights, title and interests of Continental Illinois under the Reassignment of Sublease and Agreement as contemplated herein.

DATED this 15TH day of July, 1987.

CONTINENTAL ILLINOIS NATIONAL
BANK AND TRUST COMPANY
OF CHICAGO, TRUSTEE

By: *J. C. Mull, Jr.*

Title: VICE PRESIDENT

[SEAL]

ACKNOWLEDGEMENT

State of ILLINOIS

County of COOK ss:

On this 15TH day of July, 1987 before me personally appeared, J. C. Mull, Jr., to me personally known, who being by me duly sworn, says that ~~(s)~~ he is the VICE PRESIDENT of ~~Continental Illinois National Bank and Trust Company of Chicago~~, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and ~~(s)~~ he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[SEAL]

Lucille Atkins LUCILLE ATKINS
Notary Public

My Commission expires MY COMMISSION EXPIRES 1-29-90