

3-088A091

RAILEASE

Inc
Business Center Building
P.O. Box 1518
Bellevue, Washington 98009
Telephone (206)455-7400

No. **MAR 29 1983**

Date.....

Fee \$ **10.00**

March 23, 1983

ICC Washington, D. C.

Ms. Agatha Mergenovich, Secretary
Interstate Commerce Commission
Room 2215, 12th & Constitution
Washington, D.C. 20423

RECORDATION NO. **12767** Filed 1426

MAR 29 1983 - 12 25 PM

INTERSTATE COMMERCE COMMISSION

RECEIVED
MAR 29 12 20 PM '83
FEE OPERATION BR.

Dear Ms. Mergenovich:

Enclosed for filing and recordation pursuant to the provisions of 49 USC Section 11303 are one original and five copies of the following document:

Agreement to Extend Lease dated as of February 26, 1982, between RAILEASE Inc and The Denver and Rio Grande Western Railroad Company

This document relates to six FB Bulkhead Flat Cars marked as follows:

D&RGW 2051, 2056, 2057, 2067, 2075 and 2095

The names and addresses of the parties to the transaction evidenced by the document described above are as follows:

LESSOR: RAILEASE Inc
777 - 106th Avenue N.E.
Bellevue, Washington 98004

LESSEE: The Denver and Rio Grande Railroad Company
P. O. Box 5482
Denver, Colorado 80217

It is requested that this lease supplement be filed and recorded under the names of the parties as set forth above. In view of the fact that it relates to the Equipment Trust Agreement dated as of September 30, 1980 between The Connecticut Bank and Trust Company, as Trustee, and RAILEASE Inc, previously recorded on January 14, 1981 at 9:40 AM and assigned recordation number 12767,

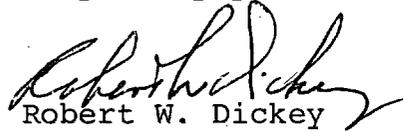
Ms. Agatha Mergenovich
March 23, 1983
Page Two

we request that it be assigned the next available letter designation under that primary number. The Lease Agreement to which this Equipment Schedule 2 relates was previously recorded on March 3, 1982 at 3:15 PM and assigned recordation number 12767-C.

We also enclose a check for \$10.00 for the required recordation fee.

Please return to me via U.S. mail (1) your letter acknowledging the filing, (2) a receipt for the \$10.00 filing fee paid by check, (3) the enclosed copies of this letter, and (4) four enclosed copies of the document, retaining one original for your files -- all stamped with your official recordation marks.

Very truly yours,


Robert W. Dickey
President

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

3/29/83

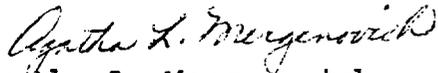
OFFICE OF THE SECRETARY

Robert W. Dickey, Pres.
Railease Inc.
Business Center Building
P.O. Box 1518
Bellevue, Washington, 98009

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 3/29/83 at 12:25pm, and assigned re-
recording number(s). 12767-M

Sincerely yours,


Agatha L. Mergenovich
Secretary

Enclosure(s)

MAR 29 1983 - 2 25 PM

AGREEMENT TO EXTEND LEASE DATED AS OF FEBRUARY 26, 1982

INTERSTATE COMMERCE COMMISSION

DATE: March 1, 1983

PARTIES: RAILEASE Inc, a Washington Corporation, 777-106th Avenue, N.E., Bellevue, Washington 98004 ("Lessor") and The Denver and Rio Grande Western Railroad Company, 1 Park Central, 1515 Arapahoe Street, Denver, Colorado 80202 ("Lessee").

RECITALS:

- A. Lessor and Lessee entered into a Lease Agreement dated as of February 26, 1982 (the "Lease") the term of which was to expire August 31, 1982.
- B. By Agreement dated August 27, 1982, Lessor and Lessee agreed to extend the term of the Lease for an additional period of six months.
- C. Lessor and Lessee again desire to extend the term of the lease for an additional period of six months.
- D. In consideration of the premises and the mutual covenants contained herein, the parties agree as follows:

AGREEMENTS:

- 1. Effective Date. This Agreement shall become effective upon March 1, 1983 (the "Effective Date").
- 2. Term. The term of the Lease shall be extended from the Effective Date through a period of six months from such date.
- 3. Additional Terms. Lessor and Lessee hereby agree that all terms and conditions contained in the Lease except to the extent modified by this Agreement shall remain in full force and effect.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement to Extend the Lease as of the date first above written.

DENVER AND RIO GRANDE WESTERN RAILROAD COMPANY

By W. Hollman

Printed Name _____

Title President

RAILEASE INC

By Robert W. Dickey

Printed Name Robert W. Dickey

Title President

STATE OF Colorado)
) SS.
COUNTY OF Denver)

On this 11th day of March, 1983, before me personally appeared W. G. Helman, to me personally known, who, being by me duly sworn, did depose and say that he is the President of DAROW Railroad Company, the corporation which executed the above instrument, that he signed his name to the above instrument by authority of the Board of Directors of said corporation; and that he acknowledged that the execution of the above instrument was the free act and deed of such corporation.

Dele H. Mackay
Notary Public

[seal]

My Commission Expires: July 10, 1983

STATE OF WASHINGTON)
) SS.
COUNTY OF KING)

On this 23rd day of March, 1983, before me personally appeared Robert W. Dickey, to me personally known, who, being by me duly sworn, did depose and say that he is the President of RAILEASE Inc, the corporation which executed the above instrument, that he signed his name to the above instrument by authority of the Board of Directors of said corporation; and that he acknowledged that the execution of the above instrument was the free act and deed of such corporation.

Susan L. Johnson
Notary Public

[seal]

My Commission Expires: July 25, 1986