

2550 Golf Road
Rolling Meadows, IL 60008

10613-D

EVANS / EVANS RAILCAR
PRODUCTS COMPANY **LEASING COMPANY**
DIVISION

Telephone: 312/640-7000

No. 4-209A084 RECORDATION NO. 10613-D Filed 1425

Date JUL 27 1984 JUL 27 1984 - 2 12 PM

Fee \$ 10.00 INTERSTATE COMMERCE COMMISSION

ICC Washington, D.C.

ICC OFFICE OF THE SECRETARY
JUL 27 2 01 PM '84
MOTOR OPERATING UNIT

June 29, 1984

Secretary
Interstate Commerce Commission
Washington, D.C.

Dear Secretary:

Pursuant to 49 U.S.C. §11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing three fully executed counterparts of that certain Supplemental Agreement dated as of April 6, 1984. The parties to the Supplemental Agreement are:

Debtor: Evans Railcar Leasing Company
The East Tower, Suite 1000
2550 Golf Road
Rolling Meadows, Illinois 60008

Secured Party: Continental Illinois National Bank
and Trust Company of Chicago
231 South LaSalle Street
Chicago, Illinois 60693

A description of the equipment covered by the Supplemental Agreement and is attached hereto as Exhibits A and B.

The enclosed Supplemental Agreement relates to that certain Equipment Trust Agreement dated as of June 1, 1979 and recorded with Interstate Commerce Commission on July 10, 1979 as ICC Recordation No. 10613. Accordingly, we request that the Supplemental Agreement be filed as subfiling under that number.

C. J. Kandler
[Signature]

Secretary
Interstate Commerce Commission

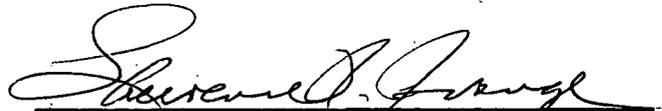
June 29, 1984
Page Two

Enclosed herewith is a check in the amount of \$10.00 in payment of the applicable recording fees.

Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Supplemental Agreement not required to be kept by you, or, if it is not possible to return it to the bearer, send it to: Mr. Ronald M. Neifield, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY


Assistant Secretary

Enclosures

JUL 27 1984 -2 10 PM

SUPPLEMENTAL AGREEMENT INTERSTATE COMMERCE COMMISSION

This Supplemental Agreement dated as of April 6, 1984, is by and between Continental Illinois National Bank and Trust Company of Chicago (hereinafter called the "Trustee") and Evans Railcar Leasing Company, an Illinois Corporation, by name change successor to United States Railway Leasing Company (hereinafter called the "Company").

W I T N E S S E T H:

WHEREAS, the Trustee and the Company have executed and delivered with and to each other that certain Equipment Trust Agreement, Series 18, dated as of June 1, 1979 (hereinafter called the "Agreement"); and

WHEREAS, the Agreement was recorded with the Interstate Commerce Commission in accordance with 49 USC Section 11303 and assigned Recordation No. 10613; and

WHEREAS, pursuant to said Agreement, the Company granted the Trustee a security interest in certain railroad cars (hereinafter called the "Trust Equipment"); and

WHEREAS, the Company and the Trustee desire to modify and amend the Agreement to reflect changes in identifying marks with respect to certain units of Trust Equipment.

NOW, THEREFORE, in consideration of the promises, covenants and agreements hereinafter set forth, it is agreed by and between the parties hereto that:

1. The Agreement is hereby amended by deleting from Schedule A thereof, the car numbers described in Exhibit A hereto (hereinafter called "Deleted Car Numbers"), and subjecting to the lien thereof and adding to Schedule A thereof, the car numbers described in Exhibit B hereto (hereinafter called "Replacement Car Numbers").

2. The term "Trust Equipment" as used in the Agreement shall hereafter, for all purposes, include the Replacement Car Numbers and shall not hereafter include the Deleted Car Numbers.

3. The Company will promptly cause this Supplemental Agreement to be filed and recorded with the Interstate Commerce Commission and recorded in accordance with 49 USC 11303.

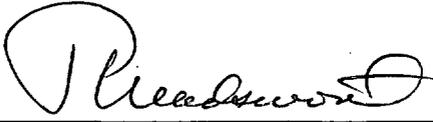
4. Except as amended and supplemented hereby, the Agreement shall remain unaltered and in full force and effect.

IN WITNESS WHEREOF, the parties hereto have caused this Supplemental Agreement to be duly executed as of the 6th day of April, 1984.

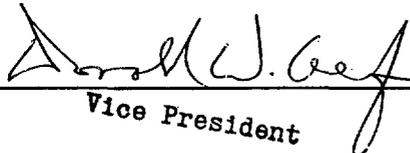
[CORPORATE SEAL]

ATTEST:

CONTINENTAL ILLINOIS NATIONAL
BANK AND TRUST COMPANY
AS TRUSTEE



TRUST OFFICER

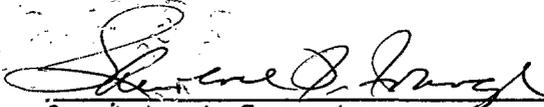
By: 

Vice President

[CORPORATE SEAL]

ATTEST:

EVANS RAILCAR LEASING COMPANY



Assistant Secretary

By: 

EXHIBIT A
SERIES 18
"DELETED CAR NUMBERS"

Description

Reporting Marks

100 Boxcars

HN 4000-4099

EXHIBIT B
SERIES 18
"REPLACEMENT CAR NUMBERS"

Description

Reporting Marks

100 Boxcars

ATW 64000-64099

STATE OF Illinois

CITY AND COUNTY OF COOK

On this 30th day of MAY, 1984, before me personally appeared DONALD W. ALVIN and P. WADSWORTH, to me personally known, who, being by me duly sworn, say that they are Vice President and ~~Trust Officer~~, respectively, of

Continental Illinois National Bank and Trust Company of Chicago, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires:

My Commission Expires July 2, 1984

V. Wang
Notary Public

STATE OF

COUNTY OF COOK

On this 6th day of April, 1984, before me personally appeared Paul R. Leak and Laurence Prange, to me personally known, who, being by me duly sworn, say that they are Vice President and Assistant Secretary, respectively, of EVANS RAILCAR LEASING COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires:

February 4, 1985

Susan S. Muehlfelder
Notary Public

EXHIBIT A
SERIES 18
"DELETED CAR NUMBERS"

Description

100 Boxcars

Reporting Marks

HN 4000-4099

EXHIBIT B
SERIES 18
"REPLACEMENT CAR NUMBERS"

Description

Reporting Marks

100 Boxcars

ATW 64000-64099