

# ITEL

# Pullman

9538-C

**Itel Rail Corporation**

55 Francisco Street  
San Francisco, California 94133  
(415) 984-4000  
(415) 781-1035 Fax

February 2, 1989

FEB 9 1989 9 44 AM  
INTERSTATE COMMERCE COMMISSION

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INTERSTATE COMMERCE COMMISSION

Hon. Noretta R. McGee  
Secretary  
Interstate Commerce Commission  
Washington, DC 20423

Date 2/2/89  
Fee \$ 26.00  
ICC Washington, D.C.

- Re: 1) Notice of Name Change
- 2) Assignment and Assumption Agreement

Dear Ms. McGee:

On behalf of Itel Rail Corporation, the above instruments, in four (4) counterparts each, are hereby submitted for filing and recording pursuant to 49 U.S.C. Section 11303(a), along with the \$26 recordation fee.

Please record the above-captioned instruments under the Equitable Lease Agreement dated as of June 1, 1978, as amended, between Itel Corporation, Rail Division, as predecessor to Itel Rail Corporation, and Mellon Financial Services Corporation 3, which was filed with the ICC on July 14, 1978, under Recordation No.

~~9553~~  
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The parties to the aforementioned Notice of Name Change are listed below:

Itel Rail Corporation (For indexing, in position  
55 Francisco Street of "Assignor")  
San Francisco, California 94133

Itel Rail Holdings Corporation (For indexing, in  
55 Francisco Street position of "Assignee")  
San Francisco, California 94133

The purpose of this Notice is to make known as a matter of public record the change in corporate name of Itel Rail Corporation to Itel Rail Holdings Corporation.

The parties to the aforementioned Assignment and Assumption Agreement are listed below:

Itel Rail Holdings Corporation (Assignor)  
55 Francisco Street  
San Francisco, California 94133

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Itel Rail Corporation (Assignee, a Delaware corporation  
55 Francisco Street incorporated in February 1989)  
San Francisco, California 94133

This Assignment assigns to Assignee all of Assignor's right, title  
and interest in and to the leases and equipment described therein.

Please return to the undersigned the stamped counterparts not  
required for filing purposes, together with the ICC fee receipt  
and acknowledgment letter.

Very truly yours,

*Patricia Schumacker*

Patricia Schumacker  
Legal Department



Interstate Commerce Commission  
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Patricia Schumacker  
Irel Rail Corporation  
55 Francisco Street  
San Francisco, Ca. 94133

Dear Ms. Schumacker

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/2/89 at 9:30am, and assigned recordation number(s) \*

8219-D, <sup>AE</sup> 8233-G, <sup>GH</sup> 8298-F, <sup>FG</sup> 8322-G, <sup>GH</sup> 8343-N, <sup>NO</sup>

8610-I <sup>J</sup>  
8669-N <sup>O</sup>  
8669-P <sup>Q</sup>  
8837-K <sup>L</sup>  
8838-W <sup>X</sup>  
8873-G <sup>H</sup>  
9050-I <sup>J</sup>  
9538-C <sup>D</sup>  
9553-C <sup>D</sup>  
10461-E <sup>F</sup>  
15558-B <sup>C</sup>

Sincerely yours,

*Nurita R. McEwen*

Secretary

Enclosure(s)

\* Destroyed