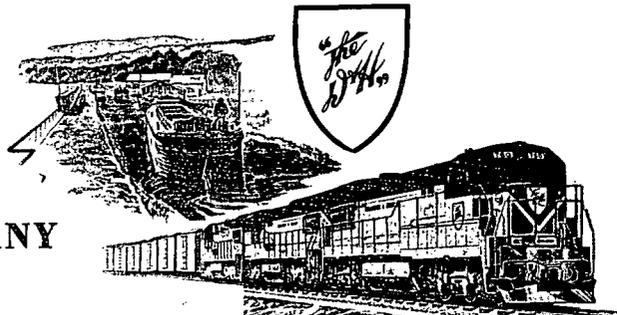


DELAWARE AND HUDSON RAILWAY COMPANY

ALBANY, NEW YORK 12207



Dependable Transportation Since 1823

GEORGE H. KLEINBERGER
Corporate Counsel

RECORDATION NO. 8241-N FILED 1425

MAY 3 1983 1 10 PM

May 2, 1983

INTERSTATE COMMERCE COMMISSION

3-123A062

Hon. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

NO. MAY 3 1983
Date

Fee \$ 10.00

Attention: Recordation Clerk

ICC Washington, D. C.

Dear Secretary:

I have enclosed an original and one certified copy of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a release of mortgage, a secondary document dated April 29, 1983.

The primary document to which this is connected is recorded under Recordation No. 8241, and 8241-B.

The names and addresses of the parties to this document are as follows:

Mortgagee: The United States of America
acting through the Administrator
of the Federal Railroad
Administration
400 Seventh Street, S.W.
Washington, D. C.

Mortgagor: Delaware and Hudson Railway Company
40 Beaver Street
Albany, New York

A description of the equipment covered by the document follows:

ICC
Page 2
May 2, 1983

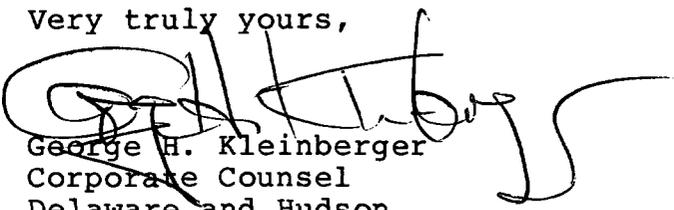
Fifteen (15) Delaware and Hudson Railway Company (D&H) 2250 Horsepower Diesel Electric Locomotives bearing D&H numbers 2301 to 2314, inclusive, and 2316.

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to George H. Kleinberger, Esq., Corporate Counsel, Delaware and Hudson Railway Company, 40 Beaver Street, Albany, New York 12207.

A short summary of the document to appear in the index follows:

Release of Mortgage from The United States of America, acting through the Administrator of the Federal Railroad Administration (USA) to Delaware and Hudson Railway Company (D&H) dated April 29, 1983, which releases the lien of the Mortgage from D&H to United States Railway Association dated March 15, 1976, ICC Recordation No. 8241, to which USA was added as a co-mortgagee by Supplemental Indenture dated February 9, 1978, ICC Recordation No. 8241-B, on 15 diesel electric locomotives bearing D&H railroad numbers 2301 - 2314, and 2316.

Very truly yours,


George H. Kleinberger
Corporate Counsel
Delaware and Hudson
Railway Company

Interstate Commerce Commission
Washington, D.C. 20423

5/3/83

OFFICE OF THE SECRETARY

George H. Kleinberger
Corporate Counsel
Delaware And Hudson RYW. Co.
Albany, New York 12207

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **5/3/83** at **1:10pm**, and assigned re-
recording number(s). **2506-L,8241- & 8241-**

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

RECORDATION NO. 824640

MAY 3 1983 10 PM

RELEASE OF MORTGAGE

INTERSTATE COMMERCE COMMISSION

THIS INDENTURE made this 29th day of April,

1983 BETWEEN

UNITED STATES OF AMERICA, acting through the Administrator of the FEDERAL RAILROAD ADMINISTRATION by a delegation of authority from the Secretary of Transportation published at 49 C.F.R. 1.49(u), whose offices are at 400 Seventh Street, S.W., Washington, D.C., hereinafter referred to as UNITED STATES OF AMERICA.

and

DELAWARE AND HUDSON RAILWAY COMPANY, a Delaware corporation with its address at 40 Beaver Street, Albany, State of New York

WHEREAS, DELAWARE AND HUDSON RAILWAY COMPANY by Mortgage bearing date the 15th day of March nineteen hundred and seventy-six, for the consideration therein mentioned, and to secure the payment of the money therein specified, did mortgage certain property unto UNITED STATES RAILWAY ASSOCIATION, which Mortgage covers, with other property, certain railroad locomotives (the Equipment); and

WHEREAS, DELAWARE AND HUDSON RAILWAY COMPANY, by Second Supplemental Indenture bearing date the 9th day of February, 1978, to secure an additional indebtedness under the above mentioned Mortgage in the amount of \$7,962,067, did mortgage certain property of which the above mentioned Equipment is a part, unto both UNITED STATES RAILWAY ASSOCIATION and UNITED STATES OF AMERICA,

WHEREAS, DELAWARE AND HUDSON RAILWAY COMPANY by bill of sale dated as of April 28, 1983 is selling the above mentioned Equipment to Maine Central Railroad Company, and to that end and for that purpose DELAWARE AND HUDSON RAILWAY COMPANY has requested UNITED STATES OF AMERICA to execute and deliver a release of said Equipment from the lien of said Mortgage.

NOW, THEREFORE, UNITED STATES OF AMERICA, in consideration of the premises and of One Dollar (\$1.00) to it paid, does hereby release from the lien of said Mortgage the Equipment, being the same equipment described in Schedule A, attached hereto and made a part hereof, to the end that such railroad Equipment shall be free from the lien of said Mortgage and discharged from any claim thereunder, it being understood, however, that nothing herein or in anything which may be affected hereby shall disturb or be construed as disturbing or otherwise affecting the Mortgage or the lien and operation thereof upon the remaining property subject thereto, except as expressly stated herein.

The representations made herein are made by DELAWARE AND HUDSON RAILWAY COMPANY solely and not by UNITED STATES OF AMERICA, and this instrument is executed and delivered by UNITED STATES OF AMERICA without any warranty on its part and without recourse to it in any event.

IN WITNESS WHEREOF, UNITED STATES OF AMERICA has caused these presents to be signed by its duly authorized officer on the day and year first above written.

In presence of

THE UNITED STATES OF AMERICA

BY Thomas A. Till
Federal Railroad Administrator

ATTEST:

Barbara Betrock

SCHEDULE A

Fifteen (15) Delaware and Hudson Railway Company (D&H) 2250
Horsepower Diesel Electric Locomotives bearing D&H numbers
2301 to 2314, inclusive, and 2316.

DISTRICT OF COLUMBIA: SS.:

On the 29th day of April, nineteen hundred and eighty-three, before me came THOMAS A. TILL, to me known, who, being by me duly sworn, did depose and say that he resides at 6125 Long Meadow Road, McLean, Virginia 22101; that he is Deputy Administrator of the FEDERAL RAILROAD ADMINISTRATION, an agency of the United States of America; and that acting by delegation of authority from the Secretary of Transportation (49 C.F.R. 1.49(u)), he has signed his name to the above instrument.

(SEAL)

Harold E. Finney
Notary Public in and for the
District of Columbia,
My commission expires: Feb. 14, 1985