



NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

March 17, 1980

No ~~0~~-078A070

RECORDATION NO. 10644-C Filed 1425

Date MAR 18 1980

Fee \$ 10.00

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

MAR 18 1980 -2 40 PM

ICC Washington, D. C.

INTERSTATE COMMERCE COMMISSION

RE: Section 11303 Filing: Supplement dated as of January 16, 1980, ("Supplement"), to Equipment Mortgage and Assignment of Leases dated as of July 13, 1979, (the "Mortgage") from North American Car Corporation, 222 South Riverside Plaza, Chicago, Illinois 60606 ("Mortgagor"), in favor of Morgan Guaranty Trust Company (the "Mortgagee"). The Mortgage was recorded with the Interstate Commerce Commission on July 19, 1979 as Document No. 10644.

Dear Mr. Secretary:

Enclosed for recording under Section 11303 of the Interstate Commerce Act are executed counterparts of the above Supplement. Under the Mortgage, the Mortgagor, mortgage to the Mortgagee the railcars described on each supplement to the Mortgage, together with certain rights to, and leases of, those railcars described on the Supplement to the Mortgage. Complete restatement of equipment numbers. Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Release.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 11303 of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

James M. Gillespie
James M. Gillespie
Attorney

JMG/dak
enclosures

RECEIVED
MAR 18 2 34 PM '80
I.C.C.
FREE OPERATION BUREAU

*Mrs Lee -
am not sure
but I think
this will be
10644-C
Please double
check for me
thanks.
→
C. Dunst...*

SUPPLEMENT TO EQUIPMENT MORTGAGE AND ASSIGNMENT OF LEASES MAR 18 1980 - 2 40 PM

INTERSTATE COMMERCE COMMISSION

This Supplement to Mortgage and Assignment of Leases (the "Supplement") is issued pursuant to, and is governed by, the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated as of July 13, 1979, (the "Mortgage") between North American Car Corporation (the "Borrower") and the Morgan Guaranty Trust Company (the "Bank") entitled to the benefit of said Mortgage, which Mortgage was filed under Section 11303 of the Interstate Commerce Act on July 19, 1979 at 10:40 AM as document number 10644.

The Schedule attached to the Supplement to Equipment and Mortgage and Assignment of Leases, from the Borrower to the Bank, executed on July 13, 1979, and filed under Section 11303 of the Interstate Commerce Act on July 19, 1979 at 10:40 AM as document number 10644-A, is hereby amended to be and read in its entirety as set forth on the Schedule attached hereto.

The railroad cars in which the Borrower has granted to the Bank a security interest under the Mortgage shall hereby become, and be deemed to be, those set forth on the Schedule attached hereto.

The railroad cars, in and to Borrower's rights under which Borrower has granted Bank a security interest under the Mortgage, shall hereby become and be deemed to be, those set forth on the Schedule attached hereto.

Executed this 16th day of January, 1980.

NORTH AMERICAN CAR CORPORATION

By J. Harison
Its Vice President
CA

(Corporate Seal)

ATTEST:

Jan M. Silleggi
ASSISTANT SECRETARY

MORGAN GUARANTY TRUST COMPANY

By R. Adam Ferry
Its Assistant Vice President

(Corporate Seal)

ATTEST:

James D. Goodpasture
Secretary

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 16th day of January, 1980, before me personally appeared John A. Harrison, to me personally known, who being by me duly sworn says that he is the Vice President of North American Car Corporation that the seal affixed to the foregoing instrument is the corporate seal of said Corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution was the free act and deed of said Corporation.

Alma A. Kelly
Notary Public

(Seal)
My Commission Expires:
My Commission Expires Feb 23, 1983

STATE OF NEW YORK)
) SS
COUNTY OF NEW YORK)

On this 30 day of January, 1980, before me personally appeared R. Adams Perry III, to me personally known, who being by me duly sworn says that he is the Assistant Vice-President of Morgan Guaranty Trust Company that the seal affixed to the foregoing instrument is the corporate seal of said Corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution was the free act and deed of said Corporation.

Maureen Scannell Bateman
Notary Public

(Seal)
My Commission Expires:
MAUREEN SCANNELL BATEMAN
Notary Public, State of New York
No. 31-464803
Qualified in New York County
Commission Expires March 30, 1981

Interstate Commerce Commission
Washington, D.C. 20423

3/18/80

OFFICE OF THE SECRETARY

James M. Gillespie, Atty.
North American Car Corp.
222 South Riverside Plaza
Chicago, Illinois 60606

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **3/18/80** at **2:40pm**, and assigned re-
recording number(s). **10644-C**

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

SE-30
(7/79)

SCHEDULE

To be attached to, and to become a part of, the Supplement to Equipment Mortgage and Assignment of Leases executed on January 16, 1980, between North American Car Corporation (the "Borrower") and Morgan Guaranty Trust Company (the "Bank") pursuant to an Equipment Mortgage and Assignment of Leases dated as of July 13, 1979, from the Borrower in favor of the Bank.

<u>Quantity</u>	<u>Serial Number</u>	<u>Lessee</u>	<u>Date of Lease</u>	<u>Term of Lease</u>	<u>Description of Equipment Subject to Mortgage</u>
2	17126, 17135	Union Carbide Corp.	3-78	1 Year	Tank
2	17127, 17167	Allied Chemical Corp.	7-77	4 Years	Tank
2	19944, 19946	Koch Industries, Inc.	8-79	5 Years	Tank
1	19947	Amoco Oil Co.	8-76	5 Years	Tank
1	41013	Travenol Laboratories Inc.	12-79	3 Years	Refrigerator
13	41015-41022 41024 41026-41029	Canadian Forest Products	12-78	4 Years	Refrigerator
25	41044-41049 41051-41054 41111-41113 41117, 41122-41127 41129-41131 41134-41135	Dresser Magcohar	11-70	15 Years	Refrigerator
11	41094, 41096- 41098, 41100 41103-41105 41107-41109	Kerr McGee Corporation	1-78	5 Years	Refrigerator
1	41133	Grand Truck Western R.R.	5-70	10 Years	Refrigerator
3	41115, 41136, 41137	Dresser Magcohar	6-78	5 Years	Refrigerator
1	41118	Weldwood of Canada, Ltd.	7-75	5 Years	Refrigerator
13	41165, 41179- 41181, 41181, 41187, 41190, 41204, 41208,	Dresser Magcohar	11-70	15 Years	Refrigerator

<u>Quantity</u>	<u>Serial Number</u>	<u>Lessee</u>	<u>Date of Lease</u>	<u>Term of Lease</u>	<u>Description of Equipment Subject to Mortgage</u>
9	41188, 41190, 41192, 41196, 41205, 41207, 41240, 41247, 41250	Grand Truck Western	5-70	10 Years	Refrigerator
11	41189, 41193, 41194, 41200, 41201, 41206, 41238, 41239, 41241, 41243, 41248	Weldwood of Canada, Ltd.	7-75	5 Years	Refrigerator
3	41209, 41210, 41298	Federal Bentonite Co.	6-68	15 Years	Refrigerator
1	41212	Milwaukee Road	2-76	1 Month	Refrigerator
7	41214, 41216- 41219, 41221- 41222	Unassigned	N/A	N/A	Refrigerator
2	41215, 41220	Hohenberg Bros. Co.	11-79	5 Years	Refrigerator
2	41287, 41301	Dresser Magcobar	10-77	5 Years	Refrigerator
7	41288, 41290- 41295	Dresser Magcobar	6-78	5 Years	Refrigerator
2	41296, 41297	National Fruit Product	2-78	5 Years	Refrigerator
1	41300	International Multifoods	3-76	5 Years	Refrigerator
8	41311, 41340, 41342, 41343, 41345, 41346, 41348, 41349	Kerr McGee Corporation	1-78	5 Years	Refrigerator
3	41312, 41314, 41316	Travenol Laboratories Inc.	11-78	3 Years	Refrigerator
12	41318, 41320- 41324, 41326- 41327, 41331- 41334	Dresser Magcobar	6-74	10 Years	Refrigerator

<u>Quantity</u>	<u>Serial Number</u>	<u>Lessee</u>	<u>Date of Lease</u>	<u>Term of Lease</u>	<u>Description of Equipment Subject to Mortgage</u>
6	41356-41359 41361-41362	Savannah Food	7-79	5 Years	Refrigerator
3	50201, 50203, 50204	Borden Chemical Co.	11-76	5 Years	Hopper
1	50202	Avtex Fibers Inc.	10-77	5 Years	Hopper
186	51000-51002 51006-51014 51016-51026 51028-51029 51031-51039 51041-51045 51047-51053 51057 51060-51061 51116-51117 51119-51121 51123-51126 51128-51129 51132-51134 51136-51149 51152-51161 51163-51165 51167-51171 51176-51178 51181-51182 51185-51189 51193-51195 51199-51209 51212-51215 51218-51219 51221-51225 51229 51231-51240 51245-51247 51249-51277 51282 51284-51287 51290-51297	International Minerals	7-78	5 Years	Hopper
4	51004, 51030 51056, 51059	Continental Grain Co.	4-79	5 Years	Hopper
1	51046	Unassigned	N/A	N/A	Hopper

<u>Quantity</u>	<u>Serial Number</u>	<u>Lessee</u>	<u>Date of Lease</u>	<u>Term of Lease</u>	<u>Description of Equipment Subject to Mortgage</u>
55	51300-51307 51311-51312 51314 51317-51318 51320, 51326 51328, 51336 51339-51340 51342, 51344-51345 51347-51351 51353, 51355-51357 51360, 51362-51363 51365, 51367-51370 51372, 51374 51377, 51380-51381 51385-51389 51391-51392 51395-51396 51398, 51399	Potash Corporation of America	2-78	4 Years	Hopper
74	61000-61025 61027-61054 61056-61075	Chicago and Northwestern	7-73	10 Years	Refrigerator
<u>472</u>	Total U.S. Cars				
5	19943, 19945 19948-19949 19951	Texas Gulf	4-77	5 Years	Tank
<u>5</u>	Total Canadian Cars				
<u>477</u>	Total All Cars				