

5-028A055

No.

WILMER, CUTLER & PICKERING

Date JAN 28 1985

1666 K STREET, N. W.

Fee \$ 30.00

WASHINGTON, D. C. 20006

ICC ~~Washington~~, D.C.

CABLE ADDRESS: WICRING WASH., D. C.

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RECORDATION NO. 6869-A FILED 1985  
CABLE ADDRESS: WICRING LONDON

January 28, 1985  
**JAN 28 1985 - 12 10 PM**

INTERSTATE COMMERCE COMMISSION

Dear Mr. Bayne:

On behalf of The First National Leasing Company, I submit for filing and recording under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder, two enclosed executed counterparts of a Statement of New Road Numbers, a secondary document, executed January 24, 1985. The Lease of Railroad Equipment to which this Statement of New Road Numbers relates was recorded with the Interstate Commerce Commission on January 22, 1973 under Recordation No. 6869, and the enclosed Statement of Road Numbers should be recorded under the next available letter, which we believe will be -A.

*Should be  
6869-A*

The parties to the enclosed Statement of New Road Numbers are:

The First National Leasing Company - Lessor  
c/o Centerre Bank National Association  
One Centerre Plaza  
St. Louis, Missouri 63101

Missouri Pacific Railroad Company - Lessee  
210 North 13th Street  
St. Louis, Missouri 63103

The aforesaid Statement of New Road Numbers covers 44 locomotives identified under the above mentioned Lease by Missouri Pacific Railroad Company numbers MP923 through MP959, both inclusive, and MP668 through MP674, both inclusive. These numbers hereby are changed respectively to MP2074 through MP2110, both inclusive, and MP4500 through MP4506, both inclusive.

The two groups of locomotives mentioned above are each subject to a related Conditional Sale Agreement, therefore, PLEASE CROSS-INDEX the enclosed Statement of New Road Numbers under Recordation No. 6867 and Recordation No. 6868.

Enclosed are two checks of this firm, one in the amount of \$10 in payment of the filing fee, and the other in the amount of \$20 in payment of the two cross-indexing requests.

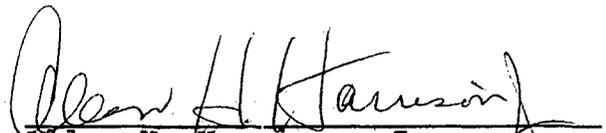
*Allen H. Harrison*  
JAN 29 12 05 PM '85  
MOTION PICTURE UNIT  
ICC DEPT. OF TRANSPORTATION

A short summary of the document to appear in the Index is as follows:

"Numbers changed, MP923-959 changed to MP2074-2110 and MP668-674 changed to MP4500-4506."

Once the filing has been made, please return to bearer the stamped counterpart not required for filing purposes, together with the fee receipt, and the letter from the Interstate Commerce Commission acknowledging the filing.

Very truly yours,



Allen H. Harrison, Jr.  
Attorney-Agent for The First  
National Leasing Company for  
the purpose of making this  
filing

Mr. James H. Bayne  
Secretary  
Interstate Commerce Commission  
Constitution Avenue and 12th Street, N.W.  
Room 2215  
Washington, D. C. 20423

Enclosures

AHH/iw

JAN 28 1985 - 12 10 PM

STATEMENT OF  
NEW ROAD NUMBERS

INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS: THAT

WHEREAS, under the terms of a certain Equipment Lease dated as of January 10, 1973 (hereinafter called Equipment Lease), The First National Leasing Company, a partnership, (hereinafter called Lessor), leased to Missouri Pacific Railroad Company (hereinafter called Lessee), thirty-seven 2000 HP, GP-38-2 and seven 2250 HP, U-23-B Diesel Locomotives (hereinafter collectively called the Equipment); and

WHEREAS, the Equipment Lease was filed and recorded with the Interstate Commerce Commission on January 22, 1973, and assigned Recordation No. 6869, pursuant to Section 20(c) of the Interstate Commerce Act; and

WHEREAS, the Equipment was described in Schedule A to the Equipment Lease and was identified in the Schedule as having the road numbers MP 923 to 959, both inclusive, and MP 668 to 674, both inclusive, respectively; and

WHEREAS, Section 5 of the Equipment Lease provides that Lessee shall not change the road number of any unit of the Equipment without filing with the Lessor and Agent a statement of new road numbers to be substituted therefor; and

WHEREAS, Lessee desires to change the road numbers of the Equipment as set forth in Attachment 1 hereto;

NOW, THEREFORE, the Lessor hereby acknowledges the change of road numbers of the Equipment set forth in Attachment 1 hereto, and Lessee hereby makes this Statement of New Road Numbers, all in accordance with Section 5 of the Equipment

Lease.

IN WITNESS WHEREOF, Lessor and Lessee have caused this Consent and Statement of New Road Numbers to be executed as of the 24th day of January, 1935.

THE FIRST NATIONAL LEASING COMPANY

By Charles Teachenor, Trustee  
By Henry Hill, Trustee

MISSOURI PACIFIC RAILROAD COMPANY

By RK Davidson  
Vice President

(Corporate Seal)

ATTEST:

Paul J. M. Rutterer  
Assistant Secretary



Attachment 1

<u>Equipment</u>	<u>Old Road Numbers</u>	<u>New Road Numbers</u>
37 Model 2000 HP GP-38-2	MP 923-959, both inclusive	MP 2074-2110, both inclusive
7 Model 2250 HP U-23-B	MP 668-674, both inclusive	MP 4500-4506, both inclusive

STATE OF MISSOURI     )  
                                  ) ss.  
CITY OF ST. LOUIS     )

On this 24 day of JANUARY, 1985, before me personally appeared Charles E. Teachenor, to me personally known, who, being by me duly sworn, says that he is the trustee of a trust which is a general partner of THE FIRST NATIONAL LEASING COMPANY, a partnership under the laws of the State of Missouri, that this instrument was signed on behalf of the partnership by authority of the partnership and he acknowledged that the execution of the foregoing instrument was the free act and deed of the partnership.

Donald E. Sullivan  
Notary Public

My Commission Expires:  
DONALD E. SULLIVAN  
NOTARY PUBLIC—STATE OF MISSOURI  
ST. LOUIS COUNTY  
MY COMMISSION EXPIRES JAN. 13, 1988

STATE OF MISSOURI     )  
                                  ) ss.  
COUNTY OF ST. LOUIS     )

On this 24th day of January, 1985, before me personally appeared Rodney F. Hill, to me personally known, who, being by me duly sworn, says that he is trustee of a trust which is a general partner of THE FIRST NATIONAL LEASING COMPANY, a partnership under the laws of the State of Missouri, that this instrument was signed on behalf of the partnership by authority of the partnership and he acknowledged that the execution of the foregoing instrument was the free act and deed of the partnership.

Maureen A. Trott  
Notary Public

My Commission Expires:  
  
MAUREEN A. TROTT  
Notary Public, State of Missouri  
St. Louis ~~City~~  
My Commission Expires April 30, 1985