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Grand Trunk Western Railroad Co.

Law Department

131 West Lafayette Boulevard
Detroit, Michigan 48226
(313) 962-2260

6878-D
SEP 14 1981 -3 15 PM
INTERSTATE COMMERCE COMMISSION

September 10, 1981
File: 352

Mrs. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

No. 1-257A139
Date SEP 14 1981
Fac S 18-00
Washington, D. C.

RE; ICC Recordation No. 6878-C

Dear Mrs. Mergenovich:

Enclosed for recordation with the Interstate Commerce Commission are counterparts of a Notice of Renumbering pursuant to an Equipment Lease, Assignment, Chattel Mortgage and Security Agreement, dated as of December 15, 1972. The original agreement was filed with the Commission on January 26, 1973, and assigned recordation number 6878. Three amendments to said agreement were filed on March 21, 1973, June 8, 1973 and November 5, 1979, and assigned recordation numbers 6878-A, 6878-B and 6878-C, respectively.

Parties to said agreement, as amended, are:

Lessor: Trust Company for USL, Inc., not in its individual capacity, but solely as Trustee
1211 West 22nd Street
Oakbrook, Illinois 60521

Lessee: Grand Trunk Western Railroad Company
131 West Lafayette Boulevard
Detroit, Michigan 48226

Agent: United States Leasing International, Inc.
633 Battery Street
San Francisco, California 94111

Secured Party: Western Saving Fund Society of Philadelphia
Broad & Chestnut Streets
Philadelphia, Pennsylvania 19107

Mrs. Agatha L. Mergenovich
Secretary, I.C.C.
Re: ICC No. 6878-C
September 10, 1981
File: 352

Trustor: City National Bank of Detroit
Post Office Box 2659
Detroit, Michigan 48231

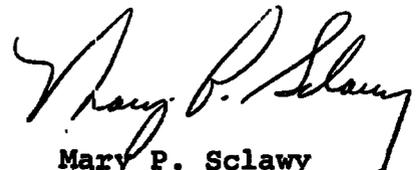
The cars which have been renumbered pursuant to the attached notice are 40 gondolas, now subleased by

General Motors Corporation
3044 West Grand Boulevard
Detroit, Michigan 48202

and bearing GMCX reporting marks as shown on Schedule A, attached hereto.

Also enclosed is our Check No. 282 in the amount of \$10.00. Please accept one counterpart of the Notice for filing, stamp the remaining with your recordation number and return them with your fee receipt to the undersigned.

Sincerely,



Mary P. Sclawy
Attorney

MPS:bjm
Enclosures

SEP 14 1981 -3 11 PM

INTERSTATE COMMERCE COMMISSION

ICC No. 6878-C

NOTICE OF RENUMBERING

Pursuant to the terms of an Equipment Lease, Assignment, Chattel Mortgage and Security Agreement, dated as of December 15, 1972, originally among Trust Company for USL, Inc., (Trustee), Grand Trunk Western Railroad Company (Lessee), United States Leasing International, Inc. (Agent for the Trustee) and Western Saving Fund Society of Philadelphia (Secured Party), Lessee hereby gives notice that 40 gondolas subject to said agreement have been renumbered as shown on Schedule A, attached hereto and made a part hereof.

IN WITNESS WHEREOF, Grand Trunk Western Railroad Company has caused this Notice of Renumbering to be executed by its duly authorized officer and its corporate seal to be affixed on September 10th, 1981.

GRAND TRUNK WESTERN RAILROAD COMPANY

By:

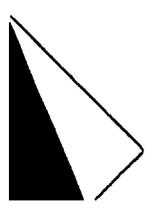


Its: Director of Equipment Management

SCHEDULE A

<u>GTW</u>	to	<u>GMCX</u>
147640		500
634		501
613		502
635		503
645		504
621		505
602		506
668		507
627		508
604		509
615		510
691		511
624		512
614		513
638		514
606		515
674		516
665		517
679		518
695		519
620		520
648		521
629		522
646		523
670		524
666		525
657		526
612		527
<u>642</u>		<u>528</u>
664		529
601		530
689		531
661		532
685		533
655		534
<u>626</u>		<u>535</u>
651		536
649		537
658		538
623		539

SCHEDULE A



STATE OF MICHIGAN)
) ss.:
COUNTY OF WAYNE)

On this 10th day of September, 1981, before me personally appeared J. G. Dooley, to me personally known, who, being by me duly sworn, says that he is Director of Equipment Management of GRAND TRUNK WESTERN RAILROAD COMPANY, that the seal affixed to the foregoing instrument is the corporate seal of said Corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

(NOTARIAL SEAL)

C. F. Aratari

Notary Public

C. F. ARATARI
Notary Public, Oakland County, Mich.
Acting in Wayne County, Mich.
My Commission Expires May 28, 1984