



**Illinois
Central
Gulf**

An **IC Industries** Company

William H. Sanders
Corporate Counsel

**Illinois Central
Gulf Railroad**
Two Illinois Center
233 North Michigan Avenue
Chicago, IL 60601
(312) 565 1600

6955-T
RECORDATION NO. FILED 1425

MAR 23 1983 - 1 00 PM March 14, 1983

No. **3-082A136**
Date **MAR 23 1983**
Fee \$ **10.00**
ICC Washington, D. C.

INTERSTATE COMMERCE COMMISSION

Honorable Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Dear Ms. Mergenovich:

Pursuant to the provisions of 49 U.S.C. Sec. 11303 and the applicable regulations of the Interstate Commerce Commission, there are herewith transmitted for filing and recording a number of counterparts of a Release of an Equipment Trust Agreement (Illinois Central Gulf Railroad Equipment Trust, Series 4). This document is a secondary document dated as of March 1, 1983. The primary document to which this is connected was recorded under Recordation No. 6955 on March 14, 1973.

A draft payable to the order of the Interstate Commerce Commission for the \$10.00 recording fee applicable to this filing is enclosed herewith.

The names and addresses of the parties to the document are as follows:

Trustee:

Morgan Guaranty Trust Company of New York
30 West Broadway
New York, New York 10015

Lessee:

Illinois Central Gulf Railroad Company
233 N. Michigan Avenue
Chicago, Illinois 60601

A description of the equipment covered by this release follows:

All equipment included in the aforementioned Equipment Trust Agreement and any amendment or Supplement thereto.

RECEIVED
MAR 23 12 57 PM '83
OPERATION BR.

A short summary of the document to appear in the index follows:

Release dated as of March 1, 1983 of an Equipment Trust Agreement dated as of March 1, 1973 with Recordation No. 6955 providing for the release of all right, title and interest in all equipment.

It is respectfully requested that all counterparts not needed for the Commission's files be returned to the bearer of this letter with the Commission's recordation stamp shown thereon.

Very truly yours,

A handwritten signature in cursive script that reads "William H. Sanders".

William H. Sanders

ILLINOIS CENTRAL GULF RAILROAD EQUIPMENT TRUST
Series 4

REGISTRATION NO. 6955-J Filed 1425

MAR 23 1983 - 1 00 PM

INTERSTATE COMMERCE COMMISSION

RELEASE

Dated as of March 1, 1983

BETWEEN

MORGAN GUARANTY TRUST COMPANY OF NEW YORK, Trustee

and

ILLINOIS CENTRAL GULF RAILROAD COMPANY

R E L E A S E

KNOW ALL MEN BY THESE PRESENTS, that:

WHEREAS, heretofore on the 1st day of March, 1973, an Equipment Trust Agreement constituting Illinois Central Gulf Railroad Equipment Trust, Series 4, was entered into by and between MORGAN GUARANTY TRUST COMPANY OF NEW YORK, a corporation duly organized under the laws of the State of New York, Trustee (hereinafter called the "Trustee"), and ILLINOIS CENTRAL GULF RAILROAD COMPANY, a Delaware corporation (hereinafter called the "Railroad Company"), (said Agreement and all supplements thereto being hereinafter referred to collectively as the "Agreement" and all having been duly recorded with the Interstate Commerce Commission under Recordation Numbers 6955 and 6955A through S, respectively), wherein and whereby for a consideration therein named and upon certain conditions therein set forth, the Trustee did let and lease to the Railroad Company for the term in said lease provided, certain railroad equipment therein and hereinafter more particularly described; and

WHEREAS, by the terms of the Agreement it was agreed that at the termination thereof, and after all the payments required thereby should have been completed and fully made by the Railroad Company to the Trustee, the railroad equipment thereby leased should be assigned and transferred by the Trustee to the Railroad Company, or its nominee or nominees, and should thereupon be and become the absolute property of the Railroad Company, or its nominee or nominees; and

WHEREAS, the said Railroad Company has fully paid all the rental reserved and payments stipulated for the said railroad equipment, as covenanted and agreed in the Agreement, and has fully performed all the conditions and covenants therein set forth and desires that the said railroad equipment now be released, assigned and transferred;

NOW, THEREFORE, the said MORGAN GUARANTY TRUST COMPANY OF NEW YORK, Trustee, for and in consideration of the premises, and the sum of One Dollar (\$1.00), good and lawful money of the United States, to it in hand paid at or before the ensealing and delivery of these presents by said Railroad Company, the receipt whereof is hereby acknowledged, has released, assigned and transferred, and by these presents does release, assign and transfer unto ILLINOIS CENTRAL GULF RAILROAD COMPANY, and its successors

and assigns, without recourse in any event, all of its right, title and interest in all of the railroad equipment mentioned and described in the Agreement except for the equipment set out in the attached Schedule A which is, pursuant to instructions of the Railroad Company, being conveyed as of this date by Bills of Sale to the respective parties shown on said Schedule A.

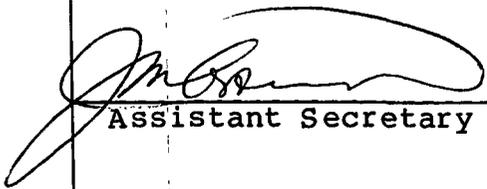
The Trustee makes no representations or warranties of any kind hereby express or implied, including as to the present existence or condition of said railroad equipment or whether it is now in the possession of the Railroad Company.

This Release is being simultaneously executed in a number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same instrument.

IN WITNESS WHEREOF, Morgan Guaranty Trust Company of New York has caused these presents to be signed in its corporate name, and its corporate seal, duly attested, to be hereunto affixed this 22 day of March, A.D. 1983.

ATTEST:

MORGAN GUARANTY TRUST COMPANY OF
NEW YORK


Assistant Secretary


Trust Officer

STATE OF NEW YORK)
) SS
COUNTY OF NEW YORK)

On the 22 day of March, 1983
before me personally came M.P. Kowalewski to me
known, who being by me duly sworn, says that he is a Trust
Officer of Morgan Guaranty Trust Company of New York; that
the seal affixed to the foregoing instrument is the
corporate seal of said corporation; that said instrument was
signed and sealed on behalf of said corporation by authority
of its Board of Directors, and he acknowledged that the
execution of the foregoing instrument was the free act and
deed of said corporation.


Notary Public

SUE SCALCIONE
NOTARY PUBLIC, State of New York
No. 31-4849545
Qualified in New York County
Commission Expires March 30, 1988

ILLINOIS CENTRAL GULF RAILROAD EQUIPMENT TRUST
SERIES 4

SCHEDULE A
TO RELEASE DATED AS OF MARCH 1, 1983

<u>Quantity</u>	<u>Description</u>	<u>To Be Conveyed To:</u>
50	70-Ton Woodchip Cars, Nos. ICG 867312-867361,inc.	First Tennessee Bank, N. A. Memphis
50	100-Ton Open Hopper Cars, Nos. ICG 365250-365299,inc.	First Interstate Bank of California (formerly United California Bank)
9	100-Ton Open Hopper Cars, Nos. ICG 365400-365408,inc.	Boatmen's National Bank of St. Louis
12	100-Ton Open Hopper Cars Nos. ICG 365481-365492,inc.	The Northern Trust Trust Company
18	100-Ton Open Hopper Cars Nos. ICG 365533-365550,inc.	J. Henry Schroder Bank & Trust Company
17	100-Ton Open Hopper Cars Nos. ICG 766989-767005,inc.	The Bank of Tokyo Trust Company
7	100-Ton Covered Hopper Cars , Nos. ICG 767193-767199,inc.	Mellon Bank, N.A.
and 6	70-Ton Woodchip Cars, Nos. ICG 867400-867405,inc.	" " "