

2550 Golf Road  
Rolling Meadows, IL 60008

6972 - J

- K

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- M

Telephone: 312/640-7000

**EVANS / EVANS RAILCAR**  
PRODUCTS COMPANY  
**LEASING COMPANY**

RECORDATION NO. 6972-J Filed 1425  
AUG 17 1984 - 12 10 PM  
INTERSTATE COMMERCE COMMISSION

DIVISION  
RECORDATION NO. 6972-K Filed 1425  
AUG 17 1984 - 12 10 PM  
INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 6972-K Filed 1425  
AUG 17 1984 - 12 10 PM  
INTERSTATE COMMERCE COMMISSION

4-230A095  
No. AUG 17 1984  
Date .....  
Fee \$ 40.00  
RECORDATION NO. 6972-M Filed 1425

AUG 17 1984 - 12 10 PM  
August 5, 1984  
ICC Washington, D. C.  
INTERSTATE COMMERCE COMMISSION

Secretary  
Interstate Commerce Commission  
Washington, D.C.

Dear Secretary:

Pursuant to 49 U.S.C. §11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing three fully executed counterparts of that certain Supplemental Agreement and three fully executed counterparts of each of 3 separate Assignments, all dated as of April 6, 1984. The parties to the Supplemental Agreement are:

Debtor: Evans Railcar Leasing Company  
The East Tower, Suite 1000  
2550 Golf Road  
Rolling Meadows, Illinois 60008

Secured Party: First National Bank of Minnesota  
120 South Sixth Street  
Minneapolis, Minnesota 55402

The parties to the 3 separate Assignments are:

Assignor: Evans Railcar Leasing Company  
The East Tower, Suite 1000  
2550 Golf Road  
Rolling Meadows, Illinois 60008

Assignee: First National Bank of Minnesota  
120 South Sixth Street  
Minneapolis, Minnesota 55402

ICC OFFICE OF  
THE SECRETARY  
AUG 17 12 03 PM '84  
MOTOR OPERATING UNIT

P

Secretary  
Interstate Commerce Commission

August 5, 1984  
Page Two

A description of the equipment covered by the Supplemental Agreement and of the leases covered by the Assignments is attached hereto as Exhibits A and B.

The enclosed Supplemental Agreement and Assignments relate to that certain Agreement and Indenture (Security Agreement) dated as of March 1, 1973 and recorded with Interstate Commerce Commission on March 26, 1973 as ICC Recordation No. 6972. Accordingly, we request that the Supplemental Agreement and Assignments be filed as subfilings under that number.

Enclosed herewith is a check in the amount of \$40 in payment of the applicable recording fees.

Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Supplemental Agreement and Assignments not required to be kept by you, or, if it is not possible to return them to the bearer, send them to: Mr. Ronald M. Neifield, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY

  
Assistant Secretary

Enclosures

EXHIBIT A  
ISSUE P  
"DELETED CAR NUMBERS"

Description

Reporting Marks

97 Insulated Boxcars

LNAC 5000-5099  
(excluding 5033,  
5060, 5090)

23 Insulated Boxcars

USLX 11210-11233  
(excluding 11212)

4 Insulated Boxcars

USLX 11198-11201

EXHIBIT B  
ISSUE P  
"REPLACEMENT CAR NUMBERS"

<u>Description</u>	<u>Reporting Marks</u>
97 Insulated Boxcars	ICG 151100-151197 (except 151159)
23 Insulated Boxcars	ICG 151000-151005 151008-151009 151011 151015-151017 151020-151021 151023 151026-151027 151030-151032 151034 151036-151037
4 Insulated Boxcars	ITC 913-916

AUG 17 1984 - 12 10 PM

INTERSTATE COMMERCE COMMISSION

This Supplemental Agreement dated as of April 6, 1984 is by and between First National Bank of Minneapolis (hereinafter called the "Trustee") and Evans Railcar Leasing Company, an Illinois Corporation, by name change successor to United States Railway Leasing Company (hereinafter called the "Company").

## W I T N E S S E T H:

WHEREAS, the Trustee and the Company have executed and delivered with and to each other that certain Agreement and Indenture (Security Agreement), Issue P, dated as of April 1, 1973 (hereinafter called the "Agreement"); and

WHEREAS, the Agreement was recorded with the Interstate Commerce Commission in accordance with 49 USC Section 11303 and assigned Recordation No. 6972; and

WHEREAS, pursuant to said Agreement, the Company granted the Trustee a security interest in certain railroad cars (hereinafter called the "Trust Equipment"); and

WHEREAS, the Company and the Trustee desire to modify and amend the Agreement to reflect changes in identifying marks with respect to certain units of Trust Equipment.

NOW, THEREFORE, in consideration of the promises, covenants and agreements hereinafter set forth, it is agreed by and between the parties hereto that:

1. The Agreement is hereby amended by deleting from Exhibit B thereof, the car numbers described in Exhibit A hereto (hereinafter called "Deleted Car Numbers"), and subjecting to the lien thereof and adding to Exhibit B thereof, the car numbers described in Exhibit B hereto (hereinafter called "Replacement Car Numbers").

2. The term "Trust Equipment" as used in the Agreement shall hereafter, for all purposes, include the Replacement Car Numbers and shall not hereafter include the Deleted Car Numbers.

3. The Company will promptly cause this Supplemental Agreement to be filed and recorded with the Interstate Commerce Commission and recorded in accordance with 49 USC 11303.

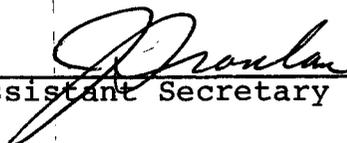
4. Except as amended and supplemented hereby, the Agreement shall remain unaltered and in full force and effect.

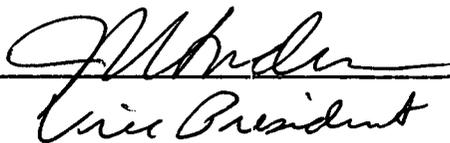
IN WITNESS WHEREOF, the parties hereto have caused this Supplemental Agreement to be duly executed as of the 10th day of April, 1984.

[CORPORATE SEAL]

ATTEST:

FIRST NATIONAL BANK OF  
MINNEAPOLIS, as Trustee

  
Assistant Secretary

By:   
Vice President

[CORPORATE SEAL]

ATTEST:

EVANS RAILCAR LEASING COMPANY

  
Assistant Secretary

By: 

EXHIBIT A  
ISSUE P  
"DELETED CAR NUMBERS"

<u>Description</u>	<u>Reporting Marks</u>
97 Insulated Boxcars	LNAC 5000-5099 (excluding 5033, 5060, 5090)
23 Insulated Boxcars	USLX 11210-11233 (excluding 11212)
4 Insulated Boxcars	USLX 11198-11201

EXHIBIT B  
ISSUE P  
"REPLACEMENT CAR NUMBERS"

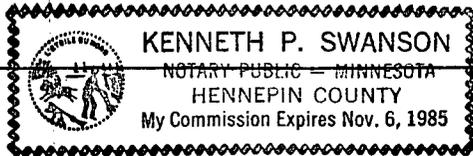
<u>Description</u>	<u>Reporting Marks</u>
97 Insulated Boxcars	ICG 151100-151197 (except 151159)
23 Insulated Boxcars	ICG 151000-151005 151008-151009 151011 151015-151017 151020-151021 151023 151026-151027 151030-151032 151034 151036-151037
4 Insulated Boxcars	ITC 913-916

STATE OF

COUNTY OF

On this 14 day of May, 1984, before me personally appeared J. Scowlan and J. L. Anderson to me personally known, who, being by me duly sworn, say that they are Vice President and Assistant Secretary, respectively, of FIRST NATIONAL BANK OF MINNEAPOLIS, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My Commission Expires:



Kenneth Swanson  
Notary Public

STATE OF ILLINOIS

COUNTY OF COOK

On this 6th day of April, 1984, before me personally appeared Paul R. Leak and Lawrence Prange to me personally known, who, being by me duly sworn, say that they are Vice President and Assistant Secretary, respectively, of EVANS RAILCAR LEASING COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My Commission Expires:

February 4, 1985

Susan S. Muehler  
Notary Public