

Paul J. Graf
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EVANS
PRODUCTS COMPANY

The East Tower
2550 Golf Road
Rolling Meadows, Illinois 60008

Telephone 312/640-7000

13174

RECORDATION NO. Filed 1425

JUL 6 1981 - 1 10 PM

INTERSTATE COMMERCE COMMISSION

June 30, 1981

RECORDATION NO. 13174/A Filed 1425

1-187A065

JUL 6 1981

Date.....
Fee \$ 170.00

JUL 6 1981 - 1 10 PM

Mrs. Mildred Lee
Secretary
Interstate Commerce Commission
Office of the Secretary
Washington, DC 20423

ICC Washington, D. C.

RE: Recordation of Lease and Supplement Agreement between United States
Railway Equipment Company^{CO} and Chicago & Illinois Midland Railway
Company. *231 S. La Salle St
Chicago 4. Ill*

Dear Mrs. Lee:

I have enclosed four sets of each document, Lease and Supplement Agreement
for the above referenced. On June 17 I sent you a check in the amount
of \$120.00 for the agreements. I am sending you an additional \$50.00 for
the Lease Agreement that was not included previously for Chicago & Illinois
Midland Railway Company.

Please feel free to call if you have any further questions regarding this
matter.

Very truly yours,

Paul J. Graf

Paul J. Graf

PJG:sm

Enclosure

RECEIVED
JUL 6 1 04 PM '81
I.C.C.
FEE OPERATION BR.

JUL 3 1981 1 10 PM

A

INTERSTATE COMMERCE COMMISSION
SUPPLEMENT TO LEASE AGREEMENT

Section 5b
of the

This Supplemental Agreement made this 13th day of September, 1980, hereby amends Lease Agreement dated January 18, 1960, between the UNITED STATES RAILWAY LEASING CO., a division of the United States Railway Equipment Co., and CHICAGO & ILLINOIS MIDLAND RAILWAY COMPANY, to read as follows:

.....

5 (b) Unless in default, the Lessee shall have the option to extend the original term as to said car by notifying the Lessor in writing at least ninety (90) days prior to the end of the original term. Such extension with respect to said car shall be for a one (1) year period from the date of the end of the original term and shall automatically continue from year to year thereafter without further act by either of the parties hereto until the termination of the lease with respect to said car in the manner herein provided: Provided, however, that such extensions shall not continue beyond fifteen (15) years from the date of the end of the original term; said fifteen (15) years ending September 13, 1985.

.....

All other provisions of the original Lease Agreement shall remain the same.

UNITED STATES RAILWAY LEASING CO.
a Division of
UNITED STATES RAILWAY EQUIPMENT CO.

WITNESS:

[Signature]
Assistant Secretary

By [Signature]
Senior Vice President

CHICAGO & ILLINOIS MIDLAND RAILWAY CO.

WITNESS:

[Signature]

By [Signature]
for Executive Vice Pres. & Gen. Mgr.