

# CRAVATH, SWAINE & MOORE

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WILLIAM P. ROGERS, JR.  
JAMES D. COOPER

No.

Date NOV 5 1987

Fee \$ 10.00

ICC Washington, D.C.

RECORDATION NO. 15188A  
Filed 1425

NOV 5 1987 - 11 26 AM

INTERSTATE COMMERCE COMMISSION

November 3, 1987



Ms. Noretta R. McGee  
Secretary  
Interstate Commerce Commission  
12th and Constitution Avenue N.W.  
Washington, D.C. 20423

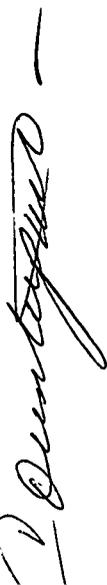
Dear Secretary:

I have enclosed an original and one counterpart of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is an Act of Correction, a secondary document, dated as of October 30, 1987. The primary document to which this is connected is recorded under Recordation No. 15188. The names and addresses of the parties to the documents are as follows:

Mortgagor: Louisiana & Delta Railroad, Inc.  
402 West Washington  
New Iberia, Louisiana 70560

Mortgagee: General Electric Credit Corporation  
1600 Summer Street  
Stamford, Connecticut 06905



ICC OFFICE  
THE SECRET  
NOV 5 10 54 AM '87  
MOTOR OPERATING UNIT

A description of the equipment covered by the document follows:

1. Locomotive, Model No. SW1200, Unit No. 2264.
2. Locomotive, Model No. SW1200, Unit No. 2250.

Please file and record the Act of Correction submitted with this letter and assign it Recordation No. 15188-A.

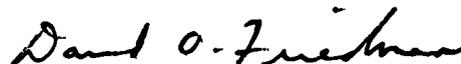
A fee of \$10.00 is enclosed. Please return the original to the waiting messenger.

Please stamp the counterpart of the enclosed document with your official recording stamp. You will wish to retain one copy of this document and this transmittal letter for your files.

A short summary of the document to appear in the index follows:

Act of Correction of Mortgage, Security Agreement and Assignment of Leases and Rents with Recordation No. 15188, dated October 30, 1987, and covering, among other things, locomotives, cars and other railroad rolling stock.

Very truly yours,



David O. Friedman  
Attorney for  
General Electric Credit Corporation

RECORDATION NO. 15788-A  
FILED 1987

NOV 5 1987 - 11 22 AM

INTERSTATE COMMERCE COMMISSION

ACT OF CORRECTION OF MORTGAGE, SECURITY AGREEMENT AND ASSIGNMENT OF LEASES AND RENTS, dated as of October 30, 1987, between LOUISIANA & DELTA RAILROAD, INC., a corporation organized and existing under the laws of the state of Delaware (the "Company"), with its address at 402 W. Washington, New Iberia, Louisiana 70560, and GENERAL ELECTRIC CREDIT CORPORATION, a New York Corporation ("GECC"), with its addresses at 1600 Summer Street, Stamford, Connecticut 06905.

THIS ACT OF CORRECTION OF MORTGAGE, SECURITY AGREEMENT AND ASSIGNMENT OF LEASES AND RENTS is made this 30th day of October 1987 by and among the Company and GECC.

WHEREAS, the Company and GECC entered into a Mortgage, Security Agreement and Assignment of Leases and Rents, dated as of March 1, 1987 (hereinafter referred to as the "Document"); and

WHEREAS, Annex II of the Document set forth the locomotives to be covered by the Document pursuant to Section 2(a)(ii), thereof; and

WHEREAS, due to an inadvertent clerical error said Annex II incorrectly listed Locomotive, Model SW1200, Unit No. 2264 and omitted Locomotive, Model SW1200, Unit No. 2250; and

WHEREAS, the parties wish to correct said Annex II to accurately reflect the collateral which has been since the execution and delivery of the Document and continues to be subject to the Document;

NOW THEREFORE, in consideration of the foregoing recitals and the mutual promises hereinafter set forth, the parties agree as follows:

1. Annex II to the Mortgage, Security Agreement and Assignment of Leases and Rents, dated as of March 1, 1987, is hereby corrected to delete the reference to Locomotive, Model No. SW1200, Unit No. 2264, and to insert instead Locomotive, Model No. SW1200, Unit No. 2250. Annex II, as corrected, is attached hereto and made a part hereof.

2. To the extent, if any, that GECC had or now has any security interest in Locomotive, Model No. SW1200, Unit No. 2264, GECC hereby releases and discharges same.

IN WITNESS WHEREOF, the parties hereto have caused this Act of Correction to be duly executed as of the date first above written.

Witnesses:

James B Gray  
Wall W. Hartung

LOUISIANA & DELTA RAILROAD, INC.

By: M. M. Bull  
Title: President

GENERAL ELECTRIC CREDIT CORPORATION

By: Judith A. Lloyd  
Title: Investment manager

ACKNOWLEDGMENTS OF WITNESSES

STATE OF NEW YORK  
COUNTY OF Westchester

BEFORE ME , the undersigned authority, duly  
commissioned, qualified and sworn within and for the State  
and County aforesaid, personally came and appeared:

Mark W Hastings

who being duly sworn by me, Notary, deposed and said that,  
he was one of the subscribing witnesses to the foregoing  
instrument; that the same was signed by Judith A. Lloyd,  
well known to the said appearer to be the identical person  
so executing the same as her own free will, act and deed,  
for the uses, purposes and considerations therein expressed  
in the presence of appearer and in the presence of  
James B Gray Jr, the other subscribing witness.



SWORN AND SUBSCRIBED h  
Before me, this 30  
day of October, 1987

Margaret H. Tyre  
NOTARY PUBLIC

MARGARET H. TYRE  
Notary Public, State of New York  
Westchester County, No. 4685518  
My Comm. Expires March 30, 1988

August 31, 1988

STATE OF NEW YORK  
COUNTY OF Westchester

BEFORE ME , the undersigned authority, duly  
commissioned, qualified and sworn within and for the State  
and County aforesaid, personally came and appeared:

James B Gray Jr

who being duly sworn by me, Notary, deposed and said that,  
he was one of the subscribing witnesses to the foregoing  
Instrument; that the same was signed by Mortimer B Fuller III,  
well known to the said appearer to be the identical person  
so executing the same as his own free will, act and deed,  
for the uses, purposes and considerations therein expressed  
in the presence of appearer and in the presence of  
Mark W. Hastings, the other subscribing witness.

James B Gray Jr

SWORN AND SUBSCRIBED  
Before me, this 30<sup>th</sup>  
day of October, 1987

Margaret H Tyre  
NOTARY PUBLIC

MARGARET H. TYRE  
Notary Public, State of New York  
Westchester County, No. 4685518  
My Comm. Expires March 31, 1988

August 31, 1988

CORRECTED  
ANNEX II

1. Locomotive, Model No. EMDGP9, Unit No. 3434.
2. Locomotive, Model No. EMDGP9, Unit No. 3433.
3. Locomotive, Model No. EMDGP9, Unit No. 3790.
4. Locomotive, Model No. SW1200, Unit No. 2263.
5. Locomotive, Model No. SW1200, Unit No. 2250.