

TRANSPORTATION CORPORATION OF AMERICA

P. O. BOX 218 / CHICAGO HEIGHTS, ILLINOIS 60411 / AREA CODE 312 / 757-5900

Interstate Commerce Commission
Attn: Mrs. Mildred Lee
Room 2303
12th & Constitution Ave., N.W.
Washington, D.C. 20423

Date: April 30, 1987

1 5219

RECORDATION NO. _____ Filed & Recorded

MAY 5 1987 2-3 5 PM

5/5/87
10.00
ICC Washington, D. C.

Dear Mrs. Lee:

INTERSTATE COMMERCE COMMISSION

Enclosed for recordation under the provision of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, are Five (5) copies of the following:

Memorandum ~~_____~~
Lease Agreement No. 020287 dated February 2, 1987
Rider No. N/A dated N/A
between TRANSPORTATION CORPORATION OF AMERICA and Rail-Lease, Inc.
Recordation No. N/A
No. of Auto Racks Twenty-Two (22)
Description of Cars 5800 CFC 100-Ton Covered Hopper Cars (LO)
Car Numbers TCAX 65052, 65057 thru 65062, 65065, 65066, 65068,
65076, 65077, 65080, 65084 thru 65087, 65089, 65090, 65092,
65093, and 65097.

The names and address of the parties hereto are as follows:

Lessor:

Lessee:

Transportation Corporation of America
P. O. Box 218
Chicago Heights, Illinois 60411

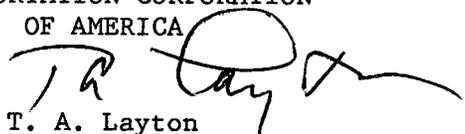
Rail-Lease, Inc.
5738 Lyons Street
Morton Grove, Illinois 60053

The undersigned is the Treasurer of Transportation Corporation of America and has knowledge of the matters set forth within the enclosed documents. Kindly record and thereafter return to T. A. Layton, Transportation Corporation of America, P. O. Box 218, Chicago Heights, Illinois 60411, the remaining Four (4) copies of the enclosed document, marked "Recorded".

Attached hereto is a remittance in the sum of \$10.00 covering the required Recording Fee.

Cordially,

TRANSPORTATION CORPORATION
OF AMERICA


T. A. Layton
Treasurer

mw

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

5/6/87

OFFICE OF THE SECRETARY

T.A. Layton
Treasurer
Transp. Corp. Of America
P.O.Box 218
Chicago Height, Illinois 60411

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 5/5/87 at 2:35pm, and assigned recordation number(s). 15219

Sincerely yours,

Noreta R. McGee
Secretary

Enclosure(s)

SE-30
(7/79)

15219
RECORDATION NO. _____ Filed & Recorded

MAY 5 1987 2-3 5 PM

INTERSTATE COMMERCE COMMISSION

MEMORANDUM OF LEASE

Number 020287

Dated as of February 2, 1987

Between

TRANSPORTATION CORPORATION OF AMERICA ("LESSOR")

and

RAIL-LEASE INC. ("LESSEE")

Memorandum of a Lease Agreement, No. 020287, made and entered into as of February 2, 1987 by and between TRANSPORTATION CORPORATION OF AMERICA, an Illinois corporation ("Lessor") and Rail-Lease Inc., a ILLINOIS corporation ("Lessee").

W I T N E S S E T H:

1. Lessor has agreed to furnish to the Lessee, and the Lessee has agreed to lease from Lessor the railroad cars shown on Rider "A" attached hereto, and such additional Riders as may be added hereto from time to time by agreement of the parties and signed by their duly authorized representatives.

2. The Lease Agreement shall be effective as of the date first set forth hereinabove and shall expire upon expiration of the rental term of the last car, or cars, covered thereunder. The rental term for each car shall be as shown in the Rider covering such car.

In Witness Whereof, the parties hereto have caused this instrument to be signed and sealed by their respective corporate officers and duly attested as of the date and year first above written.

(CORPORATE SEAL)

TRANSPORTATION CORPORATION OF AMERICA (LESSOR)

BY: TF Kealey. 4/29/87.
President

ATTEST:

TA [Signature]
Assistant Secretary

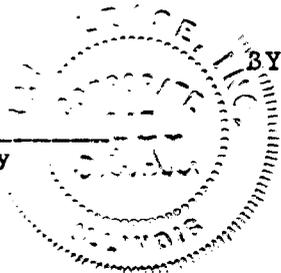
(CORPORATE SEAL)

RAIL-LEASE INC. (LESSEE)

ATTEST:

L.M. Persico
Assistant Secretary

BY: Domenico Persico
President



RIDER "A"
to
LEASE AGREEMENT

NO: 020287

DATED AS OF: February 2, 1987

BETWEEN: TRANSPORTATION CORPORATION OF AMERICA and
RAIL-LEASE INC.

CAR NUMBERS: TCAX 65052, TCAX 65057 thru TCAX
65062, both inclusive, TCAX 65065,
TCAX 65066, TCAX 65068, TCAX 65076,
TCAX 65077, TCAX 65080, TCAX 65084
thru TCAX 65087, both inclusive, TCAX
65089, TCAX 65090, TCAX 65092, TCAX
65093, and TCAX 65097.

CAR OWNERS MARKS: Title to this car subject to docu-
ments filed with the Interstate
Commerce Commission

CLASS OF CAR: 5800 CFC 100-Ton Covered Hopper Car
(LO)

NUMBER OF CARS: Twenty-Two (22)

TERM OF LEASE: As specified in Attachment A to Lease
Agreement No. 020287.