SIDLEY & AUSTIN
A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS

ONE FIRST NATIONAL PLAZA
CHICAGO, ILLINOIS 60603
312: 853-7000 TELEX 25-4364

2049 CENTURY PARK EAST
LOS ANGELES, CALIFORNIA 90067
213: 553-8100 TELEX 18-1391

520 MADISON AVENUE
NEW YORK, NEW YORK 10022
212: 418-2100 TELEX 97-1696

1722 EYE STREET, N.W.
WASHINGTON, D.C. 20006
TELEPHONE 202: 429-4000
TELEX 89-463

18 KING WILLIAM STREET
LONDON, EC4N 7SA, ENGLAND
441: 621-1616 TELEX 924125

5 SHENTON WAY
SINGAPORE 0106
65: 224-5000 TELEX 28754

P.O. BOX 8650
RIYADH, SAUDI ARABIA
966-1-463-4160 TELEX 404947

September 15, 1987

RECORDATION NO. 15247-A Filed 1425
SEP 16 1987 - 1 05 PM
INTERSTATE COMMERCE COMMISSION

Date 9/16/87
Fee $ 10.00
ICC Washington, D. C.

Ms. Mildred Lee
Recordation Unit
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Re: Chicago, Missouri and Western R.R. (ICC Recordation #15247)

Dear Ms. Lee:

Pursuant to 49 U.S.C. §11303, enclosed for filing and recordation with your office are the original and one copy of an amendment to the Commission's recordation file number 15247, covering equipment owned by and leased to the Chicago, Missouri and Western Railroad ("CM&W"). This amendment, consisting of two pages of owned equipment (cabooses and rail cars) and one page of leased equipment (locomotives and slugs), should be associated with an Equipment Mortgage and Assignment of Leases, dated as of April 24, 1987, between CM&W and Citicorp Industrial Credit, Inc., which is already on file with the Commission.

A check for $10.00 is included in payment of the filing fee for this matter.

Please direct any questions about this matter to the undersigned.

Sincerely,

G. Paul Moates

GPM:vam
Enclosures (2)

AMENDMENT TO ICC RECORDATION FILE
(#15247):

CORRECTED LISTS OF EQUIPMENT

Attachment I

Owned Equipment

None, except:

Type	Running Number
Caboose	IC 009579
Caboose	IC 009586
Caboose	IC 009599
Caboose	IC 199599
Caboose	IC 199556
Caboose	IC 199560
Caboose	IC 199571
Caboose	IC 199580
Caboose	IC 199585
Caboose	IC 199588
Caboose	IC 199592
Caboose	IC 199594
Caboose	IC 199597
Sand Cars	ICG 100084
Sand Cars	ICG 100047
Sand Cars	ICX 606
Sand Cars	ICX 609
Wheel Cars	ICG 100147
Wheel Cars	ICG 100293
Wheel Cars	ICG 100674
Wheel Cars	ICG 100680
Wheel Cars	ICG 100697
Ballast Hoppers	ICG 100810
Ballast Hoppers	ICG 100811
Ballast Hoppers	ICG 100812
Ballast Hoppers	ICG 100813

Owned Equipment
(con'd)

Type	Running Number
Ballast Hoppers	ICG 100819
Ballast Hoppers	ICG 100820
Ballast Hoppers	ICG 100821
Ballast Hoppers	ICG 100822
Ballast Hoppers	ICG 100823
Ballast Hoppers	ICG 100825
Ballast Hoppers	ICG 100826
Ballast Hoppers	ICG 100827
Ballast Hoppers	ICG 100828
Ballast Hoppers	ICG 100829
Ballast Hoppers	ICG 100830
Ballast Hoppers	ICG 100831
Ballast Hoppers	ICG 100832
Ballast Hoppers	ICG 100834
Ballast Hoppers	ICG 100835
Ballast Hoppers	ICG 100836
Gondolas	IC 240000
Gondolas	IC 240016
Gondolas	IC 240018
Gondolas	IC 240021
Gondolas	IC 240023
Gondolas	IC 240024
Gondolas	IC 240026
Gondolas	IC 240028
Gondolas	IC 240033
Gondolas	IC 240036
Gondolas	IC 240040
Gondolas	IC 240041
Gondolas	IC 240043
Gondolas	IC 240052
Gondolas	IC 240053
Gondolas	IC 240054
Gondolas	IC 240056
Gondolas	IC 240059
Gondolas	IC 240060
Gondolas	IC 240063

Leased Equipment

None, except:

Type	Running Number
Locomotive	* Conrail 7747
Locomotive	Conrail 7750
Locomotive	Conrail 7761
Locomotive	Conrail 7762
Locomotive	Conrail 7763
Locomotive	Conrail 7764
Locomotive	Conrail 7765
Locomotive	Conrail 7767
Locomotive	Conrail 7773
Locomotive	Conrail 7774
Locomotive	Conrail 7777
Locomotive	Conrail 7779
Locomotive	Conrail 7784
Locomotive	Conrail 7786
Locomotive	Conrail 7787
Locomotive	Conrail 7788
Locomotive	Conrail 7789
Locomotive	Conrail 7793
Locomotive	Conrail 7798
Locomotive	Conrail 7799
Locomotive	Conrail 7800
Locomotive	Conrail 7804
Locomotive	Conrail 7805
Locomotive	Conrail 7806
Locomotive	Conrail 7807
Locomotive	Conrail 7810
Locomotive	Conrail 7815
Locomotive	Conrail 7823
Locomotive	ICG 9712
Locomotive	** WP 3517 through 3526
Locomotive	WP 3528 through 3544
Locomotive	*** PLE 1534, 1536, 1537, 1538, 1541, 1542, 1543
BU 1	IC 0050
Slug	IC 0058
Slug	ICC 0059

*Conrail and ICG running numbers to be redesignated as: CMNW 2020 through 2048.

**WP running numbers to be redesignated as: CMNW 3000 through 3025.

***PLE running numbers to be redesignated as: CMNW 1500 through 1506.