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December 22, 1987

RECORDATION NO. 1 5416-A

DEC 24 1987 - 10 20 AM

INTERSTATE COMMERCE COMMISSION

Fee \$ 10.00

ICC Washington, D.C.

Interstate Commerce Commission
Room 2303
12th Street & Constitution Avenue, N.W.
Washington, D.C. 20423

Attention: Ms. Mildred Lee

Ladies and Gentlemen:

Enclosed for filing with the Commission pursuant to Section 11303 of Title 49 of the U.S. Code is one original executed and notarized copy of the document described below, and an extra copy of such document.

This document is a Partial Release by The First National Bank of Boston of security interests granted in a Security Agreement dated as of December 21, 1987, between Illinois Midland Transportation Co., an Illinois corporation which was voluntarily dissolved and liquidated into Chicago & Illinois Midland Railway Company, an Illinois railroad corporation, as the debtor, and The First National Bank of Boston as the secured party.

The name and address of the party to the Partial Release is as follows: The First National Bank of Boston, whose head office is located at 100 Federal Street, Boston, Massachusetts 02110.

Also enclosed is a check in the amount of \$10.00, payable to the Interstate Commerce Commission, to cover the recording fee prescribed by the Commission in its rules and regulations.

*Counterpart -
JLH*

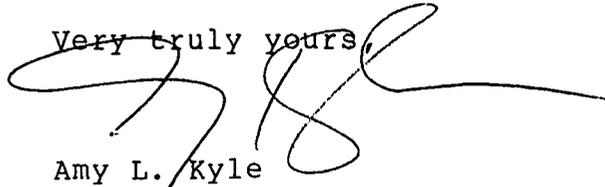
BINGHAM, DANA & GOULD

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Would you please acknowledge receipt of the enclosed document at your earliest convenience by stamping and returning to the undersigned, in the enclosed, self-addressed, stamped envelope, the copy of the Partial Release, along with the duplicate copy of this letter of transmittal.

If you have any questions with respect to the enclosed document, please call the undersigned, collect, at (617) 348-8000.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Amy L. Kyle', written over the typed name below.

Amy L. Kyle

ALK/pr:4019k
Enclosures
cc: Burton M. Harris, Esq.

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Amy L. Kyle
Bingham, Dana, & Gould
100 Federal Street
Boston, MA 02110

Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/24/87 at 10:30AM, and assigned recordation number(s). 15416-A

Sincerely yours,

Neville R. McLee
Secretary

Enclosure(s)

