

REGISTRATION NO. 13438-6

MAR 12 1982 -3 35 PM

14 WALL STREET, NEW YORK, N. Y. 10005  
(212) 732-1040, TELEX: 126201

20 PLACE VENDÔME, 75001 PARIS, FRANCE  
280. 34. 05; TELEX: 220242

280 PARK AVENUE, NEW YORK, N. Y. 10017  
(212) 732-1040; TELEX: 126697

WHITE HOUSE  
INTERSTATE COMMERCE COMMISSION  
1747 PENNSYLVANIA AVENUE, N. W.  
WASHINGTON, D. C. 20006  
(202) 872-0013  
TELEX: 89543

66 GRESHAM ST, LONDON EC2V 7LB, ENGLAND  
726-6361; TELEX: 884757

125 WORTH AVENUE, PALM BEACH, FLORIDA 33480  
(305) 833-1040

2 ICE HOUSE STREET, HONG KONG  
5-253061; TELEX: 63604

CLB:PLR  
REGISTRATION NO. 13438-A  
FILED 1982

March 12, 1982

MAR 12 1982 -3 35 PM  
INTERSTATE COMMERCE COMMISSION

2-0721264  
MAR 12 1982  
No. 1  
Date  
Fee \$ 20.00  
ICC Washington, D. C.

Hon. Agatha Mergenovich  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Dear Ms. Mergenovich:

Pursuant to 49 USC § 11303 of the Interstate Commerce Act, there are transmitted herewith for filing and recording one executed notarized original, and one copy, of amendments, Parts I and II dated, February 19, 1982 and February 26, 1982 to an Agreement dated December 22, 1981 between General Electric Company, as Tax Lessor, and National Railroad Passenger Corporation, as Property Owner, for the leasing of materials for Track and Betterments. The original Agreement for the leasing of materials for Track and Betterments was recorded on January 19, 1982, recordation no. 13438.

The name and address of the Property Owner are:

National Railroad Passenger Corporation  
400 North Capitol Street, N.W.  
Washington, D.C. 20001

The name and address of the Tax Lessor are:

General Electric Company  
570 Lexington Avenue  
New York, New York 10022

A check in the amount of \$20 to cover the additional filing fee is enclosed.

Sincerely yours,

Cynthia L. Brundige  
Cynthia L. Brundige  
Legal Assistant

Enclosure:

Charterport - yll Foxwady

MAR 12 1982 - 3 35 PM  
 INTERSTATE COMMERCE COMMISSION

The Property\*  
 Part II

| (1)<br><u>Item</u>        | (2)<br><u>Property Owner's Adjusted<br/>Basis/Purchase Price</u> |                 |
|---------------------------|--|-----------------|
| <u>Baltimore Division</u> | <u>Amount</u>  | <u>Total</u>    |
| New rail                  | \$24,765   |                 |
| Total                     |  | <u>\$24,765</u> |

| (3)<br><u>Cash<br/>Payment</u> | (4)<br><u>Lease<br/>Termination<br/>Date</u> | (5)<br><u>Useful<br/>Life</u> | (6)<br><u>90% of<br/>Useful<br/>Life</u> |
|--------------------------------|--|-------------------------------|--|
| \$6,315                        | February 26, 2004                            | 24.5 years                    | 22.05 years                              |

\*As amended February 26, 1982.

NATIONAL RAILROAD PASSENGER  
 CORPORATION

GENERAL ELECTRIC CREDIT  
 CORPORATION



Name: Lawrence D. Gilson  
 Title: Vice President-  
 Corporate Development



DISTRICT OF COLUMBIA ss:

I, the undersigned Notary Public in and for the district aforesaid do hereby certify that Lawrence D. Gilson and Kenneth G. Rusterholz whose names are signed to the foregoing document, bearing the date February 26, 1982, are proved by the oath of creditable witnesses to be Vice-President -- Corporate Development of the National Railroad Passenger Corporation and Vice-President and Manager Transportation Financing Operation of the General Electric Credit Corporation, respectively.

  
Notary Public

3-12-82

My Commission Expires:

My Commission Expires April 14, 1983