

**MCDERMOTT, WILL & EMERY**

A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS

ONE POST OFFICE SQUARE

111 WEST MONROE STREET  
CHICAGO, ILLINOIS 60603  
312/372-2000

BOSTON, MASSACHUSETTS 02109-2146

1301 DOVE STREET  
NEWPORT BEACH, CALIFORNIA 92660  
714/851-0633

2049 CENTURY PARK EAST  
LOS ANGELES, CALIFORNIA 90067  
213/277-4110

617/357-0200

FACSIMILE 617/423-4896  
TELEX 951324 MILAM-BSN

101 NORTH MONROE STREET  
TALLAHASSEE, FLORIDA 32301  
904/222-2312

700 BRICKELL AVENUE  
MIAMI, FLORIDA 33131  
305/358-3500

RECORDATION NO. **13474-A**

1850 K STREET, N. W.  
WASHINGTON, D. C. 20006  
202/887-8000

June 21, ~~JUL 6~~ 1988 - 10 10 AM

**INTERSTATE COMMERCE COMMISSION**

Noreta McGee, Secretary  
Interstate Commerce Commission  
Room 2215  
12th Street & Constitution Avenue, N.W.  
Washington, D.C. 20423

No. **S-183A060**  
Date **JUL 6 1988**  
Fee \$ **13.00**

JUL 6 10 10 AM

ICC Washington, D.C.

Dear Secretary McGee:

I have enclosed an original and one copy of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a Release of Security Interest, a secondary document, dated June 2, 1988. The primary document to which this is connected is recorded under Recordation No. 13474. We request that this release be cross-indexed.

The name and address of the signator of the document are as follows:

Vendor: Bank of New England, N.A. 28 State Street,  
Boston, Massachusetts 02109

A description of the equipment covered by the document follows:

21 railroad boxcars with serial numbers and bearing the reporting marks described in the attached Exhibit A.

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the undersigned.

Noreta McGee, Secretary  
June 21, 1988  
Page 2

A short summary of the document to appear in the index follows:

Release of Security Interest under Conditional Sales Agreement with Recordation No. 13474, dated June 2, 1988 and covering 21 railroad boxcars.

Very truly yours,

Bank of New England, N.A.

By its Counsel,  
McDermott, Will & Emery

By Samuel J. Chapman, Jr.

4774c

EXHIBIT A - 21 CAR GROUP

<u>Marking</u>	<u>Number</u>
MISS	151458
MISS	151459
MISS	151460
MISS	151463
AVL	151465
MISS	151466
MISS	151467
MISS	151468
MISS	151469
MISS	156115
MISS	156121
AVL	201210
MISS	210212
AVL	210213
AVL	210214
MISS	210216
AVL	201217
AVL	201218
ICG	503381
ICG	503386
ICG	503351

13474-A  
RECORDATION NO. \_\_\_\_\_ FILE NO. \_\_\_\_\_

Release of Security Interest

JUL 6 1988-10 12 AM

INTERSTATE COMMERCE COMMISSION

For valuable consideration, receipt of which is hereby acknowledged, Bank of New England, N.A. hereby releases its security interest in the boxcars described in the attached Exhibit A, which security interest was created pursuant to the Conditional Sale Agreement dated as of December 21, 1981, recorded with the Interstate Commerce Commission on February 2, 1982 and bearing recordation no. 13474.

Bank of New England, N.A.

By: John T. Hayes  
Its: Assistant Vice President

COMMONWEALTH OF MASSACHUSETTS

Suffolk, ss.

June 2, 1988

On this 2nd day of June, 1988 before me personally appeared, John T. Hayes, to me personally known, who being by me duly sworn, says that he is an Assistant Vice President of Bank of New England, N.A., that the foregoing instrument was signed on behalf of said banking association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said banking association.

Caroline J. Chapman, Jr.  
Notary Public

My commission expires: March 18, 1989

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