NORTH AMERICAN CAR
A TIGER INTERNATIONAL COMPANY

RECORDATION NO. 13673-B Filed 1425

OCT 14 1982-10 15 AM

2-287A012

INTERSTATE COMMERCE COMMISSION

NORTH AMERICAN CAR CORPORATION
33 West Monroe
Chicago, IL U.S.A. 60603
Telephone 312.853.5000
Telex #255222

September 29, 1982

OCT 14 1982

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Secretary:

I have enclosed an original and several counterparts of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a Supplement to Mortgage, a secondary document dated as of September 22, 1982.

this one is 13673-B

The primary document to which this is connected is filed under recordation No. 13673.

The names and addresses of the parties are:

Mortgagor ("Borrower"):	North American Car Corporation 33 West Monroe Street Chicago, Illinois 60603
Mortgagee ("Bank"):	California Canadian Bank 700 South Flower Street Los Angeles, California 90017

The Equipment covered by the document is described therein.

A fee of $10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the messenger delivering this document.

A short summary of the document to appear in the index follows: Restatement of Equipment subject to Mortgage.

Supplement to Mortgage, dated as of September 22, 1982, between North American Car Corporation, the Borrower, and California Canadian Bank, the Bank covering the Equipment listed in said Supplement to Mortgage.

Very truly yours,

James M. Gillespie

JMG:bmt
Enclosure

OCT 14 11 AM '82

Interstate Commerce Commission
Washington, D.C. 20423

10/14/82

OFFICE OF THE SECRETARY

James M. Gillespie

North American Car Corp.
33 West Monroe Street
Chicago,Illinois 60603

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act,49 U.S.C. 11303, on 10/14/82 at 10:15am , and assigned re-recordation number(s). 13673-B & 13674-B

Sincerely yours,

Agatha L. Mergenovich

Agatha L. Mergenovich
Secretary

Enclosure(s)

SE-30
(7/79)

13673-B

RECORDATION NO. 13673-B Filed 1425

OCT 14 1982 - 10 15 AM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENT TO MORTGAGE

This Supplement, executed as of the 22nd day of September, 1982, by and between North American Car Corporation (the "Borrower"), and California Canadian Bank (the "Bank").

W I T N E S S E T H:

WHEREAS, The Borrower has heretofore executed and delivered in favor of the Bank an Equipment Mortgage and Assignment of Leases dated as of June 23, 1982 (the "Mortgage"), which Mortgage was recorded with the Interstate Commerce Commission on June 25, 1982, as Document No. 13673; and

WHEREAS, Borrower and the Bank desire to amend said Mortgage for the sole purpose of amending and restating the list and description of the Equipment subject thereto.

WHEREFORE, NOW, BE IT AGREED as follows:

Attachment I, being the list and description of the Equipment subject to said Mortgage, is hereby amended and restated in its entirety to be and read as set forth in Exhibit A hereto and the Equipment subject to said Mortgage shall, from and after the execution and recordation of this Supplement be that as described on Exhibit A hereto.

Except as amended hereby, said Mortgage shall remain in full force and effect, and all the terms and provisions thereof are hereby expressly ratified and confirmed.

IN WITNESS WHEREOF, the parties have executed this Supplement as of the date first written above.

North American Car Corporation

Attest:

Assistant Secretary

By: _____
Its VICE PRESIDENT

California Canadian Bank

Attest:

Its Assistant Vice President

By: _____
Its Vice President-Corporate Accounts

State of Illinois)
) SS:
County of Cook)

On this 22nd day of September, 1982, before me personally appeared Paul M. O'Hara, to me personally known, who, being by me duly sworn, says that he is a Vice President of North American Car Corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was on September 22, 1982, signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

(NOTARIAL SEAL)

My Commission Expires:

My Commission Expires July 21, 1986

State of California)
) ss:
County of Los Angeles)

On this 4th day of ~~September~~ Oct, 1982, before me personally appeared R. B. Layman, to me personally known, who being by me duly sworn, says that he is a VICE PRESIDENT, CORPORATE ACCT of California Canadian Bank, ~~that one of the seals affixed to the foregoing instrument was~~ on Oct. 4, 1982, signed ~~and sealed~~ on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Carol V. Covington
Notary Public

(NOTARIAL SEAL)

My Commission Expires:

May 24, 1985

OFFICIAL SEAL
Carol V. Covington
NOTARY PUBLIC-CALIFORNIA
PRINCIPAL OFFICE IN
LOS ANGELES COUNTY
My Commission Expires May 24, 1985

ATTACHMENT 1 EXHIBIT A

To be attached to and to become a part of that certain Equipment Mortgage and Assignment of Leases dated as of (the "Mortgage"), between North American Car Corporation and California Canadian Bank.

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 1

PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 6601

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
000259	09	ENDASA		0.01
000272	09	NONE	N.A	N.A
000320	09			
000390	09			
000448	09			
001000	09	CHURCHILL FALLS LABRADOR	05/31/85	5.00
001002	09	CHURCHILL FALLS LABRADOR	12/31/85	5.00
002127	01	INTERNATIONAL MULTI FOODS	09/30/83	5.00
002128	01	NONE		
002132	01	INTERNATIONAL MULTI FOODS	09/30/83	5.00
002141	01	INTERNATIONAL MULTI FOODS	09/30/83	5.00
002147	01	INTERNATIONAL MULTI FOODS	09/30/83	5.00
002167	01	INTERNATIONAL MULTI FOODS	09/30/83	5.00
002186	01	INTERNATIONAL MULTI FOODS	12/31/83	5.00
002191	01			
002236	01			
002237	01	INTERNATIONAL MULTI FOODS	12/31/83	5.00
002245	01	INTERNATIONAL MULTI FOODS	09/30/83	5.00
002249	01	NONE	N.A	N.A
002250	01			
002257	01			
002259	01			
002260	01			
002266	01			
002267	01			
002272	01			
002273	01			
002281	01			
002285	01			
002286	01			
002287	01			
002288	01			
002289	01			
002290	01			
002297	01			
002306	01			
002307	01			
002308	01			
002310	01			
002311	01			
002313	01			
002316	01			
002317	01			
002318	01			
002319	01			
002322	01			
002323	01			
002326	01			

Description of the Equipment Subject to the Mortgage

70 ton 85 ft flat car

55 ton 85 ft flat car

70 ton 85 ft flat car.

3100 cu ft cap refrigerator car

3400 cu ft cap refrigerator car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 2

PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 6601

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
002327	01	NONE	N.A	N.A
002329	01			
002331	01			
002335	01			
002337	01			
002339	01			
002501	04	3M COMPANY	09/30/83	5.00
002502	04	ENDASA	12/31/90	8.06
002504	04	NONE	N.A	N.A
002506	04	ENDASA	12/31/90	8.06
002507	04	ALLIED CHEMICAL CORP	12/06/82	3.00
002508	04	ALLIED CHEMICAL CORP	12/06/82	3.00
002509	04	NONE	N.A	N.A
002517	04			
006433	04	HUBINGER COMPANY		0.05
006435	04	HUBINGER COMPANY		0.05
006436	04	HUBINGER COMPANY		0.05
006437	04	HUBINGER COMPANY		0.05
006438	04	NONE	N.A	N.A
006439	04	A E STALEY MFG COMPANY	/ 01	3.00
006443	04	NONE	N.A	N.A
006444	04	HUBINGER COMPANY		0.05
006445	04	SENOR ENERO ING. CARLOS M	03/31/84	2.00
006446	04	NONE	N.A	N.A
006447	04			
006448	04	A E STALEY MFG COMPANY	/ 01	3.00
006449	04	NONE	N.A	N.A
006451	04	A		
006452	04	A		
006453	04	HUBINGER COMPANY		0.05
006454	04	NONE	N.A	N.A
006455	04	HUBINGER COMPANY		0.05
006456	04	NONE	N.A	N.A
006457	04			
006458	04			
006459	04	HUBINGER COMPANY		0.05
006460	04	NONE	N.A	N.A
006464	04	HUBINGER COMPANY		0.05
006465	04	NONE	N.A	N.A
006466	04	SENOR ENERO ING. CARLOS M	03/31/84	2.00
006467	04	NONE	N.A	N.A
006468	04			
006469	04			
006472	04			
006473	04	SENOR ENERO ING. CARLOS M	03/31/84	2.00
006474	04	NONE	N.A	N.A
006475	04			
006476	04	HUBINGER COMPANY		0.05

Description of the Equipment Subject to the Mortgage

3400 cu ft cap refrigerator car

9900 gal cap tank car

8400 gal cap tank car

REPORT NFA73CA NORTH AMERICAN CAR CORPORATION PAGE 3

PERIOD ENDED 09/08/82 — EQUIPMENT TRUST LESSEE LISTING — ENCUMBRANCE CODE 6611.

Description of the Equipment Subject to the Mortgage

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
006477	04	A E STALEY MANUFACTURING		3.00
006478	04	A E STALEY MANUFACTURING		3.00
006479	04	HUBINGER COMPANY		0.05
006480	04	A E STALEY MANUFACTURING		3.00
006481	04	A E STALEY MANUFACTURING		3.00
006482	04	HUBINGER COMPANY		0.05
006483	04	HUBINGER COMPANY		0.05
006484	04	HUBINGER COMPANY		0.05
006485	04	A E STALEY MFG COMPANY		3.00
006486	04	A E STALEY MFG COMPANY		3.00
006487	04	A E STALEY MFG COMPANY		3.00
006552	04	BASF WYANDOTTE CORP	01/31/85	5.00
006553	04	BASF WYANDOTTE CORP	01/31/85	5.00
006554	04	BASF WYANDOTTE CORP	01/31/85	5.00
006555	04	BASF WYANDOTTE CORP	01/31/85.	5.00
006556	04	BASF WYANDOTTE CORP	01/31/85	5.00
007524	09	NONE	N.A	N.A
007625	04	NONE	N.A	N.A
007626	04	〃	〃	〃
008128	04	〃	〃	〃
008143	04	ENDASA	12/31/90	0.06
008144	04	NONE	N.A	N.A
008145	04	ENDASA	12/31/90	0.06
008146	04	ENDASA	12/31/90	0.06
010012	09	NONE	N.A	N.A
010013	09	〃	〃	〃
012501	04	PFIZER INC	12/31/86	5.00
012502	04	EMERY INDUSTRIES INC	10/31/82	5.00
012503	04	LONZA INC	10/31/84	5.00
012504	04	LONZA INC		10.00
012505	04	LONZA INC	10/31/84	5.00
012600	04	EASTMAN CHEMICAL PRODUCTS	09/30/91	10.00
012602	04	EASTMAN CHEMICAL PRODUCTS	09/30/91	10.00
012608	04	EASTMAN CHEMICAL PRODUCTS	09/30/91	10.00
012609	04	EASTMAN CHEMICAL PRODUCTS	09/30/91	10.00
013052	09	NONE	N.A	N.A
013065	09	UNION CARBIDE CORPORATION	04/30/85	3.00
013067	09	UNION CARBIDE CORPORATION	06/30/87	5.00
013070	09	UNION CARBIDE CORPORATION	04/30/85	3.00
013078	09	MEYER MANUFACTURING CO	08/31/84	5.00
013082	09	UNION CARBIDE CORPORATION	02/28/83	5.00
013116	09	NONE	N.A	N.A

8400 gal cap tank car

4100 gal cap tank car

70 ton 85 ft flat car

8000 gal cap tank car

55 ton 85 ft flat car

8400 gal cap tank car

20500 gal cap tank car

55 ton 85 ft flat car

70 ton 85 ft flat car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE

PERIOD ENDED 09/08/82 — EQUIPMENT TRUST LESSEE LISTING — ENCUMBRANCE CODE 6601

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
013119	09	NONE	N.A	N.A
013120	09			
013121	09			
013122	09			
016004	05	HERCULES INCORPORATED	04/30/84	5.00
016013	05	HERCULES INCORPORATED	09/30/84	5.00
016015	05	UNITED STATES BORAX	01/31/83	2.00
016022	05	HERCULES INCORPORATED	06/30/84	5.00
016023	05	HERCULES INCORPORATED	09/30/84	5.00
016024	04	ALLIED CHEMICAL CORP	08/31/84	
017502	04	MONSANTO COMPANY	07/31/83	5.00
018216	04	ENDASA	12/31/90	0.00
018217	04	UNION CAMP CORPORATION	02/07/84	5.00
018300	04	NONE	N.A	N.A
018601	04			
018602	04			
019500	04	GRAIN PROCESSING CORP	09/30/84	5.00
019501	04	REICHHOLD CHEMICALS INC	12/31/83	5.00
019503	04	UNION CARBIDE CORPORATION	05/31/86	5.00
019505	04	ENDASA	12/31/90	0.00
019506	04	W R GRACE AND CO	05/31/84	4.11
019508	04	UNITED STATES STEEL CORP	09/30/84	5.00
019607	04	NONE	01/31/85	N.A.
019614	04	ENDASA	12/31/90	0.00
019620	04	NONE	N.A	N/A
019622	04			
019631	04			
019635	04			
019638	04			
019642	04			
019644	04			
019645	04			
019962	04	CANAMEX COMMODITY CORP	10/31/83	5.00
019963	04	SHELL OIL COMPANY	11/30/84	5.00
019964	04	NONE	N.A	N.A
019965	04	CANAMEX COMMODITY CORP	10/31/83	5.00
019966	04	CANAMEX COMMODITY CORP	10/31/83	5.00
019967	04	CANAMEX COMMODITY CORP	10/31/83	5.00
019968	04	SHELL OIL COMPANY	11/30/84	5.00
019969	04	CANAMEX COMMODITY CORP	10/31/83	5.00
019970	04	CANAMEX COMMODITY CORP	10/31/83	5.00
019971	04	AMOCO OIL COMPANY		
019972	04	CANAMEX COMMODITY CORP	09/30/82	5.00
019973	04	CANAMEX COMMODITY CORP	10/31/83	5.00

Description of the Equipment Subject to the Mortgage

70 ton 89 ft flat car

1300 cu ft cap hopper car

10,000 gal cap tank car

8,000 gal cap tank car

6100 gal cap tank car

4500 gal cap tank car

10000 gal cap tank car

13200 gal cap tank car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 5

PERIOD ENDED 09/08/82 — EQUIPMENT TRUST LESSEE LISTING — ENCUMBRANCE CODE 6601

Description of the Equipment Subject to the Mortgage

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE	
019974	04	CANAMEX COMMODITY CORP	10/31/83	5.00	13200 gal cap tank car
019975	04	CANAMEX COMMODITY CORP	10/31/83	5.00	
019976	04	CANAMEX COMMODITY CORP	10/31/83	5.00	
019977	04	CANAMEX COMMODITY CORP	10/31/83	5.00	
019978	04	SHELL OIL COMPANY	11/30/84	5.00	
019979	04	CANAMEX COMMODITY CORP	10/31/83	5.00	
019980	04	CANAMEX COMMODITY CORP	10/31/83	5.00	
019981	04	CANAMEX COMMODITY CORP	10/31/83	5.00	
019982	04	CANAMEX COMMODITY CORP	10/31/83	5.00	
019983	04	CANAMEX COMMODITY CORP	10/31/83	5.00	
019984	04	CANAMEX COMMODITY CORP	10/31/83	5.00	
021061	04	NONE	N.A.	N.A.	20500 gal cap tank car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 6

PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 6601

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
021075	04	None	N.A.	N.A.
021079	04		N.A.	N.A.
021095	04	CROSS OIL & REFINING CO.	11/30/91	10.00
021166	04	CROSS OIL & REFINING CO.	01/31/84	2.02
021204	04	C F INDUSTRIES INC	09/30/85	3.00
021491	04	CROSS OIL & REFINING CO.	11/30/91	10.00
021492	04	UNITED OILSEED PRODUCTS L	12/14/91	10.00
021493	04	UNITED OILSEED PRODUCTS L	12/14/91	10.00
021494	04	CROSS OIL & REFINING CO.	11/30/91	10.00
021495	04	UNITED OILSEED PRODUCTS L	12/14/91	10.00
021496	04	ENDASA	12/31/90	0.00
021497	04	UNITED OILSEED PRODUCTS L	12/14/91	10.00
021498	04	UNITED OILSEED PRODUCTS L	12/14/91	10.00
021499	04	None	N.A.	N.A.
021501	04	CARGILL INC		
021502	04	UNITED OILSEED PRODUCTS L	12/14/91	10.00
021503	04	None	N.A.	N.A.
021504	04	ENDASA	12/31/90	0.00
021507	04	ENDASA	12/31/90	0.00
021508	04	ENDASA	12/31/90	0.00
021509	04	ENDASA	12/31/90	0.00
021510	04	UNITED OILSEED PRODUCTS L	12/14/91	10.00
021511	04	ENDASA	12/31/90	0.00
021512	04	UNITED OILSEED PRODUCTS L	12/14/91	10.00
021513	04	ENDASA	12/31/90	0.00
021514	04	UNITED OILSEED PRODUCTS L	12/14/91	10.00
021522	04	A E STALEY MFG COMPANY	08/31/83	10.00
021535	04	ENDASA	12/31/90	0.00
021536	04	CARGILL INC		
021538	04	UNITED OILSEED PRODUCTS L	12/14/91	10.00
021539	04	ARCHER DANIELS MIDLAND		
022107	04	GRAIN PROCESSING CORP	08/31/83	5.00
022108	04	GRAIN PROCESSING CORP	08/31/83	5.00
022109	04	GRAIN PROCESSING CORP	05/31/83	5.00
022110	04	GRAIN PROCESSING CORP	08/31/83	5.00
022112	04	VOLUNTEER TRAILBLAZERS	07/31/91	10.00
022113	04	VOLUNTEER TRAILBLAZERS	07/31/91	10.00
022114	04	VOLUNTEER TRAILBLAZERS	07/31/91	10.00
022115	04	VOLUNTEER TRAILBLAZERS	07/31/91	10.00
022116	04	FIRST CHEMICAL CORP	01/31/83	3.00
022117	04	NATIONAL BY PRODUCTS INC	08/31/84	5.00
022118	04	None	N.A.	N.A.
022119	04	ARCO PETROLEUM PRODUCTS C	08/31/84	5.00
022121	04	MOBIL OIL CORPORATION	03/31/84	5.00
022122	04	C F INDUSTRIES INC	08/31/83	3.00
022123	04	ALLIED CHEMICAL CORPORATI	08/31/82	0.07
022160	04	ENDASA	12/31/90	0.00
022161	04	None	N.A.	N.A.
022162	04	UNION CAMP CORPORATION	05/31/84	5.00

Description of the Equipment Subject to the Mortgage

20500 gal cap tank car

20700 gal cap tank car

20600 gal cap tank car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 7

PERIOD ENDED 09/08/82 — EQUIPMENT TRUST LESSEE LISTING — ENCUMBRANCE CODE 6601

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
022163	04	ENDASA	12/31/90	0.00
022164	04	SHELL OIL COMPANY	01/31/84	5.00
022165	04	ENDASA	12/31/90	0.00
022166	04	HUMKO PRODUCTS	05/31/83	3.00
022167	04	ARCO PETROLEUM PRODUCTS C	12/31/84	5.00
022180	04	E I DUPONT DE NEMOURS	03/31/83	3.00
022181	04	E I DUPONT DE NEMOURS	03/31/83	0.11
022182	04	E I DUPONT DE NEMOURS	03/31/83	3.00
022183	04	E I DUPONT DE NEMOURS	03/31/83	3.00
022184	04	E I DUPONT DE NEMOURS	03/31/83	3.00
022185	04	E I DUPONT DE NEMOURS	03/31/83	3.00
022201	04	SCM CORPORATION	08/31/83	15.00
022202	04	SCM CORPORATION	08/31/83	15.00
022203	04	SCM CORPORATION	08/31/83	15.00
022204	04	SCM CORPORATION	08/31/83	15.00
022206	04	ENDASA	12/31/90	0.00
022207	04	WILLIAM EISENSTADT CO	02/28/83	5.00
022208	04	None.	N.A.	N.A.
022209	04			
022210	04	ENDASA	12/31/90	0.00
022211	04	ENDASA	12/31/90	0.00
022212	04	ENDASA	12/31/90	0.00
022232	04	None	N.A.	N.A.
022233	04			
022234	04			
022235	04			
022236	04	J M HUBER CORPORATION	03/31/83	1.00
022237	04	AMERICAN CYANAMID COMPANY	06/30/84	5.00
022238	04	J M HUBER CORPORATION	03/31/83	1.00
022239	04	None	N.A.	N.A.
022240	04	PROCTER AND GAMBLE	04/30/87	5.00
022241	04	J M HUBER CORPORATION		
022242	04	None	N.A.	N.A.
022243	04	ROHM AND HAAS COMPANY	11/30/83	5.00
022244	04	ALLIED CHEMICAL CORPORATI	08/31/82	0.07
022245	04	None	N.A.	N.A.
022246	04			
022247	04			
022248	04			
022249	04	C F INDUSTRIES INC	08/31/83	5.00
022250	04	PROCTER AND GAMBLE	04/30/87	5.00
022251	04	None	N.A.	N.A.
022252	04			
022253	04			
022254	04	ALLIED CHEMICAL CORPORATI	08/31/82	0.07
022255	04	None	N.A.	N.A.
022256	04			
022257	04			
022258	04	ROHM AND HAAS COMPANY	11/30/83	5.00

Description of the Equipment Subject to the Mortgage

20600 gal cap tank car

20700 gal cap tank car

20600 gal cap tank car
20700 gal cap tank car
20600 gal cap tank car

20700 gal cap tank car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 8

PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 6001

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
022259	04	C F INDUSTRIES INC	08/31/83	3.00
022260	04	None	N.A.	N.A.
022261	04			
022262	04			
022263	04			
022264	04	MONSANTO COMPANY	04/30/84	5.00
022265	04	AIR PRODUCTS AND CHEM INC	07/31/84	5.00
022266	04	AIR PRODUCTS AND CHEM INC	07/31/84	5.00
022267	04	MONSANTO COMPANY	04/30/84	5.00
022271	04	IMC CHEMICAL GROUP	02/28/84	5.00
022272	04	IMC CHEMICAL GROUP	02/28/84	5.00
022273	04	IMC CHEMICAL GROUP	02/28/84	5.00
022274	04	IMC CHEMICAL GROUP	02/28/84	5.00
022275	04	IMC CHEMICAL GROUP	02/28/84	5.00
022278	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022279	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022280	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022282	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022283	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022284	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022285	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022286	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022287	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022288	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022289	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022290	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022291	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022292	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022293	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022295	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022297	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022298	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022299	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022300	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022301	04	UNION CARBIDE CORPORATION	10/31/85	5.00
022437	04	E. I. DUPONT DE NEMOURS	06/30/84	2.05
023001	04	SHELL CANADA LIMITED	01/31/88	10.00
023002	04	SUN PETROLEUM PRODUCTS CO	12/31/84	5.00
023007	01	None	N.A.	N.A.
023016	01			
023018	01			
023019	01			
023020	01			
023021	01			
023022	01			
023044	01			
023054	01			
023061	01			
023071	01	ENDASA	12/31/90	5.01

Description of the Equipment Subject to the Mortgage

20700 gal cap tank car

23000 gal cap tank car

2800 cu ft cap refrigerator car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 9

PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 6611

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
023073	01	ENDASA	12/31/90	8.01
023074	01	ENDASA	12/31/90	8.01
024005	67	LORAM MAINTENANCE OF WAY	10/31/86	5.00
024153	04	SUN PETROLEUM PRODUCTS CO	12/31/84	5.00
024154	04	KERR MCGEE CORPORATION	12/31/83	5.00
024156	04	KERR MCGEE CORPORATION	12/31/83	5.00
024218	04	CARGILL INC	09/30/84	5.08
024219	04	C F SIMONINS SONS INC	11/30/85	5.00
024220	04	C F SIMONINS SONS INC	11/30/85	5.00
024230	04	A E STALEY MFG COMPANY	10/31/84	5.00
024236	04	A E STALEY MFG COMPANY	10/31/85	5.00
024237	04	A E STALEY MFG COMPANY	10/31/85	5.00
024238	04	SUN PETROLEUM PRODUCTS CO	11/30/82	5.00
024239	04	SUN PETROLEUM PRODUCTS CO	11/30/82	5.00
024240	04	SUN PETROLEUM PRODUCTS CO	11/30/82	5.00
024241	04	SUN PETROLEUM PRODUCTS CO	11/30/82	5.00
024242	04	SUN PETROLEUM PRODUCTS CO	11/30/82	5.00
024243	04	SUN PETROLEUM PRODUCTS CO	11/30/82	5.00
024575	04	NATIONAL STARCH AND	09/30/82	5.00
024576	04	NACAN PRODUCTS LIMITED	06/30/82	5.00
024577	04	TEXACO CHEMICAL CO	08/31/86	5.00
024578	04	ARCHER DANIELS MIDLAND CO	12/31/81	3.00
024579	04	ASHLAND CHEMICAL CO.	06/30/86	15.00
024580	04	ARCHER DANIELS MIDLAND CO	12/31/81	3.00
024612	04	MOBIL OIL CORPORATION	01/31/84	5.00
024613	04	MOBIL OIL CORPORATION	01/31/84	5.00
024614	04	FIRST CHEMICAL CORP	11/30/85	5.00
024615	04	MOBIL OIL CORPORATION	01/31/84	5.00
024719	04	AMERICAN CYANAMID COMPANY	03/31/85	5.00
024720	04	AMERICAN CYANAMID COMPANY	03/31/85	5.00
024725	04	AMERICAN CYANAMID COMPANY	04/30/83	2.00
024728	04	AMERICAN CYANAMID COMPANY	04/30/83	2.00
024732	04	AMERICAN CYANAMID COMPANY	04/30/83	2.00
024733	04	ABBOTT LABORATORIES INC	04/30/83	5.00
024734	04	ABBOTT LABORATORIES INC	04/30/83	5.00
024735	04	CONTINENTAL OIL COMPANY	02/28/83	2.10
024736	04	CONTINENTAL OIL COMPANY	02/28/83	2.10
024737	04	SHELL OIL COMPANY	10/31/84	5.00
024738	04	SHELL OIL COMPANY	10/31/84	5.00
024825	04	VOLUNTEER TRAILBLAZERS	07/31/91	10.00
024826	04	UNITED OILSEED PRODUCTS L	12/14/91	10.00
024827	04	ENDASA	12/31/90	8.00
024829	04	UNITED OILSEED PRODUCTS L	12/14/91	10.00
024830	04	ENDASA	12/31/90	8.00
025050	04	NONE	N.A	N.A
025125	04			
025126	04	E I D PONT DE NEMOURS	09/30/84	5.00

Description of the Equipment Subject to the Mortgage

2800 cu ft cap refrigerator car
20600 gal cap tank car
20,600 Gal Cap tank car

10300 gal cap tank car

20600 gal cap tank car

20500 gal cap tank car
23000 gal cap tank car
18300 gal cap tank car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 10

PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 6601

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
025127	04	AMERICAN CYANAMID COMPANY	07/31/85	5.00
025128	04	NONE	N.A	N.A
025129	04	E I DUPONT DE NEMOURS	09/30/84	5.00
025130	04	NONE	N.A	N.A
025131	04	AMERICAN CYANAMID COMPANY	07/31/85	5.00
025133	04	AMERICAN CYANAMID COMPANY	07/31/85	5.00
025330	04	ARIZONA CHEMICAL COMPANY	10/31/82	0.06
025331	04	GAF CORPORATION	03/31/86	5.00
025335	04	TOSCO CORP.	04/30/83	2.06
025336	04	SUN PETROLEUM PRODUCTS CO	04/30/83	5.00
025801	04	LUBRIZOL CORPORATION	04/30/87	5.00
025802	04	LUBRIZOL CORPORATION	04/30/87	5.00
026125	04	SAVANNAH FOODS AND	09/30/86	5.00
026126	04	NONE	N.A	N.A
026127	04			
026128	04	SAVANNAH FOODS AND	09/30/86	5.00
026129	04	LONZA INC	03/31/83	1.00
026130	04	NONE	N.A	N.A
026131	04	LONZA INC	03/31/83	1.00
026132	04	NONE	N.A	N.A
026133	04			
026134	04			
026135	04			
026136	04			
026137	04			
026138	04	LONZA INC	03/31/83	1.00
026139	04	NONE	N.A	N.A
026140	04			
026141	04			
026142	04			
026143	04	SAVANNAH FOODS AND	09/30/86	5.00
026144	04	SAVANNAH FOODS AND	09/30/86	5.00
026145	04	SAVANNAH FOODS AND	09/30/86	5.00
026146	04	SAVANNAH FOODS AND	09/30/86	5.00
026147	04	NONE	N.A	N.A
026148	04			
026149	04	LONZA INC	03/31/83	1.00
026150	04	SUNOCO INC	01/31/86	5.00
026151	04	NONE	N.A	N.A
026152	04	SAVANNAH FOODS AND	09/30/86	5.00
026153	04	NONE	N.A	N.A
026154	04	LONZA INC	03/31/83	1.00
026155	04	NONE	N.A	N.A
026156	04	SAVANNAH FOODS AND	09/30/86	5.00
026157	04	SAVANNAH FOODS AND	09/30/86	5.00

Description of the Equipment Subject to the Mortgage

18300 gal cap tank car

23000 gal cap tank car

23400 gal cap tank car

8300 gal cap tank car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 11

PERIOD ENDED 09/08/82 — EQUIPMENT TRUST LESSEE LISTING — ENCUMBRANCE CODE 6601

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
026158	04	SAVANNAH FOODS AND	09/30/86	5.00
026159	04	LONZA INC	03/31/83	1.00
026160	04	ANDERSON CLAYTON FOODS	09/30/82	1.00
026161	04	CARGILL INC	06/30/85	5.00
026162	04	HERCULES INCORPORATED	03/31/86	5.00
026163	04	NATIONAL STARCH AND	05/31/84	5.00
026164	04	ENDASA	12/31/90	0.06
026165	04	None	N.A.	N.A.
026166	04	ENDASA	12/31/90	0.06
026167	04	None	N.A.	N.A.
026168	04	ENDASA	12/31/90	0.06
026169	04	ENDASA	12/31/90	0.06
026170	04	None	N.A.	N.A.
026326	04	C F INDUSTRIES INC	07/31/85	5.00
026327	04	CANADIAN GENERAL ELECTRIC	09/30/84	5.00
026328	04	E. I. DUPONT DE NEMOURS	11/30/84	5.00
026329	04	C F INDUSTRIES INC	04/30/83	1.00
026330	04	None	N.A.	N.A.
026331	04	UNION CARBIDE CORPORATION	09/30/84	5.00
026332	04	FMC CORPORATION	10/31/84	3.00
026333	04	None	N.A.	N.A.
026334	04	UNION CARBIDE CORPORATION	09/30/84	5.00
026335	04	None	N.A.	N.A.
026336	04			
026337	04	UNION CARBIDE CORPORATION	09/30/84	5.00
026338	04	None	N.A.	N.A.
026339	04			
026341	04	INTERNATIONAL MINERALS	03/31/85	5.00
026342	04	UNION CARBIDE CORPORATION	09/30/84	5.00
026343	04	UNION CARBIDE CORPORATION	09/30/84	5.00
026345	04	EXXON CHEMICAL AMERICAS	01/31/83	3.00
026346	04	INTERNATIONAL MINERALS	03/31/85	5.00
026347	04	LINDAU CHEMICALS INC	12/31/84	5.00
026348	04	None	N.A.	N.A.
026349	04	UNION CARBIDE CORPORATION	09/30/84	5.00
026634	04	BASF WYANDOTTE CORP	11/30/84	10.00
026635	04	BASF WYANDOTTE CORP	11/30/84	10.00
026636	04	BASF WYANDOTTE CORP	11/30/84	10.00
027789	04	INTERNATIONAL MINERALS	03/31/85	3.06
029900	04	E. I. DUPONT DE NEMOURS	01/31/84	0.06
029901	04	E. I. DUPONT DE NEMOURS	01/31/84	0.06
029902	04	HEUBLEIN INC	05/31/85	5.00
029904	04	None	N.A.	N.A.

Description of the Equipment Subject to the Mortgage

8300 gal cap tank car

10200 gal cap tank car

10,300 Gal cap tank car

10100 gal cap tank car

23100 Gal cap tank car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 12

PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 660L

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
031324	05	ENDASA	12/31/90	0.00
031329	05	ENDASA	12/31/90	0.00
031330	05	ANN ARBOR RAILROAD SYSTEM	08/31/84	5.00
031331	05	IDEAL BASIC INDUSTRIES	05/31/84	5.00
031332	05	ENDASA	12/31/90	0.00
031334	05	None	N.A.	N.A.
031335	05	IDEAL BASIC INDUSTRIES	05/31/84	5.00
031463	05	GRAIN PROCESSING CORP	09/30/84	5.00
031514	05	None	N.A.	N.A.
031516	05			
031520	05	IDEAL BASIC INDUSTRIES	05/31/84	5.00
031523	05	GRAIN PROCESSING CORP	09/30/82	5.00
031525	05	None	N.A.	N.A.
031526	05	ENDASA	12/31/90	0.00
031527	05	GRAIN PROCESSING CORP	09/30/82	5.00
031528	05	ENDASA	12/31/90	0.00
031529	05	IDEAL BASIC INDUSTRIES	05/31/84	5.00
031531	05	IDEAL BASIC INDUSTRIES	05/31/84	5.00
031532	05	None	N.A.	N.A.
032117	05	SASKATOON CHEMICALS DIV O	02/28/91	10.00
032118	05	SASKATOON CHEMICALS DIV O	02/28/91	10.00
032119	05	SASKATOON CHEMICALS DIV O	02/28/91	10.00
032120	05	KERR MCGEE CORPORATION	12/31/85	5.00
032121	05	OCCIDENTIAL CHEM. CORP.	11/30/83	5.00
032122	05	KERR MCGEE CORPORATION	12/31/85	5.00
033800	04	C F INDUSTRIES INC		
033801	04	C F INDUSTRIES INC		
033802	04	None	N.A	N.A
033803	04	C F INDUSTRIES INC		
033804	04	C F INDUSTRIES INC		
033806	04	AMERICAN CYANAMID COMPANY	06/30/89	10.00
033809	04	EXXON CHEMICAL AMERICAS	10/31/84	5.00
033810	04	SHELL OIL COMPANY	01/31/84	5.00
033812	04	C F INDUSTRIES INC		
033813	04	C F INDUSTRIES INC		
033814	04	C F INDUSTRIES INC		

Description of the Equipment Subject to the Mortgage

2000 cu ft Hopper cars

3500 cu ft Hopper car

33800 gal cap tank car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 13

PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 6601

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
033815	04	C F INDUSTRIES INC	07/31/82	3.00
033816	04	SOLAR GAS LTD	09/30/88	10.00
033817	04	EXXON CHEMICAL AMERICAS	10/31/84	5.00
033819	04	C F INDUSTRIES INC	11/30/82	5.00
033823	04	EXXON CHEMICAL AMERICAS	10/31/84	5.00
033826	04	SUN PETROLEUM PRODUCTS CO	12/31/82	1.00
033827	04	SUN PETROLEUM PRODUCTS CO	12/31/82	1.00
033828	04	SUN PETROLEUM PRODUCTS CO	12/31/82	1.00
033831	04	SUN PETROLEUM PRODUCTS CO	12/31/82	1.00
033832	04	SUN PETROLEUM PRODUCTS CO	12/31/82	1.00
033833	04	SUN PETROLEUM PRODUCTS CO	12/31/82	1.00
033834	04	SUN PETROLEUM PRODUCTS CO	12/31/82	1.00
033835	04	SUN PETROLEUM PRODUCTS CO	12/31/82	1.00
033836	04	DOME PETROLEUM LTD	09/30/88	10.00
033838	04	SHELL CANADA LIMITED	12/31/90	10.00
033839	04	EXXON CHEMICAL AMERICAS	10/31/84	5.00
033842	04	SUN PETROLEUM PRODUCTS CO	12/31/82	1.00
033844	04	STILLINGS CANADA	09/30/89	10.00
033849	04	AMERICAN CYANAMID COMPANY	06/30/89	10.00
033850	04	SUN PETROLEUM PRODUCTS CO	12/31/82	1.00
033856	04	PETRO-CANADA EXPLORATION	09/30/85	5.00
033857	04	AMERICAN CYANAMID COMPANY	06/30/89	10.00
033858	04	SUN PETROLEUM PRODUCTS CO	12/31/82	1.00
033859	04	SUN PETROLEUM PRODUCTS CO	12/31/82	1.00
033860	04	FIRST MISS INC SUBSIDIARY	01/31/86	5.00
037300	04	MOBIL OIL CORPORATION	06/30/83	5.00
038028	05	None	N.A.	N.A.
038030	05			
038031	05			
038033	05			
038034	05			
038036	05			
038040	05			
038042	05			
038047	05			
038054	05			
038055	05			
038056	05			
038058	05			
038059	05			
038063	05			
038064	05			
038110	05	ERCO INDUSTRIES INC	11/30/88	10.00
038112	05	IMC CHEMICAL GROUP	12/31/82	5.00
038114	05	MALLINCKRODT INC	04/30/83	10.00
038115	05	ERCO INDUSTRIES INC.	11/30/88	10.00
039100	05			
039101	05			
039102	05			

Description of the Equipment Subject to the Mortgage

33,800 gal Cap tank car

36800 gal Cap tank car

3500 Cu ft Hopper Car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 14

PERIOD ENDED 09/08/82 EQUIPMENT TRUST LESSEE LISTING ENCUMBRANCE CODE 6601

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
039103	05	None	N.A.	N.A.
039104	05			
041429	01			
041446	01	DRESSER INDUSTRIES, INC.		5.00
041465	01	None	N.A.	N.A.
041469	01			
041484	01			
041492	01			
041512	01			
041515	01	PFIZER INC	02/29/84	5.00
041532	01	None	N.A.	N.A.
041542	01			
041543	01	PFIZER INC	02/29/84	5.00
041552	01	None	N.A.	N.A.
042022	01	DRESSER INDUSTRIES, INC.		5.00
042023	01	E I DUPONT DE NEMOURS	12/31/84	4.00
042024	01	DRESSER INDUSTRIES, INC.	N.A.	5.00
042026	01	None		N.A.
042027	01	DRESSER INDUSTRIES, INC.		5.00
042030	01	DRESSER INDUSTRIES, INC.		5.00
042031	01	DRESSER INDUSTRIES, INC.		5.00
042032	01	None	N.A.	N.A.
042034	01			
042035	01			
042036	01	DRESSER INDUSTRIES, INC.		5.00
042037	01	None	N.A.	N.A.
042038	01			
042041	01	ABBOTT LABORATORIES INC	06/05/84	10.00
042042	01	None	N.A.	N.A.
042043	01	B C FOREST PRODUCTS	03/31/83	5.00
042045	01	PEAVEY COMPANY	10/31/85	5.00
042046	01			
042047	01	TRANSKENTUCKY TRANSPORTAT		0.02
042048	01	None	N.A.	N.A.
042049	01			
042050	01			
042051	01			

Description of the Equipment
Subject to the Mortgage

3500 cu ft hopper cars
4400 cu ft refrigerator car
4600 cu ft refrigerator car
4400 cu ft refrigerator car
4600 cu ft refrigerator car