

**NORTH
AMERICAN
CAR**

- A

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RECEIVED

JUN 25 3 17 PM '82

I.C.C.
FEE OPERATION BR. June 24, 1982

RECORDATION NO. 13679

2-1781070
No.
Date JUN 25 1982
Fee \$ 10.00

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

JUN 25 1982-3 25 PM

Dear Secretary:

INTERSTATE COMMERCE COMMISSION

ICC Washington, D. C.

I have enclosed an original and several counterparts of the document described below, to be recorded pursuant to Section 11303 of title 49 of the U.S. Code.

This document is a Supplement, a secondary document dated as of June 24, 1982.

The primary document to which this is connected is recorded under Recordation No.

The names and addresses of the parties to the document are as follows:

Assignee: The Connecticut Bank and Trust Company,
as Trustee u/t/a dated as of 2/10/82 with
General Electric Credit and Leasing
Corporation
One Constitution Plaza
Hartford, Connecticut 06115
Attn: Corporate Trust Dept.

Assignor: North American Car Corporation
33 West Monroe Street
Chicago, Illinois 60603

A description of the equipment covered by the document follows:

- 10 - 4000 cu. ft. covered hopper cars, pressure differential unloading (15 psi) 100-ton trucks, Class LO, SN 390348-390357
- 2 - 3000 cu. ft. covered hopper cars, pressure differential unloading (15 psi), 100-ton trucks, Class LO, SN 94539-94540

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the

Copy to A H Soderstrom



messenger presenting this document.

A short summary of the document to appear in the index follows:

Supplement dated as of June 24, 1982 to Assignment of Subleases dated as of February 10, 1982 between The Connecticut Bank and Trust Company, as Trustee u/t/a dated as of 2/10/82 with General Electric Credit and Leasing Corporation, One Constitution Plaza, Hartford, Connecticut 06115, Attention: Corporate Trust Dept., as Assignee, and North American Car Corporation, 33 West Monroe Street, Chicago, Illinois 60603, as Assignor, and covering the following equipment:

- 10 - 4000 cu. ft. covered hopper cars, pressure differential unloading (15 psi) 100-ton trucks, Class LO, SN 390348-390357
- 2 - 3000 cu. ft. covered hopper cars, pressure differential unloading (15 psi), 100-ton trucks, Class LO, SN 94539-94540

Very truly yours,

A handwritten signature in black ink, appearing to read "E. H. Soderstrom II".

Edward H. Soderstrom II

EHS:bmt
Enclosures

13679
RECORDATION NO. 13679
JUN 25 1982-3 25 PM
FILE 1425
COMMERCE COMMISSION

SUPPLEMENT, dated as of June 25, 1982, to the ASSIGNMENT OF SUBLEASES, dated as of February 10, 1982 (the "Assignment"), between THE CONNECTICUT BANK AND TRUST COMPANY, a Connecticut banking corporation, acting not in its individual capacity, but as Trustee (the "Trustee") under a Trust Agreement, dated as of February 10, 1982, with GENERAL ELECTRIC CREDIT AND LEASING CORPORATION, a Delaware corporation ("GECC"), and NORTH AMERICAN CAR CORPORATION, a Delaware corporation ("NACC"):

WHEREAS, NACC and the Trustee desire to assign the leases referred to in Schedule A hereto (the "Subleases") to the Assignment;

NOW, THEREFORE, in consideration of the mutual covenants and promises contained herein and in the Assignment, the Trustee and NACC agree as follows:

Article I. Definitions, Interpretation

1.01 The definitions set forth or incorporated by reference in the Assignment are incorporated herein by reference to the same extent as if set forth herein, except as herein otherwise provided.

1.02 In the event of any discrepancy between the provisions of this Supplement and the provisions of the Assignment, the provisions of the Assignment shall control and the provisions hereof are expressly made subject thereto.

Article II. Supplement to Assignment

2.01 The Assignment is hereby supplemented to add the Subleases thereto.

Article III. Representations and Warranties

3.01 The representations, warranties and covenants of NACC in the Assignment are true and correct on and as of the date hereof as though made on and as of this date.

IN WITNESS WHEREOF, NACC and the Trustee have executed this Supplement as of this 24th day of June, 1982.

NORTH AMERICAN CAR CORPORATION,

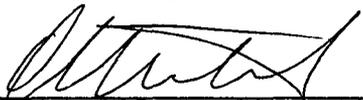
By [Signature]



ATTEST:

By [Signature]

THE CONNECTICUT BANK AND TRUST
COMPANY, acting not in its indi-
vidual capacity, but as Trustee
under a Trust Agreement, dated
as of February 10, 1982, with
General Electric Credit and
Leasing Corporation

By 

[CORPORATE SEAL]

ATTEST:

By 

ANNEX A

<u>Description of Equipment (Including AAR designation)</u>	<u>Quantity</u>	<u>Reporting Mark (Inclusive)</u>	<u>Serial Number (Inclusive)</u>
4000 cubic foot covered hopper cars, pressure differential unloading (15 PSI) 100-ton trucks, Class LO	10	DH 12700-12709	390348-390357
3000 cubic foot covered hopper cars pressure differential unloading (15 PSI), 100-ton trucks Class LO	2	NAHX 94539-94540	94539-94540

ANNEX B

<u>Name of Sublessee</u>	<u>Dates and Numbers of Master Sublease and Rider</u>	<u>[ICC Recordation Number]*</u>	<u>Reporting Marks and Serial Numbers of Equipment Subject to Sublease</u>	<u>Description of Equipment (Including AAR designation)</u>
. T. Griswold & Co., nc.	Car Leasing Agreement 1799-3 (dated 5-27-82) Rider No. 1 (dated 5-27-82)		DH 12700-12709 390348-390357	4000 cubic foot covered hopper cars, pressure differential unloading (15 PSI) 100-ton trucks, Class LO
Lawrence & Hudson Railway	Car Leasing Agreement 3289 (dated 5-19-82) Rider No. 1 (dated 5-19-82)		NAHX 94539- 94540 94539-94540	3000 cubic foot covered hopper cars, pressure differential unloading (15 PSI), 100-ton trucks, Class LO

* If applicable.