



NORTH AMERICAN CAR CORPORATION

33 West Monroe  
Chicago, IL U.S.A. 60603  
Telephone 312.853.5000  
Telex #255222

2-333A023

RECORDATION NO. 13680-F File 1425

NOV 29 1982 - 12 40 PM November 16, 1982

INTERSTATE COMMERCE COMMISSION

No. NOV 29 1982  
Date .....  
Fee \$ 10.00

ICC Washington, D. C.

Secretary  
Interstate Commerce Commission  
Washington, DC 20423

Dear Secretary:

I have enclosed an original and several counterparts of the documents described below, to be recorded pursuant to section 11303 of title 49 of the U.S. Code.

This document is a Supplement, a secondary document, dated as of November 15, 1982.

The primary document to which this is connected is recorded under Recordation No. 13680.

The names and addresses of the parties to the document are as follows:

Bailor and Assignee:	The Connecticut Bank and Trust Company as Trustee under Trust Agreement dated as of February 10, 1982 with General Electric Credit and Leasing Corporation One Constitution Plaza Hartford, CT 06115
Bailee and Assignor:	North American Car Corporation 33 West Monroe Street Chicago, IL 60603

NOV 29 12 31 PM '82  
RECEIVED  
I.C.C.  
FEE OPERATION BR.

A description of the equipment covered by the document follows:

5 - 5000 cu. ft. covered hopper cars, pressure differential unloading (15 PSI), 100-ton trucks, Class L0, SN 550217, 550289, 550292, 550294, 550295.

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the messenger presenting this document.

A short summary of the document to appear in the index follows:

*we think this would be 13680-F*

*Bob Call*



Page Two

Supplement dated as of November 15, 1982, to Bailment Agreement and Assignment of Leases dated as of February 10, 1982 between The Connecticut Bank and Trust Company, as Trustee under Trust Agreement dated as of 2/10/82 with General Electric Credit and Leasing Corporation, One Constitution Plaza, Hartford, CT 06115, Attn: Corporate Trust Dept., Bailor and Assignee, and North American Car Corporation, 33 West Monroe St., Chicago, IL 60603, Bailee and Assignor, covering the following equipment.

5 - 5000 cu. ft. covered hopper cars, pressure differential unloading (15 PSI), 100-ton trucks, Class L0, SN 550217, 550289, 550292, 550294, 550295.

Very truly yours,

A handwritten signature in dark ink, appearing to read "E. H. Soderstrom II".

Edward H. Soderstrom II

EHS/cls  
Enc.

**Interstate Commerce Commission**  
Washington, D.C. 20423

11/29/82

OFFICE OF THE SECRETARY

**Edward H. Soderstrom 11**  
**North American Car Corpor.**  
**33 West Monroe St.**  
**Chicago, Illinois 60603**

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **11/29/82** at **12:40pm**, and assigned re-  
recording number(s). **13680-~~B~~F**

Sincerely yours,

*Agatha L. Mergenovich*  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

SE-30  
(7/79)

SUPPLEMENT, dated as of November 15, 1982, to the BAILMENT AGREEMENT AND ASSIGNMENT OF LEASES, dated as of February 10, 1982 (the "Assignment"), between THE CONNECTICUT BANK AND TRUST COMPANY, acting not in its individual capacity but solely as Trustee (the "Trustee") under a Trust Agreement, dated as of February 10, 1982, with General Electric Credit And Leasing Corporation, a Delaware corporation ("GECC"), and NORTH AMERICAN CAR CORPORATION, a Delaware corporation ("NACC"):

RECORDATION NO. 13680  
NOV 20 1982-12 40 PM  
RECORDATION COMMISSION

[WHEREAS, NACC and the Trustee desire to add the units of railroad equipment referred to in Schedule A hereto (the "Equipment") to the Assignment;]\*

WHEREAS, NACC and the Trustee desire to assign the leases referred to in Schedule B hereto (the "Leases") to the Assignment;

NOW THEREFORE, in consideration of the mutual covenants and promises contained herein and in the Assignment, the Trustee and NACC agree as follows:

Article I. Definitions, Interpretation

1.01. The definitions set forth or incorporated by reference in the Assignment are incorporated herein by reference to the same extent as if set forth herein, except as herein otherwise provided.

1.02. In the event of any discrepancy between the provisions of this Supplement and the provisions of the Assignment, the provisions of the Assignment shall control and the provisions hereof are expressly made subject thereto.

Article II. Supplement to Assignment

2.01. The Assignment is hereby supplemented to add the Leases [and the Equipment]\* thereto.

Article III. Representation and Warranties

3.01. The representations, warranties and covenants of NACC in the Assignment are true and correct on and as of the date hereof as though made on and as of this date.

\* Delete if Supplement relates only to Leases.

IN WITNESS WHEREOF, NACC and the Trustee have executed this Supplement as of this 15<sup>th</sup> day of November, 19 82.

NORTH AMERICAN CAR CORPORATION

By *Handwritten Signature*



By *Handwritten Signature*

THE CONNECTICUT BANK AND TRUST COMPANY, acting not in its individual capacity but as Trustee under a Trust Agreement, dated as of February 10, 1982, with General Electric Credit and Leasing Corporation

By *Chris Lundberg*

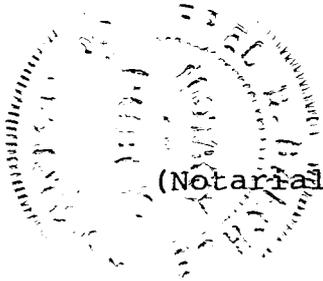
**AGENT**

ATTEST:

By \_\_\_\_\_

STATE OF ILLINOIS            )  
  ) SS.:  
COUNTY OF COOK             )

On this *15<sup>th</sup>* day of *November*, 198*2* before me personally appeared Harold Wong, to me personally known, who, being by me duly sworn says that he is a Director - Investor Management Programs of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was assigned and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



(Notarial Seal)

*Jud B Baerle*  
\_\_\_\_\_  
Notary Public

STATE OF CONNECTICUT        )  
  ) SS.:  
COUNTY OF FAIRFIELD        )

On this *24* day of *November*, 198*2* before me personally appeared *Chris Lundberg*, to me personally known, who, being by me duly sworn says that (s)he is an agent of the Trustee and that said instrument was signed on behalf of said Trustee by authority of appointment dated *4/13/81*, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said Trustee.



(Notarial Seal)

*Anna Marie Delahunt*  
\_\_\_\_\_  
Notary Public

ANNA MARIE DELAHUNT  
NOTARY PUBLIC  
MY COMMISSION EXPIRES MARCH 31, 1985

SCHEDULE A

<u>Description of Equipment (including AAR designation)</u>	<u>Quantity</u>	<u>Reporting Mark (Inclusive)</u>	<u>Serial Number (Inclusive)</u>
5000 cubic foot covered hopper cars, pressure differential unloading (15 PSI), 100 ton trucks, Class LO	5	NAHX 550217, 550289, 550292 550294, 550295	550217,550289, 550292,550294, 550295

SCHEDULE B

<u>Dates and Numbers of Master Lease and Rider</u>	<u>Reporting Marks of Equipment Subject to Lease</u>	<u>Serial Numbers of Equipment Subject to Lease</u>	<u>Description of Equipment (in- cluding AAR desig)</u>
Car Leasing Agreement 4233 (dated 9-12-73) No. 34 (dated 11-8-82)	NAHX 550217,550289, 550292,550294,550295	550217,550289, 550292,550294, 550295	5000 cubic foot covered hopper Rider cars, pressure differential unloading (15 PSI), 100 ton trucks, Class LO