



NORTH AMERICAN CAR CORPORATION
33 West Monroe
Chicago, IL U.S.A. 60603
Telephone 312.853.5000
Telex #255222

RECORDATION NO. *13680-G* Form 1428

DEC 28 1982 -3 40 PM

INTERSTATE COMMERCE COMMISSION

2-362A163

December 20, 1982

RECEIVED
DEC 28 3 32 PM '82
FEE OPERATION BR.

Secretary
Interstate Commerce Commission
Washington, DC 20423

DEC 28 1982
FEE \$10.00
ICC Washington, D. C.

Dear Secretary:

I have enclosed an original and several certified, true copies of the document described below, to be recorded pursuant to section 11303 of title 49 of the U.S. Code.

This document is a Supplement, a secondary document, dated as of December 17, 1982.

The primary document to which this is connected is recorded under Recordation No. 13680.

The names and addresses of the parties to the document are as follows:

- | | |
|----------------------|--|
| Bailor and Assignee: | The Connecticut Bank and Trust Company,
as Trustee u/t/a dated as of 12/10/82
with General Electric Credit and Leasing Corporation
One Constitution Plaza
Hartford, CT 06115 |
| Bailee and Assignor: | North American Car Corporation
33 W. Monroe
Chicago, IL 60603 |

A description of the equipment covered by the document follows:

- 5 - 5000 cu. ft. covered hopper cars, pressure differential unloading, 100-ton trucks, (15 PSI), (Class LO), SN 550218-550220, 550271, 550275.
- 30 - 5000 cu. ft. covered hopper cars, pressure differential unloading, 100-ton trucks, (15 PSI), (Class LO), SN 550112-550113, 550214, 550272-550274, 550276-550287, 550296-550307.

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the messenger presenting this document.

A short summary of the document to appear in the index follows:

We think this will be 13680-G but please check.

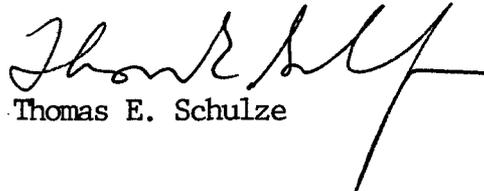
Carroll's report - Siley Hlemagan

Page Two

Supplement dated as of December 20, 1982, to Bailment and Assignment dated as of February 10, 1982 between The Connecticut Bank and Trust Company, as Trustee u/t/a dated as of 4/13/81 with General Electric Credit and Leasing Corporation, One Constitution Plaza, Hartford, CT 06115, Bailor and Assignee, and North American Car Corporation, 33 W. Monroe, Chicago, IL 60603, Bailee and Assignor, covering the following equipment.

- 5 - 5000 cu. ft. covered hopper cars, pressure differential unloading, 100-ton trucks, (15 PSI), (Class LO), SN 550218-550220, 550271, 550275.
- 30 - 5000 cu. ft. covered hopper cars, pressure differential unloading 100-ton trucks, (15 PSI), (Class LO), SN 550112-550113, 550214, 550272-550274, 550276-550287, 550296-550307.

Very truly yours,



Thomas E. Schulze

TES/cls
Enc.

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

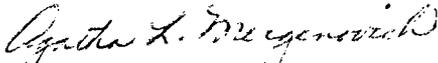
Thomas E. Schulze
North American Car Corp.
33 West Monroe
Chicago, IL 60603

December 28, 1982

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/28/82 at 3:40PM, and assigned re-
recording number(s). 13680-G

Sincerely yours,


Agatha L. Mergenovich
Secretary

Enclosure(s)

DEC 28 1982 - 3 40 PM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENT, dated as of December 17, 1982, as of February 10, 1982 (the "Assignment"), between THE CONNECTICUT BANK AND TRUST COMPANY, acting not in its individual capacity but solely as Trustee (the "Trustee") under a Trust Agreement, dated as of February 10, 1982, with General Electric Credit And Leasing Corporation, a Delaware corporation ("GECC"), and NORTH AMERICAN CAR CORPORATION, a Delaware corporation ("NACC"):

[WHEREAS, NACC and the Trustee desire to add the units of railroad equipment referred to in Schedule A hereto (the "Equipment") to the Assignment;]*

WHEREAS, NACC and the Trustee desire to assign the leases referred to in Schedule B hereto (the "Leases") to the Assignment;

NOW THEREFORE, in consideration of the mutual covenants and promises contained herein and in the Assignment, the Trustee and NACC agree as follows:

Article I. Definitions, Interpretation

1.01. The definitions set forth or incorporated by reference in the Assignment are incorporated herein by reference to the same extent as if set forth herein, except as herein otherwise provided.

1.02. In the event of any discrepancy between the provisions of this Supplement and the provisions of the Assignment, the provisions of the Assignment shall control and the provisions hereof are expressly made subject thereto.

Article II. Supplement to Assignment

2.01. The Assignment is hereby supplemented to add the Leases [and the Equipment]* thereto.

Article III. Representation and Warranties

3.01. The representations, warranties and covenants of NACC in the Assignment are true and correct on and as of the date hereof as though made on and as of this date.

* Delete if Supplement relates only to Leases.

IN WITNESS WHEREOF, NACC and the Trustee have executed this Supplement as of this 17th day of December 19 82

NORTH AMERICAN CAR CORPORATION

By *Donald J. Bunn*
VICE PRESIDENT

ATTEST:

By *[Signature]*
ASSISTANT SECRETARY

THE CONNECTICUT BANK AND TRUST COMPANY, acting not in its individual capacity but as Trustee under a Trust Agreement, dated as of February 10, 1982, with General Electric Credit and Leasing Corporation

By *Chris Sundberg*
AGENT

ATTEST:

By _____

SCHEDULE A

<u>Description of Equipment (including AAR designation)</u>	<u>Quantity</u>	<u>Reporting Mark (Inclusive)</u>	<u>Serial Number (Inclusive)</u>
5000 cubic foot covered hopper cars, pressure differential unloading (15 PSI), 100 ton trucks, Class LO	5	NAHX 550218-550220, 550271-550275	550218-550220, 550271, 550275
5000 cubic foot covered hopper cars, pressure differential unloading (15 PSI), 100 ton trucks, Class LO	30	NAHX 550112-550113, 550214, 550272-550274, 550276-550287, 550296-550307	550112-550113, 550214, 550272-550274, 550276-550287, 550296-550307

SCHEDULE B

<u>Dates and Numbers of Master Lease and Rider</u>	<u>Reporting Marks of Equipment Subject to Lease</u>	<u>Serial Numbers of Equipment Subject to Lease</u>	<u>Description of Equipment (in- cluding AAR desig)</u>
Car Leasing Agreement 4233 (dated 9-12-73) No. 35 (dated 12-14-82)	NAHX 550218-550220, 550271, 550275	550218-550220, 550271,550275	5000 cubic foot covered hopper cars, pressure differential unloading (15 PSI), 100 ton trucks, Class LO
Car Leasing Agreement 1549 (dated 12/1/76) Rider No. 10 (dated 12/16/82)	NAHX 550112- 550113,550214, 550272-550274, 550276-550287, 550296-550307	550112-550113, 550214,550272- 550274,550276- 550287,550296- 550307	5000 cubic foot covered hopper cars, pressure differential unloading (15 PSI), 100 ton trucks, Class LO