NORTH AMERICAN CAR

NORTH AMERICAN CAR CORPORATION
33 West Monroe
Chicago, IL U.S.A. 60603
Telephone 312.853.5000
Telex #255222

RECORDATION NO. 13684-A Filed 1425

September 13, 1982

SEP 15 1982 -12 20 PM

INTERSTATE COMMERCE COMMISSION

2-258A014

No.

Date SEP 15 1982

Fee $ 10.00

ICC Washington, D. C.

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Secretary:

I have enclosed an original and several counterparts of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a Supplement to Mortgage, a secondary document dated as of September 10, 1982.

This is 13684-A The primary document to which this is connected is filed under recordation number 13684.

The names and addresses of the parties are:

Mortgagor
("Borrower"): North American Car Corporation
33 West Monroe Street
Chicago, Illinois 60603

Mortgagee
("Bank"): Deutsche Bank A.G.
9 West 57th Street
New York, New York 10019

The Equipment covered by the document is described therein.

A fee of $10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the messenger delivering this letter.

A short summary of the document to appear in the index follows: Restatement of all equipment covered in mortgage.

Supplement to Mortgage, dated as of September 10, 1982, from North American Car Corporation, the Borrower, in favor of Deutsche Bank A.G., the Bank, covering the Equipment listed in said Supplement to Mortgage.

Very truly yours,

James M. Gillespie

JMG:bmt

Enclosures

a Tiger International Company

SEP 15 12 15 PM 1982

Counterpart 2 — James M. Gillespie

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

James M. Gillespie
North American Car Corp.
33 West Monroe
Chicago, Illinois 60603

September 15, 1982

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/15/82 at 12:20PM , and assigned re-recordation number(s). 13684-A, & 13691-A

Sincerely yours,

Agatha L. Mergenovich

Agatha L. Mergenovich
Secretary

Enclosure(s)

SE-30
(7/79)

13684-A

RECORDATION NO. 13684 A Filed 1425

SEP 15 1982 · 12 20 PM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENT TO MORTGAGE

This Supplement, executed as of the 10th day of September, 1982, by and between North American Car Corporation (the "Borrower"), and Deutsche Bank A.G. (the "Bank").

W I T N E S S E T H:

WHEREAS, The Borrower has heretofore executed and delivered in favor of the Bank an Equipment Mortgage and Assignment of Leases dated as of June 28, 1982 (the "Mortgage"), which Mortgage was recorded with the Interstate Commerce Commission on June 29, 1982, as Document No. 13684; and

WHEREAS, Borrower and the Bank desire to amend said Mortgage for the sole purpose of amending and restating the list and description of the Equipment subject thereto.

WHEREFORE, NOW, BE IT AGREED as follows:

Attachment I, being the list and description of the Equipment subject to said Mortgage, is hereby amended and restated in its entirety to be and read as set forth in Exhibit A hereto and the Equipment subject to said Mortgage shall, from and after the execution and recordation of this Supplement be that as described on Exhibit A hereto.

Except as amended hereby, said Mortgage shall remain in full force and effect, and all the terms and provisions thereof are hereby expressly ratified and confirmed.

IN WITNESS WHEREOF, the parties have executed this Supplement as of the date first written above.

North American Car Corporation

Attest:

By: _____
Its Vice President

Assistant Secretary

Deutsche Bank A.G.

Attest:

By: _____
Its EVP

Its _____

State of Illinois)
) SS:
County of Cook)

On this 10th day of September, 1982, before me personally appeared Robert Greenbury, to me personally known, who, being by me duly sworn, says that he is a Vice President of North American Car Corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was on September 10, 1982, signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

(NOTARIAL SEAL)

My Commission Expires:

July 21, 1986

State of California)
) ss:
County of Los Angeles)

On this 14th day of September, 1982, before me personally appeared Mr. H.J. Buhr and Mr. T.M. Spies, to me personally known, who being by me duly sworn, says that they ~~is~~ are officers of Deutsche Bank A.G. that ~~one~~ both of the ~~seals~~ signatures affixed to the foregoing instrument ~~was~~ were on September 14, 1982, signed ~~and sealed~~ on behalf of said corporation by authority of its Board of Directors and ~~they~~ acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

PAUL F. [illegible]
Notary Public, State of New York
No. [illegible]
Qualified in Queens County
Commission Expires March 30, 1983

(NOTARIAL SEAL)

My Commission Expires:

March 30, 1983

EXHIBIT A

ATTACHMENT I

To be attached to and to become a part of that certain Equipment Mortgage and Assignment of Leases dated as of (the "Mortgage"), between North American Car Corporation and Deutsche Bank.

Serial number	Car Type	Lessee Name	Expiration Date	Term of Lease
023255	04	WILSON FOODS CORPORATION	10/31/96	15.00
023256	04	WILSON FOODS CORPORATION	10/31/96	15.00
023257	04	WILSON FOODS CORPORATION	10/31/96	15.00
023258	04	WILSON FOODS CORPORATION	10/31/96	15.00
023259	04	NATIONAL BY PRODUCTS INC	04/30/84	5.00
023260	04	NATIONAL BY PRODUCTS INC	04/30/84	5.00
023261	04	NATIONAL BY PRODUCTS INC	04/30/84	5.00
023262	04	NATIONAL BY PRODUCTS INC	04/30/84	5.00
023263	04	NATIONAL BY PRODUCTS INC	04/30/84	5.00
023264	04	WILSON FOODS CORPORATION	10/31/96	15.00
023265	04	WILSON FOODS CORPORATION	10/31/96	15.00
023266	04	WILSON FOODS CORPORATION	10/31/96	15.00
023267	04	HUMKO PRODUCTS	04/30/84	5.00
023268	04	HUMKO PRODUCTS	04/30/84	5.00
023269	04	HUMKO PRODUCTS	04/30/84	5.00
023271	04	HUMKO PRODUCTS	04/30/84	5.00
023272	04	HUMKO PRODUCTS	04/30/84	5.00

Description of the Equipment Subject to the mortgage

20600 gal cap tank car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 6

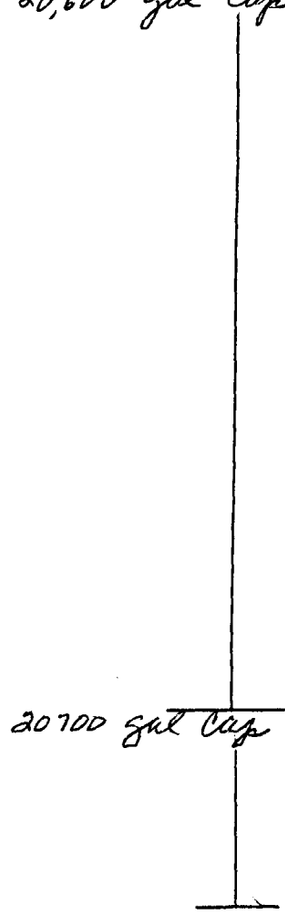
PERIOD ENDED 09/08/82 — EQUIPMENT TRUST LESSEE LISTING — ENCUMBRANCE CODE 7001

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
023273	04	HUMKO PRODUCTS	04/30/84	5.00
023274	04	HUMKO PRODUCTS	04/30/84	5.00
023275	04	HUMKO PRODUCTS	04/30/84	5.00
023276	04	HUMKO PRODUCTS	04/30/84	5.00
023277	04	HUMKO PRODUCTS	04/30/84	5.00
023278	04	HUMKO PRODUCTS	04/30/84	5.00
023279	04	HUMKO PRODUCTS	04/30/84	5.00
023280	04	HUMKO PRODUCTS	04/30/84	5.00
023281	04	HUMKO PRODUCTS	04/30/84	5.00
023282	04	HUMKO PRODUCTS	04/30/84	5.00
023283	04	HUMKO PRODUCTS	04/30/84	5.00
023284	04	HUMKO PRODUCTS	04/30/84	5.00
023285	04	HUMKO PRODUCTS	04/30/84	5.00
023286	04	HUMKO PRODUCTS	04/30/84	5.00
023287	04	CARGILL INC	09/30/84	5.05
023288	04	CARGILL INC	09/30/84	5.05
023289	04	ARCHER DANIELS MIDLAND CO	04/30/82	3.00
023290	04	ARCHER DANIELS MIDLAND CO	04/30/82	3.00
023291	04	ARCHER DANIELS MIDLAND CO	04/30/82	3.00
023292	04	ARCHER DANIELS MIDLAND CO	/ 0/	1.00
023294	04	ARCHER DANIELS MIDLAND CO	04/30/82	3.00
023295	04	ARCHER DANIELS MIDLAND CO	04/30/82	3.00
023297	04	ARCHER DANIELS MIDLAND CO	04/30/82	3.00
023298	04	ARCHER DANIELS MIDLAND CO	04/30/82	3.00
023299	04	ARCHER DANIELS MIDLAND CO	04/30/82	3.00
023301	04	ARCHER DANIELS MIDLAND CO	04/30/82	3.00
023302	04	ARCHER DANIELS MIDLAND CO	04/30/82	3.00
023303	04	ARCHER DANIELS MIDLAND CO	04/30/82	3.00
023304	04	UNITED STATES STEEL CORP	01/31/88	15.00
023305	04	UNITED STATES STEEL CORP	01/31/88	15.00
023306	04	UNITED STATES STEEL CORP	01/31/88	15.00
023307	04	UNITED STATES STEEL CORP	01/31/88	15.00
023309	04	NATIONAL BY PRODUCTS INC	04/30/84	5.00
023311	04	NATIONAL BY PRODUCTS INC	04/30/84	5.00
023313	04	NATIONAL BY PRODUCTS INC	04/30/84	5.00
023314	04			
023317	04	JOHN MORRELL AND COMPANY	12/31/88	15.00
023318	04	WESTVACO CORPORATION	05/31/84	5.00
023320	04	None	N.A.	N.A.
023322	04	W R GRACE AND COMPANY	02/28/84	0.11
023325	04	UNION CARBIDE CORPORATION	04/30/82	5.00
023326	04	UNION CARBIDE CORPORATION	04/30/82	5.00
023327	04	None	N.A.	N.A.
023328	04	UNION CARBIDE CORPORATION	04/30/82	5.00
023329	04	MONSANTO COMPANY	01/31/84	5.00
023330	04	UNION CARBIDE CORPORATION	04/30/82	5.00
023331	04	None	N.A.	N.A.
023332	04	BORG WARNER CHEMICALS INC	07/31/84	15.00
023333	04	BORG WARNER CHEMICALS INC	07/31/84	15.00

Description of Equipment
Subject to the Mortgage

20,600 gal cap tank car

20700 gal cap tank car



REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE

PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 7001

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
023334	04	None	N.A.	N.A.
023335	04	BORG WARNER CHEMICALS INC	07/31/84	15.00
023336	04	OLIN CHEMICALS OLIN CORP	05/31/84	13.10
023338	04	OLIN CHEMICALS OLIN CORP	05/31/84	13.10
023339	04	UNITED STATES STEEL CORP	04/30/86	5.00
023340	04	UNITED STATES STEEL CORP	04/30/86	5.00
023341	04	NALCO CHEMICAL COMPANY	04/30/82	5.00
023345	04	COLUMBIA NITROGEN CORP.	12/31/83	3.00
023346	04	None	N.A.	N.A
023347	04	"	"	"
023348	04	ALLIED CHEMICAL CORPORATI	08/31/82	0.07
023349	04	None	N.A.	N.A.
023350	04	"	"	"
023351	04			
023357	04	UNITED STATES STEEL CORP	05/31/84	5.00
023362	04	SIMCAL CHEMICAL COMPANY	07/31/82	5.00
023364	04	None	N.A.	N.A.
023365	04	UNITED STATES STEEL CORP	08/31/83	5.00
023366	04	None	N.A.	N.A.
023368	04	CHEMFAX INC	05/31/84	5.00
023369	04	PENNWALT CORPORATION	05/31/84	5.00
023370	04	WOODCHEM INC	11/30/83	3.00
023371	04	UNION CARBIDE CANADA LTD	11/30/86	5.00
023372	04	WOODCHEM INC	11/30/83	3.00
023374	04	UNION CARBIDE CANADA LTD	11/30/86	5.00
023376	04	UNION CARBIDE CANADA LTD	11/30/86	5.00
023377	04	None	N.A.	N.A.
023378	04	UNION CARBIDE CANADA LTD	11/30/86	5.00
023379	04	UNION CARBIDE CANADA LTD	11/30/86	5.00
023380	04	UNION CARBIDE CANADA LTD	11/30/86	5.00
023381	04	UNION CARBIDE CANADA LTD	11/30/86	5.00
023382	04	UNION CARBIDE CANADA LTD	11/30/86	5.00
023383	04	None	N.A.	
023384	04	UNION CARBIDE CANADA LTD	11/30/86	5.00
023385	04	A E STALEY MFG COMPANY	05/31/87	5.00
023386	04	JOHN MORRELL AND COMPANY	10/31/86	15.00
023387	04	JOHN MORRELL AND COMPANY	10/31/86	15.00
023388	04	JOHN MORRELL AND COMPANY	10/31/86	15.00
023389	04	JOHN MORRELL AND COMPANY	10/31/86	15.00
023390	04	JOHN MORRELL AND COMPANY	10/31/86	15.00
023391	04	CROSS OIL & REFINING CO.	11/30/91	10.00
023392	04	JOHN MORRELL AND COMPANY	10/31/86	15.00
023393	04	JOHN MORRELL AND COMPANY	10/31/86	15.00
023394	04	JOHN MORRELL AND COMPANY	10/31/86	15.00
023395	04	JOHN MORRELL AND COMPANY	10/31/86	15.00
023396	04	JOHN MORRELL AND COMPANY	10/31/86	15.00
023397	04	CARGILL INC	/ 0/	1.00
023398	04	JOHN MORRELL AND COMPANY	10/31/86	15.00
023399	04	A E STALEY MFG COMPANY	05/31/87	5.00

Description of Equipment Subject to the Mortgage

20700 gal cap tank car

20600 gal cap tank car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 8

PERIOD ENDED 09/08/82 — EQUIPMENT TRUST LESSEE LISTING — ENCUMBRANCE CODE 7001

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
023400	04	AGRICO CHEMICAL COMPANY	11/30/86	12.00
023401	04	AGRICO CHEMICAL COMPANY	11/30/86	12.00
023402	04	NALCO CHEMICAL COMPANY	09/30/86	5.00
023407	04	REICHHOLD CHEMICALS INC	02/28/89	10.00
023408	04	REICHHOLD CHEMICALS INC	02/28/89	10.00
023409	04	REICHHOLD CHEMICALS INC	02/28/89	10.00
023410	04	CARGILL INC	09/30/84	5.00
023411	04	CARGILL INC	09/30/84	5.00
023412	04	CARGILL INC	09/30/84	5.00
023413	04	FLAMBEAU PAPER CORP	09/30/83	5.00
023414	04	REESE ENTERPRISES INC	07/31/84	15.00
023416	04	REESE ENTERPRISES INC	07/31/84	15.00
023417	04	NATIONAL BY PRODUCTS INC	11/30/83	5.00
023418	04	REESE ENTERPRISES INC	07/31/84	15.00
023419	04	REESE ENTERPRISES INC	07/31/84	15.00
023420	04	REESE ENTERPRISES INC	07/31/84	15.00
023421	04	NATIONAL BY PRODUCTS INC	04/30/82	5.00
023422	04	REESE ENTERPRISES INC	07/31/84	15.00
023423	04	REESE ENTERPRISES INC	07/31/84	15.00
023424	04	REESE ENTERPRISES INC	07/31/84	15.00
023425	04	REESE ENTERPRISES INC	07/31/84	15.00
023426	04	REESE ENTERPRISES INC	07/31/84	15.00
023427	04	REESE ENTERPRISES INC	07/31/84	15.00
023428	04	REESE ENTERPRISES INC	07/31/84	15.00
023431	04	RATH PACKING COMPANY	06/30/83	5.00
023432	04	CARGILL INC	06/30/83	5.00
023434	04	ENDASA	12/31/90	0.00
023435	04	B C CHEMICALS, LTD	08/31/90	10.00
023438	04	JOHN MORRELL AND COMPANY	12/31/88	15.00
023439	04	J M HUBER CORPORATION	11/30/84	5.00
023441	04	SCM CORPORATION	09/15/84	15.00
023442	04	SCM CORPORATION	09/15/84	15.00
023451	04	JOHN MORRELL AND COMPANY	10/31/86	15.00
023452	04	JOHN MORRELL AND COMPANY	10/31/86	15.00
023453	04	A E STALEY MFG COMPANY	05/31/87	5.00
023454	04	JOHN MORRELL AND COMPANY	10/31/86	15.00
023455	04	JOHN MORRELL AND COMPANY	10/31/86	15.00
023456	04	JOHN MORRELL AND COMPANY	10/31/86	15.00
023457	04	A E STALEY MFG COMPANY	05/31/87	5.00
023458	04	JOHN MORRELL AND COMPANY	10/31/86	15.00
023459	04	JOHN MORRELL AND COMPANY	10/31/86	15.00
023460	04	JOHN MORRELL AND COMPANY	10/31/86	15.00
023461	04	JOHN MORRELL AND COMPANY	10/31/86	15.00
024029	04	OKLAHOMA REFINING COMPANY	07/31/83	5.00
024030	04	OKLAHOMA REFINING COMPANY	07/31/83	5.00
024031	04	OKLAHOMA REFINING COMPANY	07/31/83	5.00
024032	04	OKLAHOMA REFINING COMPANY	07/31/83	5.00
025380	04	SUN PETROLEUM PRODUCTS CO	04/30/84	5.00
025381	04	None	N.A.	N.A.

Description of the Equipment Subject to the Mortgage

20,600 gal cap tank car

20,500 gal cap tank car

20,700 gal cap tank car

24100 gal cap tank car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 9

PERIOD ENDED 09/08/82 — EQUIPMENT TRUST LESSEE LISTING — ENCUMBRANCE CODE 7001

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
025382	04	WITCO CHEMICAL CORP	05/31/87	5.00
025383	04	TOSCO CORP.	04/30/84	3.04
025384	04	SUN PETROLEUM PRODUCTS CO	08/31/83	5.00
025386	04	AMOCO OIL COMPANY	10/31/82	5.00
025387	04	KALAMA CHEMICALS, INC	07/31/86	5.00
025388	04	KALAMA CHEMICALS, INC	07/31/82	5.00
025390	04	KALAMA CHEMICALS, INC	07/31/82	5.00
025391	04	WITCO CHEMICAL CORP	05/31/87	5.00
025392	04	None	N.A.	N.A.
025395	04	SUN PETROLEUM PRODUCTS CO	08/31/83	5.00
025425	04	PACKERLAND PACKING CO INC	06/30/86	5.00
025426	04	PACKERLAND PACKING CO INC	06/30/86	5.00
025427	04	PACKERLAND PACKING CO INC	06/30/86	5.00
025428	04	None	N.A.	N.A.
025429	04			
025430	04			
025432	04			
025433	04			
025434	04			
025435	04			
025436	04	SUN PETROLEUM PRODUCTS CO	04/30/81	5.00
025437	04	None	N.A.	N.A.
025438	04	PETROLITE CORPORATION	10/31/84	5.00
025439	04	PETROLITE CORPORATION	10/31/84	5.00
025441	04	KERR MCGEE CORPORATION	06/30/84	5.00
025442	04	KERR MCGEE CORPORATION	06/30/84	5.00
025443	04	KERR MCGEE CORPORATION	06/30/84	5.00
025444	04	FERRO CORPORATION	05/31/83	5.00
026010	04	HUSKY OIL COMPANY	04/30/84	5.00
026011	04	STAUFFER CHEMICAL COMPANY	03/31/86	4.00
026012	04	STAUFFER CHEMICAL COMPANY	03/31/86	4.00
026013	04	STAUFFER CHEMICAL COMPANY	03/31/86	4.00
026014	04	HUSKY OIL COMPANY	04/30/84	5.00
026015	04	HUSKY OIL COMPANY	04/30/84	5.00
026016	04	STAUFFER CHEMICAL COMPANY	03/31/86	4.00
026017	04	HUSKY OIL COMPANY	04/30/84	5.00
026018	04	HUSKY OIL COMPANY	04/30/84	5.00
026019	04	STAUFFER CHEMICAL COMPANY	03/31/86	4.00
026020	04	STAUFFER CHEMICAL COMPANY	03/31/86	4.00
026021	04	HUSKY OIL COMPANY	04/30/84	5.00
026022	04	HUSKY OIL COMPANY	04/30/84	5.00
026023	04	HUSKY OIL COMPANY	04/30/84	5.00
026024	04	HUSKY OIL COMPANY	04/30/84	5.00
026025	04	HUSKY OIL COMPANY	04/30/84	5.00
026026	04	STAUFFER CHEMICAL COMPANY	03/31/86	4.00
026027	04	HUSKY OIL COMPANY	04/30/84	5.00
026028	04	HUSKY OIL COMPANY	04/30/84	5.00
026029	04	HUSKY OIL COMPANY	04/30/84	5.00
026030	04	HUSKY OIL COMPANY	04/30/84	5.00

Description of Equipment
Subject to the mortgage

24100 gal cap tank car

22500 gal cap tank car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 1(

PERIOD ENDED 09/08/82 — EQUIPMENT TRUST LESSEE LISTING — ENCUMBRANCE CODE 70UI

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
026031	04	HUSKY OIL COMPANY	04/30/84	5.00
026033	04	HUSKY OIL COMPANY	04/30/84	5.00
026034	04	HUSKY OIL COMPANY	04/30/84	5.00
026035	04	STAUFFER CHEMICAL COMPANY	03/31/86	4.00
026036	04	HUSKY OIL COMPANY	04/30/84	5.00
026037	04	HUSKY OIL COMPANY	04/30/84	5.00
026038	04	STAUFFER CHEMICAL COMPANY	03/31/86	4.00
026039	04	HUSKY OIL COMPANY	04/30/84	5.00
029954	04	MIDWEST SOLVENTS CO	02/29/84	5.00
029956	04	MIDWEST SOLVENTS CO	02/29/84	5.00
029957	04	MIDWEST SOLVENTS CO	02/29/84	5.00
029958	04	MIDWEST SOLVENTS CO	02/29/84	5.00
029959	04	MIDWEST SOLVENTS CO	02/29/84	5.00

Description of Equipment Subject to the Mortgage

12500 gal cap tank car

30,000 gal cap tank car

030250	05	AMERICAN COLLOID COMPANY	05/31/83	7.00
030252	05	None	N.A.	N.A.
030253	05	AMERICAN COLLOID COMPANY	05/31/83	7.00
030254	05	ENDASA	12/31/90	0.00
030604	05	ZIP TRANSPORTATION CO INC	11/30/84	5.00
030607	05	ENDASA	12/31/90	0.00
030608	05	ENDASA	12/31/90	0.00
030609	05	IDEAL BASIC INDUSTRIES	05/31/84	5.00
030610	05	NEWPORT NEWS SHIPBUILDING	10/31/85	5.00
030611	05	NEWPORT NEWS SHIPBUILDING	10/31/85	5.00
031349	05	None	N.A.	N.A.
031350	05	ENDASA	12/31/90	0.00
031351	05	IDEAL BASIC INDUSTRIES	05/31/84	5.00
031352	05	ENDASA	12/31/90	0.00
031358	05	ENDASA	12/31/90	0.00
034120	05	None	N.A.	N.A.
034123	05	REYNOLDS METALS COMPANY	03/31/84	5.00
034124	05	CHEMICAL PRODUCTS CORP	02/28/85	5.00
034138	05	None	N.A.	N.A.
034140	05	WELLMAN DYNAMICS CORP	12/31/83	5.00
034306	04	NGL SUPPLY LTD	10/15/89	10.00
034310	04	SHERRITT GORDEN MINES LTD	08/31/91	10.00
034311	04	POLYSAR LIMITED	10/31/87	10.00
034376	04	DIVERSIFIED CHEMICALS	04/30/88	15.00
034377	04	PETRO-CANADA EXPLORATION	09/30/86	7.00

2900 cu ft cap hopper car

2000 cu ft cap hopper car

2900 cu ft cap hopper car

34000 gal cap tank car

R. REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 11

PERIOD ENDED 09/08/82 — EQUIPMENT TRUST LESSEE LISTING — ENCUMBRANCE CODE 7001

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
034383	04	POLYSAR LIMITED	08/31/85	10.00
034389	04	AMERICAN CYANAMID COMPANY	06/30/89	10.00
034392	04	POLYSAR LIMITED	08/31/85	10.00
034396	04	C M DINING LTD	09/30/85	10.00
034398	04	PETRO-CANADA EXPLORATION	01/31/86	7.00
034399	04	ARCO CHEMICAL CO.	11/30/88	10.00
034400	04	ARCO CHEMICAL CO.	11/30/88	10.00
034401	04	ARCO CHEMICAL CO.	11/30/88	10.00
034402	04	ARCO CHEMICAL CO.	11/30/88	10.00
034403	04	ARCO CHEMICAL CO.	11/30/88	10.00
034404	04	ARCO CHEMICAL CO.	11/30/88	10.00
034405	04	STILLINGS CANADA	06/30/89	10.00
034406	04	STILLINGS CANADA	06/30/89	10.00
034408	04	None	N.A.	N.A.
034409	04	ALLIED CHEMICAL CORPORATI	02/28/87	5.05
034410	04	ALLIED CHEMICAL CORPORATI	02/28/87	5.05
034412	04	None	N.A.	N.A.
034414	04			
034415	04	ALLIED CHEMICAL CORPORATI	02/28/87	5.05
034416	04	AMERICAN CYANAMID COMPANY	12/31/82	0.06
034417	04	None	N.A.	N.A.
034418	04	ALLIED CHEMICAL CORPORATI	02/28/87	5.05
034421	04	ALLIED CHEMICAL CORPORATI	02/28/87	5.05
034422	04	None	N.A.	N.A.
034424	04			
034426	04	ALLIED CHEMICAL CORPORATI	02/28/87	5.05
034428	04	None	N.A.	N.A.
034429	04			
034430	04	ALLIED CHEMICAL CORPORATI	02/28/87	5.05
034433	04	None	N.A.	N.A.
034437	04			
034438	04	ALLIED CHEMICAL CORPORATI	02/28/87	5.05
034439	04	ALLIED CHEMICAL CORPORATI	N.A.	N.A.
034440	04	None		
034441	04			
034442	04	ALLIED CHEMICAL CORPORATI	02/28/87	5.05
034443	04	None	N.A.	N.A.
034444	04	ALLIED CHEMICAL CORPORATI	02/28/87	5.05
034445	04	None	N.A.	N.A.
034446	04			
034447	04			
034448	04	ARCO CHEMICAL COMPANY	12/31/84	15.00
034449	04	ARCO CHEMICAL COMPANY	12/31/84	15.00
034473	04	ALLIED CHEMICAL CORPORATI	02/28/87	5.05
035654	05	ENDASA	/ 01/	3.00
035655	05	ENDASA	/ 01/	3.00
035656	05	ENDASA	/ 01/	3.00
035657	05	ENDASA	/ 01/	3.00
035658	05			

Description of the Equipment Subject to the Mortgage

34000 gal cap tank car

3000 cu ft cap hopper car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 12

PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 7001

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
035659	05	ENDASA	/_0/	3.00
042960	01	CHICAGO AND NORTHWESTERN	07/31/96	15.00
042961	01	CHICAGO AND NORTHWESTERN	07/31/96	15.00
042963	01	CHICAGO AND NORTHWESTERN	07/31/96	15.00
042964	01	CHICAGO AND NORTHWESTERN	07/31/96	15.00
042965	01	CHICAGO AND NORTHWESTERN	07/31/96	15.00
042966	01	CHICAGO AND NORTHWESTERN	07/31/96	15.00
042967	01	CHICAGO AND NORTHWESTERN	07/31/96	15.00
042968	01	CHICAGO AND NORTHWESTERN	07/31/96	15.00
042969	01	CHICAGO AND NORTHWESTERN	07/31/96	15.00
042980	01	HUBINGER COMPANY	09/30/83	5.00
042981	01	HUBINGER COMPANY	09/30/83	5.00
042982	01	HUBINGER COMPANY	09/30/83	5.00
042983	01	HUBINGER COMPANY	09/30/83	5.00
042984	01	HUBINGER COMPANY	09/30/83	5.00
042985	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
042986	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
042988	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
042990	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
042991	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
042993	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
042994	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
042995	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
042996	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
042998	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043001	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043003	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043004	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043005	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043006	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043007	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043008	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043009	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043010	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043011	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043012	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043013	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043014	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043016	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043017	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043018	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043019	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043020	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043021	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043022	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043023	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043024	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043026	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043027	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00

Description of the Equipment Subject to the Mortgage

3000 cu ft hopper car
4100 cu ft refrigerator car

4800 cu ft refrigerator car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 1

PERIOD ENDED 09/08/82 — EQUIPMENT TRUST LESSEE LISTING — ENCUMBRANCE CODE 700

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
043028	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043029	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043030	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043031	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043032	01	None	N.A.	N.A.
043033	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043034	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043035	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043036	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043037	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043038	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043039	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043040	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043041	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043042	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043044	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043045	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043046	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043047	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043048	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043049	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043051	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043052	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043053	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043055	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043056	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043058	01	DRESSER INDUSTRIES, INC.	01/31/84	15.00
043071	01	DRESSER INDUSTRIES, INC.	04/30/84	15.00
043072	01	DRESSER INDUSTRIES, INC.	04/30/84	15.00
044200	05	ENDASA	12/31/90	0.00
044201	05	ENDASA	12/31/90	0.00
044202	05	ENDASA	12/31/90	0.00
044203	05	None	N.A.	N.A.
044204	05	ENDASA	12/31/90	0.00
044205	05	ENDASA	12/31/90	0.01
044206	05	None	N.A.	N.A.
044207	05	ENDASA	12/31/90	0.00
044208	05	ENDASA	12/31/90	0.00
044209	05	ENDASA	12/31/90	0.00
044210	05	ENDASA	12/31/90	0.00
044211	05	ENDASA	12/31/90	0.00
044212	05			
044213	05	ENDASA	12/31/90	0.00
044214	05			
044215	05	ENDASA	/ 0/	3.00
044216	05	ENDASA	12/31/90	0.00
044217	05	ENDASA	12/31/90	0.00
044218	05	ENDASA	12/31/90	0.00
044219	05	ENDASA	12/31/90	0.00

Description of the Equipment Subject to the Mortgage

4800 cu ft cap refrigerator

4400 cu ft cap Hopper car

REPORT NFA73CA NORTH AMERICAN CAR CORPORATION PAGE 14

PERIOD ENDED 09/08/82 — EQUIPMENT TRUST LESSEE LISTING — ENCUMBRANCE CODE 7001

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
044220	05	None	N.A.	N.A.
044221	05	ENDASA	12/31/90	0.00
044222	05	None	N.A.	N.A.
044224	05	ENDASA	/ 0/	3.00
044225	05	ENDASA	12/31/90	0.00
044226	05	ENDASA	12/31/90	0.00
044227	05	None	N.A.	N.A.
044228	05	ENDASA	12/31/90	0.00
044229	05	ENDASA	12/31/90	0.00
044230	05	ENDASA	12/31/90	0.00
044231	05	None	N.A.	N.A.
044232	05	ENDASA	12/31/90	0.00
044233	05	ENDASA	12/31/90	0.00
044234	05	ENDASA	12/31/90	0.00
044235	05	None	N.A.	N.A.
044236	05			
044237	05	ENDASA	12/31/90	0.00
044238	05	ENDASA	12/31/90	0.00
044239	05	None	N.A.	N.A.
044240	05			
044241	05	ENDASA	12/31/90	0.00
044242	05	None	N.A.	N.A.
044243	05	ENDASA	/ 0/	3.00
044244	05	ENDASA	12/31/90	0.00
044245	05	None	N.A.	N.A.
044246	05	ENDASA	/ 0/	3.00
044247	05	ENDASA	12/31/90	0.00
044248	05	ENDASA	12/31/90	0.00
044249	05	ENDASA	12/31/90	0.00
044250	05	ENDASA	12/30/90	3.00
044251	05	None	N.A.	N.A.
044252	05			
044253	05	ENDASA	12/31/90	0.00
044254	05	ENDASA	/ 0/	3.00
044255	05	ENDASA	12/31/90	0.00
044256	05	ENDASA	12/31/90	0.00
044258	05	ENDASA	12/31/90	0.00
044259	05	ENDASA	/ 0/	3.00
044260	05	None	N.A.	N.A.
044261	05	ENDASA	/ 0/	3.00
044262	05	ENDASA	/ 0/	3.00
044263	05	ENDASA	12/31/90	0.00
044264	05	ENDASA	12/31/90	0.00
044265	05	ENDASA	/ 0/	3.00

Description of the Equipment
Subject to the Mortgage
4400 cu ft cap Hopper car