NORTH AMERICAN CAR

NORTH AMERICAN CAR CORPORATION
33 West Monroe
Chicago, IL U.S.A. 60603
Telephone 312.853.5000
Telex #255222

RECORDATION NO. 13691-A Filed 1425

SEP 15 1982 -12 20 PM

INTERSTATE COMMERCE COMMISSION

September 13, 1982

2-258A013

No.

Date SEP 15 1982

Fee $ 10.00

ICC Washington, D. C.

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Secretary:

I have enclosed an original and several counterparts of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a Supplement to Mortgage, a secondary document dated as of September 7. 1982.

This is 13691-A

The primary document to which this is connected is filed under recordation number 13691.

The names and addresses of the parties are:

Mortgagor ("Borrower"):	North American Car Corporation 33 West Monroe Street Chicago, Illinois 60603
Mortgagee ("Bank"):	Seattle-First National Bank 1001 Fourth Avenue Seattle, Washington 98124

The Equipment covered by the document is described therein.

A fee of $10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the messenger delivering this letter.

A short summary of the document to appear in the index follows: Restatement of all equipment covered in mortgage.

Supplement to Mortgage, dated as of September 7, 1982, from North American Car Corporation, the Borrower, in favor of Seattle-First National Bank, the Bank, covering the Equipment listed in said Supplement to Mortgage.

SEP 15 12 15 PM '82

Very truly yours,

James M. Gillespie

JMG:bmt
Enclosures

13691-A

RECORDATION NO. 13691-A Filed 1425

SEP 15 1982 -12 20 PM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENT TO MORTGAGE

This Supplement, executed as of the 7th day of September, 1982, by and between North American Car Corporation (the "Borrower"), and Seattle-First National Bank (the "Bank").

W I T N E S S E T H:

WHEREAS, The Borrower has heretofore executed and delivered in favor of the Bank an Equipment Mortgage and Assignment of Leases dated as of July 2, 1982 (the "Mortgage"), which Mortgage was recorded with the Interstate Commerce Commission on July 6, 1982, as Document No. 13691; and

WHEREAS, Borrower and the Bank desire to amend said Mortgage for the sole purpose of amending and restating the list and description of the Equipment subject thereto.

WHEREFORE, NOW, BE IT AGREED as follows:

Attachment I, being the list and description of the Equipment subject to said Mortgage, is hereby amended and restated in its entirety to be and read as set forth in Exhibit A hereto and the Equipment subject to said Mortgage shall, from and after the execution and recordation of this Supplement be that as described on Exhibit A hereto.

Except as amended hereby, said Mortgage shall remain in full force and effect, and all the terms and provisions thereof are hereby expressly ratified and confirmed.

IN WITNESS WHEREOF, the parties have executed this Supplement as of the date first written above.

North American Car Corporation

By: Donald R. Birmingh
Its Vice President

Attest:

Assistant Secretary

Seattle-First National Bank

By: Gregory C. Magno
Its V.P.

9/18/82

Attest:

Its

STATE OF WASHINGTON
County of King } ss.

On this 14th day of September, A. D. 19 82, before me, the undersigned, a Notary Public in and for the State of Washington, duly commissioned and sworn personally appeared Gregory A. Magee

to me known to be the individual described in and who executed the foregoing instrument, and acknowledged to me that he signed and sealed the said instrument as his free and voluntary act and deed for the uses and purposes therein mentioned.

WITNESS my hand and official seal hereto affixed the day and year in this certificate above written.

Notary Public in and for the State of Wash
residing at 11042 NE 14 BELLEVUE

(Acknowledgment by Individual. Pioneer National Title Insurance Company. Form L 28)

State of Illinois)
) SS:
County of Cook)

On this 7th day of September, 1982, before me personally appeared Gerald D Birmingham, to me personally known, who, being by me duly sworn, says that he is a Vice President of North American Car Corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was on September 7, 1982, signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

(NOTARIAL SEAL)

My Commission Expires:

July 21, 1986

State of California)
) ss:
County of Los Angeles)

On this _____ day of September, 1982, before me personally appeared _____, to me personally known, who being by me duly sworn, says that he is a _____ of Seattle-First National Bank that one of the seals affixed to the foregoing instrument was on _____, signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

(NOTARIAL SEAL)

My Commission Expires:

_____

ATTACHMENT I

EXHIBIT A

To be attached to and to become a part of that certain Equipment Mortgage and Assignment of Leases dated as of (the "Mortgage"), between North American Car Corporation and Seattle-First National Bank.

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	LEASE TERM	Description of the Equipment Subject to the Mortgage
041547	01	None	N.A.	N.A	3100 cu ft refrigerator car
042055	01	CANADIAN FOREST PRODUCTS	12/31/82	4.00	4600 cu ft refrigerator car
042060	01	CANADIAN FOREST PRODUCTS	12/31/82	4.00	
042061	01	CANADIAN FOREST PRODUCTS	12/31/82	4.00	
042063	01	CANADIAN FOREST PRODUCTS	12/31/82	4.00	
042065	01	CANADIAN FOREST PRODUCTS	12/31/82	4.00	
042067	01	CANADIAN FOREST PRODUCTS	12/31/82	4.00	
042068	01	CANADIAN FOREST PRODUCTS	12/31/82	4.00	
042070	01	CANADIAN FOREST PRODUCTS	12/31/82	4.00	
042071	01	DRESSER INDUSTRIES, INC.		5.00	
042072	01	CANADIAN FOREST PRODUCTS	12/31/82	4.00	
042073	01	CANADIAN FOREST PRODUCTS	12/31/82	4.00	

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PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 6601

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
042074	01	CANADIAN FOREST PRODUCTS	12/31/82	4.00
042075	01	CANADIAN FOREST PRODUCTS	12/31/82	4.00
042076	01	CANADIAN FOREST PRODUCTS	12/31/82	4.00
042077	01	KERR MCGEE CORPORATION	06/30/83	5.00
042078	01	KERR MCGEE CORPORATION	06/30/83	5.00
042079	01	KERR MCGEE CORPORATION	06/30/83	5.00
042080	01	KERR MCGEE CORPORATION	06/30/83	5.00
042081	01	None	N.A.	0.00
042082	01			0.00
042083	01			0.00
042084	01			0.00
042085	01			0.00
042086	01	SLOCAN FOREST PRODUCTS	01/31/83	3.06
042087	01	SLOCAN FOREST PRODUCTS	01/31/83	3.06
042088	01	SLOCAN FOREST PRODUCTS	01/31/83	3.06
042089	01	SLOCAN FOREST PRODUCTS	01/31/83	3.06
042090	01	SLOCAN FOREST PRODUCTS	01/31/83	3.06
042091	01	SLOCAN FOREST PRODUCTS	01/31/83	3.06
042092	01	SLOCAN FOREST PRODUCTS	01/31/83	3.06
042094	01	SLOCAN FOREST PRODUCTS	01/31/83	3.06
042097	01	SLOCAN FOREST PRODUCTS	01/31/83	3.06
042098	01	SLOCAN FOREST PRODUCTS	01/31/83	3.06
042099	01	None	N.A.	N.A.
042100	01			
042101	01			
042103	01	ABBOTT LABORATORIES INC	06/03/84	10.00
042104	01	ABBOTT LABORATORIES INC	06/03/84	10.00
042106	01	None	N.A.	N.A.
042107	01			
042109	01			
042110	01	KERR MCGEE CORPORATION	01/31/83	5.00
042111	01	None	N.A.	N.A.
042113	01			
042114	01			
042115	01	KERR MCGEE CORPORATION	06/30/83	5.00
042117	01	None	N.A.	N.A.
042119	01	PFIZER INC	04/30/84	5.00
042126	01	None	N.A.	N.A.
042129	01	PFIZER INC	04/30/84	5.00
042143	01	PROVIDENCE AND	07/31/82	5.00
042144	01	PROVIDENCE AND	07/31/82	5.00
042145	01	INTERNATIONAL MULTI FOODS	06/30/82	5.00
042146	01	PROVIDENCE AND	07/31/82	5.00
042147	01	PROVIDENCE AND	07/31/82	5.00
042148	01	PROVIDENCE AND	07/31/82	5.00
042149	01	PROVIDENCE AND	07/31/82	5.00
042150	01	PROVIDENCE AND	07/31/82	5.00
042151	01	PROVIDENCE AND	07/31/82	5.00
042152	01	PROVIDENCE AND	07/31/82	5.00

Description of the Equipment Subject to the Mortgage

4600 cu ft refrigerator car

PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 6601

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
042173	01	TOLEDO PEORIA AND WESTERN	04/30/85	10.00
042174	01	TOLEDO PEORIA AND WESTERN	04/30/85	10.00
042175	01	TOLEDO PEORIA AND WESTERN	04/30/85	10.00
042176	01	TOLEDO PEORIA AND WESTERN	04/30/85	10.00
042177	01	TOLEDO PEORIA AND WESTERN	04/30/85	10.00
042178	01	TOLEDO PEORIA AND WESTERN	04/30/85	10.00
042179	01	TOLEDO PEORIA AND WESTERN	04/30/85	10.00
042180	01	PEAVEY COMPANY	10/31/85	5.00
042183	01	KERR MCGEE CORPORATION	06/30/83	5.00
042184	01	PEAVEY COMPANY	10/31/85	5.00
042185	01	B C FOREST PRODUCTS	03/31/83	5.00
042186	01	B C FOREST PRODUCTS	03/31/83	5.00
042187	01	KERR MCGEE CORPORATION	06/18/85	15.00
042188	01	DRESSER INDUSTRIES, INC.	6/19/85	5.00
042190	01	PEAVEY COMPANY	10/31/85	5.00
042191	01	None	N.A.	N.A.
042192	01	B C FOREST PRODUCTS	03/31/83	5.00
042193	01	None	N.A.	N.A.
042194	01	DRESSER INDUSTRIES, INC.	10/31/82	5.00
042195	01	DRESSER INDUSTRIES, INC.		5.00
042196	01	PEAVEY COMPANY	10/31/85	5.00
042197	01	DRESSER INDUSTRIES, INC.	10/31/82	5.00
042198	01	B C FOREST PRODUCTS	03/31/83	5.00
042200	01	B C FOREST PRODUCTS	03/31/83	5.00
042202	01	KERR MCGEE CORPORATION	06/30/83	5.00
042203	01	PEAVEY COMPANY	10/31/85	5.00
042204	01	B C FOREST PRODUCTS	03/31/83	5.00
042205	01	PEAVEY COMPANY	10/31/85	5.00
042206	01	B C FOREST PRODUCTS	03/31/83	5.00
042207	01	B C FOREST PRODUCTS	03/31/83	5.00
042208	01	B C FOREST PRODUCTS	03/31/83	5.00
042209	01	DRESSER INDUSTRIES, INC.	10/31/82	5.00
042210	01	B C FOREST PRODUCTS	03/31/83	5.00
042211	01	KERR MCGEE CORPORATION	06/30/83	5.00
042212	01	KERK MCGEE CORPORATION	06/30/83	5.00
042213	01	None	N.A.	N.A.
042214	01	B C FOREST PRODUCTS	03/31/83	5.00
042215	01	None	N.A.	N.A.
042217	01	B C FOREST PRODUCTS	03/31/83	5.00
042218	01	B C FOREST PRODUCTS	03/31/83	5.00
042219	01	B C FOREST PRODUCTS	03/31/83	5.00
042220	01	PEAVEY COMPANY	10/31/85	5.00
042222	01	KERR MCGEE CORPORATION	06/30/83	5.00
042224	01	B C FOREST PRODUCTS	03/31/83	5.00
042226	01	None	N.A.	N.A.
042227	01	DRESSER INDUSTRIES, INC.	10/31/82	5.00
042228	01	B C FOREST PRODUCTS	03/31/83	5.00
042229	01	None	N.A.	N.A.
042230	01	B C FOREST PRODUCTS	03/31/83	5.00

Description of the Equipment Subject to the Mortgage

4600 cu ft refrigerator car

3100 cu ft refrigerator car
4600 cu ft refrigerator car

3100 cu ft refrigerator car
4600 cu ft refrigerator car

4700 cu ft refrigerator car

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PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 6601

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
042231	01	DRESSER INDUSTRIES, INC.	10/31/82	5.00
042232	01	None	N.A.	N.A
042233	01	DRESSER INDUSTRIES, INC.	10/31/82	5.00
042234	01	B C FOREST PRODUCTS	03/31/83	5.00
042235	01	B C FOREST PRODUCTS	03/31/83	5.00
042236	01	B C FOREST PRODUCTS	03/31/83	5.00
042237	01	None	N.A.	N.A
042238	01	B C FOREST PRODUCTS	03/31/83	5.00
042239	01	B C FOREST PRODUCTS	03/31/83	5.00
042240	01	None	N.A.	NA
042241	01	TOLEDO PEORIA AND WESTERN	04/30/85	10.00
042242	01	TOLEDO PEORIA AND WESTERN	04/30/85	10.00
042243	01	TOLEDO PEORIA AND WESTERN	04/30/85	10.00
042244	01	TOLEDO PEORIA AND WESTERN	04/30/85	10.00
042245	01	TOLEDO PEORIA AND WESTERN	04/30/85	10.00
042246	01	TOLEDO PEORIA AND WESTERN	04/30/85	10.00
042247	01	TOLEDO PEORIA AND WESTERN	04/30/85	10.00
042248	01	TOLEDO PEORIA AND WESTERN	04/30/85	10.00
042249	01	TOLEDO PEORIA AND WESTERN	04/30/85	10.00
042250	01	TOLEDO PEORIA AND WESTERN	04/30/85	10.00
042251	01	TOLEDO PEORIA AND WESTERN	04/30/85	10.00
042252	01	TOLEDO PEORIA AND WESTERN	04/30/85	10.00
042253	01	DRESSER INDUSTRIES, INC.	06/30/83	5.00
042254	01	None	N.A.	N.A.
042255	01	DRESSER INDUSTRIES, INC.		5.00
042256	01	DRESSER INDUSTRIES, INC.		5.00
042258	01	DRESSER INDUSTRIES, INC.		5.00
042260	01	DRESSER INDUSTRIES, INC.	10/31/82	5.00
042261	01	DRESSER INDUSTRIES, INC.	N.A.	5.00
042262	01	None		N.A.
042263	01			
042264	01	DRESSER INDUSTRIES, INC.		5.00
045001	05	CANPOTEX LTD.	12/31/86	5.00
045003	05	CANPOTEX LTD.	12/31/86	5.00
045005	05	CANPOTEX LTD.	12/31/86	5.00
045006	05	CANADA CEMENT LAFARGE, LT		5.00
045007	05	HOOKER CHEMICAL DIV. OF C	07/31/83	3.00
045008	05	CANPOTEX LTD.	12/31/86	5.00
045009	05	CANPOTEX LTD.	12/31/86	5.00
045010	05	CANPOTEX LTD.	12/31/86	5.00
045011	05	CANPOTEX LTD.	12/31/86	5.00
045012	05	CANPOTEX LTD.	12/31/86	5.00
045014	05	CANPOTEX LTD.	12/31/86	5.00
045015	05	CANPOTEX LTD.	12/31/86	5.00
045016	05	CANPOTEX LTD	02/28/83	7.00
045017	05	CANPOTEX LTD.	12/31/86	5.00
045018	05	KIDD CREEK MINES, LTD	12/31/82	1.00
045019	05	CANPOTEX LTD.	12/31/86	5.00
045020	05	CANPOTEX LTD.	12/31/86	5.00

Description of the Equipment Subject to the Mortgage

4700 cu ft cap refrigerator car

4600 cu ft cap refrigerator car

3500 cu ft cap hopper cars

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PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 6601

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
045021	05	CANPOTEX LTD.	12/31/86	5.00
045022	05	CANPOTEX LTD.	12/31/86	5.00
045023	05	CANADA CEMENT LAFARGE, LT	09/30/85	5.00
045026	05	CANADA CEMENT LAFARGE, LT		5.00
045027	05	CANPOTEX LTD.	12/31/86	5.00
045028	05	CANPOTEX LTD.	12/31/86	5.00
045029	05	CANPOTEX LTD.	12/31/86	5.00
045031	05	CANPOTEX LTD.	12/31/86	5.00
045032	05	CANPOTEX LTD	02/28/83	7.00
045033	05	CANPOTEX LTD.	12/31/86	5.00
045034	05	CANPOTEX LTD.	12/31/86	5.00
045035	05	CANPOTEX LTD.	12/31/86	5.00
045036	05	CANPOTEX LTD.	12/31/86	5.00
045039	05	CANPOTEX LTD.	12/31/86	5.00
045041	05	CANPOTEX LTD.	12/31/86	5.00
045042	05	CANPOTEX LTD.	12/31/86	5.00
045043	05	CANPOTEX LTD.	12/31/86	5.00
045045	05	CANPOTEX LTD.	12/31/86	5.00
045048	05	ERCO INDUSTRIES LTD	07/31/85	10.00
045049	05	CANADA CEMENT LAFARGE, LT		5.00
045050	05	CANPOTEX LTD.	12/31/86	5.00
045051	05	KIDD CREEK MINES, LTD	12/31/82	1.00
045052	05	CANPOTEX LTD.	12/31/86	5.00
045053	05	CANPOTEX LTD	02/28/83	7.00
045105	05	CANADA CEMENT LAFARGE LTD	02/28/92	10.00
045106	05	CANADA CEMENT LAFARGE LTD	02/28/92	10.00
045107	05	CANADA CEMENT LAFARGE, LT		5.00
045110	05	CANADA CEMENT LAFARGE, LT		5.00
045111	05	CANPOTEX LTD.	12/31/86	5.00
045113	05	CANPOTEX LTD.	12/31/86	5.00
045114	05	CANPOTEX LTD.	12/31/86	5.00
045115	05	CARDIUM SERVICE AND	01/31/84	5.00
045116	05	CANADA CEMENT LAFARGE, LT		5.00
045117	05	CANADA CEMENT LAFARGE, LT		5.00
045118	05	CARDIUM SERVICE AND	01/31/84	5.00
045119	05	KALIUM CHEMICALS LTD	02/29/84	5.00
045121	05	CANADA CEMENT LAFARGE, LT		5.00
045122	05	CANPOTEX LTD.	12/31/86	5.00
045123	05	CANPOTEX LTD.	12/31/86	5.00
045125	05	CANPOTEX LTD.	12/31/86	5.00
045126	05	CANPOTEX LTD.	12/31/86	5.00
045127	05	CANPOTEX LTD.	12/31/86	5.00
045128	05	CANPOTEX LTD.	12/31/86	5.00
045129	05	KALIUM CHEMICALS LTD	02/29/84	5.00
045130	05	CANPOTEX LTD.	12/31/86	5.00
045131	05	CANPOTEX LTD.	12/31/86	5.00
045132	05	CANPOTEX LTD.	12/31/86	5.00
045133	05	CANPOTEX LTD.	12/31/86	5.00

Description of the Equipment Subject to the Mortgage

3500 cu ft cap Hopper car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 6

PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 660

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
045135	05	CANADA CEMENT LAFARGE, LT	/ 0/	5.00
045136	05	CANPOTEX LTD.	12/31/86	5.00
045137	05	CANPOTEX LTD.	12/31/86	5.00
045138	05	CANPOTEX LTD.	12/31/86	5.00
045139	05	CANPOTEX LTD.	12/31/86	5.00
045140	05	CANADA CEMENT LAFARGE, LT	/ 0/	5.00
045141	05	CANPOTEX LTD.	12/31/86	5.00
045142	05	CANPOTEX LTD.	12/31/86	5.00
045143	05	CANPOTEX LTD.	12/31/86	5.00
045144	05	CANPOTEX LTD.	12/31/86	5.00
045145	05	CANPOTEX LTD.	12/31/86	5.00
045146	05	CANPOTEX LTD.	12/31/86	5.00
045147	05	None	N.A.	N.A.
045148	05	CANPOTEX LTD.	12/31/86	5.00
045149	05	CANPOTEX LTD.	12/31/86	5.00
045150	05	CANPOTEX LTD.	12/31/86	5.00
045151	05	CANPOTEX LTD.	12/31/86	5.00
045152	05	CANPOTEX LTD.	12/31/86	5.00
045154	05	CANPOTEX LTD.	12/31/86	5.00
045155	05	CANPOTEX LTD.	12/31/86	5.00
045156	05	CANPOTEX LTD.	12/31/86	5.00
045158	05	COMINCO LTD	12/31/83	1.00
045159	05	COMINCO LTD	12/31/83	1.00
045161	05	COMINCO LTD	12/31/83	1.00
045162	05	COMINCO LTD	12/31/83	1.00
045164	05	CANADA CEMENT LAFARGE, LT	/ 0/	5.00
045165	05	COMINCO LTD	12/31/83	1.00
045166	05	COMINCO LTD	12/31/83	1.00
045167	05	COMINCO LTD	12/31/83	1.00
045168	05	COMINCO LTD	12/31/83	1.00
045169	05	ALGOMA STEEL CORP LTD	12/31/84	5.00
045170	05	COMINCO LTD	12/31/83	1.00
045171	05	COMINCO LTD	12/31/83	1.00
045172	05	COMINCO LTD	12/31/83	1.00
045173	05	ALGOMA STEEL CORP LTD	12/31/84	5.00
045174	05	COMINCO LTD	12/31/83	1.00
045175	05	COMINCO LTD	12/31/83	1.00
045176	05	COMINCO LTD	12/31/83	1.00
045177	05	ALGOMA STEEL CORP LTD	12/31/84	5.00
045178	05	ALGOMA STEEL CORP LTD	12/31/84	5.00
045179	05	COMINCO LTD	12/31/83	1.00
045180	05	CANADA CEMENT LAFARGE, LT	/ 0/	5.00
045181	05	COMINCO LTD	12/31/83	1.00
045182	05	CANPOTEX LTD	02/28/83	7.00
045183	05	CANPOTEX LTD	02/28/83	7.00
045184	05	ALGOMA STEEL CORP LTD	12/31/84	5.00
045186	05	ALGOMA STEEL CORP LTD	12/31/84	5.00
045188	05	COMINCO LTD	12/31/83	1.00
045189	05	ALGOMA STEEL CORP LTD	12/31/84	5.00

Description of the Equipment Subject to the Mortgage

3500 cu ft cap hopper car

PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 6601

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
045190	05	ALGOMA STEEL CORP LTD	12/31/84	5.00
045191	05	COMINCO LTD	12/31/83	1.00
045192	05	COMINCO LTD	12/31/83	1.00
045193	05	COMINCO LTD	12/31/83	1.00
045194	05	ALGOMA STEEL CORP LTD	12/31/84	5.00
045195	05	CANADA CEMENT LAFARGE, LT		5.00
045196	05	ALGOMA STEEL CORP LTD	12/31/84	5.00
045197	05	COMINCO LTD	12/31/83	1.00
045199	05	COMINCO LTD	12/31/83	1.00
045201	05	COMINCO LTD	12/31/83	1.00
045202	05	ALGOMA STEEL CORP LTD	12/31/84	5.00
045203	05	ALGOMA STEEL CORP LTD	12/31/84	5.00
045204	05	COMINCO LTD	12/31/83	1.00
045206	05	CANADA CEMENT LAFARGE, LT		5.00
045207	05	COMINCO LTD	12/31/83	1.00
050100	05	SHERWIN WILLIAMS COMPANY	04/30/82	5.00
050101	05	CENTRAL CANADA POTASH	09/30/82	5.00
050102	05	CENTRAL CANADA POTASH	09/30/82	5.00
050103	05	AMAX CHEMICAL CORPORATION	06/30/85	5.00
050104	05	CENTRAL CANADA POTASH	09/30/82	5.00
050106	05	SHERWIN WILLIAMS COMPANY	04/30/82	5.00
050107	05	E I DUPONT DE NEMOURS	02/28/85	5.00
050109	05	KERR MCGEE CORPORATION	09/30/86	5.00
050110	05	AMAX CHEMICAL CORPORATION	06/30/85	5.00
050111	05	CENTRAL CANADA POTASH	09/30/82	5.00
050112	05	CENTRAL CANADA POTASH	09/30/82	5.00
050114	05	CENTRAL CANADA POTASH	09/30/82	5.00
050117	05	SHERWIN WILLIAMS COMPANY	04/30/82	5.00
050118	05	FILTER-MEDIA CO OF	03/31/84	2.00
050120	05	FILTER-MEDIA CO OF	03/31/84	2.00
050121	05	CENTRAL CANADA POTASH	09/30/82	5.00
050122	05	FILTER-MEDIA CO OF	03/31/84	2.00
050125	05	AMAX CHEMICAL CORPORATION	06/30/85	5.00
050128	05	CENTRAL CANADA POTASH	09/30/82	5.00
050129	05	E I DUPONT DE NEMOURS	02/28/85	5.00
050130	05	AVTEX FIBERS INC	08/31/87	5.00
050131	05	CENTRAL CANADA POTASH	09/30/82	5.00
050132	05	CENTRAL CANADA POTASH	09/30/82	5.00
050133	05	CENTRAL CANADA POTASH	09/30/82	5.00
050134	05	CENTRAL CANADA POTASH	09/30/82	5.00
050137	05	AVTEX FIBERS INC	08/31/87	5.00
050138	05	CENTRAL CANADA POTASH	09/30/82	5.00
050141	05	CENTRAL CANADA POTASH	09/30/82	5.00
050142	05	CENTRAL CANADA POTASH	09/30/82	5.00
051889	05	AMSTAR CORPORATION	04/30/84	5.00
051890	05	AMSTAR CORPORATION	04/30/84	5.00
051891	05	AMSTAR CORPORATION	04/30/84	5.00
051892	05	AMSTAR CORPORATION	04/30/84	5.00

Description of the Equipment Subject to the Mortgage

3500 cu ft cap hopper car

PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 6601

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM. OF LEASE
051921	05	AGWAY INCORPORATED	08/31/85	5.00
051925	05	AGWAY INCORPORATED	08/31/85	5.00
051926	05	AGWAY INCORPORATED	08/31/85	5.00
051927	05	AGWAY INCORPORATED	08/31/85	5.00
051928	05	AGWAY INCORPORATED	08/31/85	5.00
051929	05	AGWAY INCORPORATED	08/31/85	5.00
051930	05	AGWAY INCORPORATED	08/31/85	5.00
051932	05	None	N.A.	N.A.
051933	05	ENDASA	12/31/90	0.01
051934	05	ENDASA	12/31/90	0.01
051935	05	KERR MCGEE CORPORATION	12/31/85	5.00
051937	05	KERR MCGEE CORPORATION	12/31/85	5.00
051938	05	KERR MCGEE CORPORATION	12/31/85	5.00
051939	05	KERR MCGEE CORPORATION	12/31/85	5.00
051940	05	KERR MCGEE CORPORATION	12/31/85	5.00
051941	05	KERR MCGEE CORPORATION	12/31/85	5.00
051942	05	KERR MCGEE CORPORATION	12/31/85	5.00
051943	05	KERR MCGEE CORPORATION	12/31/85	5.00
051944	05	KERR MCGEE CORPORATION	12/31/85	5.00
051945	05	KERR MCGEE CORPORATION	12/31/85	5.00
051946	05	KERR MCGEE CORPORATION	12/31/85	5.00
051947	05	KERR MCGEE CORPORATION	12/31/85	5.00
051948	05	KERR MCGEE CORPORATION	12/31/85	5.00
051949	05	KERR MCGEE CORPORATION	12/31/85	5.00
051950	05	KERR MCGEE CORPORATION	12/31/85	5.00
051953	05	KERR MCGEE CORPORATION	12/31/85	5.00
051954	05	KERR MCGEE CORPORATION	12/31/85	5.00
051957	05	KERR MCGEE CORPORATION	12/31/85	5.00
051958	05	KERR MCGEE CORPORATION	12/31/85	5.00
051960	05	KERR MCGEE CORPORATION	12/31/85	5.00
051961	05	KERR MCGEE CORPORATION	12/31/85	5.00
051962	05	KERR MCGEE CORPORATION	12/31/85	5.00
051963	05	KERR MCGEE CORPORATION	12/31/85	5.00
051964	05	KERR MCGEE CORPORATION	12/31/85	5.00
051965	05	KERR MCGEE CORPORATION	12/31/85	5.00
051967	05	KERR MCGEE CORPORATION	12/31/85	5.00
051968	05	KERR MCGEE CORPORATION	12/31/85	5.00
051969	05	KERR MCGEE CORPORATION	12/31/85	5.00
051970	05	OCCIDENTIAL CHEM. CORP.	01/31/84	5.00
051985	05	CONTINENTAL GRAIN COMPANY	04/30/84	5.00
051986	05	H J BAKER AND BROTHER INC	06/30/83	5.00
052000	05	KERR MCGEE CORPORATION	12/31/85	5.00
052001	05	KERR MCGEE CORPORATION	12/31/85	5.00
052002	05	KERR MCGEE CORPORATION	12/31/85	5.00
052003	05	KERR MCGEE CORPORATION	12/31/85	5.00
052004	05	KERR MCGEE CORPORATION	12/31/85	5.00
060500	01	ENGELHARD CORPORATION	07/31/83	5.00
060501	01	ENGELHARD CORPORATION	07/31/83	5.00
060502	01	ENGELHARD CORPORATION	07/31/83	5.00

Description of the Equipment Subject to the Mortgage

3500 cu ft cap hopper car

4800 cu ft cap refrigerator car
5500 cu ft cap refrigerator car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 9

PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 6601

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
060503	01	ENGELHARD CORPORATION	07/31/83	5.00
060504	01	ENGELHARD CORPORATION	07/31/83	5.00
060505	01	ENGELHARD CORPORATION	07/31/83	5.00
060506	01	ENGELHARD CORPORATION	07/31/83	5.00
060507	01	ENGELHARD CORPORATION	07/31/83	5.00
060508	01	ENGELHARD CORPORATION	07/31/83	5.00
060510	01	ENGELHARD CORPORATION	07/31/83	5.00
060513	01	ENGELHARD CORPORATION	07/31/83	5.00
060514	01	ENGELHARD CORPORATION	07/31/83	5.00
060515	01	ENGELHARD CORPORATION	07/31/83	5.00
060516	01	ENGELHARD CORPORATION	07/31/83	5.00
060517	01	ENGELHARD CORPORATION	07/31/83	5.00
060518	01	ENGELHARD CORPORATION	07/31/83	5.00
060519	01	ENGELHARD CORPORATION	07/31/83	5.00
060520	01	ENGELHARD CORPORATION	07/31/83	5.00
060521	01	ENGELHARD CORPORATION	07/31/83	5.00
070246	05	CANPOTEX LTD	02/28/83	7.00
098100	05	VAN WAGNER CHEMICALS CO	07/31/83	5.00
098101	05	VAN WAGNER CHEMICALS CO	07/31/83	5.00
099551	05	MARTIN MARIETTA CORPORATI	06/30/84	5.00
101584	01	NONE	N.A	N.A
102201	01	INTERNATIONAL MULTI FOODS	12/31/83	5.00
102203	01	INTERNATIONAL MULTI FOODS	12/31/83	5.00
102204	01	INTERNATIONAL MULTI FOODS	01/31/84	5.00
102205	01	INTERNATIONAL MULTI FOODS	09/30/83	5.00
102206	01	INTERNATIONAL MULTI FOODS	12/31/83	5.00
102207	01	ENGELHARD CORPORATION	07/31/83	5.00
102209	01	INTERNATIONAL MULTI FOODS	09/30/83	5.00
102210	01	INTERNATIONAL MULTI FOODS	01/31/84	5.00
102214	01	INTERNATIONAL MULTI FOODS	12/31/83	5.00
201583	01	NONE	N.A	N.A
210012	01	SEABOARD ALLIED	03/31/84	5.00
475138	05	ENDASA	06/30/84	3.00
475139	05	ENDASA	06/30/84	3.00
475140	05	ENDASA	06/30/84	3.00
475141	05	ENDASA	06/30/84	3.00
475142	05	ENDASA	06/30/84	3.00
475143	05	ENDASA	06/30/84	3.00
475145	05	ENDASA	06/30/84	3.00
475146	05	ENDASA	06/30/84	3.00
475147	05	ENDASA	06/30/84	3.00
475148	05	ENDASA	06/30/84	3.00
475149	05	ENDASA	06/30/84	3.00
475150	05	ENDASA	06/30/84	3.00
475151	05	ENDASA	06/30/84	3.00
475152	05	ENDASA	06/30/84	3.00
475162	05	ENDASA	06/30/84	3.00
475163	05	ENDASA	06/30/84	3.00
475164	05	ENDASA	06/30/84	3.00

Description of the Equipment Subject to the Mortgage

5500 cu ft cap refrigerator car
4800 cu ft cap refrigerator car
5500 cu ft cap refrigerator car
4800 cu ft cap refrigerator car
5500 cu ft cap refrigerator car
4800 cu ft cap refrigerator car
5500 cu ft cap refrigerator car

3500 cu ft cap hopper car
2500 cu ft cap hopper car
3900 cu ft cap hopper car
1900 cu ft cap refrigerator car
3100 cu ft cap refrigerator car

3400 cu ft cap refrigerator car
2700 cu ft cap refrigerator car
4750 cu ft cap hopper car

PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 6601

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
475165	05	ENDASA	06/30/84	3.00
475166	05	ENDASA	06/30/84	3.00
475167	05	ENDASA	06/30/84	3.00
475168	05	ENDASA	06/30/84	3.00
475169	05	ENDASA	06/30/84	3.00
475170	05	ENDASA	06/30/84	3.00
475171	05	ENDASA	06/30/84	3.00
475172	05	ENDASA	06/30/84	3.00
475173	05	ENDASA	06/30/84	3.00
475174	05	ENDASA	06/30/84	3.00
475176	05	ENDASA	06/30/84	3.00
475177	05	ENDASA	06/30/84	3.00
475178	05	ENDASA	06/30/84	3.00
475179	05	ENDASA	06/30/84	3.00
475180	05	ENDASA	06/30/84	3.00
475181	05	ENDASA	06/30/84	3.00

Description of the Equipment
Subject to the Mortgage
4750 cu ft. cap hopper car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 11

PERIOD ENDED 09/08/82 — EQUIPMENT TRUST LESSEE LISTING — ENCUMBRANCE CODE 7001

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
002185	01	None	N.A.	N.A.
002622	01			
002624	01			
002628	01			
002631	01	U S PAPER MILLS CORP	03/31/87	5.00
002637	01	None	N.A.	N.A.
002638	01			
002639	01			
002644	01			
002645	01			
008130	04	ENDASA	12/31/90	0.06
008134	04	ENDASA	12/31/90	0.06
008135	04	None	N.A.	N.A.
008139	04			
008140	04			
008200	01	DRESSER INDUSTRIES, INC.	/ 0/	5.00
008210	01	DRESSER INDUSTRIES, INC.	/ 0/	5.00
008216	01	DRESSER INDUSTRIES, INC.	/ 0/	5.00
008218	01	DRESSER INDUSTRIES, INC.	11/30/85	15.00
008219	01	FEDERAL BENTONITE COMPANY	06/30/83	15.00
008220	01	CANADIAN FOREST PRODUCTS	12/31/82	4.00
008221	01	DRESSER INDUSTRIES, INC.	/ 0/	5.00
008223	01	DRESSER INDUSTRIES, INC.	11/30/85	15.00
008224	01	DRESSER INDUSTRIES, INC.	11/30/85	15.00
008224	04	A E STALEY MFG COMPANY	03/31/84	15.00
008225	01	FEDERAL BENTONITE COMPANY	06/30/83	15.00
008225	04	A E STALEY MFG COMPANY	03/31/84	15.00
008226	01	None	N.A.	N.A.
008227	04	A E STALEY MFG COMPANY	03/31/84	15.00
008228	01	KERR MCGEE CORPORATION	06/30/83	5.00
008228	04	A E STALEY MFG COMPANY	03/31/84	15.00
008230	01	CANADIAN FOREST PRODUCTS	12/31/82	4.00
008232	01	B C FOREST PRODUCTS	03/31/83	5.00
008233	01	CANADIAN FOREST PRODUCTS	12/31/82	4.00
008234	01	None	N.A.	N.A.
008236	01	FEDERAL BENTONITE COMPANY	06/30/83	15.00
008238	01	FEDERAL BENTONITE COMPANY	06/30/83	15.00
008323	04	A E STALEY MFG COMPANY	04/30/84	15.00
008324	04	A E STALEY MFG COMPANY	04/30/84	15.00
009941	01	None	N.A.	N.A.

Description of the Equipment Subject to the Mortgage

3100 cu ft cap refrigerator car
4600 cu ft cap refrigerator car

8100 gal cap tank car

4600 cu ft cap refrigerator car

20600 gal cap tank car
4650 cu ft cap refrigerator car

20600 gal cap tank car
4650 cu ft cap refrigerator car
20600 gal cap tank car
4650 cu ft cap refrigerator car

16,400 gal cap tank car

3000 cu ft cap refrigerator car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 12

PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 7001

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
009944	01	None	N.A.	N.A.
009948	01	ENDASA	12/31/90	0.01
009951	01	None	N.A.	N.A.
009954	01			
009959	01			
009963	01			
009964	01			
009982	01			
010021	01	SEABOARD ALLIED	03/31/84	5.00
010022	01	ENDASA	12/31/90	0.01
012613	04	EASTMAN CHEMICAL PRODUCTS	09/30/91	10.00
013590	09	UNION CARBIDE CORPORATION	06/30/84	3.00
013900	01	PFIZER INC	04/30/84	5.00
017110	04	ALLIED CHEMICAL CORP	07/31/86	5.00
017160	04	ENDASA	12/31/90	0.00
017162	04	ENDASA	12/31/90	0.00
017163	04	ENDASA	12/31/90	0.00
017164	04	ENDASA	12/31/90	0.00
017165	04	ENDASA	12/31/90	0.00
017166	04	ENDASA	12/31/90	0.00
017168	04	ENDASA	12/31/90	0.00
017169	04	ENDASA	12/31/90	0.00
017500	04	MONSANTO COMPANY	07/31/83	5.00
018100	04	NONE	N.A.	N.A.
018101	04	ENDASA	12/31/90	0.06
018103	04	ENDASA	12/31/90	0.06
018104	04	ENDASA	12/31/90	0.06
018107	04	ENDASA	12/31/90	0.06
018108	04	ENDASA	12/31/90	0.06
018110	04	A E STALEY MFG COMPANY	08/31/83	10.00
019406	04	None	N.A.	N.A.
019407	04			
019560	04	AMERICAN CYANAMID COMPANY	05/31/83	5.00
019561	04	ENDASA	12/31/90	0.06
019563	04	NONE		
019565	04	ENDASA	12/31/90	0.06
019568	04	NONE	N.A.	N.A.
019569	04	ENDASA	12/31/90	0.01
019570	04	ENDASA	12/31/90	5.00
019571	04	NONE	N.A.	N.A.
019572	04	ROHM AND HAAS COMPANY	01/31/84	5.00
019573	04	UNITED STATES STEEL CORP	09/30/84	5.00
019575	04	ENDASA	12/31/90	0.00
019720	04	None	N.A.	N.A.
019721	04	A E STALEY MFG COMPANY	09/30/81	10.00

Description of the Equipment Subject to the Mortgage

3000 cu ft cap refrigerator car

20500 gal cap tank car
55 Box flat car
4600 cu ft cap refrigerator car

22500 gal cap tank car
22600 gal cap tank car

8000 gal cap tank car

10300 gal cap tank car
16,000 gal cap tank car

8400 gal cap tank car

REPORT NFA730A NORTH AMERICAN CAR CORPORATION PAGE 13

PERIOD ENDED 09/08/82 — EQUIPMENT TRUST LESSEE LISTING — ENCUMBRANCE CODE 7001

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
019722	04	NONE	N.A	N.A
019723	04			
019724	04	UNION CAMP CORPORATION	10/31/83	5.00
019726	04	NONE	N.A	N.A
019727	04			
019729	04			
019730	04			
019731	04			
019732	04			
019733	04			
019735	04			
019736	04			
019737	04			
019738	04			
019739	04			
019740	04			
019741	04			
019742	04	A E STALEY MFG COMPANY	09/30/81	10.00
019743	04	NONE	N.A	N.A
019744	04	A E STALEY MFG COMPANY	09/30/81	10.00
019825	04	DOME PETROLEUM LTD	04/30/84	5.00
019826	04	DOME PETROLEUM LTD	04/30/84	5.00
019827	04	DOME PETROLEUM LTD	04/30/84	5.00
019828	04	DOME PETROLEUM LTD	04/30/84	5.00
019829	04	DOME PETROLEUM LTD	04/30/84	5.00
019830	04	DOME PETROLEUM LTD	04/30/84	5.00
019831	04	DOME PETROLEUM LTD	04/30/84	5.00
019832	04	DOME PETROLEUM LTD	04/30/84	5.00
019833	04	DOME PETROLEUM LTD	04/30/84	5.00
019834	04	DOME PETROLEUM LTD	04/30/84	5.00
019835	04	DOME PETROLEUM LTD	04/30/84	5.00
019836	04	DOME PETROLEUM LTD	04/30/84	5.00
019837	04	DOME PETROLEUM LTD	04/30/84	5.00
019839	04	DOME PETROLEUM LTD	04/30/84	5.00
019840	04	DOME PETROLEUM LTD	04/30/84	5.00
019841	04	DOME PETROLEUM LTD	04/30/84	5.00
019842	04	DOME PETROLEUM LTD	04/30/84	5.00
019843	04	DOME PETROLEUM LTD	04/30/84	5.00
019844	04	MOBIL OIL CORPORATION	03/31/84	5.00
019943	04	CANADIAN OCCIDENTAL	10/19/84	5.00
019945	04	CANADIAN OCCIDENTAL	10/19/84	5.00
021757	04	None	N-A-	N.A.
021770	04	INC CHEMICAL GROUP	12/31/84	5.00
021771	04	WESTVACO CORPORATION	08/26/85	5.00
021773	04	CARGILL INC	/ 0/	1.00
021774	04	ARCO PETROLEUM PRODUCTS C	02/28/85	5.00
021775	04	WESTVACO CORPORATION	08/31/85	5.00
021776	04	J M HUBER CORPORATION	11/30/84	5.00
021777	04	VOLUNTEER TRAILBLAZERS	07/31/91	10.00

Description of the Equipment Subject to the Mortgage

8400 gal cap tank car

13300 gal cap tank car

20700 gal cap tank car

PERIOD ENDED 09/08/82 -- EQUIPMENT TRUST LESSEE LISTING -- ENCUMBRANCE CODE 70G

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
021779	04	ENDASA	12/31/90	0.00
021780	04	JOHN MORRELL AND COMPANY	12/31/88	15.00
021781	04	E I DUPONT DE NEMOURS	05/31/84	5.00
021782	04	JOHN MORRELL AND COMPANY	12/31/88	15.00
021783	04	ENDASA	12/31/90	0.00
021801	04	IMC CHEMICAL GROUP	12/31/84	5.00
021802	04	IMC CHEMICAL GROUP	12/31/84	5.00
021803	04	MONSANTO COMPANY	07/31/83	3.00
021804	04	MONSANTO COMPANY	07/31/83	3.00
021805	04	CHEVRON U S A INC	10/31/84	5.00
021806	04	MIDWEST SOLVENTS CO	02/29/84	5.00
021807	04	MIDWEST SOLVENTS CO	02/29/84	5.00
021808	04	MIDWEST SOLVENTS CO	02/29/84	5.00
021809	04	MIDWEST SOLVENTS CO	02/29/84	5.00
021810	04	MONSANTO COMPANY	04/30/84	5.00
021811	04	E. I. DUPONT DE NEMOURS	06/30/84	5.00
021812	04	E I DUPONT DE NEMOURS	08/31/83	5.00
021813	04	NONE	N.A	N.A
021815	04	E I DUPONT DE NEMOURS	08/31/83	5.00
021816	04	AIR PRODUCTS AND CHEM INC	08/31/84	5.00
021817	04	E I DUPONT DE NEMOURS	08/31/83	5.00
021818	04	AMERICAN CYANAMID COMPANY	01/31/86	5.00
021819	04	AMERICAN CYANAMID COMPANY	01/31/86	5.00
021820	04	UNITED STATES STEEL CORP	01/31/84	5.00
021821	04	AMERICAN CYANAMID COMPANY	01/31/86	5.00
021822	04	FIRST CHEMICAL CORP	01/31/84	3.00
021823	04	FIRST CHEMICAL CORP	01/31/84	3.00
021824	04	AMERICAN CYANAMID COMPANY	01/31/86	5.00
021825	04	NONE	N.A	N.A
021826	04	AMERICAN CYANAMID COMPANY	01/31/86	5.00
021827	04	MONSANTO COMPANY	07/31/83	5.00
022907	04	E I DUPONT DE NEMOURS	01/31/84	5.00
022908	04	E I DUPONT DE NEMOURS	01/31/84	5.00
022909	04	E I DUPONT DE NEMOURS	01/31/84	1.10
023147	04	CARGILL INC	09/30/84	5.06
023148	04	CARGILL INC	09/30/84	5.06
023149	04	CARGILL INC	09/30/84	5.06
023150	04	CARGILL INC	09/30/84	5.06
023151	04	CARGILL INC	09/30/84	5.06
023152	04	SCM CORPORATION	12/14/83	15.00
023153	04	SCM CORPORATION	12/14/83	15.00
023154	04	SCM CORPORATION	12/14/83	15.00
023155	04	SCM CORPORATION	12/14/83	15.00
023156	04	SCM CORPORATION	12/14/83	15.00
023157	04	SCM CORPORATION	04/04/84	15.00
023158	04	SCM CORPORATION	04/04/84	15.00
023159	04	UNITED STATES STEEL CORP	11/30/83	5.00
023160	04	UNITED STATES STEEL CORP	11/30/83	5.00
023161	04	UNITED STATES STEEL CORP	11/30/83	5.00

Description of the Equipment Subject to the Mortgage

20700 gal cap tank car

20600 gal cap tank car

20700 gal cap tank car
20600 gal cap tank car

20700 gal cap tank car
20600 gal cap tank car
20700 gal cap tank car

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PERIOD ENDED 09/08/82 — EQUIPMENT TRUST LESSEE LISTING — ENCUMBRANCE CODE 7001

SERIAL NUMBER	CAR TYPE	LESSEE NAME	EXPIRATION DATE	TERM OF LEASE
023220	04	None	N.A.	N.A.
023221	04	ENDASA	12/31/90	0.00
023222	04	WILLIAM EISENSTADT CO	02/28/83	5.00
023223	04	NATIONAL BY PRODUCTS INC	07/31/82	3.00
023224	04	NATIONAL BY PRODUCTS INC	07/31/82	3.00
023225	04	SCM CORPORATION	04/04/84	15.00
023226	04	SCM CORPORATION	04/04/84	15.00
023227	04	SCM CORPORATION	04/04/84	15.00
023229	04	SCM CORPORATION	04/04/84	15.00
023230	04	SCM CORPORATION	04/04/84	15.00
023231	04	SCM CORPORATION	04/04/84	15.00
023232	04	SCM CORPORATION	04/04/84	15.00
023233	04	SCM CORPORATION	04/04/84	15.00
023234	04	SCM CORPORATION	04/04/84	15.00
023235	04	SCM CORPORATION	04/04/84	15.00
023236	04	SCM CORPORATION	04/04/84	15.00
023237	04	SCM CORPORATION	04/04/84	15.00
023238	04	SCM CORPORATION	04/04/84	15.00
023239	04	CARGILL INC	09/30/84	5.06
023240	04	CARGILL INC	09/30/84	5.06
023241	04	CARGILL INC	09/30/84	5.06
023242	04	CARGILL INC	09/30/84	5.06
023243	04	CARGILL INC	09/30/84	5.06
023245	04	REESE ENTERPRISES INC	07/31/84	15.00
023247	04	WILSON FOODS CORPORATION	10/31/96	15.00
023248	04	WILSON FOODS CORPORATION	10/31/96	15.00
023249	04	WILSON FOODS CORPORATION	10/31/96	15.00
023250	04	WILSON FOODS CORPORATION	10/31/96	15.00
023251	04	WILSON FOODS CORPORATION	10/31/96	15.00
023252	04	WILSON FOODS CORPORATION	10/31/96	15.00
023253	04	WILSON FOODS CORPORATION	10/31/96	15.00
023254	04	WILSON FOODS CORPORATION	10/31/96	15.00

Description of the Equipment Subject to the Mortgage

20,600 gal cap tank car