

STEPTOE & JOHNSON

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1330 CONNECTICUT AVENUE

WASHINGTON, D. C. 20036

ROBERT J. CORBER
(202) 429-8108

July 9, 1986

Date 7/9/86
Fee \$ 10.00

Ms. Noreta R. McGee
Secretary
Interstate Commerce Commission
12th & Constitution Ave. N.W.
Washington, D.C. 20423

13693-D Washington, D. C.

JUL 9 1986 9 13 AM

Dear Secretary:

INTERSTATE COMMERCE COMMISSION

Enclosed are the original and two copies of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a supplement to the Lease Agreement dated June 4, 1982, between Rex Railways, Inc., and Illinois Central Gulf Railroad Company. The primary document to which this is connected is recorded under Recordation No. 13693. The next available Recordation Number for this document is 13693-D.

The names and addresses of the parties to the documents are as follows:

Lessor: Rex Railways, Inc., Agent
616 Palisade Ave.
Englewood Cliffs, New Jersey 07632

Lessee: Illinois Central Gulf
Railroad Company
2 Illinois Center
233 North Michigan Ave.
Chicago, Illinois 60601

The enclosed supplement is an equipment schedule showing ownership of boxcars subject to the Lease Agreement. The boxcars are identified by reporting marks and car numbers.

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the person presenting this letter with enclosures for recordation.

Ms. Noreta R. McGee
July 9, 1986
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A short summary of the document to appear in the
index is as follows:

Equipment Schedule Showing Ownership
of Cars Subject to Lease.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Robert J. Corber".

Robert J. Corber
Attorney

Enclosures as stated

EQUIPMENT SCHEDULE SHOWING OWNERSHIP OF CARS
SUBJECT TO LEASE AND BILLS OF SALE

13693-0
Filed 1/25

JUL 9 1986 -9 55 AM

Owner	Seller	Number of Cars	Reporting Mark and Car Numbers
INTERSTATE COMMERCE COMMISSION			
Merrill Lynch Leasing, Inc.	Abdo, John E., Trustee	5	ICG 532023, 532035, 532039, 532071, 532125,
Merrill Lynch Leasing, Inc.	Basile, Simon A.	2	ICG 532101, 532120
Merrill Lynch Leasing, Inc.	Bullard, Daniel J.	2	ICG 532026 and 532118
Merrill Lynch Leasing, Inc.	Chism, Ronald G.	3	ICG 532027, 532030 532046
Merrill Lynch Leasing, Inc.	Clark, Russell N. & Margaret S.	3	ICG 532086, 532163, 532110
Merrill Lynch Leasing, Inc.	Cole, Richard L. (Estate of)	7	ICG 532076, 532092, 532124, 532136 532142, 532147, 532148
Merrill Lynch Leasing, Inc.	Culbertson, Charles, D. (Trust)	1	ICG 531366
Merrill Lynch Leasing, Inc.	Dagg, Earl W. & Melvine T.	3	ICG 531354, 531917, 531918
Merrill Lynch Leasing, Inc.	Dixon, Merle F.	3	ICG 532008, 532043, 532095
Merrill Lynch Leasing, Inc.	Dulin, William R.	1	ICG 532140
Merrill Lynch Leasing, Inc.	Earheart, Charles L.	2	ICG 531300, 531358
Merrill Lynch Leasing, Inc.	Edwards, V. Downing	4	ICG 532001, 532077, 532038 and 532133
Merrill Lynch Leasing, Inc.	Elliott, Robert J.	1	ICG 532167

<u>Owner</u>	<u>Seller</u>	<u>Number of Cars</u>	<u>Reporting Mark and Car Numbers</u>
Merrill Lynch Leasing, Inc.	Ellis, Frank B. (Estate of)	2	ICG 531360, 531329
Merrill Lynch Leasing, Inc.	Foxley, Eileen	1	ICG 532144
Merrill Lynch Leasing, Inc.	Gard, Robert J.	2	ICG 532141, 532170
Merrill Lynch Leasing, Inc.	Harrold, David E.	2	ICG 531306, 531922
Merrill Lynch Leasing, Inc.	Huston, Sanford W.	2	ICG 532041, 532050
Merrill Lynch Leasing, Inc.	Jennings, Fred C. (Trust)	4	ICG 531325, 531330, 531332, 531904
Merrill Lynch Leasing, Inc.	Kogan, Sidney, Trustee	1	ICG 532019
Merrill Lynch Leasing, Inc.	Kuhn, John E.	2	ICG 532031 532024
Merrill Lynch Leasing, Inc.	LaBrie, Paul J.	5	ICG 532005, 532012, 532063, 532117, 532123
Merrill Lynch Leasing, Inc.	Larson, John E.	3	ICG 532048, 532051, 532059
Merrill Lynch Leasing, Inc.	Larson, John E. and Glendora V.	2	ICG 531313, 531388
Merrill Lynch Leasing, Inc.	Lowdermilk, Frederick H.	3	ICG 532045, 532109, 532154
Merrill Lynch Leasing, Inc.	Macomber, Franklin S.	3	ICG 532065, 532068, 532087
Merrill Lynch Leasing, Inc.	Morgan Company, The	2	ICG 532083, 532111
Merrill Lynch Leasing, Inc.	Morgan, James L.	3	ICG 532042, 532006, 532036
Merrill Lynch Leasing, Inc.	Morgan, M. Morrison	1	ICG 532056
Merrill Lynch Leasing, Inc.	Motulsky, Claus	4	ICG 532002, 532122, 532044, 532139

<u>Owner</u>	<u>Seller</u>	<u>Number of Cars</u>	<u>Reporting Mark and Car Numbers</u>
Merrill Lynch Leasing, Inc.	Patrick Carl, L.	7	ICG 532004, 532032, 532052, 532057, 532093, 532132 532138
Merrill Lynch Leasing, Inc.	Ross, Thomas B	1	ICG 532011
Merrill Lynch Leasing, Inc.	Shanks, Carroll R.	2	ICG 532119, 532151
Merrill Lynch Leasing, Inc.	Smith, D.P., Jr.	2	ICG 531380, 531301
Merrill Lynch Leasing, Inc.	Stadheim Jewelers, Inc.	3	ICG 532084, 532103, 532108
Merrill Lynch Leasing, Inc.	Sulzer, Katherine F.	4	ICG 532009, 532070, 532106, 532169
Merrill Lynch Leasing, Inc.	Sulzer, Peter G.	4	ICG 532099, 532007, 532081, 532000
Merrill Lynch Leasing, Inc.	Tatman, Arthur & Mary	3	ICG 532053, 532097, 532113
Merrill Lynch Leasing, Inc.	Wilde, William Key	2	ICG 531351, 531361
Merrill Lynch Leasing, Inc.	Willard Lead Products Co., Inc.	2	ICG 532037, 531040
Merrill Lynch Leasing, Inc.	Yu, Fermin T.	2	ICG 531331, 531359
Merrill Lynch Leasing, Inc.	Zaring, Allen G.	4	ICG 532047, 532078, 532067, 532080

V E R I F I C A T I O N

Carolyn G. Hubsch, being first duly sworn,
deposes and says that (he) (she) is a Vice President
of Merrill Lynch Leasing, Inc.,; that (he) (she) has read the
foregoing and knows the contents thereof; that the attached bills
of sale are true and correct copies of the originals; and that
the information contained therein is true and correct.

Carolyn G. Hubsch

Subscribed and sworn to before me, a Notary Public,
this 2nd day of July 1986.

My Commission expires 3/30/87

Francis X. Flannery
Notary Public

FRANCIS X. FLANNERY
Notary Public, State of New York
No. 60-1247765
Qualified in Westchester County
Term expires March 30, 1987.

