

STEPTOE & JOHNSON

ATTORNEYS AT LAW

1330 CONNECTICUT AVENUE

WASHINGTON, D. C. 20036

ROBERT J. CORBER  
(202) 429-8108

September 3, 1986

13772-A

SEP 3 1986 10 25 AM

INTERSTATE COMMERCE COMMISSION

Ms. Noretta R. McGee  
Secretary  
Interstate Commerce Commission  
12th & Constitution Ave., N.W.  
Washington, D.C. 20423

Dear Secretary:

Enclosed are the original and two copies of the document described below to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a supplement to the Lease Agreement dated August 4, 1982, between Rex Railways, Inc., and Missouri Pacific Railroad Company. The primary document to which this is connected is recorded under Recordation No. 13772. The next available Recordation Number for this document is 13772-D.

The names and addresses of the parties to the documents are as follows:

- Lessor: Rex Railways, Inc., Agent  
616 Palisade Ave.  
Englewood Cliffs, New Jersey 07632
- Lessee: Missouri Pacific Railroad Co.  
210 N. 13th St.  
St. Louis, Missouri 63103

SEP 3 10 20 AM '86  
MOTOR OPERATING UNIT  
100 OFFICE OF  
THE SECRETARY

The enclosed supplement is an equipment schedule showing ownership of boxcars subject to the Lease Agreement. The boxcars are identified by reporting marks and car numbers.

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the person presenting this letter with enclosures for recordation.

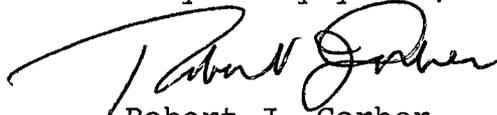
*Robert J. Corber*

Ms. Noreta R. McGee  
September 3, 1986  
Page 2

A short summary of the document to appear in the  
index is as follows:

Equipment Schedule Showing Ownership  
of Cars Subject to Lease

Very truly yours,

A handwritten signature in cursive script, appearing to read "Robert J. Corber".

Robert J. Corber  
Attorney

RJC/mw

Enclosures as stated

13772 D  
 REGISTRATION NO. ... Filed 1425

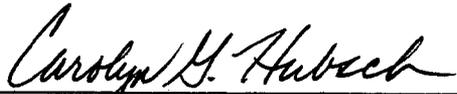
EQUIPMENT SCHEDULE SHOWING OWNERSHIP OF CARS  
 SUBJECT TO LEASE AND BILLS OF SALE  
 SEP 2 1986 - 10 25 AM  
 FEDERAL RESERVE COMMERCE COMMISSION

| Owner                       | Seller   | Number of Cars | Reporting Mark and Car Numbers |
|-----------------------------|--|----------------|--------------------------------|
| Merrill Lynch Leasing, Inc. | John E. Abdo, Trustee                                    | 1              | CHTT 13223                     |
| " "                         | Neil E. Albert   | 2              | CHTT 13005, 13014              |
| " "                         | Rodney B. Amlie  | 1              | CHTT 13147                     |
| " "                         | AMRO, Inc. (formerly Zook Enterprises a/k/a Roy J. Zook) | 2              | CHTT 13190, 13200              |
| " "                         | Standish K. & Meredith T. Bachman                        | 2              | CHTT 7181, 7182                |
| " "                         | Val. A. Browning   | 1              | CHTT 13030                     |
| " "                         | Candid Properties, Inc.                                  | 1              | CHTT 13124                     |
| " "                         | Carolina Coal Co. of Wilson, Inc.                        | 2              | CHTT 7003, 7004                |
| " "                         | Hubert Cohan   | 1              | CHTT 13218                     |
| " "                         | Sal & Mary W. Conti                                      | 1              | CHTT 13085                     |
| " "                         | Jack W. Davis  | 1              | CHTT 7154                      |
| " "                         | William J. & Virginia L. Dieruf                          | 1              | CHTT 7231                      |
| " "                         | Bruno & Patsy DiGiulian                                  | 1              | CHTT 7026                      |
| " "                         | Stanley A. Dowiat  | 1              | CHTT 7083                      |
| " "                         | Forms Supply Corp.                                       | 3              | CHTT 7147, 7157 7158           |

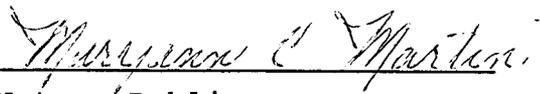
| Owner                          | Seller  | Number<br>of Cars | Reporting Mark<br>and Car Numbers |
|--------------------------------|---|-------------------|-----------------------------------|
| Merrill Lynch<br>Leasing, Inc. | Franklin Realty<br>Investment Co.                 | 1                 | CHTT 7185                         |
| " "                            | Gundlach, John B.                                 | 2                 | CHTT 7141, 7143                   |
| " "                            | Anne L. & Richard B.<br>Hawkins                   | 2                 | CHTT 13210, 13212                 |
| " "                            | Joseph J. Henzel                                  | 3                 | CHTT 7193, 7199<br>7217           |
| " "                            | Winroe L. Jacoby                                  | 2                 | CHTT 7119, 7144                   |
| " "                            | Ann Pritchard Jones                               | 2                 | CHTT 7076, 7077                   |
| " "                            | Roland N. &<br>Patricia King                      | 3                 | CHTT 7015, 7031<br>7032           |
| " "                            | Harvey C. & Marcia<br>Knowles, Jr.<br>(Estate of) | 1                 | CHTT 7237                         |
| " "                            | L.L. Cole & Son, Inc.                             | 3                 | CHTT 13029, 13037<br>13078        |
| " "                            | William R. Lacy<br>(Estate of)                    | 3                 | CHTT 7117, 7127<br>7219           |
| " "                            | John E. &<br>Glendora V. Larson                   | 3                 | CHTT 13232, 13234<br>13236        |
| " "                            | Robert C. McGann                                  | 1                 | CHTT 7177                         |
| " "                            | Donald E. & Hazel<br>Meske                        | 3                 | CHTT 13055, 13056<br>13062        |
| " "                            | Akila J. Misali                                   | 1                 | CHTT 7005                         |
| " "                            | Joseph W. Mooney, Jr.                             | 3                 | CHTT 7131, 7136<br>7139           |
| " "                            | Irving Moser                                      | 2                 | CHTT 7188, 7198                   |
| " "                            | Carl L. Patrick                                   | 4                 | CHTT 13138, 13180<br>13186, 13216 |

VERIFICATION

CAROLYN G. HUBSCH, being first duly sworn, deposes and says that she is a Vice President of Merrill Lynch Leasing, Inc.; that she has read the foregoing and knows the contents thereof; and that the information contained therein is true and correct.

  
\_\_\_\_\_  
Carolyn G. Hubsch

Subscribed and sworn to before me, a Notary Public, this 14<sup>th</sup> day of August, 1986.

  
\_\_\_\_\_  
Notary Public

My Commission Expires: \_\_\_\_\_

**MARYANN C. MARTIN**  
Notary Public, State of New York  
No. 24-4799833  
Qualified in Kings County  
Commission Expires March 30, 1987

