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WASHINGTON, D. C. 20036

6-328A030

ROBERT J. CORBER

(202) 429-8108

November 24, 1986

No.
 Date NOV 24 1986
 Fee \$ 10.00

ICC Washington, D.C.

Ms. Noreta R. McGee
Secretary
Interstate Commerce Commission
12th & Constitution Ave. N.W.
Washington, D.C. 20423

RECORDATION NO. 13772-F
Filed & Recorded

NOV 24 1986 10-55 AM

INTERSTATE COMMERCE COMMISSION

Dear Secretary:

Enclosed are the original and two copies of the document described below to be recorded pursuant to Section 11303 of Title 49 of the United States Code.

This document is a supplement to the Lease Agreement dated August 4, 1982, between Rex Railways, Inc., and Missouri Pacific Railroad Company. The primary document to which this is connected is recorded under Recordation No. 13772. The next available Recordation Number for this document is 13772-E.

The names and addresses of the parties to the documents are as follows:

Lessor: Rex Railways, Inc., Agent
616 Palisade Ave.
Englewood Cliffs, New Jersey 07632

Lessee: Missouri Pacific Railroad Co.
210 N. 13th St.
St. Louis, Missouri 63103

The enclosed supplement is an equipment schedule showing ownership of boxcars subject to the Lease Agreement. The boxcars are identified by reporting marks and car numbers.

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the person presenting this letter with enclosures for recordation.

Robert J. Corber
Noreta R. McGee

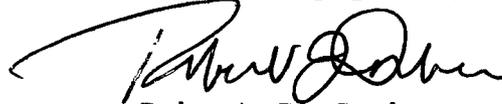
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Ms. Noreta R. McGee
November 24, 1986
Page Two

A short summary of the document to appear in the
index is as follows:

Supplemental Equipment Schedule Showing
Ownership of Cars Subject to Lease.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert J. Corber". The signature is fluid and cursive, with a large initial "R" and "C".

Robert J. Corber
Attorney

Enclosures as stated

RECORDATION NO. 13772 E Filed & Recorded

Supplemental Equipment Schedule NOV 24 1986 10-05 AM
Correcting and Adding to Equipment Schedule
Recorded at Recordation No. 13772-INTERSTATE COMMERCE COMMISSION

<u>Owner</u>	<u>Number of Cars</u>	<u>Reporting Mark and Car Numbers</u>
DuLong, Joseph	2	CHTT 5328, 5329
Schmitz, Genevieve	3	CHTT 5304, 5306, 5307

VERIFICATION

PETER SCHAN, being first duly sworn, states that he is Vice President of Rex Railways, Inc., and that the foregoing is a supplemental schedule of owners and railcar reporting marks and numbers for the railcars owned by the said owners and leased to the Missouri Pacific Railroad Company. The supplement shows owners' names and current reporting marks and numbers. To the best of my knowledge, the information contained on the attached supplemental schedule is true and correct.


Peter Schan

Sworn to before me this 19th day of November, 1986.


Notary Public

JANET MAGUIRE
NOTARY PUBLIC OF NEW JERSEY

My Commission expires: 10/23/91 My Commission Expires Oct. 23, 1991