

LAW OFFICES

# PEDERSEN & HOUPT

A PROFESSIONAL CORPORATION

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3-047A046

RECORDATION NO. 13393-B  
FILED 1425

No. 1  
Date FEB 16 1983  
Fee \$ 10.00

FEB 16 1983 - 2 40 PM  
INTERSTATE COMMERCE COMMISSION

January 31, 1983

ICC Washington, D. C.

OF COUNSEL  
GERALD H. PUGH

Agatha L. Mergenovich  
Secretary  
Interstate Commerce Commission  
Washington, DC 20423

RE: Conditional Sale Contract dated December 29, 1981 Recorded under Recordation No. 13393

Dear Mrs. Mergenovich:

Pursuant to 49 U.S.C. §11303 and the Commission's rules and regulations thereunder, enclosed for filing on behalf of North American Car Corporation are an original and one fully executed conformed copy of the following documents:

First Amendment to Conditional Sale Contract, Management Agreement, Bailment Agreement and Assignment. This should be a supplemental filing under your Recordation No. 13393. The names and addresses of the parties to the aforementioned agreement are:

Seller: North American Car Corporation  
33 West Monroe Street  
Chicago, Illinois 60603

Purchaser: Excel Transnational, Inc.  
2605 W. 22nd Street, Suites 32-34  
Oak Brook, Illinois 60521

Please file and record the document referred to in this letter and index it under the name of the Purchaser and the Seller. The purpose of the amendment is to correct the recording marks on three cars by deleting the following cars:

# PEDERSEN & HOUPT

Agatha L. Mergenovich  
January 31, 1983  
Page Two

<u>MARKS</u>	<u>SERIAL NO.</u>
800800	48931
800857	48755
800863	50854

and including the following cars:

<u>MARKS</u>	<u>SERIAL NO.</u>
800873	50921
800870	50906
800871	50908

All reporting marks above are "SLFC."

Also enclosed is our check in the amount of \$10.00 to cover the cost of filing.

Please return the marked copy to me.

Very truly yours,



Thomas J. Kelly

TJK/vls  
Enclosures



5329B

RECORDATION NO. 13393-B  
FILED 1425

FEB 18 1983 - 2 40 PM  
INTERSTATE COMMERCE COMMISSION

FIRST AMENDMENT TO  
CONDITIONAL SALE CONTRACT,  
MANAGEMENT AGREEMENT,  
BAILMENT AGREEMENT AND ASSIGNMENT

THIS AGREEMENT made this 13th day of September, 1982 by and between NORTH AMERICAN CAR CORPORATION ("Seller") and EXCEL TRANSNATIONAL, INC. ("Purchaser").

WHEREAS, the parties hereto have entered into a Conditional Sale Contract dated December 29, 1981 and recorded with the Interstate Commerce Commission on December 30, 1981 under recordation No. 13393 (the "Conditional Sale Agreement"); and a Management Agreement dated as of December 29, 1981 (the "Management Agreement") and a Bailment Agreement and Assignment of Lease dated as of December 29, 1981 (the "Bailment Agreement");

WHEREAS, the parties wish to amend the Conditional Sale Agreement, the Management Agreement and the Bailment Agreement.

NOW, THEREFORE, in consideration of the premises, it is agreed as follows:

1. Exhibit A to the Conditional Sale Agreement and Schedule I to the Bailment Agreement are hereby amended by deleting the following cars:

<u>Marks*</u>	<u>Serial Number</u>
800 800	48931
800 857	48755
800 863	50854

and substituting therefore the following cars:

<u>Marks*</u>	<u>Serial Number</u>
800 873	50921
800 870	50906
800 871	50908

\* All reporting marks are "SLFC"

2. The Management Agreement is hereby amended to reflect the substitution of the same cars as provided under Paragraph 1 above.

3. Except as herein specifically modified, the Conditional Sale Agreement, the Management Agreement and the Bailment Agreement shall remain in full force and effect.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be signed by their duly authorized officers as of the date first above written.

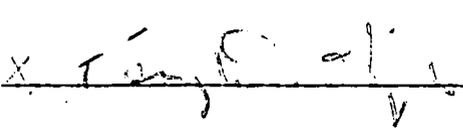
NORTH AMERICAN CAR CORPORATION

By: \_\_\_\_\_

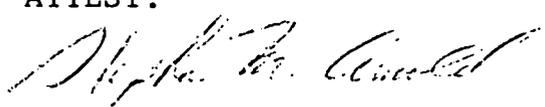
ATTEST:

  
**ASSISTANT SECRETARY**

EXCEL TRANSNATIONAL, INC.

By:  \_\_\_\_\_

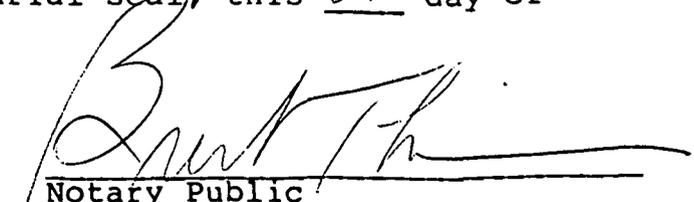
ATTEST:

  
Secretary

STATE OF ILLINOIS )  
 ) SS  
COUNTY OF C O O K )

I, Brenda M. Thompson, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that James F. Compton, Vice President of North American Car Corporation, and James M. Gillespie, Assistant Secretary of said corporation, who are personally known to me to be the same persons whose names are subscribed to the foregoing instrument, as such Vice President and Assistant Secretary, respectively appeared before me this day in person, and acknowledged that they signed and delivered the said instrument as their own free and voluntary act and as the act of said corporation for the uses and purposes therein set forth; and that said Assistant Secretary then and there acknowledged that he as custodian of the corporate seal of said corporation, did affix the corporate seal of said corporation to said instrument as his own free and voluntary act and as the act of said corporation for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 27<sup>th</sup> day of ~~September, 1982.~~  
January, 1983.

  
\_\_\_\_\_  
Notary Public

My Commission Expires:  
My Commission Expires July 21, 1985

STATE OF ILLINOIS )  
 ) SS  
COUNTY OF C O O K )

I, Thomas J. Kelly, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Thomas J. Kelly, Chairman of the Board of Excel Transnational, Inc., and Thomas J. Kelly, Secretary of said corporation, who are personally known to me to be the same persons whose names are subscribed to the foregoing instrument, as such Chairman of the Board and Secretary, respectively appeared before me this day in person, and acknowledged that they signed and delivered the said instrument as their own free and voluntary act and as the act of said corporation for the uses and purposes therein set forth; and that said Secretary then and there acknowledged that he as custodian of the corporate seal of said corporation, did affix the corporate seal of said corporation to said instrument as his own free and voluntary act and as the act of said corporation for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 30<sup>th</sup> day of September, 1982.  
*Thomas J. Kelly*

Thomas J. Kelly  
Notary Public

My Commission Expires:  
September 29, 1986

This document prepared by:  
  
Thomas J. Kelly  
PEDERSEN & HOUP  
180 North LaSalle Street  
Chicago, Illinois 60601  
(312) 641-6888