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NORTH AMERICAN CAR CORPORATION
33 West Monroe
Chicago, IL U.S.A. 60603
Telephone 312.853.5000
Telex #255222

RECORDATION NO. 13678-C Form 1425

FFB 22 1983 -2 45 PM

INTERSTATE COMMERCE COMMISSION

No. FEB 22 1983
Date
Fee \$ 10.00.....

ICC Washington, D. C.

February 18, 1983

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Secretary:

I have enclosed an original and several certified, true copies of the document described below, to be recorded pursuant to section 11303 of title 49 of the U.S. Code.

This document is Rider No. 4C, a secondary document, dated as of June 1, 1982.

file to C
The primary document to which this is connected is recorded under Recordation No. 13678.

The names and addresses of the parties to the document are as follows:

Lessor: The Connecticut Bank and Trust Company,
as Trustee u/t/a dated as of 2/10/83
with General Electric Credit and
Leasing Corporation
One Constitution Plaza
Hartford, CT 06115
Attn: Corporate Trust Dept.

Lessee: North American Car Corporation
33 West Monroe
Chicago, IL 60603

RECEIVED
FEB 22 2 45 PM '83
RECORDATION DEPT.

A description of the equipment covered by the document follows:

2 - 5000 cu. ft. covered hopper cars, pressure differential unloading (Class LO), SN 550212-550213.

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the messenger presenting this document.

Page Two

A short summary of the document to appear in the index follows:

→ *Added to Lease 2 hoppers SN 550212 - 550213*
Rider No. 4C dated as of June 1, 1982, to Lease of
Railroad Equipment dated as of February 10, 1982
between The Connecticut Bank and Trust Company,
as Trustee u/t/a dated as of 2/10/82 with General
Electric Credit and Leasing Corporation, One
Constitution Plaza, Hartford, CT 06115, Attn:
Corporate Trust Dept., Lessor, and North American Car
Corporation, 33 West Monroe, Chicago, IL 60603,
Lessee, covering the following equipment:

- 2 - 5000 cu. ft. covered hopper cars,
pressure differential unloading
(Class LO), SN 550212-550213.

Very truly yours,



Edward H. Soderstrom II

EHS/mtg
Enc.

J

RECORDING NO. 13678-C FORM 1400

FFB 22 1983 -2 45 PM

INTERSTATE COMMERCE COMMISSION

C E R T I F I C A T E

I hereby certify that I have compared this certified, true copy of Rider No. 4C, dated as of June 1, 1982, to Lease of Railroad Equipment dated as of February 10, 1982, between North American Car Corporation and The Connecticut Bank and Trust Company, not individually but as Trustee under a Trust Agreement dated as of February 10, 1982 with General Electric Credit and Leasing Corporation, to the original of such Rider and that this copy is a true and correct copy in all respects.

Fred B Baeche
Fred B. Baeche



(SEAL)

My Commission Expires 4/8/86.

RECORDATION NO. 13678-C
FILED 1425

FFB 22 1983 - 2 45 PM
INTERSTATE COMMERCE COMMISSION

RIDER TO NACC LEASE

RIDER NUMBER 4C, dated as of June 1, 1982, to the EQUIPMENT, dated as of February 10, 1982 (the "Lease") between NORTH AMERICAN CAR CORPORATION, a Delaware corporation (the "Lessee"), and THE CONNECTICUT BANK AND TRUST COMPANY, a Connecticut banking corporation, acting not in its individual capacity, but as Trustee (the "Lessor") under a Trust Agreement dated as of February 10, 1982, with General Electric Credit and Leasing Corporation, a Delaware corporation.

Pursuant to Section 2 of the Lease, the units of railroad equipment described in Schedule A attached hereto (the "Units"), are hereby leased by the Lessor to the Lessee subject to the terms and conditions of the Lease.

The Lessee agrees to sublease the cars to Apalachicola Northern Railroad Company (the "NACC Sublessee") pursuant to a sublease dated June 10, 1982 (the "NACC Sublease").

The rent for each car for the twelve month period commencing upon the designated anniversary of the delivery of that car shall be the amount indicated below:

<u>Year</u>		<u>Monthly Rental</u>
1	(Date of Delivery thru 1st anniversary)	\$661.12
2	(1st anniversary thru 2nd anniversary)	647.04
3	(2nd anniversary thru 3rd anniversary)	643.43
4	(3rd anniversary thru 4th anniversary)	589.85
5	(4th anniversary and thereafter)	586.61

Rent shall accrue from such time a car is placed into service of the Sublessee until that car has been removed from the service of the Sublessee. Rent for the cars shall be payable as provided in Section 4 of the Lease.

The cars shall be leased to the Lessee for a period commencing on the the date of delivery thereof to Sublessee and continuing for a period ending five (5) years from the first day of the month following the average date of delivery of such cars to Sublessee, except as provided in Section 4 of the Lease.

The Lessee warrants and represents that the representations and warranties of the Lessee in the Lease are true and correct on and as of the date hereof as though made on and as of this date.

IN WITNESS WHEREOF, the parties hereto have caused this Rider to be executed in their respective corporated names, by officers thereunto duly authorized, and their respective corporate seals to be affixed and duly attested, all as of the date first above written.

NORTH AMERICAN CAR CORPORATION

By [Signature]

(Corporate Seal)

ATTEST:

By [Signature]

THE CONNECTICUT BANK AND TRUST COMPANY,
acting not in its individual capacity but
as Trustee under a Trust Agreement dated as
of February 10, 1982, with General Electric
Credit and Leasing Corporation

(Corporate Seal)

ATTEST:

By [Signature]

By _____

AGENT

"This Lease is a printed form prepared by the lessor. It is to be signed by the lessee and the lessee shall retain possession of the copy marked 'ORIGINAL'."

SCHEDULE A

<u>Description of Equipment (including AAR designation)</u>	<u>Quantity</u>	<u>Reporting Mark (Inclusive)</u>	<u>Serial Number (Inclusive)</u>
5000 cubic foot covered hopper cars, pressure differential unloading 15 PSI, 100-ton trucks, Class LO	2	AN 8002-8003	550212-550213

STATE OF ILLINOIS)
) SS.:
COUNTY OF COOK)

On this 17th day of *September*, 1982, before me personally appeared Harold Wong, to me personally known, who, being by me duly sworn says that he is a Director - Investor Management Programs of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was assigned and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Fred B Baechle

Notary Public

(Notarial Seal)

STATE OF CONNECTICUT)
) SS.:
COUNTY OF FAIRFIELD)

On this 16 day of *November*, 1982, before me personally appeared *Chris Lundberg*, to me personally known, who, being by me duly sworn says that (s)he is an agent of the Trustee and that said instrument was signed on behalf of said Trustee by authority of appointment dated *July 27, 1981*, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said Trustee.

Anna M. Delahunt

Notary Public

(Notarial Seal)

ANNA MARIE DELAHUNT
NOTARY PUBLIC
BY COMMISSION EXPIRES MARCH 31, 1985