



No. 2-252 A093  
Date SEP 9 1982  
Fee \$ 10.00

NORTH AMERICAN CAR CORPORATION  
33 West Monroe  
Chicago, IL U.S.A. 60603  
Telephone 312.853.5000  
Telex #255222

August 31, 1982

ICC Washington, D. C.

RECORDATION NO. 13680-C Filed 1425

RECEIVED  
SEP 9 1 46 PM '82  
FEE OPERATION B  
D.C.

Secretary  
Interstate Commerce Commission  
Washington, DC 20423

SEP 9 1982 1 55 PM

INTERSTATE COMMERCE COMMISSION

Dear Secretary:

I have enclosed an original and several counterparts of the documents described below, to be recorded pursuant to section 11303 of title 49 of the U.S. Code.

This document is a Supplement, a secondary document, dated as of August 31, 1982.

The primary document to which this is connected is recorded under Recordation No. 13680.

The names and addresses of the parties to the document are as follows:

|                      |   |
|----------------------|---|
| Bailor and Assignee: | The Connecticut Bank and Trust Company,<br>as Trustee under Trust Agreement dated<br>as of February 10, 1982 with General<br>Electric Credit and Leasing Corporation<br>One Constitution Plaza<br>Hartford, CT 06115<br>Attn: Corporate Trust Dept. |
| Bailee and Assignor: | North American Car Corporation<br>33 West Monroe Street<br>Chicago, IL 60603  |

A description of the equipment covered by the document follows:

9 - 4000 cu. ft. covered hopper cars, pressure differential unloading, Class LO, SN 390359-390367

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the messenger presenting this document.

A short summary of the document to appear in the index follows:

*Alb S Bond*  
*C. Perry*

Page Two

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Supplement dated as of August 31, 1982 to Bailment Agreement and Assignment of Leases dated as of February 10, 1982 between The Connecticut Bank and Trust Company, as Trustee under Trust Agreement dated as of 2/10/82 with General Electric Credit and Leasing Corporation, One Constitution Plaza, Hartford, CT 06115, Attn: Corporate Trust Dept., Bailor and Assignee, and North American Car Corporation, 33 West Monroe St., Chicago, IL 60603, Bailee and Assignor, covering the following equipment:

- 9 - 4000 cu. ft. covered hopper cars, pressure differential unloading, Class LO, SN 390359-390367

Very truly yours,



Edward H. Soderstrom II

EHS/cls  
Enc.

**Interstate Commerce Commission**  
Washington, D.C. 20423

9/9/82

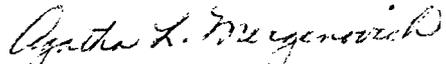
OFFICE OF THE SECRETARY

Edward H. Soderstrom 11  
North American Car Corp.  
33 West Monroe St.  
Chicago, Illinois 60603

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **9/9/82** at **1:55pm**, and assigned re-  
recording number (s). **13680-C**

Sincerely yours,

  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

SEP 9 1982 - 1 51 PM

SUPPLEMENT, dated as of August 1982, to the BAILMENT AGREEMENT AND ASSIGNMENT OF LEASES, dated as of February 10, 1982 (the "Assignment"), between THE CONNECTICUT BANK AND TRUST COMPANY, acting not in its individual capacity but solely as Trustee (the "Trustee") under a Trust Agreement, dated as of February 10, 1982, with General Electric Credit And Leasing Corporation, a Delaware corporation ("GECC"), and NORTH AMERICAN CAR CORPORATION, a Delaware corporation ("NACC"):

[WHEREAS, NACC and the Trustee desire to add the units of railroad equipment referred to in Schedule A hereto (the "Equipment") to the Assignment;]\*

WHEREAS, NACC and the Trustee desire to assign the leases referred to in Schedule B hereto (the "Leases") to the Assignment;

NOW THEREFORE, in consideration of the mutual covenants and promises contained herein and in the Assignment, the Trustee and NACC agree as follows:

Article I. Definitions, Interpretation

1.01. The definitions set forth or incorporated by reference in the Assignment are incorporated herein by reference to the same extent as if set forth herein, except as herein otherwise provided.

1.02. In the event of any discrepancy between the provisions of this Supplement and the provisions of the Assignment, the provisions of the Assignment shall control and the provisions hereof are expressly made subject thereto.

Article II. Supplement to Assignment

2.01. The Assignment is hereby supplemented to add the Leases [and the Equipment]\* thereto.

Article III. Representation and Warranties

3.01. The representations, warranties and covenants of NACC in the Assignment are true and correct on and as of the date hereof as though made on and as of this date.

\* Delete if Supplement relates only to Leases.

IN WITNESS WHEREOF, NACC and the Trustee have executed this Supplement as of this 31st day of August , 19 82

NORTH AMERICAN CAR CORPORATION

By *[Handwritten Signature]*



By *[Handwritten Signature]*

THE CONNECTICUT BANK AND TRUST COMPANY, acting not in its individual capacity but as Trustee under a Trust Agreement, dated as of February 10, 1982, with General Electric Credit and Leasing Corporation

By *[Handwritten Signature]*

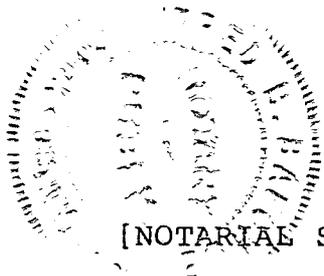
**AGENT**

ATTEST:

By \_\_\_\_\_

STATE OF *Illinois* )  
 : ss.:  
COUNTY OF *Cook* )

On this *31* th day of *August*, 1982, before me personally appeared *Harold Wang*, to me personally known, who, being by me duly sworn, says that he is a *DIRECTOR* of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



[NOTARIAL SEAL]

*Fred B Baechle*  
\_\_\_\_\_  
Notary Public

STATE OF *Connecticut* )  
 : ss.:  
COUNTY OF *Fairfield* )

On this *8* th day of *September*, 1982, before me personally appeared *Chris Lundberg*, to me personally known, who, being by me duly sworn, says that he is a *Agent* of THE CONNECTICUT BANK AND TRUST COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



[NOTARIAL SEAL]

*Anna Marie Delahunt*  
\_\_\_\_\_  
Notary Public

ANNA MARIE DELAHUNT  
NOTARY PUBLIC  
MY COMMISSION EXPIRES MARCH 31, 1985

SCHEDULE A

| <u>Description of Equipment<br/>(including AAR designation)</u>   | <u>Quantity</u> | <u>Reporting Mark<br/>(Inclusive)</u> | <u>Serial Number<br/>(Inclusive)</u> |
|---|-----------------|---------------------------------------|--------------------------------------|
| 4000 cubic foot covered hopper cars, pressure differential unloading (15 PSI), 100-ton trucks, Class LO | 5               | NAHX 390363-390367                    | 390363-390367                        |
| 4000 cubic foot covered hopper car, pressure differential unloading (15 PSI), 100-ton trucks, Class LO  | 4               | NAHX 390359-390362                    | 390359-390362                        |

SCHEDULE B

| <u>Dates and Numbers of Master Lease and Rider</u>                                | <u>Reporting Marks of Equipment Subject to Lease</u> | <u>Serial Numbers of Equipment Subject to Lease</u> | <u>Description of Equipment (including AAR designation)</u>  |
|---|--|---|--|
| Car Leasing Agreement<br>9040-1 (dated 2-10-78)<br>Rider No. 6 (dated<br>8-12-82) | NAHX 390363-390367                                   | 390363-390367                                       | 4000 cubic foot<br>covered hopper cars<br>pressure differential<br>unloading (15 PSI)<br>100-ton trucks,<br>Class LO     |
| Car Leasing Agreement<br>5741-2 (dated 5-1-74)<br>Rider No 18<br>(dated 8-3-82)   | NAHX 390359-<br>390362                               | 390359-<br>390362                                   | 4000 cubic foot<br>covered hopper<br>cars, pressure<br>differential<br>unloading (15 PSI)<br>100-ton trucks,<br>Class LO |