



NORTH AMERICAN CAR CORPORATION
 33 West Monroe
 Chicago, IL U.S.A. 60603
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May 19, 1982

RECORDATION NO. 13581-A FILED 1435

MAY 25 1982 -3 20 PM

INTERSTATE COMMERCE COMMISSION

Secretary
 Interstate Commerce Commission
 Washington, D.C. 20423

Dear Secretary:

I have enclosed an original and several additional true copies of the document described below, to be recorded pursuant to section 11303 of title 49 of the U. S. Code.

13581
 full 6/27

This document is a Rider to a Lease of Railroad Equipment, a secondary document, dated as of June 24, 1981.



The primary document to which this is connected is recorded under Recordation No. 13581.

The names and addresses of the parties to the document are as follows:

Lessor: The Connecticut Bank and Trust Company,
 as Trustee, u/t/a dated April 13, 1981
 with General Electric Credit and
 Leasing Corporation
 One Constitution Plaza
 Hartford, Connecticut 06115

2-145A087

Attn: Corporate Trust Department

Lessee: North American Car Corporation
 33 West Monroe Street
 Chicago, Illinois 60603

No. _____
 Date: MAY 25 1982
 Fee \$./0.00

RECEIVED
 MAY 25 3 12 PM '82
 I.C.C.
 FEE OPERATIONS

ICC Washington, D. C.

A description of the equipment covered by the document follows:

4 - 3000 cu. ft. covered hopper cars, pressure differential unloading (15 psi), 100-ton trucks, Class LO, SN 94441-94444

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the messenger presenting this document.

A short summary of the document to appear in the index follows:

NORTH
AMERICAN
CAR

May 19, 1982

Page 2

Rider No. 2B, dated as of June 24, 1981, to Lease of Railroad Equipment dated as of February 20, 1981 between The Connecticut Bank and Trust Company, as Trustee u/t/a dated April 13, 1981, with General Electric Credit and Leasing Corporation, One Constitution Plaza, Hartford, Connecticut 06115, Attn: Corporate Trust Dept., Lessor, and North American Car Corporation, 33 West Monroe Street, Chicago, Illinois 60603, Lessee, and covering 4 - 3000 cu. ft. covered hopper cars, pressure differential unloading (15 psi), 100-ton trucks, Class LO, SN 94441-94444.

Sincerely,



Edward H. Soderstrom II

EHS:bmt

Enclosures

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INTERSTATE COMMERCE COMMISSION

RIDER TO NACC LEASE

RIDER NUMBER 2B, dated as of June 24, 1981, to the LEASE OF RAILROAD EQUIPMENT, dated as of February 20, 1981 (the "Lease") between NORTH AMERICAN CAR CORPORATION, a Delaware corporation (the "Lessee"), and THE CONNECTICUT BANK AND TRUST COMPANY, a Connecticut banking corporation, acting not in its individual capacity, but as Trustee (the "Lessor") under a Trust Agreement dated as of April 13, 1981, with General Electric Credit and Leasing Corporation, a Delaware corporation.

Pursuant to Section 2 of the Lease, the units of railroad equipment described in Schedule A attached hereto (the "Units"), are hereby leased by the Lessor to the Lessee subject to the terms and conditions of the Lease.

The Lessee agrees to sublease the cars to Wildcat Mud Inc. (the "NACC Sublessee") pursuant to a sublease dated June 24, 1981 (the "NACC Sublease").

The rent for each car for the twelve month period commencing upon the designated anniversary of the delivery of that car shall be the amount indicated below:

<u>Year</u>		<u>Monthly Rental</u>
1	(Date of Delivery thru 1st anniversary)	\$ 569.29
2	(1st anniversary thru 2nd anniversary)	\$ 561.80
3	(2nd anniversary thru 3rd anniversary)	\$ 547.14
4	(3rd anniversary thru 4th anniversary)	\$ 539.46
5	(4th anniversary and thereafter)	\$ 531.65

Rent shall accrue from such time a car is placed into service of the Sublessee until that car has been removed from the service of the Sublessee. Rent for the cars shall be payable as provided in Section 3 of the Lease.

The cars shall be leased to the Lessee for a period commencing on August 1, 1981 and continuing until July 31, 1986, except as provided in Section 4 of the Lease.

The Lessee warrants and represents that the representations and warranties of the Lessee in the Lease are true and correct on and as of the date hereof as though made on and as of this date.

IN WITNESS WHEREOF, the parties hereto have caused this Rider to be executed in their respective corporate names, by officers thereunto duly authorized, and their respective corporate seals to be affixed and duly attested, all as of the date first above written.

NORTH AMERICAN CAR CORPORATION

By Robert L. Steward

(Corporate Seal)

ATTEST:

By [Signature]

(Corporate Seal)

ATTEST:

By _____

THE CONNECTICUT BANK AND TRUST COMPANY,
acting not in its individual capacity but
as Trustee under a Trust Agreement dated as
of April 13, 1981, with General Electric
Credit and Leasing Corporation

By: Chris Lundberg

AGENT

"This Lease is a COUNTERPART ORIGINAL. No assignment of or security interest in this Lease may be created or retained except by the transfer of possession of the copy marked "ORIGINAL."

SCHEDULE A

<u>Description of Equipment (including AAR designation.)</u>	<u>Quantity</u>	<u>Reporting Mark (Inclusive)</u>	<u>Serial Number (Inclusive)</u>
3000 cubic foot covered hopper cars, pressure differential unloading (15 PSI) 100-ton trucks Class LO	4	NAHX 94441-94444	94441-94444

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INTERSTATE COMMERCE COMMISSION

C E R T I F I C A T E

I hereby certify that I have compared this certified, true copy of Rider No.2B, dated as of June 24, 1981, to Lease of Railroad Equipment dated as of February 20, 1981 between North American Car Corporation and The Connecticut Bank and Trust Company, acting not in its individual capacity but as Trustee, to the original of such Rider and that this copy is a true and correct copy in all respects.

Debra A. Kelly
Debra A. Kelly

(SEAL)

My Commission Expires ~~February 23, 1983~~