

RECORDATION NO. 13657-N  
FILE 1428

AUG 13 1982 - 10 25 AM  
INTERSTATE COMMERCE COMMISSION

RICHMOND TANK CAR COMPANY  
1700 West Loop South  
Suite 1500  
Houston, Texas 77027

No. 2-225 A 011  
Date: AUG 13 1982  
Fee \$ 10.00  
ICC Washington, D. C.

August 13, 1982

Secretary  
Interstate Commerce Commission  
Washington, D. C. 20423

Gentlemen:

In accordance with the provisions of 49 U.S.C. §11303 and Rules and Regulations of the Interstate Commerce Commission ("ICC") thereunder, there is submitted herewith for filing and recordation three (3) executed counterparts of a Bill of Sale dated August 13, 1982 covering 25 tank cars, among Richmond Tank Car Company as Builder, General Electric Credit Corporation as Owner, The Connecticut Bank and Trust Company as Trustee and Richmond Leasing Company as Lessee relating to railroad cars used or intended for use in connection with interstate commerce and pursuant to that certain Purchase and Lease Agreement dated as of June 1, 1982 among the Builder, Owner, Trustee and Lessee (referred to as the "Lease") as filed with the Interstate Commerce Commission (ICC recordation number 13657 filed on June 8, 1982 at 4:55 p.m.). Please file the Bill of Sale as supplement "N" to the Lease pursuant to regulation §1116.1(b).

The address of Richmond Tank Car Company and Richmond Leasing Company is 1700 West Loop South, Houston, Texas 77027, the address of The Connecticut Bank and Trust Company is One Constitution Plaza, Hartford, Connecticut 06115 and the address of General Electric Credit Corporation is P. O. Box 8300, Stamford, Connecticut 06904.

The equipment covered by the Bill of Sale is described in Exhibit A hereto.

*John Wallace*  
*Chun Stewart*

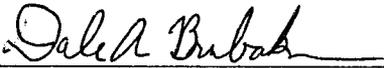
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AUG 13 10 19 AM '82  
FEDERAL BUREAU OF INVESTIGATION

Page 2

You are hereby authorized to deliver one executed copy of the Bill of Sale, with filing data noted thereon, following recordation, to the representative of Messrs. Sidley & Austin, who is delivering this letter and said enclosures to you.

Very truly yours,

RICHMOND TANK CAR COMPANY

By   
Dale A. Brubaker  
Vice President

INTERSTATE COMMERCE COMMISSION

EXHIBIT "A"

<u>QUANTITY AND TYPE</u>	<u>CLASS</u>	<u>CAPACITY</u>	<u>INITIALED CAR NUMBERS</u>
9 tank cars	DOT 105A400W	33,500	RTMX 20399 RTMX 20409 to 20416
16 tank cars	DOT 111A100W3	23,500	RTMX 13442 RTMX 13463 RTMX 13466 RTMX 13470 to 13480 RTMX 13600 RTMX 13601

**Interstate Commerce Commission**  
Washington, D.C. 20423

OFFICE OF THE SECRETARY

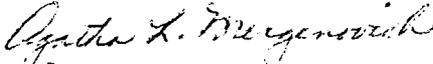
Dale A. Brubaker-V.P.  
Richmond Tank Car Co.  
1700 West Loop South  
Suite 1500  
Houston, Texas 77027

August 13, 1982

Dear Sir:

The enclosed document (s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/13/82 at 10:25AM, and assigned re-  
recording number (s). 13657-N

Sincerely yours,

  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

Bill of Sale

RECORDED IN 13157-N  
AUG 13 1982 - 10 25 AM  
INTERSTATE COMMERCE COMMISSION

1. Transfer. RICHMOND TANK CAR COMPANY, a Delaware corporation ("Builder"), in consideration of the sum of One Dollar and other good and valuable consideration, the receipt of which is hereby acknowledged, and pursuant to a Purchase and Lease Agreement dated as of June 1, 1982 (the "Lease"), among Builder, General Electric Credit Corporation ("Owner"), Richmond Leasing Company ("Lessee") and The Connecticut Bank and Trust Company, not individually but solely in its capacity as trustee ("Lessor"), does hereby grant, bargain, sell, transfer and set over unto Lessor, its successors and assigns, the following units of railroad equipment (individually a "Unit" and collectively the "Units"):

<u>Number of Cars</u>	<u>Description</u>	<u>Road Number</u>	<u>Identification Number</u>
9	33,500 gallon capacity non-coiled, insulated DOT105A400W tank cars equipped with 100-ton roller bearing trucks	RTMX	20399; 20409 thru 20416
16	23,500 gallon capacity exterior coiled and insulated DOT111A100W3 tank cars equipped with 100-ton roller bearing trucks	RTMX	13442; 13463; 13466; 13470 thru 13480; 13600; 13601

which have been delivered by Builder to Lessor pursuant to the Lease.

TO HAVE AND TO HOLD all and singular, the above-described railroad equipment to Lessor, its successors and assigns, for its and their own use and benefit forever.

2. Warranties: (a) General Warranties. Builder hereby warrants to Lessor and Owner and their respective successors and assigns:

(i) at the time of delivery of each Unit to Lessor under the Lease, Builder had legal title to and good and lawful right to sell such Unit free of all claims, liens, security interests and other encumbrances of any nature, except only the rights of Lessor and Lessee under the Lease, and Builder covenants that it will defend the title to each such Unit against the claims of all persons whomsoever, to the extent of this warranty, based on claims originating prior to the delivery of such Unit by Builder to Lessor under the Lease; and

(ii) no Unit was placed in service prior to its being delivered by Builder to Lessor under the Lease, nor, to the best of Builder's knowledge,

was amortization or depreciation taken with respect thereto.

(b) Performance Warranty. Builder warrants to Lessor and Owner and their respective successors and assigns that at the time of delivery of each Unit to Lessor under the Lease the design, quality and component parts thereof conformed to all Department of Transportation and Interstate Commerce Commission requirements and specifications and to all standards recommended by the Association of American Railroads reasonably interpreted as being applicable to new railroad equipment of the character of such Unit.

Builder warrants to Lessor and Owner and their respective successors and assigns that each Unit was built in accordance with the Specifications (as defined in the Lease) and that each Unit is and will be free from defects in material or workmanship, under normal use and service. This warranty shall apply only to defects in material or workmanship appearing within one year from the date such Unit is accepted by Lessor under the Lease.

If any Unit covered by the above warranty does not meet the above warranty, Builder shall thereupon correct such defect (including nonconformance with the Specifications), either (at its sole option) by repairing such defective part or parts of any Unit or by making available at Builder's plant necessary repaired or replacement parts.

(c) Patent Indemnity. Builder shall defend any suit or proceeding brought against Owner or Lessor or their respective successors and assigns based on a claim that any Unit or any part thereof constitutes an infringement of any United States patent, if notified promptly in writing and given authority, information and assistance (at Builder's expense) for the defense of same, and Builder shall pay all damages and costs awarded therein against Owner or Lessor or their respective successors and assigns. In case any Unit or any part thereof is in such suit held to constitute infringement and the use of said Unit is enjoined, Builder shall, at its own expense, and at its option, either procure for Lessor the right to continue using said Unit or replace same with noninfringing equipment or modify it so it becomes noninfringing, or refund the Purchase Price (as defined in the Lease) therefor to Lessor. These covenants of indemnity shall continue in full force and effect notwithstanding the full payment of all sums due under the Lease, the satisfaction and discharge of the Lease or the termination of the Lease in any manner. The foregoing states the entire liability of Builder for patent infringement by the Units or any part thereof.

(d) Limitations on Warranties. The liability of Builder under the warranties contained in the second paragraph Section (b) hereof, whether the claim is based on contract or negligence, shall not in any case exceed the costs of correcting defects in the Units as therein provided, and upon the expiration of the warranty period all such liability shall terminate. In no event, whether as a result of breach of contract or warranty or alleged negligence, shall Builder be liable for special or consequential damages, including, but not limited to, loss of profits or revenue, loss of use of the Units or any associated equipment, cost of capital, cost of substitute equipment, facilities or services, downtime costs or claims of customers or Lessor for such damages.

THE WARRANTIES CONTAINED HEREIN ARE EXCLUSIVE AND IN LIEU OF ALL OTHER WARRANTIES, WHETHER WRITTEN, ORAL, IMPLIED OR STATUTORY, OF THE BUILDER. NO WARRANTY OF MERCHANTABILITY OR OF FITNESS FOR PURPOSE SHALL APPLY. With respect to products used in the Units but manufactured by manufacturers other than Builder,

any warranty provided Builder shall be passed on to Lessor to the extent allowed under such warranties. Lessor agrees to look only to such other manufacturers for warranties on such products, and Builder agrees to provide reasonable assistance to Lessor in obtaining satisfaction thereunder.

The warranties contained in the last two paragraphs of Section (b) hereof shall not apply and shall be void under the following conditions: (a) if any part of the Units has been altered without Builder's written authorization, unless Lessor can show that the alterations were not a cause of the defect; (b) if attachments, devices, power sources, oils or greases unsuitable to the Units have been in use in connection with the Units, unless the use of such items had been recommended by Builder; and (c) if the Units are used, handled or serviced contrary to Builder's instructions.

IN WITNESS WHEREOF, Builder has caused this instrument to be duly executed in its name by its officers thereunto duly authorized and its corporate seal to be affixed this 13th day of August, 1982.

RICHMOND TANK CAR COMPANY

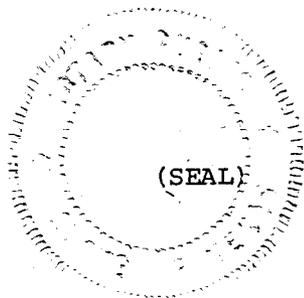
by *Dale A. Brubaker*  
Dale A. Brubaker,  
Vice President-Finance

ATTEST:

*Sara E. Lankford*  
Sara E. Lankford,  
Secretary

STATE OF TEXAS       §  
                              §  
COUNTY OF HARRIS   §

On this 13th day of August, 1982, before me personally appeared Dale A. Brubaker, to me personally known, who being by me duly sworn, says that he is the Vice President of Richmond Tank Car Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Dorise C. Kernan

My Commission Expires: 5/12/86