

**NORTH
AMERICAN
CAR**

NORTH AMERICAN CAR CORPORATION
33 West Monroe
Chicago, IL U.S.A. 60603
Telephone 312.853.5000
Telex #255222

RECORDATION NO. *13622-K* FILED 1426

MAY 11 1982 -3 25 PM

INTERSTATE COMMERCE COMMISSION

Edward H. Soderstorm II
General Counsel
Remarketing Service Division and
Investor Management Programs
Law Department
312.853.5324

April 21, 1982

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

This is 13622-K

Dear Secretary:

I have enclosed an original and several additional true copies of the document described below, to be recorded pursuant to section 11303 of title 49 of the U. S. Code.

This document is a Rider to a Lease of Railroad Equipment, a secondary document, dated as of May 29, 1980.

The primary document to which this is connected is recorded under Recordation No. 13622.

The names and addresses of the parties to the document are as follows:

Lessor: General Electric Credit and
Leasing Corporation
260 Long Ridge Road
P. O. Box 8300
Stamford, Connecticut 06904

Lessee: North American Car Corporation
33 West Monroe Street
Chicago, Illinois 60603

A description of the equipment covered by the document follows:

25 - 4750 cu. ft. covered hopper cars, 100-ton trucks (Class LO), SN 484462-484485, 484786

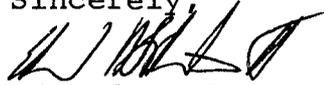
A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the messenger presenting this document.

A short summary of the document to appear in the index follows:

NORTH
AMERICAN
CAR

Rider to Lease of Railroad Equipment between General Electric
Credit and Leasing Corporation, 260 Long Ridge Road, P.O. Box
8300, Stamford, CT 06904, Lessor, and North American Car Corporation,
33 W. Monroe, Chicago, IL 60603, Lessee, and covering 25 - 4750
cu.ft. covered hopper cars (LO).

Sincerely,



Edward H. Soderstrom II

EHS:bmt
Enclosures

RECORDATION NO. 13122-K FORM 1425

MAY 11 1982 - 3 25 PM

INTERSTATE COMMERCE COMMISSION
C E R T I F I C A T E

I hereby certify that I have compared this certified, true copy of Rider No. 11 dated as of May 29, 1980 to Lease of Railroad Equipment dated as of November 2, 1979 between North American Car Corporation and General Electric Credit and Leasing Corporation to the original of such Rider and that this copy is a true and correct copy in all respects.

Debra A. Kelly
Debra A. Kelly

(S E A L)

My Commission Expires:

My Commission Expires Feb. 23, 1983

RIDER NUMBER 11, dated as of May 29, 1980 to the LEASE OF RAILROAD EQUIPMENT, dated as of November 2, 1979 (the "Lease" between NORTH AMERICAN CAR CORPORATION, a Delaware corporation (the "Lessee"), and GENERAL ELECTRIC CREDIT AND LEASING CORPORATION, a Delaware corporation (the "Lessor")).

Pursuant to Section 2 of the Lease, the units of railroad equipment described in Schedule A attached hereto (the "cars"), are hereby leased by the Lessor to the Lessee subject to the terms and conditions of the Lease.

The Lessee agrees to sublease the cars to L. H. Grain Co. (the "Sublease") pursuant to a sublease dated September 7, 1979 (the "Sublease").

The annual rent for the cars for each year of the term shall be the amount indicated below:

<u>Year</u>	<u>Rent</u>
1	\$5,274.38
2	\$5,154.24
3	\$5,056.99
4	\$5,005.70
5 and thereafter	\$4,926.45

payable as provided in Section 4 of the Lease.

The cars shall be leased to the Lessee for a period commencing on the date of delivery thereof to Sublessee, and shall continue for period ending five (5) years from the first day of the month following the average date of delivery of such cars, except as provided in Section 5 of the Lease.

The Lessee warrants and represents that the representations and warranties of the Lessee in the Lease are true and correct on and as of the date hereof as though made on and as of this date.

IN WITNESS WHEREOF, the parties hereto have caused this Rider to be executed in their respective corporate names, by officers thereunto duly authorized, and their respective corporate seals to be affixed and duly attested, all as of the date first above written.

NORTH AMERICAN CAR CORPORATION

By J. F. Conpton

(Corporate Seal)

ATTEST: James M. Billipie

GENERAL ELECTRIC CREDIT AND LEASING CORPORATION

BY Herman W. Gerde
HERMAN W. GERTE
Manager - Special Projects

(Corporate Seal)

ATTEST: Anne T. Maloy
ANNE T. MALOY
ATTESTING SECRETARY

SCHEDULE A

<u>Description of Equipment (including AAR designation)</u>	<u>Quantity</u>	<u>Reporting Mark (Inclusive)</u>	<u>Serial Number (Inclusive)</u>
4750 cubic foot covered hopper cars, 100-ton trucks Class L0	24	NAHX 484462 - 484485	484462 - 484485
Same as above	<u>1</u>	NAHX 484786	484786
Total Number of Cars =	25		

STATE OF Connecticut)
: ss.:
COUNTY OF Fairfield)

On this 24 day of July 24, 1980, before me personally appeared H. W. Berke, to me personally known, who being by me duly sworn, says that he is a Manager-Special Projects of GENERAL ELECTRIC CREDIT AND LEASING CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Anna Marie Delahunt
Notary Public

(Notarial Seal)

ANNA MARIE DELAHUNT
NOTARY PUBLIC
MY COMMISSION EXPIRES MARCH 31, 1985

STATE OF Illinois)
: ss.:
COUNTY OF Cook)

On this 22nd day of July, 1980, before me personally appeared J. F. Compton, to me personally known, who being by me duly sworn, says that he is a Vice President of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Helbra A. Kelly
Notary Public

(Notarial Seal)

My Commission Expires Feb. 23, 1983