MOSES & SINGER
A LAW PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS

Time & Life Building
1271 Avenue of the Americas
New York, N.Y. 10020

TELEPHONE (212) 246-3700
CABLE ADDRESS "HENMO"
TELEX 649482

RECORDATION NO. 13847-A Filed 1425

NOV 30 1982 -10 05 AM

INTERSTATE COMMERCE COMMISSION

November 29, 1982

2-334A074

Fee $ 10.00

Washington, D.C.

Ms. Agatha Mergenovich
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Ms. Mergenovich:

Enclosed for recordation under the provisions of Section 11303 of the Interstate Commerce Act and the rules and regulations thereunder, as amended, are three executed copies of a Supplement, dated as of November 16, 1982, to an Equipment Mortgage and Security Agreement and Letter of Credit Agreement dated as of November 12, 1982 by and between North American Car Corporation and Bankers Trust Company. The Equipment Mortgage and Security Agreement and Letter of Credit Agreement so supplemented was duly recorded with the Interstate Commerce Commission on November 16, 1982 and assigned Recordation No. 13847.

This should be 13847-A

A description of the collateral covered by the document described above is attached hereto and marked Exhibit A.

→ Restatement of equipment covered ←

The names and addresses of the parties to the enclosed document are as follows:

North American Car Corporation
33 West Monroe
Chicago, Illinois 60606

and

Bankers Trust Company
280 Park Avenue
New York, New York 10015
Attention: National Banking Group
Western Division

RECEIVED
NOV 30 9 54 AM '82
I.C.C.
FEE OPERATION BR.

Jeffery O Best

Ms. Agatha Mergenovich
11/29/82

The undersigned has acted as counsel for Bankers Trust Company in connection with the enclosed document and has knowledge of the matters set forth therein.

Please return two executed copies of the enclosed document to the undersigned, showing due recordation thereof.

Also enclosed is a check in the amount of $10.00 covering the required recordation fee.

Very truly yours,

MOSES & SINGER

By: Matthew A. Schneck
Matthew A. Schneck

MAS/af
Enclosures

NAME	DATE	LEASE	QUANTITY	FROM	TO	CAPACITY	TYPE	VALUE
CHEMICAL PRODUCTS CORP.	85/02/28	5/00	1	003826	003826	10900 GAL	TANK	4,042.26
A E STALEY MFG COMPANY	83/12/31	5/00	1	003827	003827	10900 GAL	TANK	4,042.26
NONE	0/00/00	0/00	1	003830	003830	11000 GAL	TANK	4,042.26
UNIROYAL INCORPORATED	84/05/31	5/00	1	003834	003834	10500 GAL	TANK	4,042.26
OKLAHOMA REFINING COMPANY	83/07/31	5/00	1	003836	003836	11000 GAL	TANK	4,042.26
OKLAHOMA REFINING COMPANY	83/07/31	5/00	1	003840	003840	10900 GAL	TANK	4,042.26
WESTVACO CORPORATION	86/03/31	5/00	1	003842	003842	10500 GAL	TANK	4,042.26
SUN PETROLEUM PRODUCTS CO.	85/05/31	4/10	1	003854	003854	10900 GAL	TANK	4,043.89
C I L INC.	84/12/31	5/00	1	003857	003857	11000 GAL	TANK	4,043.89
ECUSTA PAPER DIVISION	84/10/31	5/00	1	003864	003864	10900 GAL	TANK	4,043.89
NONE	0/00/00	0/00	1	003866	003866	11000 GAL	TANK	4,043.89
SUN PETROLEUM PRODUCTS CO.	85/05/31	5/00	1	003873	003873	10900 GAL	TANK	3,456.87
NONE	0/00/00	0/00	1	003878	003878	10900 GAL	TANK	4,042.26
NONE	0/00/00	0/00	1	003894	003894	11000 GAL	TANK	4,043.89
A E STALEY MFG COMPANY	84/12/31	10/00	1	004169	004169	08100 GAL	TANK	134.10
ARMSTRONG WORLD INDUSTRIES	85/01/31	15/00	25	004175	004199	04400 CU FT	GONDOLA	960,580.62
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004351	004351	04400 CU FT	GONDOLA	37,224.44
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	1	004352	004352	04400 CU FT	GONDOLA	37,224.44
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004354	004354	04400 CU FT	GONDOLA	37,224.44
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	2	004358	004359	04400 CU FT	GONDOLA	74,448.88
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004363	004363	04400 CU FT	GONDOLA	37,224.44
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004365	004365	04400 CU FT	GONDOLA	37,224.44
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004370	004370	04400 CU FT	GONDOLA	37,224.44
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004374	004374	04400 CU FT	GONDOLA	37,224.44
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004379	004379	04400 CU FT	GONDOLA	37,224.44
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004387	004387	04400 CU FT	GONDOLA	37,218.52
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004391	004391	04400 CU FT	GONDOLA	37,218.54
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004395	004395	04400 CU FT	GONDOLA	33,732.71
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004398	004398	04400 CU FT	GONDOLA	33,732.71
BURLINGTON NORTHERN INC.	85/01/31	15/00	1	004401	004401	04400 CU FT	GONDOLA	41,542.25
BURLINGTON NORTHERN INC.	85/01/31	15/00	7	004404	004410	04400 CU FT	GONDOLA	290,795.75
A E STALEY MFG COMPANY	84/12/31	10/00	1	005067	005067	08000 GAL	TANK	126.60
A E STALEY MFG COMPANY	84/12/31	10/00	1	005100	005100	08000 GAL	TANK	142.20
A E STALEY MFG COMPANY	85/03/31	15/00	1	008328	008328	16400 GAL	TANK	33,871.83
A E STALEY MFG COMPANY	85/03/31	15/00	3	008329	008331	16500 GAL	TANK	101,615.34
A E STALEY MFG COMPANY	85/03/31	15/00	1	008332	008332	16400 GAL	TANK	33,871.78
A E STALEY MFG COMPANY	85/03/31	15/00	41	008333	008373	16500 GAL	TANK	1,355,700.65
A E STALEY MFG COMPANY	85/03/31	15/00	3	008375	008377	16500 GAl	TANK	98,976.03
CANADIAN PACIFIC RAIL	83/11/30	15/00	1	009355	009355	00000 FEET	FLAT	32,012.01
CANADIAN PACIFIC RAIL	83/11/30	15/00	1	009365	009365	00000 FEET	FLAT	32,012.87
MONSANTO COMPANY	86/07/31	5/00	1	014950	014950	10400 GAL	TANK	4,540.85
SUN PETROLEUM PRODUCTS CO.	85/05/31	4/10	1	014956	014956	10400 GAL	TANK	202.50
INSTA-GRO INTERNATIONAL INC.	83/04/30	1/00	1	014975	014975	10500 GAL	TANK	4,416.14
SCM CORPORATION	84/05/31	5/00	1	015423	015423	11000 GAL	TANK	3,902.99
SCM CORPORATION	84/05/31	5/00	1	015439	015439	11100 GAL	TANK	3,902.99
HUBINGER COMPANY	85/03/31	15/00	7	016225	016231	16500 GAL	TANK	223,448.71

NAME	DATE	LEASE	QUANTITY	FROM	TO	CAPACITY	TYPE	VALUE
HUBINGER COMPANY	85/04/30	15/00	14	016233	016246	16500 GAL	TANK	450,234.18
HUBINGER COMPANY	85/04/30	15/00	2	016248	016249	16500 GAL	TANK	64,759.48
GREAT WESTERN SUGAR CO.	85/09/30	15/00	4	016260	016263	16500 GAL	TANK	149,193.76
UPJOHN COMPANY	85/08/31	15/00	5	016279	016283	16500 GAL	TANK	192,827.58
AMERICAN CYANAMID COMPANY	83/11/30	5/00	1	019580	019580	10200 GAL	TANK	9,401.28
UNITED STATES STEEL CORP.	84/09/30	5/00	1	019585	019585	09700 GAL	TANK	13,077.18
OKLAHOMA REFINING COMPANY	83/07/31	5/00	1	023008	023008	22900 GAL	TANK	45,344.47
INDUSTRIAL PRODUCTS GROUP	84/03/31	5/00	1	023475	023475	20700 GAL	TANK	35,096.89
NALCO CHEMICAL COMPANY	92/03/31	10/00	1	023476	023476	20700 GAL	TANK	38,151.36
WESTVACO CORPORATION	85/09/30	5/00	1	023477	023477	20700 GAL	TANK	35,096.87
NONE	0/00/00	0/00	1	023479	023479	20700 GAL	TANK	35,096.87
NALCO CHEMICAL COMPANY	92/03/31	10/00	1	023480	023480	20700 GAL	TANK	35,096.87
UNITED STATES STEEL CORP.	87/04/30	5/00	1	023481	023481	20800 GAL	TANK	35,096.87
NONE	0/00/00	0/00	1	023482	023482	20800 GAL	TANK	35,096.87
UNITED STATES STEEL CORP.	87/04/30	5/00	1	023483	023483	20700 GAL	TANK	35,096.87
UNITED STATES STEEL CORP.	87/04/30	5/00	1	023484	023484	20800 GAL	TANK	35,096.87
NONE	0/00/00	0/00	1	023486	023486	20800 GAL	TANK	35,675.71
UNITED STATES STEEL CORP.	86/04/30	5/00	1	023487	023487	20800 GAL	TANK	37,658.79
UNITED STATES STEEL CORP.	87/04/30	5/00	2	023488	023489	20700 GAL	TANK	71,351.42
INDUSTRIAL PRODUCTS GROUP	84/03/31	5/00	1	023490	023490	20800 GAL	TANK	35,675.71
MOORE AND MUNGER INC.	91/11/30	10/00	1	023491	023491	20800 GAL	TANK	35,732.31
MOORE AND MUNGER INC.	91/11/30	10/00	1	023493	023493	20800 GAL	TANK	35,732.31
INDUSTRIAL PRODUCTS GROUP	84/03/31	5/00	1	023495	023495	20700 GAL	TANK	35,732.31
CARGILL INC	84/09/30	5/01	1	023497	023497	20800 GAL	TANK	35,000.62
NATIONAL STARCH AND	85/01/31	5/00	1	023498	023498	20800 GAL	TANK	35,000.62
TAG CHEMICALS	84/08/31	15/00	1	023500	023500	20800 GAL	TANK	29,874.43
NONE	0/00/00	0/00	1	023519	023519	20700 GAL	TANK	29,914.30
ALLIED CHEMICAL CORP.	85/02/28	4/11	1	023520	023520	20800 GAL	TANK	29,914.28
AGRICO CHEMICAL COMPANY	84/03/31	3/00	1	023521	023521	20700 GAL	TANK	30,037.38
UNION CAMP CORPORATION	85/01/31	9/06	2	023522	023523	20800 GAL	TANK	60,074.76
SUN PETROLEUM PRODUCTS CO.	83/02/28	5/00	1	023524	023524	20800 GAL	TANK	30,037.38
JOHN MORRELL AND COMPANY	86/10/31	15/00	5	023525	023529	20600 GAL	TANK	158,192.55
CROSS OIL & REFINING CO.	91/11/30	10/00	1	023530	023530	20600 GAL	TANK	31,742.57
JOHN MORRELL AND COMPANY	86/10/31	15/00	1	023531	023531	20600 GAL	TANK	31,742.57
JOHN MORRELL AND COMPANY	86/10/31	15/00	1	023533	023533	20600 GAL	TANK	31,742.57
OMAHA EDIBLE OILS INC.	87/10/31	5/00	2	023534	023535	20600 GAL	TANK	63,485.14
C AND T REFINERY INC.	84/02/28	5/00	2	023536	023537	20800 GAL	TANK	72,556.92
C AND T REFINERY INC.	84/02/28	5/00	1	023538	023538	20700 GAL	TANK	36,352.67
C AND T REINFERY INC.	84/02/28	5/00	1	023539	023539	20800 GAL	TANK	36,352.67
ADM TRANSPORTATION CO. A	84/10/31	2/04	10	023540	023549	20600 GAL	TANK	318,998.64
C AND T REFINERY INC.	84/12/31	15/00	3	023550	023552	20800 GAL	TANK	90,525.17
C AND T REFINERY INC.	84/12/31	15/00	1	023553	023553	20700 GAL	TANK	30,257.39
C AND T REFINERY INC.	84/12/31	15/00	1	023554	023554	20800 GAL	TANK	30,257.39
E.I. DUPONT DE NEMOURS	84/12/31	2/07	1	023557	023557	20700 GAL	TANK	30,257.39
CLARK OIL AND RFNG CORP.	84/03/31	5/00	1	023558	023558	20800 GAL	TANK	30,257.39
AMERICAN CYANAMID COMPANY	84/10/31	5/00	1	023559	023559	20700 GAL	TANK	30,257.39

NAME	DATE	LEASE	QUANTITY	FROM	TO	CAPACITY	TYPE	VALUE
CHEVRON USA INC.	84/10/31	5/00	1	023560	023560	20800 GAL	TANK	30,257.39
WESTVACO CORPORATION	83/12/31	5/00	1	023561	023561	20800 GAL	TANK	30,257.39
UNION CARBIDE CORPORATION	84/03/31	5/00	2	023562	023563	20800 GAL	TANK	60,514.78
AGRICO CHEMICAL COMPANY	86/11/30	12/00	1	023564	023564	20700 GAL	TANK	30,257.39
MID SOUTH MILLING CO. INC.	83/04/30	1/00	1	023567	023567	20600 GAL	TANK	31,801.01
PALMCO, INC.	90/09/30	15/00	4	023569	023572	20600 GAL	TANK	128,569.66
PALMCO, INC.	90/09/30	15/00	2	023574	023575	20600 GAL	TANK	64,575.47
PALMCO, INC.	90/09/30	15/00	4	023577	023580	20600 GAL	TANK	116,676.08
OMAHA EDIBLE OILS INC.	87/10/31	5/00	1	023581	023581	20600 GAL	TANK	29,169.02
OMAHA EDIBLE OILS INC.	87/10/31	5/00	1	023582	023582	20500 GAL	TANK	29,169.02
CARGILL INC.	85/03/31	10/00	1	023583	023583	20500 GAL	TANK	29,215.98
CARGILL INC.	85/03/31	10/00	5	023585	023589	20600 GAL	TANK	146,316.31
SUN PETROLEUM PRODUCTS CO.	83/02/28	5/00	2	023590	023591	20700 GAL	TANK	55,381.68
MIDWEST SOLVENTS CO.	84/02/29	5/00	2	023592	023593	20800 GAL	TANK	55,381.68
AGRICO CHEMICAL COMPANY	86/11/30	12/00	1	023594	023594	20700 GAL	TANK	27,424.06
NONE	0/00/00	0/00	1	023598	023598	20700 GAL	TANK	27,534.64
AGRICO CHEMICAL COMPANY	84/03/31	3/00	1	023599	023599	20800 GAL	TANK	28,258.99
UNION CAMP CORPORATION	83/08/31	5/00	1	023600	023600	20800 GAL	TANK	28,259.01
AGRICO CHEMICAL COMPANY	84/03/31	3/00	1	023601	023601	20800 GAL	TANK	28,259.01
NONE	0/00/00	0/00	2	023602	023603	20800 GAL	TANK	56,518.02
CARGILL INC.	85/03/31	10/00	2	023605	023606	20500 GAL	TANK	58.843.50
CARGILL INC.	85/03/31	10/00	1	023607	023607	20800 GAL	TANK	29,421.75
C AND T REFINERY INC.	85/02/28	15/00	3	023608	023610	20600 GAL	TANK	86,706.73
OMAHA EDIBLE OILS INC.	87/10/31	5/00	2	023611	023612	20600 GAL	TANK	57,805.80
NONE	0/00/00	0/00	1	023626	023626	20600 GAL	TANK	29,838.38
ARCO PETROLEUM PRODUCTS CO.	84/12/31	5/00	1	023627	023627	20600 GAL	TANK	29,838.38
NONE	0/00/00	0/00	1	023630	023630	20600 GAL	TANK	29,958.21
A E STALEY MFG COMPANY	87/05/31	5/00	1	023632	023632	20600 GAL	TANK	29,901.17
HENKLE CORP.	84/06/30	5/00	1	023636	023636	20600 GAL	TANK	29,901.17
WILLIAM EISENSTADT CO.	83/02/28	5/00	1	023639	023639	20600 GAL	TANK	29,901.17
AGRICO CHEMICAL COMPANY	84/03/31	3/00	1	023640	023640	20700 GAL	TANK	28,468.58
AGRICO CHEMICAL COMPANY	84/03/31	3/00	2	023641	023642	20800 GAL	TANK	57,164.74
NONE	0/00/00	0/00	1	023643	023643	20800 GAL	TANK	28,468.50
NONE	0/00/00	0/00	1	023646	023646	20800 GAL	TANK	28,696.24
NONE	0/00/00	0/00	1	023649	023649	20800 GAL	TANK	28,696.24
NONE	0/00/00	0/00	2	023653	023654	20700 GAL	TANK	57,392.48
NONE	0/00/00	0/00	1	023656	023656	20800 GAL	TANK	28,696.24
NONE	0/00/00	0/00	4	023658	023661	20700 GAL	TANK	113,985.33
AGRICO CHEMICAL COMPANY	84/03/31	3/00	1	023663	023663	20800 GAL	TANK	28,353.36
NONE	0/00/00	0/00	1	023664	023664	20700 GAL	TANK	28,466.32
CARGILL INC.	83/01/31	5/00	1	023674	023674	20600 GAL	TANK	30,641.02
WESTVACO CORPORATION	84/05/31	5/00	1	023675	023675	20600 GAL	TANK	30,311.95
ARCO PETROLEUM PRODUCTS CO.	84/07/31	5/00	1	023678	023678	20600 GAL	TANK	30,311.85
WESTVACO CORPORATION	84/05/31	5/00	3	023682	023684	20600 GAL	TANK	90,935.55
CARGILL INC.	83/07/31	5/00	1	023687	023687	20600 GAL	TANK	30,311,85
HEUBLEIN INC.	84/11/30	5/00	1	028200	028200	21300 GAL	TANK	100,647.79

NAME	DATE	LEASE	QUANTITY	FROM	TO	CAPACITY	TYPE	VALUE
HEUBLEIN INC.	85/02/28	5/00	1	028250	028250	20700 GAL	TANK	68,444.96
MONOCO OIL COMPANY INC.	87/09/30	15/00	5	029026	029030	31200 GAL	TANK	202,653.40
MONOCO OIL COMPANY INC.	87/09/30	15/00	1	029031	029031	31400 GAL	TANK	40,570.73
MONOCO OIL COMPANY INC.	87/09/30	15/00	2	029032	029033	31200 GAL	TANK	82,105.94
MONOCO OIL COMPANY INC.	84/09/30	15/00	1	029034	029034	31100 GAL	TANK	41,222.61
MONOCO OIL COMPANY INC.	84/09/30	15/00	1	029035	029035	31200 GAL	TANK	40,883.33
PUBLICKER INDUSTRIES INC.	85/03/31	5/00	1	029278	029278	30700 GAL	TANK	44,637.00
ASHLAND CHEMICAL CO.	85/01/31	5/00	1	029975	029975	30000 GAL	TANK	33,096.31
ALBERTA GAS CHEMICALS LTD.	85/02/28	5/00	1	029976	029976	30000 GAL	TANK	33,096.24
CHEMBOND CORPORATION	85/01/31	3/00	1	029977	029977	30000 GAL	TANK	33,369.76
GRAIN PROCESSING CORP.	84/05/31	5/00	1	029978	029978	30000 GAL	TANK	33,643.28
ASHLAND CHEMICAL CO.	84/06/30	4/11	1	029979	029979	29900 GAL	TANK	33,643.28
IMC CHEMICAL GROUP	84/06/30	4/11	1	029982	029982	29900 GAL	TANK	33,643.28
GRAIN PROCESSING CORP.	84/03/31	5/00	1	029983	029983	30000 GAL	TANK	33,643.28
QUAKER STATE OIL	97/05/31	5/00	1	029984	029984	29900 GAL	TANK	41,936.81
QUAKER STATE OIL	97/05/31	5/00	1	029985	029985	29800 GAL	TANK	41,936.81
ASHLAND CHEMICAL CO.	85/01/31	5/00	1	029986	029986	30100 GAL	TANK	33,233.00
GRAIN PROCESSING CORP.	84/05/31	5/00	1	029987	029987	30000 GAL	TANK	33,643.28
QUAKER STATE OIL	97/05/31	5/00	1	029988	029988	29900 GAL	TANK	41,936.81
CHEMBOND CORPORATION	85/01/31	3/00	1	029989	029989	30000 GAL	TANK	33,369.76
E.I. DUPONT DE NEMOURS	84/01/31	0/06	1	029990	029990	29900 GAL	TANK	33,369.76
QUAKER STATE OIL	97/05/31	5/00	2	029991	029992	29800 GAL	TANK	83,873.62
CHEMBOND CORPORATION	85/01/31	3/00	1	029993	029993	30000 GAL	TANK	33,369.76
PHILLIPS PETROLEUM CO.	84/01/14	3/00	1	029994	029994	30000 GAL	TANK	30,816.28
AMERICAN CYANAMID COMPANY	89/06/30	10/00	1	034561	034651	34000 GAL	TANK	37,424.05
AMERICAN CYANAMID COMPANY	89/06/30	10/00	1	034563	034563	34000 GAL	TANK	37,576.80
PETRO-CANADA EXPLORATION	86/09/30	7/00	1	034564	034564	33900 GAL	TANK	37,424.05
C M DINING LTD.	85/09/30	10/00	1	034567	034567	34000 GAL	TANK	37,576.80
NORTHERN RAYMOND OIL CO.	90/09/30	10/00	1	034588	034588	34000 GAL	TANK	37,721.89
PETRO-CANADA EXPLORATION	86/01/31	7/00	1	034591	034591	34000 GAL	TANK	38,060.68
AMERICAN CYANAMID COMPANY	89/06/30	10/00	1	034593	034593	34000 GAL	TANK	34,583.61
AMERICAN CYANAMID COMPANY	89/06/30	10/00	1	034596	034596	34000 GAL	TANK	34,787.63
ALLIED CHEMICAL CORPORATION	87/02/28	5/05	1	034599	034599	34000 GAL	TANK	34,787.63
NGL SUPPLY LTD.	89/09/30	10/00	1	034600	034600	34000 GAL	TANK	34,787.63
NONE	0/00/00	0/00	1	034601	034601	34000 GAL	TANK	37,670.20
POLYSAR LIMITED	87/10/31	10/00	1	034603	034603	34000 GAL	TANK	37,670.20
AEROPRES CORPORATION	83/08/31	10/00	1	034604	034604	33900 GAL	TANK	37,670.20
PETRO-CANADA EXPLORATION	83/12/31	4/09	1	034605	034605	34000 GAL	TANK	37,670.20
NGL SUPPLY LTD.	89/10/15	10/00	1	034606	034606	34000 GAL	TANK	34,926.78
C M DINING LTD.	85/09/30	10/00	1	034607	034607	34000 GAL	TANK	37,670.20
CANADIAN SUPERIOR OIL LTD.	89/09/30	10/00	1	034608	034608	34000 GAL	TANK	37,670.20
PETRO-CANADA EXPLORATION	83/12/31	4/09	1	034610	034610	34000 GAL	TANK	37,558.94
C M DINING LTD.	85/09/30	10/00	1	034615	034615	34000 GAL	TANK	33,931.75
C M DINING LTD.	85/09/30	10/00	1	034710	034710	34000 GAL	TANK	37,323.16
NONE	0/00/00	0/00	6	035654	035659	02900 CU FT	HOPPER	185,578.82
FEDERAL BENTONITE COMPANY	87/01/31	5/00	1	036529	036529	03200 CU FT	HOPPER	7,301.60
NATIONAL SILICATES LTD.	83/11/30	5/00	1	036530	036530	02900 CU FT	HOPPER	7,301.60

NAME	DATE	LEASE	QUANTITY	FROM	TO	CAPACITY	TYPE	VALUE
INTERNATIONAL MULTI FOODS	85/08/31	5/00	1	036531	036531	03200 CU FT	HOPPER	8,451.16
E.I. DUPONT DE NEMOURS	84/03/31	3/00	1	036533	036533	03200 CU FT	HOPPER	8,451.17
FEDERAL BENTONITE COMPANY	87/06/30	5/00	1	036535	036535	03200 CU FT	HOPPER	8,451.17
E.I. DUPONT DE NEMOURS	84/01/31	5/00	1	036536	036536	03200 CU FT	HOPPER	7,146.64
NONE	0/00/00	0/00	2	036537	036538	03200 CU FT	HOPPER	14,293.28
MONSANTO COMPANY	84/09/30	5/00	1	036540	036540	03200 CU FT	HOPPER	7,870.56
FEDERAL BENTONITE COMPANY	87/06/30	5/00	1	036543	036543	03200 CU FT	HOPPER	8,012.80
HUBINGER COMPANY	85/10/31	3/00	1	036544	036544	03200 CU FT	HOPPER	8,012.80
NONE	0/00/00	0/00	1	036546	036546	03200 CU FT	HOPPER	7,275.80
E.I. DUPONT DE NEMOURS	84/03/31	3/00	1	036550	036550	03200 CU FT	HOPPER	7,275.80
FEDERAL BENTONITE COMPANY	87/06/30	5/00	1	036551	036551	03200 CU FT	HOPPER	7,275.80
NONE	0/00/00	0/00	1	036552	036552	03200 CU FT	HOPPER	7,275.80
SEACOAST PRODUCTS INC.	83/05/31	2/00	1	037101	037101	03500 CU FT	HOPPER	11,672.24
KERR MCGEE CORPORATION	82/12/31	5/00	4	038000	038003	03500 CU FT	HOPPER	40,761.64
KERR MCGEE CORPORATION	82/12/31	5/00	4	038005	038008	03500 CU FT	HOPPER	40,761.64
STAUFFER CHEMICAL COMPANY	83/10/31	9/00	1	038009	038009	38900 GAL	TANK	64,895.05
KERR MCGEE CORPORATION	82/12/31	5/00	1	038010	038010	03500 CU FT	HOPPER	10,190.41
KERR MCGEE CORPORATION	82/12/31	5/00	3	038012	038014	03500 CU FT	HOPPER	30,571.23
KERR MCGEE CORPORATION	82/12/31	5/00	9	038017	038025	03500 CU FT	HOPPER	91,713.69
CHEVRON USA INC.	85/01/31	10/00	1	038025	038025	38900 GAL	TANK	65,194.10
KERR MCGEE CORPORATION	82/12/31	5/00	2	038026	038027	03500 CU FT	HOPPER	20,380.82
OZARK MAHONING COMPANY	84/09/30	5/00	1	038032	038032	03500 CU FT	HOPPER	10,190.41
OZARK MAHONING COMPANY	83/10/31	5/00	2	038037	038038	03500 CU FT	HOPPER	20,380.82
AVTEX FIBERS INC.	87/08/31	5/00	1	038045	038045	03600 CU FT	HOPPER	10,190.41
NONE	0/00/00	0/00	1	038048	038048	03500 CU FT	HOPPER	10,190,41
KERR MCGEE CORPORATION	86/09/30	5/00	1	038049	038049	03500 CU FT	HOPPER	10,190.41
AVTEX FIBERS INC.	83/07/31	5/00	1	038050	038050	03500 CU FT	HOPPER	12,441.72
AVTEX FIBERS INC.	83/07/31	5/00	1	038057	038057	03500 CU FT	HOPPER	12,441.68
NONE	0/00/00	0/00	1	038060	038060	03500 CU FT	HOPPER	12,441.68
ALCAN SMELTERS AND CHEMICALS	87/03/31	5/00	1	038062	038062	03500 CU FT	HOPPER	12,441.68
ERCO INDUSTRIES INC.	88/11/30	10/00	1	038099	038099	03500 CU FT	HOPPER	12,948.81
NONE	0/00/00	0/00	1	038103	038103	03500 CU FT	HOPPER	13,443.80
SASKATCHEWAN MINERALS	84/03/31	5/00	1	038120	038120	03500 CU FT	HOPPER	17,169.98
NONE	0/00/00	0/00	2	038121	038122	03500 CU FT	HOPPER	34,339.80
NONE	0/00/00	0/00	1	038137	038137	03500 CU FT	HOPPER	17,169.90
CANPOTEX LTD.	86/12/31	5/00	3	038200	038202	03800 CU FT	HOPPER	105,777.21
CANPOTEX LTD.	86/12/31	5/00	2	038562	038563	03800 CU FT	HOPPER	72,276.90
NONE	0/00/00	0/00	1	038564	038564	03800 CU FT	HOPPER	36,138.45
CANPOTEX LTD.	86/12/31	5/00	3	038565	038567	03800 CU FT	HOPPER	108,415.35
INTERNATIONAL MINERALS	83/07/31	5/00	1	039000	039000	03500 CU FT	HOPPER	8,980.40
JARRETT RANCHES INC.	84/04/30	2/04	1	039008	039008	03500 CU FT	HOPPER	8,980.35
INTERNATIONAL MINERALS	83/07/31	5/00	1	039009	039009	03500 CU FT	HOPPER	8,224.99
JARRETT RANCHES INC.	83/07/31	1/07	2	039011	039012	03500 CU FT	HOPPER	17,960.70
E.I. DUPONT DE NEMOURS	84/03/31	3/00	1	039014	039014	03500 CU FT	HOPPER	8,980.35
JARRETT RANCHES INC.	84/04/30	2/04	1	039015	039015	03500 CU FT	HOPPER	8,980.35
INTERNATIONAL MINERALS	83/07/31	5/00	1	039016	039016	03500 CU FT	HOPPER	8,224.99

NAME	EXPIRATION DATE	TERM LEASE	QUANTITY	SERIAL FROM	SERIAL TO	DESCRIPTION CAPACITY	DESCRIPTION TYPE	AAR VALUE
NONE	0/00/00	0/00	9	040020	040028	03500 CU FT	HOPPER	111,466.98
NONE	0/00/00	0/00	2	040030	040031	03500 CU FT	HOPPER	24,770.44
NONE	0/00/00	0/00	2	040033	040034	03500 CU FT	HOPPER	24,770.44
KERR MCGEE CORPORATION	83/01/31	5/00	1	041001	041001	04600 CU FT	REFRIG	21,928.87
KERR MCGEE CORPORATION	83/01/31	5/00	4	041006	041009	04500 CU FT	REFRIG	85,162.10
PINETTE & THERRIEN MILLS	83/03/31	5/00	1	041099	041099	04500 CU FT	REFRIG	20,742.30
SLOCAN FOREST PRODUCTS	83/01/31	3/06	1	041106	041106	04600 CU FT	REFRIG	20,742.30
NONE	0/00/00	0/00	1	041246	041246	04700 CU FT	REFRIG	20,873.49
SLOCAN FOREST PRODUCTS	83/01/31	3/06	1	041304	041304	04500 CU FT	REFRIG	21,163.97
SLOCAN FOREST PRODUCTS	83/01/31	3/06	1	041306	041306	04500 CU FT	REFRIG	21,163.97
PINETTE & THERRIEN MILLS	83/03/31	5/00	1	041347	041347	04500 CU FT	REFRIG	19,916.51
B C FOREST PRODUCTS	83/03/31	5/00	1	041350	041350	04500 CU FT	REFRIG	20,645.17
SLOCAN FOREST PRODUCTS	83/01/31	3/06	1	041351	041351	04500 CU FT	REFRIG	20,645.17
PINETTE & THERREIN MILLS	83/03/31	5/00	2	041573	041574	04500 CU FT	REFRIG	40,720.79
PINETTE & THERREIN MILLS	83/03/31	5/00	2	041576	041577	04500 CU FT	REFRIG	38,940.00
PFIZER INC.	84/04/30	5/00	1	041590	041590	04600 CU FT	REFRIG	21,250.79
PFIZER INC.	84/04/30	5/00	1	041598	041598	04600 CU FT	REFRIG	21,250.79
PINETTE & THERREIN MILLS	83/03/31	5/00	1	041603	041603	04500 CU FT	REFRIG	20,325.90
PINETTE & THERREIN MILLS	83/03/31	5/00	2	041605	041606	04500 CU FT	REFRIG	40,720.79
PINETTE & THERREIN MILLS	83/03/31	5/00	6	041608	041613	04500 CU FT	REFRIG	120,971.20
PINETTE & THERREIN MILLS	83/03/31	5/00	6	041615	041620	04500 CU FT	REFRIG	119,180.66
PINETTE & THERREIN MILLS	83/03/31	5/00	3	041622	041624	04500 CU FT	REFRIG	58,729.74
PINETTE & THERREIN MILLS	83/03/31	5/00	4	041626	041629	04500 CU FT	REFRIG	79,166.91
PINETTE & THERREIN MILLS	83/03/31	5/00	3	041632	041634	04500 CU FT	REFRIG	59,590.33
PINETTE & THERREIN MILLS	83/03/31	5/00	7	041638	041644	04500 CU FT	REFRIG	139,617.83
CHICAGO AND NORTHWESTERN	96/07/31	15/00	1	041941	041941	04200 CU FT	REFRIG	33,020.95
DRESSER INDUSTRIES, INC.	84/06/30	10/00	1	042702	042702	04600 CU FT	REFRIG	24,329.01
NONE	0/00/00	0/00	2	042703	042704	04600 CU FT	REFRIG	48,658.02
KERR MCGEE CORPORATION	83/06/30	5/00	1	042705	042705	04600 CU FT	REFRIG	24,329.01
PEAVEY COMPANY	85/10/31	5/00	1	042706	042706	04600 CU FT	REFRIG	26,666.14
PEAVEY COMPANY	86/03/31	5/00	1	055006	055006	05000 CU FT	HOPPER	62,906.33
PEAVEY COMPANY	86/03/31	5/00	1	055007	055007	05000 CU FT	HOPPER	62,906.33
PEAVEY COMPANY	86/03/31	5/00	1	055020	055020	05000 CU FT	HOPPER	60,189.52
PEAVEY COMPANY	86/03/31	5/00	2	550062	550063	05000 CU FT	HOPPER	125,812.66
PEAVEY COMPANY	86/03/31	5/00	1	550066	550066	05000 CU FT	HOPPER	62,906.33
PEAVEY COMPANY	86/03/31	5/00	1	550068	550068	05000 CU FT	HOPPER	62,857.00
PEAVEY COMPANY	86/03/31	5/00	1	550069	550069	05000 CU FT	HOPPER	64,108.57
NONE	00/00/00	0/00	1	550082	550082	05000 CU FT	HOPPER	61,162.28

EXHIBIT B
PART II

CANADIAN EQUIPMENT

LESSEE NAME	EXPIRATION DATE	TERM LEASE	QUANTITY	SERIAL FROM	TO	CAPA	DESCRIPTION CITY	TYPE	AAR VALUE
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	3	004355	004357	04400	CU FT	GONDOLA	111,673 32
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	2	004360	004361	04400	CU FT	GONDOLA	74,448.88
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	3	004366	004368	04400	CU FT	GONDOLA	111,673.32
SLOCAN FOREST PRODUCTS	84/05/31	4/00	1	004369	004369	04400	CU FT	GONDOLA	37,224.44
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	2	004371	004372	04400	CU FT	GONDOLA	74,448.88
SLOCAN FOREST PRODUCTS	84/05/31	4/00	1	004373	004373	04400	CU FT	GONDOLA	38.224.44
SLOCAN FOREST PRODUCTS	84/05/31	4/00	1	004375	004375	04400	CU FT	GONDOLA	37,224.44
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	1	004376	004376	04400	CU FT	GONDOLA	37,224.44
SLOCAN FOREST PRODUCTS	84/05/31	4/00	1	004381	004381	04400	CU FT	GONDOLA	37,224.44
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	1	004382	004382	04400	CU FT	GONDOLA	37,224.44
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	1	004386	004386	04400	CU FT	GONDOLA	37,224.44
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	1	004388	004388	04400	CU FT	GONDOLA	37,218.54
SLOCAN FOREST PRODUCTS	84/05/31	4/00	1	004390	004390	04400	CU FT	GONDOLA	37,218.54
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	1	004394	004394	04400	CU FT	GONDOLA	33,732.71
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	1	004397	004397	04400	CU FT	GONDOLA	33,732.71
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	1	004399	004399	04400	CU FT	GONDOLA	33,732.71
C.I.L. INC.	85/04/30	5/00	1	019577	019577	10200	GAL	TANK	9,401.29
C.I.L. INCL	85/11/30	5/00	1	019578	019578	10100	GAL	TANK	12,626.46
KIDD CREEK MINES, LTD.	83/08/31	1/07	1	019584	019584	09700	GAL	TANK	9,518.17
C S P FOODS LTD.	91/01/31	10/00	1	023478	023478	20800	GAL	TANK	35,096.87
POUNDER EMULSIONS LTD	85/09/30	5/00	1	023492	023492	20700	GAL	TANK	35,732.31
STILLINGS PETROLEUM	87/10/31	10/00	1	034602	034602	34000	GAL	TANK	34,787.62

TOTAL AAR VALUE	$14,843,767.00
TOTAL @ 65%	9,648,448.55

Interstate Commerce Commission

Washington, D.C. 20423

11/30/82

OFFICE OF THE SECRETARY

Matthew A. Schneck
Moses & Singer
Time & Life Building
1271 Ave. Of The Americas
New York, N.Y. 10020

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/30/82 at 10:05am , and assigned re-recordation number(s). 13847-A

Sincerely yours,

Agatha L. Mergenovich

Agatha L. Mergenovich
Secretary

Enclosure(s)

SE-30
(7/79)

RECORDATION NO. 13847-A
NOV 30 1982 · 9 05 AM
INTERSTATE COMMERCE COMMISSION

SUPPLEMENT TO EQUIPMENT MORTGAGE AND SECURITY AGREEMENT AND LETTER OF CREDIT AGREEMENT

THIS SUPPLEMENT TO EQUIPMENT MORTGAGE AND SECURITY AGREEMENT AND LETTER OF CREDIT AGREEMENT (the "Supplement") dated as of November 16, 1982, from North American Car Corporation, a Delaware corporation, having its principal office at 33 West Monroe Street, Chicago, Illinois 60603 (hereinafter called "NAC"), as mortgagor to Bankers Trust Company (the "Mortgagee").

WHEREAS, NAC has heretofore executed and delivered to the Mortgagee an Equipment Mortgage and Security Agreement and Letter of Credit Agreement dated as of November 12, 1982 (hereinafter, as at any time supplemented or amended, called the "Original Mortgage"), covering certain railroad cars of NAC to secure all Obligations (as such term is defined in the Original Mortgage) of NAC thereunder; and

WHEREAS, the Original Mortgage has been duly recorded pursuant to the Interstate Commerce Act, as amended, on November 16, 1982 at 3:55 P.M., with Recordation No. 13847 of the Interstate Commerce Commission;

NOW, THEREFORE, THIS INSTRUMENT WITNESSETH that Exhibit B to the Original Mortgage is hereby amended and restated to be and read in its entirety as set forth in Annex I hereto, and that, to secure the prompt and faithful payment, performance and observance of the Obligations by NAC and for the purpose of specifically subjecting the railroad cars listed in said Annex I to, and of confirming, the lien of the Original Mortgage, NAC does hereby grant, bargain, sell, transfer, convey and mortgage unto the Mortgagee and give to the Mortgagee a security interest in, and confirm the Mortgagee's existing security interest in, all of its right, title and interest in and to the property described in said Annex I, together with all parts, attachments, appurtenances, accessories and accessions now or hereafter attached to or placed upon the aforesaid property, and all substitutions, replacements and renewals of any and all such parts, attachments, appurtenances, accessories and accessions; which property, parts, attachments, appurtenances, accessories, accessions, substitutions, replacements and renewals shall constitute the entirety of the Equipment under the Original Mortgage.

Except as amended hereby, the Original Mortgage is hereby ratified, approved and confirmed and shall continue in full force and effect, and the terms thereof are hereby incorporated herein by reference, and this Supplement shall form a part thereof.

This Supplement may be simultaneously executed in several counterparts, each of which shall be deemed to be an original, and all such counterparts shall together constitute but one and the same Supplement.

IN WITNESS WHEREOF, the parties hereto, each pursuant to due corporate authority, have caused these presents to be signed in their respective corporate names by duly authorized officers as of the day, month, and year first above written.

NORTH AMERICAN CAR CORPORATION

(SEAL)

Assistant Secretary

By _____

Title Assistant Treasurer

BANKERS TRUST COMPANY

(SEAL)

Assistant Secretary

By _____

Title Vice President

STATE OF CALIFORNIA)
) ss.:
COUNTY OF LOS ANGELES)

On this November 16, 1982, before me personally appeared Denis P. Kalscheur, to me personally known, who being by me duly sworn, says that he is Assistant Treasurer of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was on November 16, 1982 signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instruments was the free act and deed of said corporation.

OFFICIAL SEAL
JOAN GOLD
NOTARY PUBLIC - CALIF.
PRINCIPAL OFFICE IN
LOS ANGELES COUNTY
MY COMM. EXP. AUG. 1, 1985

Joan Gold
NOTARY PUBLIC

My Commission Expires: 8/1/85

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this November 24, 1982, before me personally appeared Terence J. Mogan, to me personally known, who being by me duly sworn, says that he is Vice President of BANKERS TRUST COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was on November 24, 1982 signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instruments was the free act and deed of said corporation.

Nancy F. Cosie
NOTARY PUBLIC

NANCY F. COSIE
Notary Public, State of New York
No. 31-0929725
Qualified in New York County
Certificate filed in New York County
Commission Expires March 30, 19 83

My Commission Expires:
3/30/83

EXHIBIT B
PART I

NAME	DATE	TERM LEASE	QUANTITY	SERIAL FROM	SERIAL TO	DESCRIPTION CAPACITY	DESCRIPTION TYPE	AAR VALUE
CHEMICAL PRODUCTS CORP.	85/02/28	5/00	1	003826	003826	10900 GAL	TANK	4,042.26
A E STALEY MFG COMPANY	83/12/31	5/00	1	003827	003827	10900 GAL	TANK	4,042.26
NONE	0/00/00	0/00	1	003830	003830	11000 GAL	TANK	4,042.26
UNIROYAL INCORPORATED	84/05/31	5/00	1	003834	003834	10500 GAL	TANK	4,042.26
OKLAHOMA REFINING COMPANY	83/07/31	5/00	1	003836	003836	11000 GAL	TANK	4,042.26
OKLAHOMA REFINING COMPANY	83/07/31	5/00	1	003840	003840	10900 GAL	TANK	4,042.26
WESTVACO CORPORATION	86/03/31	5/00	1	003842	003842	10500 GAL	TANK	4,042.26
SUN PETROLEUM PRODUCTS CO.	85/05/31	4/10	1	003854	003854	10900 GAL	TANK	4,043.89
C I L INC.	84/12/31	5/00	1	003857	003857	11000 GAL	TANK	4,043.89
ECUSTA PAPER DIVISION	84/10/31	5/00	1	003864	003864	10900 GAL	TANK	4,043.89
NONE	0/00/00	0/00	1	003866	003866	11000 GAL	TANK	4,043.89
SUN PETROLEUM PRODUCTS CO.	85/05/31	5/00	1	003873	003873	10900 GAL	TANK	3,456.87
NONE	0/00/00	0/00	1	003878	003878	10900 GAL	TANK	4,042.26
NONE	0/00/00	0/00	1	003894	003894	11000 GAL	TANK	4,043.89
A E STALEY MFG COMPANY	84/12/31	10/00	1	004169	004169	08100 GAL	TANK	134.10
ARMSTRONG WORLD INDUSTRIES	85/01/31	15/00	25	004175	004199	04400 CU FT	GONDOLA	960,580.62
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004351	004351	04400 CU FT	GONDOLA	37,224.44
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	1	004352	004352	04400 CU FT	GONDOLA	37,224.44
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004354	004354	04400 CU FT	GONDOLA	37,224.44
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	2	004358	004359	04400 CU FT	GONDOLA	74,448.88
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004363	004363	04400 CU FT	GONDOLA	37,224.44
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004365	004365	04400 CU FT	GONDOLA	37,224.44
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004370	004370	04400 CU FT	GONDOLA	37,224.44
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004374	004374	04400 CU FT	GONDOLA	37,224.44
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004379	004379	04400 CU FT	GONDOLA	37,224.44
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004387	004387	04400 CU FT	GONDOLA	37,218.52
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004391	004391	04400 CU FT	GONDOLA	37,218.54
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004395	004395	04400 CU FT	GONDOLA	33,732.71
DIAMOND INTERNATIONAL CORP.	83/09/30	1/00	1	004398	004398	04400 CU FT	GONDOLA	33,732.71
BURLINGTON NORTHERN INC.	85/01/31	15/00	1	004401	004401	04400 CU FT	GONDOLA	41,542.25
BURLINGTON NORTHERN INC.	85/01/31	15/00	7	004404	004410	04400 CU FT	GONDOLA	290,795.75
A E STALEY MFG COMPANY	84/12/31	10/00	1	005067	005067	08000 GAL	TANK	126.60
A E STALEY MFG COMPANY	84/12/31	10/00	1	005100	005100	08000 GAL	TANK	142.20
A E STALEY MFG COMPANY	85/03/31	15/00	1	008328	008328	16400 GAL	TANK	33,871.83
A E STALEY MFG COMPANY	85/03/31	15/00	3	008329	008331	16500 GAL	TANK	101,615.34
A E STALEY MFG COMPANY	85/03/31	15/00	1	008332	008332	16400 GAL	TANK	33,871.78
A E STALEY MFG COMPANY	85/03/31	15/00	41	008333	008373	16500 GAL	TANK	1,355,700.65
A E STALEY MFG COMPANY	85/03/31	15/00	3	008375	008377	16500 GAl	TANK	98,976.03
CANADIAN PACIFIC RAIL	83/11/30	15/00	1	009355	009355	00000 FEET	FLAT	32,012.01
CANADIAN PACIFIC RAIL	83/11/30	15/00	1	009365	009365	00000 FEET	FLAT	32,012.87
MONSANTO COMPANY	86/07/31	5/00	1	014950	014950	10400 GAL	TANK	4,540.85
SUN PETROLEUM PRODUCTS CO.	85/05/31	4/10	1	014956	014956	10400 GAL	TANK	202.50
INSTA-GRO INTERNATIONAL INC.	83/04/30	1/00	1	014975	014975	10500 GAL	TANK	4,416.14
SCM CORPORATION	84/05/31	5/00	1	015423	015423	11000 GAL	TANK	3,902.99
SCM CORPORATION	84/05/31	5/00	1	015439	015439	11100 GAL	TANK	3,902.99
HUBINGER COMPANY	85/03/31	15/00	7	016225	016231	16500 GAL	TANK	223,448.71

ANNEX I

NAME	DATE	LEASE	QUANTITY	FROM	TO	CAPACITY	TYPE	VALUE
HUBINGER COMPANY	85/04/30	15/00	14	016233	016246	16500 GAL	TANK	450,234.18
HUBINGER COMPANY	85/04/30	15/00	2	016248	016249	16500 GAL	TANK	64,759.48
GREAT WESTERN SUGAR CO.	85/09/30	15/00	4	016260	016263	16500 GAL	TANK	149,193.76
UPJOHN COMPANY	85/08/31	15/00	5	016279	016283	16500 GAL	TANK	192,827.58
AMERICAN CYANAMID COMPANY	83/11/30	5/00	1	019580	019580	10200 GAL	TANK	9,401.28
UNITED STATES STEEL CORP.	84/09/30	5/00	1	019585	019585	09700 GAL	TANK	13,077.18
OKLAHOMA REFINING COMPANY	83/07/31	5/00	1	023008	023008	22900 GAL	TANK	45,344.47
INDUSTRIAL PRODUCTS GROUP	84/03/31	5/00	1	023475	023475	20700 GAL	TANK	35,096.89
NALCO CHEMICAL COMPANY	92/03/31	10/00	1	023476	023476	20700 GAL	TANK	38,151.36
WESTVACO CORPORATION	85/09/30	5/00	1	023477	023477	20700 GAL	TANK	35,096.87
NONE	0/00/00	0/00	1	023479	023479	20700 GAL	TANK	35,096.87
NALCO CHEMICAL COMPANY	92/03/31	10/00	1	023480	023480	20700 GAL	TANK	35,096.87
UNITED STATES STEEL CORP.	87/04/30	5/00	1	023481	023481	20800 GAL	TANK	35,096.87
NONE	0/00/00	0/00	1	023482	023482	20800 GAL	TANK	35,096.87
UNITED STATES STEEL CORP.	87/04/30	5/00	1	023483	023483	20700 GAL	TANK	35,096.87
UNITED STATES STEEL CORP.	87/04/30	5/00	1	023484	023484	20800 GAL	TANK	35,096.87
NONE	0/00/00	0/00	1	023486	023486	20800 GAL	TANK	35,675.71
UNITED STATES STEEL CORP.	86/04/30	5/00	1	023487	023487	20800 GAL	TANK	37,658.79
UNITED STATES STEEL CORP.	87/04/30	5/00	2	023488	023489	20700 GAL	TANK	71,351.42
INDUSTRIAL PRODUCTS GROUP	84/03/31	5/00	1	023490	023490	20800 GAL	TANK	35,675.71
MOORE AND MUNGER INC.	91/11/30	10/00	1	023491	023491	20800 GAL	TANK	35,732.31
MOORE AND MUNGER INC.	91/11/30	10/00	1	023493	023493	20800 GAL	TANK	35,732.31
INDUSTRIAL PRODUCTS GROUP	84/03/31	5/00	1	023495	023495	20700 GAL	TANK	35,732.31
CARGILL INC	84/09/30	5/01	1	023497	023497	20800 GAL	TANK	35,000.62
NATIONAL STARCH AND	85/01/31	5/00	1	023498	023498	20800 GAL	TANK	35,000.62
TAG CHEMICALS	84/08/31	15/00	1	023500	023500	20800 GAL	TANK	29,874.43
NONE	0/00/00	0/00	1	023519	023519	20700 GAL	TANK	29,914.30
ALLIED CHEMICAL CORP.	85/02/28	4/11	1	023520	023520	20800 GAL	TANK	29,914.28
AGRICO CHEMICAL COMPANY	84/03/31	3/00	1	023521	023521	20700 GAL	TANK	30,037.38
UNION CAMP CORPORATION	85/01/31	9/06	2	023522	023523	20800 GAL	TANK	60,074.76
SUN PETROLEUM PRODUCTS CO.	83/02/28	5/00	1	023524	023524	20800 GAL	TANK	30,037.38
JOHN MORRELL AND COMPANY	86/10/31	15/00	5	023525	023529	20600 GAL	TANK	158,192.55
CROSS OIL & REFINING CO.	91/11/30	10/00	1	023530	023530	20600 GAL	TANK	31,742.57
JOHN MORRELL AND COMPANY	86/10/31	15/00	1	023531	023531	20600 GAL	TANK	31,742.57
JOHN MORRELL AND COMPANY	86/10/31	15/00	1	023533	023533	20600 GAL	TANK	31,742.57
OMAHA EDIBLE OILS INC.	87/10/31	5/00	2	023534	023535	20600 GAL	TANK	63,485.14
C AND T REFINERY INC.	84/02/28	5/00	2	023536	023537	20800 GAL	TANK	72,556.92
C AND T REFINERY INC.	84/02/28	5/00	1	023538	023538	20700 GAL	TANK	36,352.67
C AND T REINFERY INC.	84/02/28	5/00	1	023539	023539	20800 GAL	TANK	36,352.67
ADM TRANSPORTATION CO. A	84/10/31	2/04	10	023540	023549	20600 GAL	TANK	318,998.64
C AND T REFINERY INC.	84/12/31	15/00	3	023550	023552	20800 GAL	TANK	90,525.17
C AND T REFINERY INC.	84/12/31	15/00	1	023553	023553	20700 GAL	TANK	30,257.39
C AND T REFINERY INC.	84/12/31	15/00	1	023554	023554	20800 GAL	TANK	30,257.39
E.I. DUPONT DE NEMOURS	84/12/31	2/07	1	023557	023557	20700 GAL	TANK	30,257.39
CLARK OIL AND RFNG CORP.	84/03/31	5/00	1	023558	023558	20800 GAL	TANK	30,257.39
AMERICAN CYANAMID COMPANY	84/10/31	5/00	1	023559	023559	20700 GAL	TANK	30,257.39

NAME	DATE	LEASE	QUANTITY	FROM	TO	CAPACITY	TYPE	VALUE
CHEVRON USA INC.	84/10/31	5/00	1	023560	023560	20800 GAL	TANK	30,257.39
WESTVACO CORPORATION	83/12/31	5/00	1	023561	023561	20800 GAL	TANK	30,257.39
UNION CARBIDE CORPORATION	84/03/31	5/00	2	023562	023563	20800 GAL	TANK	60,514.78
AGRICO CHEMICAL COMPANY	86/11/30	12/00	1	023564	023564	20700 GAL	TANK	30,257.39
MID SOUTH MILLING CO. INC.	83/04/30	1/00	1	023567	023567	20600 GAL	TANK	31,801.01
PALMCO, INC.	90/09/30	15/00	4	023569	023572	20600 GAL	TANK	128,569.66
PALMCO, INC.	90/09/30	15/00	2	023574	023575	20600 GAL	TANK	64,575.47
PALMCO, INC.	90/09/30	15/00	4	023577	023580	20600 GAL	TANK	116,676.08
OMAHA EDIBLE OILS INC.	87/10/31	5/00	1	023581	023581	20600 GAL	TANK	29,169.02
OMAHA EDIBLE OILS INC.	87/10/31	5/00	1	023582	023582	20500 GAL	TANK	29,169.02
CARGILL INC.	85/03/31	10/00	1	023583	023583	20500 GAL	TANK	29,215.98
CARGILL INC.	85/03/31	10/00	5	023585	023589	20600 GAL	TANK	146,316.31
SUN PETROLEUM PRODUCTS CO.	83/02/28	5/00	2	023590	023591	20700 GAL	TANK	55,381.68
MIDWEST SOLVENTS CO.	84/02/29	5/00	2	023592	023593	20800 GAL	TANK	55,381.68
AGRICO CHEMICAL COMPANY	86/11/30	12/00	1	023594	023594	20700 GAL	TANK	27,424.06
NONE	0/00/00	0/00	1	023598	023598	20700 GAL	TANK	27,534.64
AGRICO CHEMICAL COMPANY	84/03/31	3/00	1	023599	023599	20800 GAL	TANK	28,258.99
UNION CAMP CORPORATION	83/08/31	5/00	1	023600	023600	20800 GAL	TANK	28,259.01
AGRICO CHEMICAL COMPANY	84/03/31	3/00	1	023601	023601	20800 GAL	TANK	28,259.01
NONE	0/00/00	0/00	2	023602	023603	20800 GAL	TANK	56,518.02
CARGILL INC.	85/03/31	10/00	2	023605	023606	20500 GAL	TANK	58.843.50
CARGILL INC.	85/03/31	10/00	1	023607	023607	20800 GAL	TANK	29,421.75
C AND T REFINERY INC.	85/02/28	15/00	3	023608	023610	20600 GAL	TANK	86,706.73
OMAHA EDIBLE OILS INC.	87/10/31	5/00	2	023611	023612	20600 GAL	TANK	57,805.80
NONE	0/00/00	0/00	1	023626	023626	20600 GAL	TANK	29,838.38
ARCO PETROLEUM PRODUCTS CO.	84/12/31	5/00	1	023627	023627	20600 GAL	TANK	29,838.38
NONE	0/00/00	0/00	1	023630	023630	20600 GAL	TANK	29,958.21
A E STALEY MFG COMPANY	87/05/31	5/00	1	023632	023632	20600 GAL	TANK	29,901.17
HENKLE CORP.	84/06/30	5/00	1	023636	023636	20600 GAL	TANK	29,901.17
WILLIAM EISENSTADT CO.	83/02/28	5/00	1	023639	023639	20600 GAL	TANK	29,901.17
AGRICO CHEMICAL COMPANY	84/03/31	3/00	1	023640	023640	20700 GAL	TANK	28,468.58
AGRICO CHEMICAL COMPANY	84/03/31	3/00	2	023641	023642	20800 GAL	TANK	57,164.74
NONE	0/00/00	0/00	1	023643	023643	20800 GAL	TANK	28,468.50
NONE	0/00/00	0/00	1	023646	023646	20800 GAL	TANK	28,696.24
NONE	0/00/00	0/00	1	023649	023649	20800 GAL	TANK	28,696.24
NONE	0/00/00	0/00	2	023653	023654	20700 GAL	TANK	57,392.48
NONE	0/00/00	0/00	1	023656	023656	20800 GAL	TANK	28,696.24
NONE	0/00/00	0/00	4	023658	023661	20700 GAL	TANK	113,985.33
AGRICO CHEMICAL COMPANY	84/03/31	3/00	1	023663	023663	20800 GAL	TANK	28,353.36
NONE	0/00/00	0/00	1	023664	023664	20700 GAL	TANK	28,466.32
CARGILL INC.	83/01/31	5/00	1	023674	023674	20600 GAL	TANK	30,641.02
WESTVACO CORPORATION	84/05/31	5/00	1	023675	023675	20600 GAL	TANK	30,311.95
ARCO PETROLEUM PRODUCTS CO.	84/07/31	5/00	1	023678	023678	20600 GAL	TANK	30,311.85
WESTVACO CORPORATION	84/05/31	5/00	3	023682	023684	20600 GAL	TANK	90,935.55
CARGILL INC.	83/07/31	5/00	1	023687	023687	20600 GAL	TANK	30,311,85
HEUBLEIN INC.	84/11/30	5/00	1	028200	028200	21300 GAL	TANK	100,647.79

NAME	EXPIRATION DATE	TERM LEASE	QUANTITY	SERIAL FROM	SERIAL TO	DESCRIPTION CAPACITY	DESCRIPTION TYPE	AAR VALUE
HEUBLEIN INC.	85/02/28	5/00	1	028250	028250	20700 GAL	TANK	68,444.96
MONOCO OIL COMPANY INC.	87/09/30	15/00	5	029026	029030	31200 GAL	TANK	202,653.40
MONOCO OIL COMPANY INC.	87/09/30	15/00	1	029031	029031	31400 GAL	TANK	40,570.73
MONOCO OIL COMPANY INC.	87/09/30	15/00	2	029032	029033	31200 GAL	TANK	82,105.94
MONOCO OIL COMPANY INC.	84/09/30	15/00	1	029034	029034	31100 GAL	TANK	41,222.61
MONOCO OIL COMPANY INC.	84/09/30	15/00	1	029035	029035	31200 GAL	TANK	40,883.33
PUBLICKER INDUSTRIES INC.	85/03/31	5/00	1	029278	029278	30700 GAL	TANK	44,637.00
ASHLAND CHEMICAL CO.	85/01/31	5/00	1	029975	029975	30000 GAL	TANK	33,096.31
ALBERTA GAS CHEMICALS LTD.	85/02/28	5/00	1	029976	029976	30000 GAL	TANK	33,096.24
CHEMBOND CORPORATION	85/01/31	3/00	1	029977	029977	30000 GAL	TANK	33,369.76
GRAIN PROCESSING CORP.	84/05/31	5/00	1	029978	029978	30000 GAL	TANK	33,643.28
ASHLAND CHEMICAL CO.	84/06/30	4/11	1	029979	029979	29900 GAL	TANK	33,643.28
IMC CHEMICAL GROUP	84/06/30	4/11	1	029982	029982	29900 GAL	TANK	33,643.28
GRAIN PROCESSING CORP.	84/03/31	5/00	1	029983	029983	30000 GAL	TANK	33,643.28
QUAKER STATE OIL	97/05/31	5/00	1	029984	029984	29900 GAL	TANK	41,936.81
QUAKER STATE OIL	97/05/31	5/00	1	029985	029985	29800 GAL	TANK	41,936.81
ASHLAND CHEMICAL CO.	85/01/31	5/00	1	029986	029986	30100 GAL	TANK	33,233.00
GRAIN PROCESSING CORP.	84/05/31	5/00	1	029987	029987	30000 GAL	TANK	33,643.28
QUAKER STATE OIL	97/05/31	5/00	1	029988	029988	29900 GAL	TANK	41,936.81
CHEMBOND CORPORATION	85/01/31	3/00	1	029989	029989	30000 GAL	TANK	33,369.76
E.I. DUPONT DE NEMOURS	84/01/31	0/06	1	029990	029990	29900 GAL	TANK	33,369.76
QUAKER STATE OIL	97/05/31	5/00	2	029991	029992	29800 GAL	TANK	83,873.62
CHEMBOND CORPORATION	85/01/31	3/00	1	029993	029993	30000 GAL	TANK	33,369.76
PHILLIPS PETROLEUM CO.	84/01/14	3/00	1	029994	029994	30000 GAL	TANK	30,816.28
AMERICAN CYANAMID COMPANY	89/06/30	10/00	1	034561	034651	34000 GAL	TANK	37,424.05
AMERICAN CYANAMID COMPANY	89/06/30	10/00	1	034563	034563	34000 GAL	TANK	37,576.80
PETRO-CANADA EXPLORATION	86/09/30	7/00	1	034564	034564	33900 GAL	TANK	37,424.05
C M DINING LTD.	85/09/30	10/00	1	034567	034567	34000 GAL	TANK	37,576.80
NORTHERN RAYMOND OIL CO.	90/09/30	10/00	1	034588	034588	34000 GAL	TANK	37,721.89
PETRO-CANADA EXPLORATION	86/01/31	7/00	1	034591	034591	34000 GAL	TANK	38,060.68
AMERICAN CYANAMID COMPANY	89/06/30	10/00	1	034593	034593	34000 GAL	TANK	34,583.61
AMERICAN CYANAMID COMPANY	89/06/30	10/00	1	034596	034596	34000 GAL	TANK	34,787.63
ALLIED CHEMICAL CORPORATION	87/02/28	5/05	1	034599	034599	34000 GAL	TANK	34,787.63
NGL SUPPLY LTD.	89/09/30	10/00	1	034600	034600	34000 GAL	TANK	34,787.63
NONE	0/00/00	0/00	1	034601	034601	34000 GAL	TANK	37,670.20
POLYSAR LIMITED	87/10/31	10/00	1	034603	034603	34000 GAL	TANK	37,670.20
AEROPRES CORPORATION	83/08/31	10/00	1	034604	034604	33900 GAL	TANK	37,670.20
PETRO-CANADA EXPLORATION	83/12/31	4/09	1	034605	034605	34000 GAL	TANK	37,670.20
NGL SUPPLY LTD.	89/10/15	10/00	1	034606	034606	34000 GAL	TANK	34,926.78
C M DINING LTD.	85/09/30	10/00	1	034607	034607	34000 GAL	TANK	37,670.20
CANADIAN SUPERIOR OIL LTD.	89/09/30	10/00	1	034608	034608	34000 GAL	TANK	37,670.20
PETRO-CANADA EXPLORATION	83/12/31	4/09	1	034610	034610	34000 GAL	TANK	37,558.94
C M DINING LTD.	85/09/30	10/00	1	034615	034615	34000 GAL	TANK	33,931.75
C M DINING LTD.	85/09/30	10/00	1	034710	034710	34000 GAL	TANK	37,323.16
NONE	0/00/00	0/00	6	035654	035659	02900 CU FT	HOPPER	185,578.82
FEDERAL BENTONITE COMPANY	87/01/31	5/00	1	036529	036529	03200 CU FT	HOPPER	7,301.60
NATIONAL SILICATES LTD.	83/11/30	5/00	1	036530	036530	02900 CU FT	HOPPER	7,301.60

NAME	DATE	LEASE	QUANTITY	FROM	TO	CAPACITY	TYPE	VALUE
INTERNATIONAL MULTI FOODS	85/08/31	5/00	1	036531	036531	03200 CU FT	HOPPER	8,451.16
E.I. DUPONT DE NEMOURS	84/03/31	3/00	1	036533	036533	03200 CU FT	HOPPER	8,451.17
FEDERAL BENTONITE COMPANY	87/06/30	5/00	1	036535	036535	03200 CU FT	HOPPER	8,451.17
E.I. DUPONT DE NEMOURS	84/01/31	5/00	1	036536	036536	03200 CU FT	HOPPER	7,146.64
NONE	0/00/00	0/00	2	036537	036538	03200 CU FT	HOPPER	14,293.28
MONSANTO COMPANY	84/09/30	5/00	1	036540	036540	03200 CU FT	HOPPER	7,870.56
FEDERAL BENTONITE COMPANY	87/06/30	5/00	1	036543	036543	03200 CU FT	HOPPER	8,012.80
HUBINGER COMPANY	85/10/31	3/00	1	036544	036544	03200 CU FT	HOPPER	8,012.80
NONE	0/00/00	0/00	1	036546	036546	03200 CU FT	HOPPER	7,275.80
E.I. DUPONT DE NEMOURS	84/03/31	3/00	1	036550	036550	03200 CU FT	HOPPER	7,275.80
FEDERAL BENTONITE COMPANY	87/06/30	5/00	1	036551	036551	03200 CU FT	HOPPER	7,275.80
NONE	0/00/00	0/00	1	036552	036552	03200 CU FT	HOPPER	7,275.80
SEACOAST PRODUCTS INC.	83/05/31	2/00	1	037101	037101	03500 CU FT	HOPPER	11,672.24
KERR MCGEE CORPORATION	82/12/31	5/00	4	038000	038003	03500 CU FT	HOPPER	40,761.64
KERR MCGEE CORPORATION	82/12/31	5/00	4	038005	038008	03500 CU FT	HOPPER	40,761.64
STAUFFER CHEMICAL COMPANY	83/10/31	9/00	1	038009	038009	38900 GAL	TANK	64,895.05
KERR MCGEE CORPORATION	82/12/31	5/00	1	038010	038010	03500 CU FT	HOPPER	10,190.41
KERR MCGEE CORPORATION	82/12/31	5/00	3	038012	038014	03500 CU FT	HOPPER	30,571.23
KERR MCGEE CORPORATION	82/12/31	5/00	9	038017	038025	03500 CU FT	HOPPER	91,713.69
CHEVRON USA INC.	85/01/31	10/00	1	038025	038025	38900 GAL	TANK	65,194.10
KERR MCGEE CORPORATION	82/12/31	5/00	2	038026	038027	03500 CU FT	HOPPER	20,380.82
OZARK MAHONING COMPANY	84/09/30	5/00	1	038032	038032	03500 CU FT	HOPPER	10,190.41
OZARK MAHONING COMPANY	83/10/31	5/00	2	038037	038038	03500 CU FT	HOPPER	20,380.82
AVTEX FIBERS INC.	87/08/31	5/00	1	038045	038045	03600 CU FT	HOPPER	10,190.41
NONE	0/00/00	0/00	1	038048	038048	03500 CU FT	HOPPER	10,190,41
KERR MCGEE CORPORATION	86/09/30	5/00	1	038049	038049	03500 CU FT	HOPPER	10,190.41
AVTEX FIBERS INC.	83/07/31	5/00	1	038050	038050	03500 CU FT	HOPPER	12,441.72
AVTEX FIBERS INC.	83/07/31	5/00	1	038057	038057	03500 CU FT	HOPPER	12,441.68
NONE	0/00/00	0/00	1	038060	038060	03500 CU FT	HOPPER	12,441.68
ALCAN SMELTERS AND CHEMICALS	87/03/31	5/00	1	038062	038062	03500 CU FT	HOPPER	12,441.68
ERCO INDUSTRIES INC.	88/11/30	10/00	1	038099	038099	03500 CU FT	HOPPER	12,948.81
NONE	0/00/00	0/00	1	038103	038103	03500 CU FT	HOPPER	13,443.80
SASKATCHEWAN MINERALS	84/03/31	5/00	1	038120	038120	03500 CU FT	HOPPER	17,169.98
NONE	0/00/00	0/00	2	038121	038122	03500 CU FT	HOPPER	34,339.80
NONE	0/00/00	0/00	1	038137	038137	03500 CU FT	HOPPER	17,169.90
CANPOTEX LTD.	86/12/31	5/00	3	038200	038202	03800 CU FT	HOPPER	105,777.21
CANPOTEX LTD.	86/12/31	5/00	2	038562	038563	03800 CU FT	HOPPER	72,276.90
NONE	0/00/00	0/00	1	038564	038564	03800 CU FT	HOPPER	36,138.45
CANPOTEX LTD.	86/12/31	5/00	3	038565	038567	03800 CU FT	HOPPER	108,415.35
INTERNATIONAL MINERALS	83/07/31	5/00	1	039000	039000	03500 CU FT	HOPPER	8,980.40
JARRETT RANCHES INC.	84/04/30	2/04	1	039008	039008	03500 CU FT	HOPPER	8,980.35
INTERNATIONAL MINERALS	83/07/31	5/00	1	039009	039009	03500 CU FT	HOPPER	8,224.99
JARRETT RANCHES INC.	83/07/31	1/07	2	039011	039012	03500 CU FT	HOPPER	17,960.70
E.I. DUPONT DE NEMOURS	84/03/31	3/00	1	039014	039014	03500 CU FT	HOPPER	8,980.35
JARRETT RANCHES INC.	84/04/30	2/04	1	039015	039015	03500 CU FT	HOPPER	8,980.35
INTERNATIONAL MINERALS	83/07/31	5/00	1	039016	039016	03500 CU FT	HOPPER	8,224.99

LESSEE NAME	EXPIRATION DATE	TERM LEASE	QUANTITY	SERIAL FROM	SERIAL TO	DESCRIPTION CAPACITY	DESCRIPTION TYPE	AAR VALUE
NONE	0/00/00	0/00	9	040020	040028	03500 CU FT	HOPPER	111,466.98
NONE	0/00/00	0/00	2	040030	040031	03500 CU FT	HOPPER	24,770.44
NONE	0/00/00	0/00	2	040033	040034	03500 CU FT	HOPPER	24,770.44
KERR MCGEE CORPORATION	83/01/31	5/00	1	041001	041001	04600 CU FT	REFRIG	21,928.87
KERR MCGEE CORPORATION	83/01/31	5/00	4	041006	041009	04500 CU FT	REFRIG	85,162.10
PINETTE & THERRIEN MILLS	83/03/31	5/00	1	041099	041099	04500 CU FT	REFRIG	20,742.30
SLOCAN FOREST PRODUCTS	83/01/31	3/06	1	041106	041106	04600 CU FT	REFRIG	20,742.30
NONE	0/00/00	0/00	1	041246	041246	04700 CU FT	REFRIG	20,873.49
SLOCAN FOREST PRODUCTS	83/01/31	3/06	1	041304	041304	04500 CU FT	REFRIG	21,163.97
SLOCAN FOREST PRODUCTS	83/01/31	3/06	1	041306	041306	04500 CU FT	REFRIG	21,163.97
PINETTE & THERRIEN MILLS	83/03/31	5/00	1	041347	041347	04500 CU FT	REFRIG	19,916.51
B C FOREST PRODUCTS	83/03/31	5/00	1	041350	041350	04500 CU FT	REFRIG	20,645.17
SLOCAN FOREST PRODUCTS	83/01/31	3/06	1	041351	041351	04500 CU FT	REFRIG	20,645.17
PINETTE & THERREIN MILLS	83/03/31	5/00	2	041573	041574	04500 CU FT	REFRIG	40,720.79
PINETTE & THERREIN MILLS	83/03/31	5/00	2	041576	041577	04500 CU FT	REFRIG	38,940.00
PFIZER INC.	84/04/30	5/00	1	041590	041590	04600 CU FT	REFRIG	21,250.79
PFIZER INC.	84/04/30	5/00	1	041598	041598	04600 CU FT	REFRIG	21,250.79
PINETTE & THERREIN MILLS	83/03/31	5/00	1	041603	041603	04500 CU FT	REFRIG	20,325.90
PINETTE & THERREIN MILLS	83/03/31	5/00	2	041605	041606	04500 CU FT	REFRIG	40,720.79
PINETTE & THERREIN MILLS	83/03/31	5/00	6	041608	041613	04500 CU FT	REFRIG	120,971.20
PINETTE & THERREIN MILLS	83/03/31	5/00	6	041615	041620	04500 CU FT	REFRIG	119,180.66
PINETTE & THERREIN MILLS	83/03/31	5/00	3	041622	041624	04500 CU FT	REFRIG	58,729.74
PINETTE & THERREIN MILLS	83/03/31	5/00	4	041626	041629	04500 CU FT	REFRIG	79,166.91
PINETTE & THERREIN MILLS	83/03/31	5/00	3	041632	041634	04500 CU FT	REFRIG	59,590.33
PINETTE & THERREIN MILLS	83/03/31	5/00	7	041638	041644	04500 CU FT	REFRIG	139,617.83
CHICAGO AND NORTHWESTERN	96/07/31	15/00	1	041941	041941	04200 CU FT	REFRIG	33,020.95
DRESSER INDUSTRIES, INC.	84/06/30	10/00	1	042702	042702	04600 CU FT	REFRIG	24,329.01
NONE	0/00/00	0/00	2	042703	042704	04600 CU FT	REFRIG	48,658.02
KERR MCGEE CORPORATION	83/06/30	5/00	1	042705	042705	04600 CU FT	REFRIG	24,329.01
PEAVEY COMPANY	85/10/31	5/00	1	042706	042706	04600 CU FT	REFRIG	26,666.14
PEAVEY COMPANY	86/03/31	5/00	1	055006	055006	05000 CU FT	HOPPER	62,906.33
PEAVEY COMPANY	86/03/31	5/00	1	055007	055007	05000 CU FT	HOPPER	62,906.33
PEAVEY COMPANY	86/03/31	5/00	1	055020	055020	05000 CU FT	HOPPER	60,189.52
PEAVEY COMPANY	86/03/31	5/00	2	550062	550063	05000 CU FT	HOPPER	125,812.66
PEAVEY COMPANY	86/03/31	5/00	1	550066	550066	05000 CU FT	HOPPER	62,906.33
PEAVEY COMPANY	86/03/31	5/00	1	550068	550068	05000 CU FT	HOPPER	62,857.00
PEAVEY COMPANY	86/03/31	5/00	1	550069	550069	05000 CU FT	HOPPER	64,108.57
NONE	00/00/00	0/00	1	550082	550082	05000 CU FT	HOPPER	61,162.28

EXHIBIT B
PART II

CANADIAN EQUIPMENT

LESSEE NAME	EXPIRATION DATE	TERM LEASE	QUANTITY	SERIAL FROM	TO	CAPA	DESCRIPTION CITY	DESCRIPTION TYPE	AAR VALUE
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	3	004355	004357	04400	CU FT	GONDOLA	111,673 32
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	2	004360	004361	04400	CU FT	GONDOLA	74,448.88
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	3	004366	004368	04400	CU FT	GONDOLA	111,673.32
SLOCAN FOREST PRODUCTS	84/05/31	4/00	1	004369	004369	04400	CU FT	GONDOLA	37,224.44
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	2	004371	004372	04400	CU FT	GONDOLA	74,448.88
SLOCAN FOREST PRODUCTS	84/05/31	4/00	1	004373	004373	04400	CU FT	GONDOLA	38.224.44
SLOCAN FOREST PRODUCTS	84/05/31	4/00	1	004375	004375	04400	CU FT	GONDOLA	37,224.44
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	1	004376	004376	04400	CU FT	GONDOLA	37,224.44
SLOCAN FOREST PRODUCTS	84/05/31	4/00	1	004381	004381	04400	CU FT	GONDOLA	37,224.44
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	1	004382	004382	04400	CU FT	GONDOLA	37,224.44
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	1	004386	004386	04400	CU FT	GONDOLA	37,224.44
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	1	004388	004388	04400	CU FT	GONDOLA	37,218.54
SLOCAN FOREST PRODUCTS	84/05/31	4/00	1	004390	004390	04400	CU FT	GONDOLA	37,218.54
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	1	004394	004394	04400	CU FT	GONDOLA	33,732.71
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	1	004397	004397	04400	CU FT	GONDOLA	33,732.71
MACMILLAN BLOEDEL LIMITED	86/01/31	5/00	1	004399	004399	04400	CU FT	GONDOLA	33,732.71
C.I.L. INC.	85/04/30	5/00	1	019577	019577	10200	GAL	TANK	9,401.29
C.I.L. INCL	85/11/30	5/00	1	019578	019578	10100	GAL	TANK	12,626.46
KIDD CREEK MINES, LTD.	83/08/31	1/07	1	019584	019584	09700	GAL	TANK	9,518.17
C S P FOODS LTD.	91/01/31	10/00	1	023478	023478	20800	GAL	TANK	35,096.87
POUNDER EMULSIONS LTD	85/09/30	5/00	1	023492	023492	20700	GAL	TANK	35,732.31
STILLINGS PETROLEUM	87/10/31	10/00	1	034602	034602	34000	GAL	TANK	34,787.62

TOTAL AAR VALUE	$14,843,767.00
TOTAL @ 65%	9,648,448.55