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ATTORNEYS AT LAW

600 GRANT STREET, PITTSBURGH, PA 15219, (412) 566-6000

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RECORDATION NO. 13873-1425

DEC 17 1987-2 55 184
7 INTERSTATE COMMERCE COMMISSION
331A075

CLIFFORD A. PASTEL
(412) 566-6181

December 16, 1987

No. _____
Date DEC 17 1987
Fee \$ 10.00
ICC Washington, D.C.

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Secretary:

I have enclosed one fully executed and acknowledged counterpart original and 4 copies of the document described below to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

The document is a Release, a secondary document dated December 10, 1987.

The primary document to which this is connected is under Recordation No. 13873.

The names and addresses of the parties to the document are as follows:

Debtors: Atlantic & Western Railway Company
P.O. Box 1208
Sanford, NC 27330

Secured Party: Evans Railcar Leasing Company
450 East Devon, Suite 300
Itasca, IL 60143

A description of the equipment covered (i.e., released) by the document follows:

One 1950 General Electric B-B 70 Ton
Diesel Locomotive - ATW 100

A fee of \$10.00 is enclosed. Please return 4 copies not needed by the Commission for recordation to Clifford A. Pastel, Esq., Eckert Seamans Cherin & Mellott, 600 Grant Street, 42nd Floor, Pittsburgh, PA 15219.

Countryport - Seam. Hughes

OFFICES IN

NORTH MARKET SQUARE BUILDING
122 KING BOULEVARD
HARRISBURG, PA 17101
(717) 233-3266

1818 N STREET N. W.
WASHINGTON, D. C. 20036
(202) 452-1074

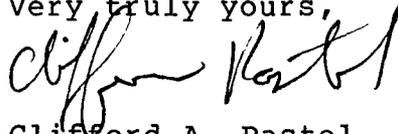
UNIVERSITY OF PITTSBURGH
APPLIED RESEARCH CENTER
140 WILLIAM PITT WAY
PITTSBURGH, PA 15238
(412) 826-5400

Interstate Commerce Commission
December 16, 1987
Page 2

A short summary of the document to appear in the index follows:

Release dated December 10, 1987, to Security Agreement dated August 26, 1982, ICC Recordation No. 13873, by Evans Railcar Leasing Company (Secured Party) of Atlantic & Western Railway Company (Debtor), releasing One 1950 General Electric B-B 70 Ton Diesel Locomotive, ATW 100.

Very truly yours,



Clifford A. Pastel

CAP:icw
Enclosure

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Clifford A. Pastel, Esq.
Eckert Seamans Cherin & Mellott
600 Grant Street, 42nd Floor
Pittsburg, PA. 15219

Dear Sir

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/17/87 at 2:35PM, and assigned re-
recording number(s). 13875-B, 139]]-B, 10206-C, 10761-C, 13873-A, 11363-A
9416-C, 13874-A & 13598-A

Sincerely yours,

Norita L. McGee
Secretary

Enclosure(s)

RECORDATION NO. 13873-A FILED 1423

DEC 17 1987-2 25 AM

RELEASE

INTERSTATE COMMERCE COMMISSION

KNOW ALL PERSONS BY THESE PRESENTS THAT

WHEREAS, Atlantic & Western Railway Company ("Railway") entered into a Security Agreement dated as of August 26, 1982 in favor of Evans Railcar Leasing Company ("Evans"); and

WHEREAS, the Security Agreement was recorded at the Interstate Commerce Commission on December 31, 1982 and has been assigned Recordation No. 13873; and

WHEREAS, the obligations secured by the Security Agreement have been satisfied and discharged;

NOW, THEREFORE, for good and valuable consideration and intending to be legally bound, Evans hereby terminates the security interest created by the Security Agreement and releases and discharges all the collateral described therein.

IN WITNESS WHEREOF, Evans has duly executed this Release as of this 10th day of December, 1987.

ATTEST:

EVANS RAILCAR LEASING COMPANY

By: Edward J. Butcheri
Title: ASST. SEC.

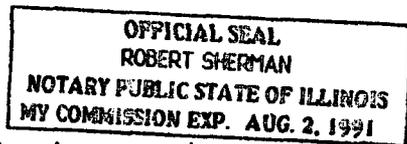
By: William M. Seyton
Title: V. Pres.

STATE OF ILLINOIS)
) ss:
COUNTY OF DU PAGE)

On this 10 day of DEC, 1987 before me personally appeared EDWARD BATECKI, to me personally known, who being by me duly sworn, says that he is the ASST SECT of Evans Railcar Leasing Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.

Robert Sherman
Notary Public



[SEAL]

My Commission expires:

STATE OF ILLINOIS)
) ss:
COUNTY OF DU PAGE)

On this 10 day of DEC, 1987 before me personally appeared WILLIAM PEYTON, to me personally known, who being by me duly sworn, says that he is the VICE PRES. of Evans Railcar Leasing Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.

Robert Sherman
Notary Public

[SEAL]

My Commission expires:

