

MISSOURI-KANSAS-TEXAS RAILROAD COMPANY

LAW DEPARTMENT  
701 COMMERCE STREET  
DALLAS, TEXAS 75202

ARTHUR M. ALBIN  
General Counsel

214-651-6740

6-335A010

In reply refer to: 410.043-87

No. \_\_\_\_\_  
Date DEC 1 1986  
Fee \$ 10.00  
ICC Washington, D.C.

November 24, 1986

Ms. Noreta McGee

Secretary  
Interstate Commerce Commission  
12th and Constitution Ave., N.W.  
Washington, D.C. 20423

RECORDATION NO. 13985 A Filed & Recorded

DEC 1 1986 2:00 PM

INTERSTATE COMMERCE COMMISSION

Re: Equipment Security Agreement dated as of March 11, 1983  
between Missouri-Kansas-Texas Railroad Company and  
First City Bank of Dallas covering a Secondhand Rail  
Train consisting of 24 Rail-hauling Cars and 3 Rail-  
letdown and Threader Cars

Dear Ms. McGee:

I have enclosed an original and three (3) counterparts of the document described  
below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a Release, a secondary document, dated as of the 18th day of  
November, 1986.

The primary document to which this is connected is an Equipment Security Agree-  
ment recorded under Recordation No. 13985.

The names and addresses of the parties to the document are as follows:

Debtor: Missouri-Kansas-Texas Railroad Company  
701 Commerce Street  
Dallas, TX 75202  
Attn: Mr. Karl R. Ziebarth

Secured First City Bank of Dallas  
P. O. Box 661700  
Dallas, TX 75266-1700

DEC 1 2 42 PM '86  
NOTION OF DEBT  
FOR OFFICE OF  
THE SECRETARY

A description of the equipment covered by the document follows:

Twenty-seven (27) used or secondhand, flat railroad cars, with friction-  
bearing trucks, equipped with racks, rollers, and other pieces of machinery  
consisting of 3 rail-letdown and threader cars and 24 rail-hauling cars  
bearing the following Missouri-Kansas-Texas Railroad Company reporting  
marks and numbers in place of the previous Chicago, Rock Island and  
Pacific Railroad Company reporting marks and numbers:

MISSOURI-KANSAS-TEXAS RAILROAD COMPANY

LAW DEPARTMENT

Ms. Noreta McGee

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November 24, 1986

RAIL-LETDOWN AND THREADER CARS:

<u>Present MKT Nos.</u>	<u>Previous CRIP Nos.</u>
M-100500	RI-97136
M-100501	RI-97151
M-100502	RI-97157

RAIL-HAULING CARS:

<u>Present MKT Nos.</u>	<u>Previous CRIP Nos.</u>	<u>Present MKT Nos.</u>	<u>Previous CRIP Nos.</u>
M-100503	RI-97126	M-100515	RI-97140
M-100504	RI-97127	M-100516	RI-97142
M-100505	RI-97129	M-100517	RI-97144
M-100506	RI-97130	M-100518	RI-97145
M-100507	RI-97131	M-100519	RI-97146
M-100508	RI-97132	M-100520	RI-97147
M-100509	RI-97133	M-100521	RI-97148
M-100510	RI-97134	M-100522	RI-97149
M-100511	RI-97135	M-100523	RI-97152
M-100512	RI-97137	M-100524	RI-97153
M-100513	RI-97138	M-100525	RI-97154
M-100514	RI-97139	M-100526	RI-97156

A cashier's check in the amount of \$10.00 is enclosed for the filing fee. Please return all counterparts not needed by the Commission for recordation, stamped to show recordation, to the undersigned for distribution to the parties.

A short summary of the document to appear in the Index follows:

Twenty-seven (27) used or secondhand, flat railroad cars, with friction-bearing trucks, equipped with racks, rollers, and other pieces of machinery consisting of 3 rail-letdown and threader cars and 24 rail-hauling cars bearing the following Missouri-Kansas-Texas Railroad Company reporting marks and numbers in place of the previous Chicago, Rock Island and Pacific Railroad Company reporting marks and numbers:

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MISSOURI-KANSAS-TEXAS RAILROAD COMPANY  
LAW DEPARTMENT

Ms. Noreta McGee

- 3 -

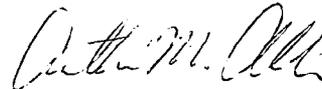
November 24, 1986

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M-100513	RI-97138	M-100525	RI-97154
M-100514	RI-97139	M-100526	RI-97156

I certify that I have knowledge of the foregoing.

Yours very truly,



Arthur M. Albin,  
General Counsel

AMA:vas  
Enclosures

Interstate Commerce Commission  
Washington, D.C. 20423

12/2/86

OFFICE OF THE SECRETARY

Arthur M. Albin  
General Counsel  
Missouri, Kansas, Texas RR. Co.  
701 Commerce Street  
Dallas, Texas 75202

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/1/86 at 2:50pm, and assigned re-  
recording number(s). 13985-A

Sincerely yours,

*Norita L. McGehee*  
Secretary

Enclosure(s)

SE-30  
(7/79)

RECORDATION NO. 13985-A  
DEC 1 1986  
INTERSTATE COMMERCE COMMISSION

R E L E A S E

WHEREAS, WILLIAM M. GIBBONS, Trustee of the Property of Chicago, Rock Island and Pacific Railroad Company (hereinafter called Trustee) did execute a Bill of Sale in favor of MISSOURI-KANSAS-TEXAS RAILROAD COMPANY, as purchaser (hereinafter called "Railroad"), dated as of the 15th day of March, 1983, covering Trustee's Welded Rail Train consisting of 24 used or secondhand rail-hauling cars and 3 used rail-letdown and threader cars (hereinafter called "Rolling Cars") bearing reporting marks and numbers as set forth in Exhibit A, attached hereto; and

WHEREAS, FIRST CITY BANK OF DALLAS, a Texas banking corporation (hereinafter called "Bank"), as Lender, did execute and enter into that certain Equipment Security Agreement as of March 11, 1983, with Railroad whereby Railroad did grant to Bank a security interest in and to the Rolling Cars to secure the obligations of Railroad to Bank; and

WHEREAS, said Equipment Security Agreement was filed with the Interstate Commerce Commission on March 14, 1983, and assigned Recordation No. 13985; and

WHEREAS, Railroad has fully complied with all the terms and conditions set forth therein and has paid to Bank all sums of money required of it to be paid;

NOW, THEREFORE, in consideration of the premises and the full compliance by Railroad with the terms and provisions of said Equipment Security Agreement, the Bank does hereby release and surrender all its right, title, lien, and interest in and to the Rolling Cars; subject, however, to the Bank retaining any rights it may have to be indemnified as provided in said Equipment Security Agreement.

IN WITNESS WHEREOF, the parties have duly executed this Release as of the 18<sup>th</sup> day of November, 1986.

FIRST CITY BANK OF DALLAS

By: [Signature]  
Vice President

MISSOURI-KANSAS-TEXAS RAILROAD COMPANY

By: [Signature]  
Executive Vice President-Financial

## THE STATE OF TEXAS:

Before me, the undersigned, a Notary Public in and for said State, on this day personally appeared Delora Vogel, known to me to be the person and officer whose name is subscribed to the foregoing instrument and acknowledged to me that the same was the act of the said FIRST CITY BANK OF DALLAS, a Texas banking corporation, and that he has executed the same as the act of such banking corporation for the purposes and consideration therein expressed, and in the capacity therein stated.

Given under my hand and seal of office this 18<sup>th</sup> day of November, 1986.

Alice Robinson  
 Alice Robinson  
 Notary Public in and for the State of  
 Texas

My Commission expires: 11/12/88.

## THE STATE OF TEXAS:

Before me, the undersigned, a Notary Public in and for said State, on this day personally appeared Karl R. Ziebarth, known to me to be the person and officer whose name is subscribed to the foregoing instrument and acknowledged to me that the same was the act of the said MISSOURI-KANSAS-TEXAS RAILROAD COMPANY, a corporation, and that he has executed the same as the act of such corporation for the purposes and consideration therein expressed, and in the capacity therein stated.

Given under my hand and seal of office this 12<sup>th</sup> day of November 1986

Virginia A. Schoeneberger  
 Virginia A. Schoeneberger  
 Notary Public in and for the State of  
 Texas

My Commission expires: March 24, 1990.

E X H I B I T A

Twenty-seven (27) used or secondhand, flat railroad cars, with friction-bearing trucks, equipped with racks, rollers, and other pieces of machinery consisting of 3 rail-letdown and threader cars and 24 rail-hauling cars bearing the following Missouri-Kansas-Texas Railroad Company reporting marks and numbers in place of the previous Chicago, Rock Island and Pacific Railroad Company reporting marks and numbers:

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