

CHICAGO AND



TRANSPORTATION COMPANY

RECORDATION NO. 14016-B Filed 1425

January 25, 1984

File No. A-11884-4

No. 4-032A032 FEB 1 1984 -9 15 AM  
FEB 1 1984

Date ..... INTERSTATE COMMERCE COMMISSION OFFICE OF THE SECRETARY

Fee \$ ..... DIRECT DIAL NUMBER (312) 559-6165

Ms. Agatha Mergenovich ICC Washington, D. C.  
Interstate Commerce Commission  
12th & Constitution Avenue, N.W.  
Washington, D.C. 20423

Re: Security Agreement dated as of May 10, 1983, between North Western Leasing Company as "Debtor" and European American Bank and Trust Company and European American Banking Company, collectively as "Secured Party" covering forty-four (44) SD-45 Diesel Electric Locomotives as described on Schedule 1 included therein.

Dear Ms. Mergenovich:

Please refer to the above mentioned document assigned Recordation Number 14016-A on May 13, 1983 at 9:40 A.M. pursuant to Section 11303 (formerly 20c) of the Interstate Commerce Act.

Enclosed for recording are counterparts of Partial Release and Bill of Sale by which the Secured Party grants, sells, releases, transfer, convey and quitclaims unto North Western Leasing Company right, title and interest in one (1) SD-45 diesel locomotive Railroad No. CNW 6500.

Please assign a sequential recordation number to the Partial Release and Bill of Sale. Keep one counterpart and return the other counterparts each showing your recordation data.

Enclosed is a check in the amount of \$10.00 to cover your recording fees.

This is not a final release.

Yours very truly,

  
J. S. Edwards  
Assistant Secretary

cc: R. D. Smith

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*C. Edwards*

RECORDED  
OPERATION BA  
FEB 1 1984

Interstate Commerce Commission  
Washington, D.C. 20423

2/1/84

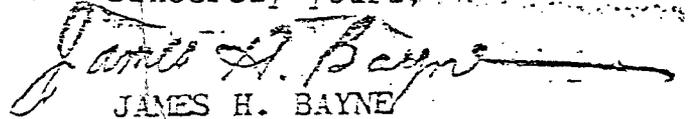
OFFICE OF THE SECRETARY

**J.S. Edwards**  
**Assist. Secretary**  
**Chicago & North Western Transp. Co.**  
**One North Western Center**  
**Chicago, Illinois 60606**

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/1/84 at 9:55am and assigned re-  
recording number (s). **14038-C & 14016-B**

Sincerely yours,



JAMES H. BAYNE

Secretary

Enclosure(s)

RECORDATION NO. 14016-B Filed 1025

Counterpart 1 of 10

A-11884-4  
C-367

FEB 1 1984 -9 15 AM

INTERSTATE COMMERCE COMMISSION

PARTIAL RELEASE AND BILL OF SALE

WHEREAS, NORTH WESTERN LEASING COMPANY, a Delaware Corporation, (hereinafter referred to as "Debtor") has heretofore executed and delivered to EUROPEAN AMERICAN BANK AND TRUST COMPANY and EUROPEAN AMERICAN BANKING CORPORATION (collectively referred to as "Secured Party") that certain Security Agreement dated as of May 10, 1983, (hereinafter referred to as "Agreement") pursuant to which Debtor has granted to Secured Party a security interest in forty-four (44) SD-45 Diesel Electric Locomotives of which one locomotive CNW 6500 (hereafter referred to as "Locomotive") is the subject of this Release and Bill of Sale (the remaining forty three locomotives being hereinafter referred to as "Other Units"); and

WHEREAS, Secured party has received from Debtor all payments due under said Agreement with respect to the Locomotive and, the conditions and obligations of Debtor with respect to the Locomotive have been satisfied in full;

NOW, THEREFORE, Secured Party, in consideration of the sum of One Dollar (\$1.00) to it in hand paid by Debtor, the receipt where of is hereby acknowledged, DOES HEREBY SELL, ASSIGN, CONVEY TRANSFER AND SET OVER TO NORTH WESTERN LEASING COMPANY the Locomotive, TO HAVE AND TO HOLD the Locomotive unto NORTH WESTERN LEASING COMPANY, its successors and assigns forever, free and clear of all liens, encumbrances and security interests created by or arising under the aforementioned Agreement.

Secured Party does hereby covenant that it has not done anything whereby the Locomotive hereby conveyed is or may be in any manner encumbered or charged; that the Locomotive is free and clear of all liens and encumbrances of every kind and nature whatsoever created by Secured Party or arising out of any act, obligation or liability on its part. The Secured Party hereby authorizes removal from the Locomotive of any and all ownership plates and other marking of Secured Party.

Except as amended by this Partial Release and Bill of Sale with respect to the release of the Locomotive, the Agreement shall in all respect remain in full force and effect.



STATE OF ILLINOIS  
COUNTY OF C O O K

} SS  
}

On this 17th day of JANUARY, 1984,  
before me personally appeared ROBERT A. LENNOX, JR.  
and PAUL A. Dytrech to me personally known, who,  
being by me duly sworn, says that they are, respectively, a Vice  
President and an ~~Banking Officer~~ <sup>Assistant Vice President</sup> of EUROPEAN AMERICAN BANK AND  
TRUST COMPANY, a corporation, that the seal affixed to the fore-  
going instrument is the corporate seal of said corporation; that  
said instrument was signed and sealed on behalf of said corpora-  
tion by authority of its Board of Directors, and they acknowl-  
edged that the execution of the foregoing instrument was the free  
act and deed of said corporation.



Julie A. Apato  
Notary Public

My Commission Expires:

My Commission Expires Dec. 22, 1986

(NOTARY SEAL)

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  ) SS  
COUNTY OF C O O K        )

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PORATION, a corporation, that the seal affixed to the foregoing  
instrument is the corporate seal of said corporation; that said  
instrument was signed and sealed on behalf of said corporation by  
authority of its Board of Directors, and they acknowledged that  
the execution of the foregoing instrument was the free act and  
deed of said corporation.

Julie A. Apato  
Notary Public

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(NOTARY SEAL)