

CHICAGO AND



TRANSPORTATION COMPANY

CORPORATE COMMUNICATIONS AND SECRETARY

DIRECT DIAL NUMBER

312/559-6171

August 21, 1986

File Nos. A-11884-A
C-367

RECORDATION NO. 14016 - C
Filed 142B

AUG 26 1986 12 12 PM

INTERSTATE COMMERCE COMMISSION

Mr. James H. Bayne
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

AUG 26 1986
10:00
ICC Washington, D. C.

6-238A050

Dear Mr. Bayne:

Pursuant to Section 11303 (formerly Section 20(c) of the Interstate Commerce Act, as amended, enclosed for recordation are Counterparts of a Partial Release covering one (1) Locomotive, CNW 6547, under Security Agreement dated May 10, 1983 by and between North Western Leasing Company and European American Bank, successor to European American Bank and Trust Company and European American Banking Corporation, recorded with the Interstate Commerce Commission on May 13, 1983, recordation No. 14016.

Enclosed is a check for \$10.00 to cover your recording fee. Please assign a sequential recordation number, retain one counterpart for your files, and return the remaining counterparts each showing recordation data.

Sincerely

Lisa M. Fanelli
Lisa M. Fanelli
Assistant Secretary

AUG 26 12 10 PM '86
MOTOR OPERATING UNIT
100 COPIES OF THIS SECRET

Enclosure

cc: A. E. Keating
J. V. Jolley
G. R. Charles
M. R. Jeske

f-cs37(3)ksn1

Counterpart - S. P. R.

3/25 1986

REGISTRATION NO. 14016 Filed 1425

MAR 26 1986 12 12 PM

INTERSTATE COMMERCE COMMISSION

Counterpart 1 of 5

A-11884-A
C-367

PARTIAL RELEASE AND BILL OF SALE

WHEREAS, NORTH WESTERN LEASING COMPANY, a Delaware Corporation, (hereinafter referred to as "Debtor") has heretofore executed and delivered to EUROPEAN AMERICAN BANK, successor to EUROPEAN AMERICAN BANK AND TRUST COMPANY AND EUROPEAN AMERICAN BANKING CORPORATION (referred to as "Secured Party") that certain Security Agreement dated as of May 10, 1983, (hereinafter referred to as "Agreement") pursuant to which Debtor has granted to Secured Party a security interest in forty-four (44) SD-45 Diesel Electric Locomotives of which one locomotive CNW 6547 (hereafter referred to as "Locomotive") is the subject of this Release and Bill of Sale (the remaining forty three (43) locomotives being hereinafter referred to as "Other Units"); and

WHEREAS, Secured Party has received from Debtor all payments due under said Agreement with respect to the Locomotive and, the conditions and obligations of Debtor with respect to the Locomotive have been satisfied in full;

NOW, THEREFORE, Secured Party, in consideration of the sum of One Dollar (\$1.00) to it in hand paid by Debtor, the receipt where of is hereby acknowledged, DOES HEREBY SELL, ASSIGN, CONVEY TRANSFER AND SET OVER TO NORTH WESTERN LEASING COMPANY the Locomotive. TO HAVE AND TO HOLD the Locomotive unto NORTH WESTERN LEASING COMPANY, its successors and assigns forever, free and clear of all liens, encumbrances and security interests created by or arising under the aforementioned Agreement.

Secured Party does hereby covenant that it has not done anything whereby the Locomotive hereby conveyed is or may be in any manner encumbered or charged; that the Locomotive is free and clear of all liens and encumbrances of every kind and nature whatsoever created by Secured Party or arising out of any act, obligation or liability on its part. The Secured Party hereby authorizes removal from the Locomotive of any and all ownership plates and other marking of Secured Party.

Except as amended by this Partial Release and Bill of Sale with respect to the release of the Locomotive, the Agreement shall in all respect remain in full force and effect.

IN WITNESS WHEREOF, EUROPEAN AMERICAN BANK have caused this instrument to be executed in its corporate names by one of its Vice Presidents and its corporate seal to be hereunto affixed and attested by one of its Commercial Banking Officers, this 24th day of March, A.D. 1986.

EUROPEAN AMERICAN BANK

Carol A. Cowan
CAROL A. COWAN, Vice President

(SEAL)

ATTEST:

Janet M. Mann
ASSISTANT CORPORATE
SECRETARY

STATE OF ~~ILLINOIS~~ ^{NEW YORK})
COUNTY OF ~~COOK~~ ^{NEW YORK}) SS

On this 24th day of March, 1986,
before me personally appeared CAROL A. COWAN
and JANET M MANN to me personally known, who, being
by me duly sworn, says that they are, respectively, a Vice
President and a Banking Officer of EUROPEAN AMERICAN BANK, a
corporation, that the seal affixed to the foregoing instrument is
the corporate seal of said corporation; that said instrument was
signed and sealed on behalf of said corporation by authority of
its Board of Directors, and they acknowledged that the execution
of the foregoing instrument was the free act and deed of said
corporation.

Denise Appel
Notary Public

My Commission Expires:
- DENISE APPEL
Notary Public, State of New York
No. 24-4044034
Qualified in Kings County
Certificate Filed in New York County
Term Expires March 30, 1987.

(NOTARY SEAL)
cs/p5/15(3)

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Lisa M. Fanelli
Chicago, and Northwestern Trans. Co.
One North Western Center
Chicago, IL. 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8-26-86 at 12:10 PM, and assigned re-
recording number (s) . 14016-C

Sincerely yours,

Noreta R. McGee
Secretary

Enclosure(s)