

Arent, Fox, Kintner, Plotkin & Kahn

Washington Square 1050 Connecticut Avenue, N.W.
Washington, D.C. 20036-5339

Scott B. White
(202) 857-6013

RECORDATION NO. 14059-1 Filed 1425

3-364A072

DEC 30 1983 - 11 15 AM

INTERSTATE COMMERCE COMMISSION December 30, 1983

No. _____
Date DEC 30 1983

Fee \$ 10.00

Secretary, Interstate Commerce
Commission
Washington, D.C. 20423

ICC Washington, D.C.

Dear Sir:

I enclose for recordation in accordance with 49 U.S.C. §11303 an executed and notarized Release concerning the following parties:

Releasing Party (Secured Party):

Continental Illinois National Bank
& Trust Company of Chicago
230 South La Salle Street
Chicago, Illinois 60693

Borrower (Party Released):

Evans Railcar Leasing Company
The East Tower, Suite 1000
2550 Gulf Road
Rolling Meadows, Illinois 60008

Attention: Mike Wilhelm

RECEIVED
DEC 30 11 06 AM 1983
I.C.C.
FEE OPERATION BR.

The description of the equipment covered by the foregoing Release is as follows:

25 5,750 cubic foot covered hopper cars bearing car numbers ERLX 6224 through ERLX 6248.

Handwritten signatures and initials on the left margin.

Arent, Fox, Kintner, Plotkin & Kahn

Secretary, Interstate Commerce Commission
December 30, 1983
Page Two

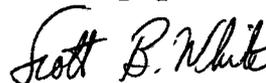
Previous filings have been made with respect to the foregoing railroad cars under Recordation Nos. 14059 through 14059-H.

A filing fee of \$10.00 is enclosed. I would appreciate your filing one counterpart of the foregoing document under the provisions of 49 U.S.C. §11303 and stamping the additional four copies of the document for return to the parties to the transaction. I would also appreciate your returning to me a stamped copy of this transmittal letter, which I have enclosed.

The undersigned certifies that he is acting as special ICC counsel in this transaction, that he reviewed the above-described document and that the summary description contained in this transmittal letter is accurate.

Should you have any questions concerning this matter, please do not hesitate to contact me. Thank you for your assistance.

Sincerely yours,



Scott B. White

SBW:sm

Enclosure

Interstate Commerce Commission
Washington, D.C. 20423

12/30/83

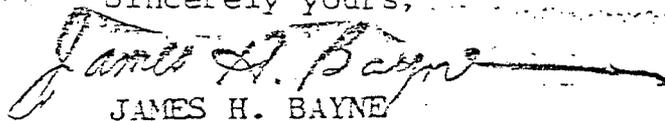
OFFICE OF THE SECRETARY

Scott B. White
Arent, Foxx, Kintner, Plotkin & Kahn
Washington Square, 1050 Conn. Ave. N.W.
Washington, D.C. 20036

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **12/30/83** at **11:15am** and assigned re-
recording number(s). **14059-I Released**

Sincerely yours,



JAMES H. BAYNE

Secretary

Enclosure(s)

DEC 30 1983 - 11 15 AM

RELEASE

INTERSTATE COMMERCE COMMISSION

THIS IS A RELEASE, dated December 29, 1983, from CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO (herein called the Agent) to EVANS RAILCAR LEASING COMPANY, an Illinois corporation (herein called the Borrower).

W I T N E S S E T H:

WHEREAS, the Borrower and the Agent (as agent for various banks) entered into a Security Agreement, dated as of May 20, 1983 (herein, as amended or otherwise modified from time to time, called the Security Agreement), pursuant to which the Borrower has granted a security interest in certain of its property (herein called the Collateral) to the Agent for the benefit of such banks, including without limitation, the property described on the Schedule attached hereto (the Scheduled Collateral); and

WHEREAS, the Borrower has requested pursuant to Section 2.3 of the Security Agreement that the Agent's security interest in the Scheduled Collateral be released;

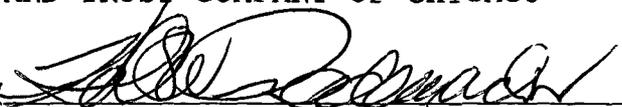
NOW, THEREFORE, the Agent hereby agrees as follows:

1. The Agent hereby releases, effective as of the date hereof, its security interest under the Security Agreement in the Scheduled Collateral.

2. Except as released hereby, all of the Agent's rights under the Security Agreement and with respect to the Collateral continue in full force and effect according to the terms thereof.

IN WITNESS WHEREOF, this Release has been duly executed as of the date first above written.

CONTINENTAL ILLINOIS NATIONAL BANK
AND TRUST COMPANY OF CHICAGO

By 
Executive Vice President

Attest:

By Marie C. Gieser
Banking Officer

[Seal]

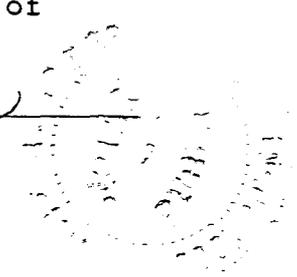
STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, Amy B Green a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Hollis W. Rademaker personally known to me to be an Executive Vice President of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association, and Marie C. Gieser personally known to me to be a Banking Officer of said corporation, and personally known to me to be the same persons whose names are subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such Executive Vice President and Banking Officer, respectively, they signed and delivered the said instrument as Executive Vice President and Banking Officer of said corporation, and caused the corporate seal of said corporation to be affixed thereto, pursuant to authority, given by the Board of Directors of said corporation as their free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 29th day of December, 1983.

Amy B Green
Notary Public

My Commission Expires Feb. 28th, 1987



SCHEDULE I

EQUIPMENT DESCRIPTION

25 5750 c.f. Covered Hopper Cars,
#ERLX 6224-6248