

2550 Golf Road
Rolling Meadows, IL 60008

Telephone: 312/640-7000

14059-R

EVANS PRODUCTS COMPANY / **EVANS RAILCAR LEASING COMPANY**

DIVISION

4-244A043

AUG 31 1984

RECORDATION NO. 14059-R FILED 1405

Rate 10.00

AUG 31 1984 12 22 PM

August 13, 1984

INTERSTATE COMMERCE COMMISSION

ICC Washington, D.C.

Secretary
Interstate Commerce Commission
Washington, D. C.

Dear Secretary:

Pursuant to 49 U.S.C. §11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing five fully executed counterparts of that certain Partial Release to Security Agreement dated as of August 8, 1984. The parties to the Partial Release to Security Agreement are:

ICC OFFICE OF THE CLERK
AUG 31 1 24 PM '84
MOTION PICTURE

Debtor: Evans Railcar Leasing Company
The East Tower
2550 Golf Road
Rolling Meadows, Illinois 60008

Secured Party: Continental Illinois National Bank and Trust Company of Chicago, as Agent
230 South LaSalle Street
Chicago, Illinois 60693

A list of the equipment covered by the Partial Release of Security Agreement is attached hereto as Schedule A.

The enclosed Partial Release Security Agreement relates to that certain Security Agreement dated as of May 20, 1983 and recorded with the Interstate Commerce Commission on June 17, 1983 as ICC Recordation No. 14059. Accordingly, we request that the Partial Release of Security Agreement be filed as a subfiling under that number.

Enclosed herewith is a check in the amount of \$10 in payment of the applicable recording fees.

CT. Karver
[Signature]

Secretary
Interstate Commerce Commission

August 13, 1984
Page Two

Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Partial Release to Security Agreement not required to be kept by you, or, if it is not possible to return them to the bearer, send them to: Mr. Ronald M. Neifield, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY


Assistant Secretary

Enclosures

SCHEDULE A

<u>LOT NUMBER</u>	<u>CAR TYPE</u>	<u>LESSEE NAME</u>	<u>MASTER LEASE DATE</u>	<u>SCHEDULE NUMBER</u>	<u>SCHEDULE DATE</u>	<u>TERM YEAR</u>	<u>TERM MONTH</u>	<u>PREFIX</u>	<u>CAR NUMBER</u>
1936-01	Hopper	Inventory						USLX	45198, 45199
N = 2									
1936-03	Hopper	Inventory						USLX	45298, 45299
N = 2									
1936-05	Hopper	Inventory						USLX	45200, 45201, 45202, 45203, 45204, 45205 45206, 45207, 45208, 45029, 45210, 45211 45212, 45213, 45214, 45215, 45216, 45217 45218, 45219, 45220, 45221, 45222, 45223 45224, 45225, 45226, 45227, 45228, 45229 45230, 45231, 45232, 45233, 45234, 45235 45236, 45237, 45238, 45239, 45240, 45241 45242, 45243, 45244, 45245, 45246, 45247 45248, 45249, 45250, 45251, 45252, 45253 45254, 45255, 45256, 45257, 45258, 45259 45260, 45261, 45262, 45263, 45264, 45265 45266, 45267, 45268, 45269, 45270 45300, 45301, 45302, 45303, 45304, 45305 45306, 45307, 45308, 45309, 45310, 45311 45312, 45313, 45314, 45315, 45316, 45317 45318, 45319, 45320, 45321, 45322, 45323 45324, 45325, 45326, 45327, 45328, 45329 45330, 45331, 45332, 45333, 45334, 45335 45336, 45337, 45338, 45339, 45340, 45341 45342, 45343, 45344, 45345, 45346, 45347 45348, 45349, 45350, 45351, 45352, 45353 45354, 45355, 45356, 45357, 45358, 45359 45360, 45361, 45362, 45363, 45364, 45365 45366, 45367, 45368, 45369, 45370, 45371 45372, 45373, 45374, 45375, 45376, 45377 45378, 45379, 45380, 45381, 45382, 45383 45384, 45385, 45386, 45387, 45388, 45389 45390, 45391, 45392, 45393, 45394, 45395 45396, 45397, 45398, 45399

RECORDATION NO. 14052R Filed 1425

AUG 31 1984 12 02 PM

PARTIAL RELEASE OF SECURITY AGREEMENT
INVESTMENT COMMERCE COMMISSION

THIS IS A RELEASE, dated August 8, 1984, from CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO (herein called the Agent) to EVANS RAILCAR LEASING COMPANY, an Illinois corporation (herein called the Borrower).

W I T N E S S E T H:

WHEREAS, the Borrower and the Agent (as agent for various banks) entered into an Amended and Restated Security Agreement, dated as of May 20, 1983 (herein, as amended or otherwise modified from time to time, called the Security Agreement), pursuant to which the Borrower has granted a security interest in certain of its property (herein called the Collateral) to the Agent for the benefit of such banks, including without limitation, the property described on Schedule A attached hereto (the Scheduled Collateral); and

WHEREAS, the Borrower has requested that the Agent's security interest in the Scheduled Collateral be released and the Agent has been authorized to grant a release;

NOW, THEREFORE, the Agent hereby agrees as follows:

1. The Agent hereby releases, effective as of the date hereof, its security interest under the Security Agreement in the Scheduled Collateral.
2. Except as released hereby, all of the Agent's rights under the Security Agreement and with respect to the Collateral continue in full force and effect according to the terms thereof.

IN WITNESS WHEREOF, this Release has been duly executed as of the date first above written.

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO

By: *Carroll J. Stueck*
Title Executive Vice President

Attest:

By: *[Signature]*
Title OPERATIONS OFFICER

(Seal)

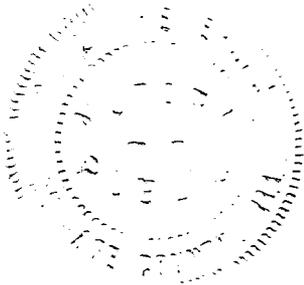
STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, D. L. Peterson a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Cornel H. Reed personally known to me to be a Vice President of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association, and Wah S. Gueffle personally known to me to be a Operations Officer of said corporation, and personally known to me to be the same persons whose names are subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such Vice President and Operations Officer, respectively, they signed and delivered the said instrument as Vice President and Operations Officer of said corporation, and caused the corporate seal of said corporation to be affixed thereto, pursuant to authority, given by the Board of Directors of said corporation as their free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 13 day of August, 1984.

D. L. Peterson
Notary Public

MY COMMISSION EXPIRES NOVEMBER 17, 1985



SCHEDULE A

<u>LOT NUMBER</u>	<u>CAR TYPE</u>	<u>LESSEE NAME</u>	<u>MASTER LEASE DATE</u>	<u>SCHEDULE NUMBER</u>	<u>SCHEDULE DATE</u>	<u>TERM YEAR</u>	<u>TERM MONTH</u>	<u>PREFIX</u>	<u>CAR NUMBER</u>
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