



14059-EE

EVANS RAILCAR LEASING COMPANY

Executive Offices
The East Tower, Suite 900 • 2550 Golf Road • Rolling Meadows, IL 60008 • 312/640-7000

RECORDATION NO. 14059 EE Filed 1425

No. JAN 29 1985

Date

Fee \$ 10.00

ICC Washington, D.C.

January 1, 1985 JAN 29 1985 - 2 25 PM

INTERSTATE COMMERCE COMMISSION

5-029A050

Secretary
Interstate Commerce Commission
Washington, D.C.

Dear Secretary:

Pursuant to 49 U.S.C. Section 11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing five fully executed counterparts of that certain Partial Release to Security Agreement dated as of January 1, 1985. The parties to the Partial Release to Security Agreement are:

Debtor: Evans Railcar Leasing Company
The East Tower
2550 Golf Road
Rolling Meadows, Illinois 60008

Secured Party: Continental Illinois National Bank
and Trust Company of Chicago, as Agent
230 South LaSalle Street
Chicago, Illinois 60693

A list of the equipment covered by the Partial Release to Security Agreement is attached hereto as Schedule I.

The enclosed Partial Release to Security Agreement relates to that certain Security Agreement dated as of May 20, 1983 and recorded with the Interstate Commerce Commission on June 17, 1983 as ICC Recordation No. 14059. Accordingly, we request that the Partial Release to Security Agreement be filed as a subfiling under that number.

Enclosed herewith is a check in the amount of \$10 in payment of the applicable recording fees.

CT. Kasper
C. [Signature]

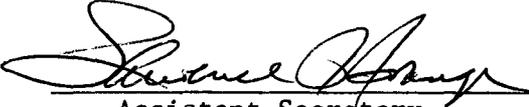
Secretary
Interstate Commerce Commission

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Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Partial Release to Security Agreement not required to be kept by you, or, if it is not possible to return them to the bearer, send them to: Mr. Ronald M. Neifield, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very Truly Yours,

EVANS RAILCAR LEASING COMPANY


Assistant Secretary

Enclosures

SCHEDULE I
DESTROYED & SCRAPPED COLLATERAL
DECEMBER 31, 1984

LOT NUMBER	* CAR ‡ TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
740-00	* REFRIG-RBL	GREEN BAY & WESTERN RR	16816	68/10/10	1	68/10/10	18	0	GBW	22072
N=1										
1289-10	‡ BOX-XM	LEASE POOL	12724	0/00/00	0	0/00/00	0	0	RI	59450
	BOX-XM	LEASE POOL	9039	0/00/00	0	0/00/00	0	0	ROCK	57555
	BOX-XM	LEASE POOL	9237	0/00/00	0	0/00/00	0	0	ROCK	57757
N=3										
1289-10	‡ BOX-XM	LEASE POOL	8599	0/00/00	0	0/00/00	0	0	RI	57101
	BOX-XM	LEASE POOL	8616	0/00/00	0	0/00/00	0	0	RI	57118
	BOX-XM	LEASE POOL	8631	0/00/00	0	0/00/00	0	0	RI	57133
	BOX-XM	LEASE POOL	8723	0/00/00	0	0/00/00	0	0	RI	57227
	BOX-XM	LEASE POOL	8801	0/00/00	0	0/00/00	0	0	RI	57309
	BOX-XM	LEASE POOL	8862	0/00/00	0	0/00/00	0	0	RI	57373
	BOX-XM	LEASE POOL	6498	0/00/00	0	0/00/00	0	0	RI	59080
	BOX-XM	LEASE POOL	6524	0/00/00	0	0/00/00	0	0	RI	59108
	BOX-XM	LEASE POOL	12875	0/00/00	0	0/00/00	0	0	RI	59305
	BOX-XM	LEASE POOL	12661	0/00/00	0	0/00/00	0	0	RI	59384
	BOX-XM	LEASE POOL	12674	0/00/00	0	0/00/00	0	0	RI	59397
	BOX-XM	LEASE POOL	12740	0/00/00	0	0/00/00	0	0	RI	59466
	BOX-XM	LEASE POOL	8978	0/00/00	0	0/00/00	0	0	ROCK	57493
	BOX-XM	LEASE POOL	9050	0/00/00	0	0/00/00	0	0	ROCK	57566
	BOX-XM	LEASE POOL	9098	0/00/00	0	0/00/00	0	0	ROCK	57614
	BOX-XM	LEASE POOL	12753	0/00/00	0	0/00/00	0	0	ROCK	559300
N=16										
1752-00	* COV HOP-LO	MORTON NORWICH PRODUCTS	13685	79/06/08	3	79/06/08	7	6	USLX	718
N=1										

TOTAL DESTROYED & SCRAPPED CARS = 21

RECORDATION NO. 14059-FF
F. REG. 1423

JAN 29 1985 - 2 15 PM

INTERSTATE COMMERCE COMMISSION

RELEASE

THIS IS RELEASE, dated January 1, 1985, from CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO (herein called the Agent) to EVANS RAILCAR LEASING COMPANY, an Illinois corporation (herein called the Borrower).

W I T N E S S E T H:

WHEREAS, the Borrower and the Agent (as agent for various lenders) entered into an Amended and Restated Security Agreement, dated as of June 30, 1984 and recorded with the Interstate Commerce Commission on October 4, 1984 as Recordation No. 14059-S (herein, as amended or otherwise modified from time to time, called the Security Agreement), pursuant to which the Borrower has granted a security interest in certain of its property (herein called the Collateral) to the Agent for the benefit of such lenders, including without limitation, the property described on Schedule I attached hereto (the Scheduled Collateral); and

WHEREAS, the Borrower has requested pursuant to Section 2.2 of the Security Agreement that the Agent's security interest in the Scheduled Collateral be released;

NOW, THEREFORE, the Agent hereby agrees as follows:

1. The Agent hereby releases, effective as of the date hereof, its security interest under the Security Agreement in the Scheduled Collateral.

2. Except as released hereby, all of the Agent's rights under the Security Agreement and with respect to the Collateral continue in full force and effect according to the terms thereof.

IN WITNESS WHEREOF, this Release has been duly executed as of the date first above written.

CONTINENTAL ILLINOIS NATIONAL
BANK AND TRUST COMPANY OF
CHICAGO, as Agent

By: Carr Z. [Signature]
Title: _____

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, Barbara A. Van Stensel, a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Caren L. Reed personally known to me to be a Vice President of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such Vice President he signed and delivered the said instrument as Vice President of said corporation, pursuant to authority, given by the Board of Directors of said corporation as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 21st day of January, 1985.

Barbara A. Van Stensel
Notary Public

My Commission Expires July 25, 1987.

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DECEMBER 31, 1984

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