

AN AFFILIATE OF



EVANS RAILCAR LEASING COMPANY

Executive Offices
The East Tower, Suite 900 • 2550 Golf Road • Rolling Meadows, IL 60008 • 312/640-7000

14059-QQ

RECORDATION NO. 14059-99 Filed 1426

May 1, 1985

AUG 2 1985 - 2 05 PM

INTERSTATE COMMERCE COMMISSION

No.

5-214A031

AUG 2 1985

Date

Fee \$

10.00

ICC Washington, D. C.

Secretary
Interstate Commerce Commission
Washington, D.C.

Dear Secretary:

Pursuant to 49 U.S.C. Section 11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing five fully executed counterparts of that certain Partial Release to Security Agreement dated as of May 1, 1985. The parties to the Partial Release to Security Agreement are:

Debtor:

Evans Railcar Leasing Company
The East Tower
2550 Golf Road
Rolling Meadows, Illinois 60008

Secured Party:

Continental Illinois National Bank
and Trust Company of Chicago, as Agent
230 South LaSalle Street
Chicago, Illinois 60693

A list of the equipment covered by the Partial Release to Security Agreement is attached hereto as Schedule I.

The enclosed Partial Release to Security Agreement relates to that certain Security Agreement dated as of May 20, 1983 and recorded with the Interstate Commerce Commission on June 17, 1983 as ICC Recordation No. 14059. Accordingly, we request that the Partial Release to Security Agreement be filed as a subfiling under that number.

Enclosed herewith is a check in the amount of \$10 in payment of the applicable recording fees.

Handwritten signature: C.T. Kopylov

ICC OFFICE OF
THE SECRETARY
AUG 2 1 59 PM '85
MOTOR OPERATING UNIT

Secretary
Interstate Commerce Commission

Page Two

Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Partial Release to Security Agreement not required to be kept by you, or, if it is not possible to return them to the bearer, send them to: Mr. Gerald E. Beatty, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY


Assistant Secretary

Enclosures

| LOT NUMBER | * # | CAR TYPE*** | LESSEE NAME ** | INTERNAL I. D. NUMBER* | MASTER LEASE DATE ** | SCHEDULE NUMBER ** | SCHEDULE DATE ** | TERM YEAR ** | TERM MONTH ** | PREFIX ** | CAR NUMBER** |
|---------------|--------|----------------|-------------------|------------------------------|----------------------------|--------------------------|------------------------|--------------------|---------------------|--------------|-----------------|
|---------------|--------|----------------|-------------------|------------------------------|----------------------------|--------------------------|------------------------|--------------------|---------------------|--------------|-----------------|

Column headings on each of the following pages shall be deemed to be subject to the same footnotes as on this page.

- * Appears on internal records of Borrower only.
- ** Subject to change from time to time.
- *** Same designation may appear on more than one car (initials are the AAR mechanical designations).

SCHEDULE I
DESTROYED & SCRAPPED COLLATERAL
APRIL 30, 1985

| LOT NUMBER | * CAR ‡ TYPE | LESSEE NAME | INTERNAL I.D. NUMBER | MASTER LEASE DATE | SCHEDULE NUMBER | SCHEDULE DATE | TERM YEAR | TERM MONTH | PREFIX | CAR NUMBER |
|---------------|-----------------|-------------------------|----------------------------|-------------------------|--------------------|------------------|--------------|---------------|--------|---------------|
| 1004-00 | * BOX-XM | SOUTHERN RAILWAY SYSTEM | 19010 | 70/09/17 | 1 | 70/09/17 | 15 | 0 | SOU | 507046 |
| N=1 | | | | | | | | | | |
| 1342-00 | ‡ HOPPER-HT | LEASE POOL | 16006 | 0/00/00 | 0 | 0/00/00 | 0 | 0 | USLX | 45071 |
| N=1 | | | | | | | | | | |
| 2088-01 | * COV HOP-LD | CANADIAN PACIFIC LTD | 15511 | 84/08/01 | 1 | 84/08/01 | 1 | 0 | USLX | 31167 |
| N=1 | | | | | | | | | | |

TOTAL DESTROYED/SCRAPPED COLLATERAL 04/85 = 3

Interstate Commerce Commission
Washington, D.C. 20423

8/2/85

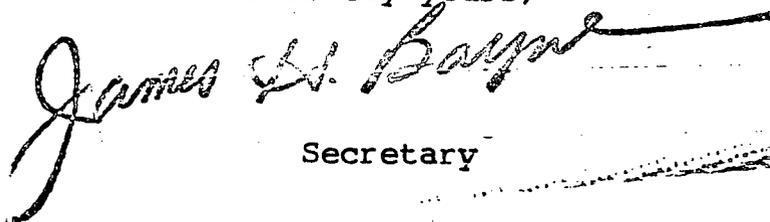
OFFICE OF THE SECRETARY

Gerald E. Beatty
Rosenthal & Schanfield
55 East Monroe Street ; suite 4620
Chicago, Illinois 60603

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/2/85n at 2:05pm and assigned re-
recording number (s). 14059-QQ, 14059-RR, 14059-SS, 14059-TT

Sincerely yours,


Secretary

Enclosure(s)

REGISTRATION NO. 14059-S Filed 1425

RELEASE AUG 2 1985 4:55 PM INTERSTATE COMMERCE COMMISSION

THIS IS RELEASE, dated May 1, 1985, from CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO (herein called the Agent) to EVANS RAILCAR LEASING COMPANY, an Illinois corporation (herein called the Borrower).

W I T N E S S E T H:

WHEREAS, the Borrower and the Agent (as agent for various lenders) entered into an Amended and Restated Security Agreement, dated as of June 30, 1984 and recorded with the Interstate Commerce Commission on October 4, 1984 as Recordation No. 14059-S (herein, as amended or otherwise modified from time to time, called the Security Agreement), pursuant to which the Borrower has granted a security interest in certain of its property (herein called the Collateral) to the Agent for the benefit of such lenders, including without limitation, the property described on Schedule I attached hereto (the Scheduled Collateral); and

WHEREAS, the Borrower has requested pursuant to Section 2.2 of the Security Agreement that the Agent's security interest in the Scheduled Collateral be released;

NOW, THEREFORE, the Agent hereby agrees as follows:

1. The Agent hereby releases, effective as of the date hereof, its security interest under the Security Agreement in the Scheduled Collateral.

2. Except as released hereby, all of the Agent's rights under the Security Agreement and with respect to the Collateral continue in full force and effect according to the terms thereof.

IN WITNESS WHEREOF, this Release has been duly executed as of the date first above written.

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Agent

By: [Signature]
Title: VP

SCHEDULE I
DESTROYED & SCRAPPED COLLATERAL
APRIL 30, 1985

| LOT NUMBER | * CAR # TYPE | LESSEE NAME | INTERNAL I.D. NUMBER | MASTER SCHEDULE LEASE DATE | SCHEDULE NUMBER | SCHEDULE DATE | TERM YEAR | TERM MONTH | PREFIX | CAR NUMBER |
|---------------|-----------------|-------------------------|----------------------------|----------------------------------|--------------------|------------------|--------------|---------------|--------|---------------|
| 1004-00 | * BOX-XM | SOUTHERN RAILWAY SYSTEM | 19010 | 70/09/17 | 1 | 70/09/17 | 15 | 0 | SOU | 507046 |
| N=1 | | | | | | | | | | |
| 1342-00 | # HOPPER-HT | LEASE POOL | 16006 | 0/00/00 | 0 | 0/00/00 | 0 | 0 | USLX | 45071 |
| N=1 | | | | | | | | | | |
| 2088-01 | * COV HOP-LO | CANADIAN PACIFIC LTD | 15511 | 84/08/01 | 1 | 84/08/01 | 1 | 0 | USLX | 31167 |
| N=1 | | | | | | | | | | |

TOTAL DESTROYED/SCRAPPED COLLATERAL 04/85 = 3